Data Preservation in High Energy Physics

Cristinel Diaconu CPP Marseille

www.dphep.org



Study Group for Data Preservation and Long Term Analysis in High Energy Physics

Outline

Introduction

- Data preservation in HEP
- An international initiative: DPHEP
- The scientific potential of HEP data
- > DPHEP data preservation models
 - Current strategies of the experiments
 - Emerging projects in the DPHEP community
- > Future working directions
 - Where we are now, where we need to go, and how that's going to happen

Experimental particle physics in the collider era

- A wide variety of physics results from many, often very different experiments
- Energy frontier probed with increasingly complex accelerator installations
 - New experiments typically supersede previous, similar ones - but not always
- Srowth in size of the necessary international collaborations, as well as the diversity of the data management
- The age of the LHC has truly arrived
 - The Super-B factories and other projects such as the ILC or next e-p(A) collider are to come



The last years have seen the end of several experiments

Mon Apr 7

1.3% Deadtime

18s DCH paused (# 4)

04:34h (19.0%) Stable Beams 04:15h (93.1%) DAQ on 84.6/pb Recorded Lumi



The last years have seen the end of several experiments

KEKB, 30 June 2010



HEP experimental programmes ± 10 years

		20	000	2010	today 2020
LHC	pp / ions	fb ⁻¹ ++			
LEP	ee	0.9 fb ⁻¹			
HERA	ер	0.5 fb ⁻¹			Unique data sets are
Tevatron	pp	10 fb ⁻¹			available: <i>what is their fate?</i>
BaBar	ee	600 fb ⁻¹			
Belle	ee	1 ab ⁻¹ ++			
CLEO C	ee	0.9 fb ⁻¹			
BES III	ee	fb ⁻¹ ++			
KLOE	ee	1 fb ⁻¹ ++			
RHIC	pp / ions	Multi-exp			
SPS	Fixed target	Multi-exp			

[not all programmes, dates are approximate, just to give the picture]

The email you may receive one day (I did)

To Whom it may concern,

- In the tape storage area we still have 4132 tapes of type 3840 containing HERA data.
- We do not have a functioning reading device anymore and the storage area was polluted recently, so it is likely that the tapes are damaged.
- Would you like us to send you these tapes or should we *destroy them directly*?

Yours Sincerely,

Tape admin. service [a large computing centre]



After the collisions have stopped

- > Finish the analyses! But then what do you do with the data?
 - Until recently, there was no clear policy on this in the HEP community
 - It's possible that older HEP experiments have in fact simply lost the data
- Data preservation, including long term access, is generally not part of the planning, software design or budget of an experiment
 - So far, HEP data preservation initiatives have been in the main not planned by the original collaborations, but rather the effort a few knowledgeable people



- The conservation of tapes is not equivalent to data preservation!
 - "We cannot ensure data is stored in file formats appropriate for long term preservation"
 - "The software for exploiting the data is under the control of the experiments"
 - "We are sure most of the data are not easily accessible!"

The difficulties of data preservation in HEP

Handling HEP data involves large scale traffic, storage and migration

- The increasing scale of the distribution of HEP data can complicate the task
- > Who is responsible? The experiments? The computing centres?
 - Problem of older, unreliable hardware: unreadable tapes after 2-3 years
 - The software for accessing the data is usually under the control of the experiments
- Key resources, both funding and person-power expertise, tend to decrease once the data taking stops
- > And a rather key ingredient to all this is: why do it?
 - Can the relevant physics cases be made?
 - Who says we want to do this anyway?
 - Is the benefit of all this really worth the cost and effort?

Support for data preservation in the HEP community



Support for data preservation in the HEP community



Why is it Difficult to Preserve HEP Data?

produced Integrated Luminosity / pb⁻¹ Lots of data available to analyse at 800 HERA II the end of collisions 700 Delivered 600 The existing resources (funding and Luminosity 500 expertise) then decrease when the upgrade 400 data taking stops 300 **HERA I** 200 1992 1981 1984 2007 Ĩ992 1004 1996 2000 2002 2004 2006 1002 2002 **Funding** ↑ ↑ Time / Years proposal approval startup 1800 250 Electrical Power People 1600 Total Central 200 1400 Maintenance Total FTE Service Engineers end of data taking 1200 Students 150 Polarimeter 1000 800 Gases, LN2 for 100 LAr 600 Cooling, Helium, 50 400 LN2 Decommissioning 200 0 Computing 0 2008 2009 2011 2012 2010 2008 2010 2012 2000 2002 2004 2006

-

DPHEP: An international study group on data preservation



- First contacts established in September 2008
 - Group since grown to over 100 contact persons (chair : CD)
 - Endorsed as an ICFA panel summer 2009
 - All 4 LHC experiments joined in 2011
- Steering Committee: representatives from all members
- > International Advisory Committee:
 - Jonathan Dorfan (Chair, SLAC), Siegfried Bethke (Chair, MPIM), Gigi Rolandi (CERN), Michael Peskin (SLAC) Dominique Boutigny (IN2P3), Young-Kee Kim (FNAL), Hiroaki Aihara (IPMU/Tokyo), Alex Szalay (JHU)

DPHEP: An international study group on data preservation



DPHEP: An international study group on data preservation

Series of DPHEP workshops held since 2009



- > The first task of the group was to establish the working directions
 - "To confront data models, clarify the concepts, set a common language, investigate technical aspects, compare with other fields handling large data."
- Initial findings published in an interim report December 2009
 - Focus on four key areas of the study group: Physics Case for Data Preservation, Preservation Models, Technologies, Governance
 arXiv:0912.0255

DPHEP Visibility

CERN Courier, May 2009

Study group considers how to preserve data

For experimentalists in high-energy physics, the data are like treasure, but how can they be saved for the future? A study group is investigating data-preservation options.

High-energy-physics experiments collect data over long time peri-ods, while the associated collaborations of experimentalists exploit these data to produce their physics publications. The scientific potential of an experiment is in principle defined and exhausted within the lifetime of such collaborations. However, the continuous improvement in areas of theory, experiment and simulation - as well as the advent of new ideas or unexpected discoveries - may reveal the need to re-analyse old data. Examples of such analyses already exist and they are likely to become more frequent in the future. As experimental complexity and the associated costs continue to increase, many present-day experiments, especially those based at colliders, will provide unique data sets that are unlikely to be moroved upon in the short term. The close of the current decade will see the end of data-taking at several large experiments and scientists are now confronted with the question of how to preserve

Science

brain E analysis

new # 200 # anny scientific



A simulated event in the JADE detector, generated using a refined M Carlo program and reconstructed using revitalized software more than 10 years after the end of the experiment. (Courtesy Siggi Bethke.)

the complexity of the hardware and a more dynamic part closer to the analysis level. Data analysis is in most cases done in C++ using the ROOT analysis environment and is mainly performed on local computing farms. Monte Carlo simulation also uses a farm-based approach but it is striking to see how popular the Grid is for the mass "ed events. The amount of data that should be is varies between 0.5 PB and 10 PB for each

tot huge by today's standards but nonetheless legree of preparation for long-term data varies i but it is obvious that no preparation was foreof the programs; any conservation initiatives lel with the end of the data analysis.

February 2011

DATA PRESERVATION

Dealing with Data **Rescue of Old Data Offers Lesson for Particle Physicists**

Old data tends to get forgotten as physicists move on to new and better machines.







Data Preservation

• ICFA Study Group on Data Preservation and Long Term Analysis in High Energy Physics. High Energy Physics experiments initiated with this Study Group a common reflection on data persistency and long term analysis in order to get a common vision on these issues and create a multi-experiment dynamics for further reference:

https://www.dphep.org/



Symmetry, December 2009

Wissenschaft



Die Hieroglyphen von morgen

An Reschleunigern sind immense Datenmengen entstanden "die Archivierung berinnt erst let

Der Teilchenzoo

Berliner Zeitung and Frankfurter Rundschau. February 2010

DPHEP Intermediate Recommendations (end 2009)

> arXiv:0912.0255

- > An urgent and vigorous action is needed to ensure data preservation in HEP
 - Many examples for the physics case explored
 - Data is rich and can be further exploited in most cases beyond the collaboration lifetime
- The preservation of the full analysis capability of experiments is recommended, including the preservation of reconstruction and simulation software
- An interface to the experiment know-how should be introduced: data archivist position in the computing centres
- The preservation of HEP data requires a synergic action: collaborations, laboratories and funding agencies
- > An International Data Preservation Forum is proposed as a reference organisation. The Forum should represent experimental collaborations, laboratories and computing centres

New DPHEP publication

- Full status report of the activities of the DPHEP study group, including:
 - Tour of data preservation activities in other fields
 - An expanded description of the physics case
 - Defining and establishing data preservation principles
 - Updates from the experiments and joint projects
 - FTE estimates for these and future projects
 - Next steps to establish fully DPHEP in the field

DPHEP-2012-00 May 201	12
Status Report of the DPHEP Study Group: Towards a Global Effort for Sustainable Data Preservation in High Energy Physics	
www.dphep.org	
Abstract	
Data from high-energy physics (HEP) experiments are collected with significant financial and human effort and are mostly unique. An inter-experimental Study Group on HEP data preservation and long-term analysis was convened as a panel of the International Committee for Future Accelerators (ICFA). The group was formed by large collider-based experiments and investigated the technical and organisational November 2009 addressing the general issues of data preservation in HEP. This paper includes and extends the intermediate report. It provides an analysis of the research ease for data preservation and a detailed description of the various projects at concrete proposal for an international organisation in charge with the data management and policies in high-energy physics.	
Study Group for Data Preservation and Long Term Analysis in High Energy Physics	



Physics case: opinions in the HEP community

Preserving HEP data is important for:



c) Showing compatibility of or detecting deviations between old and new experiments (top/blue: theorists, bottom/green: experimentalists)





b) Testing new models using preserved data (top/blue: theorists, bottom/green: experimentalists) 0.4% Irrelevant 2.5% New models 3.3% Moderately important 11.6% 14.2% Important 26.9% Verv 43.9% important 42.2% 38.1% Crucial 16.8% 0% 20% 25% 30% 40% 45%



PARSE.Insight | Salvatore Mele | January 2009



C. Diaconu | Data Preservation in HEP

Building the physics case: Reasons to preserve HEP data

- Long term completion and extension of an existing physics program
 - Up to 10% of papers are finalised in the "archival mode"
 - Gain in scientific output of the experiments
- Cross-collaboration and combinations of physics results
 - During the active lifetime of similar experiments at one facility: LEP, HERA, TeVatron
 - And later across larger boundaries: Belle/BaBar, TeVatron/LHC
- Revisit old measurements or perform new ones
 - Access to newly developed techniques, comparisons to new theoretical models
 - Unique data sets available in terms of energy, initial states
- > Use in scientific training, education, outreach



Physics case: Improvement in theory and simulation

JADE: Required full raw data preservation, software revitalisation, individual initiatives...



10 recent publications



 Around 10% of measurements are dominated by non-experimental errors: theory (NⁿLO?) and simulation..

Long term completion of the physics programme



- > The publication tail of LEP is long, with new papers still appearing
- > Well over 300 papers produced since the end of collisions in 2000
- Recent analysis of LEP data gave unique limits on a novel Higgs model
- Similar, if not longer publication tails predicted by the BaBar, H1 and ZEUS experiments, after taking into consideration the plans for data preservation

Long term completion of the physics programme



Similar publication tails predicted by the BaBar, H1 and ZEUS experiments, taking into consideration the plans for data preservation

Cross-collaboration combinations of physics results

- Combination of data from multiple experiments to produce new scientific results
 - Improved precision and increased sensitivity
- Comparison of experimental results
 - Complimentary information from different physics
 - Verification of experimental observations





> Both objectives facilitated by data preservation

New theories, new interpretations

CERN-PH-EP-2011-080 May 20, 2011

Test of the τ -Model of Bose-Einstein Correlations and Reconstruction of the Source Function in Hadronic Z-boson Decay at LEP



Figure 5: The Bose-Einstein correlation function R_2 for three-jet events. The curve corresponds to the fit of the one-sided Lévy parametrization, Eq. (13), with the parameter R_a (a) free and (b) constrained by Eq. (14). The results of the fits are given in Tables (1) and (2), respectively. Also plotted is Δ , the difference between the fit and the data. The dashed line represents the long-range part of the fit, *i.e.*, $\gamma(1 + \epsilon Q)$.

Dark photons: subject is new, data is old



Figure 5: Comparison of the present exclusion bounds (red line) with other limits from the measurement of the anomalous magnetic moments a_{ϵ} and a_{μ} [19], $\Upsilon(3S)$ decay [20], the beam dump experiments E137, E141, E774 [21–23], and supernovae cooling [4,24]. We indicate the prospects for LSND [7,25] (open grey-bounded area), and the DAMA/LIBRA region (open orange bounded area) [26]. The limits for $\epsilon > 10^{-7}$ have been taken from Ref. [6].

Physics case: searches in previous data sets

- > Theory and "common sense" evolve
- > ALEPH: Unique physics case analysed 10 years after the end of collisions
 - and 5 years after the official end of the collaboration



Excluded?

- Some external parameters may be not well known
- Re-optimisation may be a case for re-analysis

 $m_{\rm t} = 169.3 \; {\rm GeV}/c^2$ tanβ tanβ Excluded by LEP 10 10 Theoretically inaccessible 1 1 80 100 120 140 m_{H1} (GeV/c²) 40 60 20 0 20 0 $m_{\rm t} = 179.3 \; {\rm GeV}/c^2$ tanβ tanβ 10 10

> Theoretically inaccessible

80 100 120 140

m_{H1} (GeV/c²)

1

0

40

20

60

 $m_{\rm t}=174.3~{\rm GeV}/c^2$



 $m_{\rm t} = 183.0 \ {\rm GeV}/c^2$



C. Diaconu | Data Preservation in HEP | CPPM 2012, June 12, 201

More examples...

- B- and SuperB-factories
- > Low energy
- …and many others
 - your favourite?
 - ...surprises can occur at lower energies too





Revisit old measurements or perform new ones



- Access to newly developed techniques, comparisons to new theoretical models
 - History to be repeated with the HERA α_s measurements
- Unique data sets are available in terms of initial state particles and energy
 - HERA e[±]p, Tevatron pp̄, fixed target experiments..
 - Early LHC data: 900 and 2.36 TeV, 2010 low pile-up 7 TeV...



What about LHC 900 GeV and 2.32 TeV data? And 7 TeV data?



0

10

10²

1.54 - 0.096 ln s + 0.0155 ln² s

10⁴

 10^{3}

√*s* [GeV]

- Early LHC measurements made using data at a unique centre of masses
- > 2010 low pile up 7 TeV data also at risk
- > What happens when 14 TeV comes?

Data analysis models in HEP



Summary of information from the (pre-LHC) experiments

	BaBar	H1	ZEUS	HERMES	Belle	BESIII	CDF	DØ
End of data taking	07.04.08	30.06.07	30.06.07	30.06.07	30.06.10	2017	30.09.11	30.09.11
Type of data to be preserved	RAW data Sim/rec level Data skims in ROOT	RAW data Sim/rec level Analysis level ROOT data	Flat ROOT based ntuples	RAW data Sim/rec level Analysis level ROOT data	RAW data Sim/rec level	RAW data Sim/rec level ROOT data	RAW data Rec. level ROOT files (data+MC)	Raw data Rec. level ROOT files (data+MC)
Data Volume	2 PB	0.5 PB	0.2 PB	0.5 PB	4 PB	6 PB	9 PB	8.5 PB
Desired longevity of long term analysis	Unlimited	At least 10 years	At least 20 years	5-10 years	5 years	15 years	Unlimited	10 years
Current operating system	SL/RHEL3 SL/RHEL 5	SL5	SL5	SL3 SL5	SL5/RHEL5	SL5	SL5 SL6	SL5
Languages	C++ Java Python	C C++ Fortran Python	C++	C C++ Fortran Python	C C++ Fortran	C++	C C++ Python	C++
Simulation	GEANT 4	GEANT 3	GEANT 3	GEANT 3	GEANT 3	GEANT 4	GEANT 3	GEANT 3
External dependencies	ACE CERNLIB CLHEP CMLOG Flex GNU Bison MySQL Oracle ROOT TCL XRootD	CERNLIB FastJet NeuroBayes Oracle ROOT	ROOT	ADAMO CERNLIB ROOT	Boost CERNLIB NeuroBayes PostgresQL ROOT	CASTPR CERNLIB CLHEP HepMC ROOT	CERNLIB NeuroBayes Oracle ROOT	Oracle ROOT

What is HEP "data"?



Digital information The data themselves, volume estimates for preservation data of the order of a few to 10 PB

Other digital sources such as databases to also be considered

Software Simulation, reconstruction, analysis, user, in addition to any external dependencies



organizations: 1KSF/vear

OPAL

Meta information Hyper-news, messages, wikis, user forums..



Publications arXiv.org

Durham **HEPDATA: REACTION DATA Database** ining numerical values of HEP scattering data such as total and differential cross sections, fragmenta functions, structure functions, and polarisation measurements, from a wide range of experiments. It is compiled by the Durham Database Group (UK) with help from the COMPAS group (Russia,) and is updated at regular intervals. ournal of High Energy Physics A refereed journal, written, run and distributed by electronic mea EPJ C

Documentation Internal publications, notes, manuals, slides

solated Lepton Events at HERA e-p physics AT HERA AND BEYOND G ALTAREILI Ee = 306eV PLENERGY Ep = 800 Gel P-ENERGY : I NERA T a + P THI avant V5 = V4E, 6, = 300 GeV ONE CAN THINK OF COLLIDER IN LEP TUNNEL TO LHC V LEP * LHC 50 - 100 GeV 5 to TeV (1-2) TeV (2/99

Expertise and people



A serious issue: the software maintenance

Freezing: Technology preservation

- Virtualisation techniques provide the software environment, freeze the hardware
- Preparation step is not saved, lifetime limited as well
- > Better: Continuous migration
 - Follow technology changes, external software, new OS, redesign, recompile etc
 - Virtualisation can help here too
- Preparation is not trivial
 - New operational model
 - Dependencies etc.
- Supervision is needed for both data and software
 - Data archivist position





R. Brun

DPHEP models of HEP data preservation

Ρ	reservation Model	Use Case	
1	Provide additional documentation	Publication related info search	
2	Preserve the data in a simplified format	Outreach, simple training analyses	
3	Preserve the analysis level software and data format	Full scientific analysis, based on the existing reconstruction	
4	Preserve the reconstruction and simulation software as well as the basic level data	Retain the full potential of the experimental data	

These are the original definitions of DPHEP preservation levels from the 2009 publication

Still valid now, although interaction between the levels now better understood

Increasing cost, complexity and benefits
DPHEP models of HEP data preservation

Ρ	reservation Model	Use Case		
1	Provide additional documentation	Publication related info search	Documentation	
2	Preserve the data in a simplified format Outreach, simple training analyses		Outreach	
3			Technical Preservation	
4	Preserve the reconstruction and simulation software as well as the basic level data	Retain the full potential of the experimental data	Projects	

- These are the original definitions of DPHEP preservation levels from the 2009 publication
 - Still valid now, although interaction between the levels now better understood
- > Originally idea was a progression, an inclusive level structure, but now seen as complementary initiatives
- > Three levels representing three areas:
 - Documentation, Outreach and Technical Preservation Projects



cumentation

sation of documentation turns out to be quite a task

task forces set up by many of the experiments





olications

Digital: Old online shift tools, detector configuration files, electronic ogbooks, detailed run information, web content from out-dated servers with dead links, various wikis, meetings, talks, ...

- Replacement of old web servers by VMs, hosted by the computer centres
- Replacement of old pages to newer technologies such as wikis (use of (T)wikis much more prevalent in the LHC era)
- Use of external services for hosting collaboration material

- Internal notes from all HERA experiments now available on INSPIRE
 - Experiments no longer need to provide dedicated hardware for such things
 - Password protected now, simple to make publicly available in the future

i n S P I R E	Welcome to INSPIREI INSPIR please email us at feedback	E is out of beta and ready to replace SP @inspirehep.net
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HEP:: <u>Bearch::Help</u> Provered by [<u>uronig</u> v1.00-rc0+ Problems/Questions to <u>feed back@hinspiruhep.net</u> Last updakd: 19 Oct 2011, 03:15		

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- The ingestion of other documents is under discussion, including theses, preliminary results, conference talks and proceedings, paper drafts, ...
 - More experiments working with INSPIRE, including CDF, D0 as well as BaBar

HEP outreach initiatives

Many initiatives promoting outreach efforts and to improve the public understanding of science in general



Outreach

- Use real and preserved data to enhance HEP education worldwide
- Simple data format: input using text file of kinematics of HEP events

HepEdu				
 Discussions within DPHEP: format for outreach. BaBar, Belle, H1. First order attempt: text. Number of particles/tracks in the event index PID E px py pz for particle 0 index PID E px py pz for particle 1 index PID E px py pz for particle 2 index PID E px py pz for particle 3 				
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Discussions about common formats ongoing

- B-lab (KEK) example considered
- Experience at LHC
- Connect to existing projects (master classes etc.)

A lot of potential, but little activity at multiexperiment level

C. Diaconu| Data Preservation in HEP | CPPM 2012, June 12, 2012 | Page 44



Viewpoints (NASA)



Technical Projects: DPHEP preservation levels 3 and 4

- > This is really the main focus of the data preservation effort
 - Level 3: Access to analysis level data, MC and the analysis level software
 - Level 4: Access to reconstruction and simulation software, retain the full capability
- > Deciding on level 3 or 4 depends on the scope of your project
 - What do you want to be able to do in N years time?
 - Only level 4 gives full flexibility, but this also means not relying on frozen executables and binaries but rather retaining the ability to recompile: more work

The majority of DPHEP experiments aim for DPHEP level 4 preservation

- Remember: it's not about the data, but about still being able analyse it
 - Either keep your current environment alive as long as possible
 - Or adapt and validate your code to future changes as they happen
- > Two complimentary approaches taken at SLAC and DESY
 - Both employing virtualisation techniques, but in rather different ways

The BaBar Long Term Data Access archival system



- New BaBar system installed for analysis until at least 2018
- Isolated from SLAC, and uses virtualisation techniques to preserve an existing, stable and validated platform
- Complete data storage and user environment in one system



- Required large scale investment: 54 R510 machines, primarily for data storage, as well as 18 other dedicated servers
 - Resources taken into account in experiment's funding model during analysis phase!
- > From the user's perspective, very similar to existing BaBar infrastructure

The BaBar Long Term Data Access archival system



- Crucial part of design is to allow frozen, older platforms to run in a secure computing environment
- Naïve virtualisation strategy, not enough
 - Cannot support an OS forever
 - Security of system under threat using old versions
- Achieved by clear network separation via firewalls of part storing the data (more modern OS) and part running analysis (the desired older OS)
- Other BaBar infrastructure not included in VMs is taken from common NFS
- More than 20 analyses now using the LTDA system as well as simulation

The sp-system at DESY



> Automated validation system to facilitate future software and OS transitions

- Utilisation of virtual machines offers flexibility: OS and software configuration is chosen by experiment controlled parameter file
- Successfully validated recipe to be deployed on future resource, e.g. Grid or IT cluster
- Pilot project at CHEP 2010, full implementation now installed at DESY

Essential to have a robust definition of a complete set of experimental tests

Nature and number dependent on desired preservation level

Example structure of the experimental tests: H1 (Level 4)



Including compilation of individual packages: about 250 tests planned by H1

Digesting the validation results

- Display the results of the validation in a comprehensible way: web based interface
- The test determines the nature of the results
 - Could be simple yes/no, plots, ROOT files, text-files with keywords or length, ...



H1 Validation Results

List of available validation runs:

cernlib

fastjet neurobaye: h1unix

hlieeefp

<u>H1_64bit_VT79_4.0.21</u>
Description of used software version:
 H1_64bit_VT79_4.0.21

not in list

Current status of the HERA experiments software

- Common baseline of SLD5 / 32-bit achieved in 2011 by all experiments
 - Validation of 64-bit systems is a major step towards migrations to future OS
 - The system has already been useful in detecting problem visible only in newer software
- Note that this system does not concern data integrity
 - The investigation into data archival options is underway



Data Preservation at the LHC

- Reflection just started in ATLAS, ALICE, CMS, LHCb
 - Common understanding that starting earlier will consolidate the long term future
 - Strong wish to develop a common policy at CERN and within DPHEP
 - Specific cases already identified: Lower energy data, trigger configurations, pile up.
- > In terms of documentation, LHC experiments are in good shape
 - The electronic era: Twikis, accompanying notes, plans for extended use of INSPIRE
- > Outreach projects and open access explored
- The distributed data model eases the worry of data loss
 - Although as previously stated: no successful preservation without associated long-term access
 - No concrete plans yet, but level 4 seen as the ultimate objective



A multi-preservation level tool: RECAST

- Framework developed to extend impact of existing analyses
- Complementary approach of analysis archival, encapsulating the full event selection, data, backgrounds, systematics
- Idea is to *recast* existing physics search results to constrain alternate model scenarios
 - Complete information from original analysis contained in the data
 - Already performed on ALEPH data, LHC experiments investigating



arXiv:1010.2506

- RECAST does not fit directly into the DPHEP preservation levels
 - Levels 3 and 4 are in the back-end, containing the complete archived analyses
 - However, only the selection in the publication is preserved, it could also be described as additional information, more like level 1

ATLAS



- Data Preservation now included as part of the upgrade activity planning
 - May increase the funding options
 - Data Management Planning will be required by some funders for upgrade grants
 - Looking at the cost/benefit of various strategies
 - Resource tensioning with other upgrade activities

ALICE



LHCb

- Data preservation is upon us and its common sense we initiate at least a requirements study – and preferably identify some effort to take it forward.
- LHCb is participating in the CERN+LHC wide discussions + DPHEP
- Open data access is out there it may not be imminent in terms of requests – but it has the weight of funders and legislation
- It is far better to have a policy than not have one.
- We have presented a draft policy to focus the next step in iteration of the LHCb position.

CMS

Collaboration with DPHEP, CERN and other LHC experiments

- DPHEP
 - Great benefit of having concepts (data levels etc.) already formulated.
 - Excellent forum to follow the experience from other experiments.
- CERN
 - CMS has relied on CERN expertise on data preservation and access in preparing this policy.
- Informal discussions with other LHC experiments at CERN:
 - Discussing and converging to a common view on this topic at CERN.
- CMS may have been the first LHC experiment to come up with a policy, but without the collaboration with others we would not yet be even there. Thank you!
- CMS hopes that this fruitful exchange of ideas and experience will continue and help us implementing this policy.

Tevatron experiments: transition to final analysis phase

The fate of the final data is being discussed (10 years retention is mentioned) Discussion on DP preservation intensified in experiments, formats, procedures etc. both CDF and D0 start task forces

The issue is considered in Belle

For common work with Babar and transition of the analysis to Belle 2 Goal: perserve Belle I data to 2017=> therefore a technological step needed!

Other initiatives

CLEO archival initiative, BES3/IHEP as a part of the ongoing run JLAB/HallD: a physics case for combination explored BNL contact to experiments to be established

LEP data:

Publications still produced in 2011, activity around data ongoing (Higgs results, RECAST) A recovery is still possible: but urgent action is needed

"If the same (loss of data as at PETRA) will happen with LEP data, I will sue the CERN DG" (A well-known theorist after having seen reanalysed JADE results)

Transition scenario and resources at the experimental level

- > Planning the transition to a long term analysis model
- R&D phase needed to develop the projects for the transition
- Long term custodianship of the physics data
- Resources / experiment
 - Typically a surge of 2-3 FTEs for 2-3 years, followed by steady 0.5-1.0 FTE per experiment/lab
 - This should be compared to 300-500 FTEs for many years per experiment!



Cost estimates represent typically much less than 1% of the original investment

Scientific return: O(10%) in number of publications

Risks of re-use?

Parse.insight



 b) Uncontrolled access to data may lead to an inflation of incorrect results (top/blue: theorists, bottom/green: experimentalists)

Governance issues are very important

"Errors using inadequate data are much less than those using no data at all." Charles Babbage

Long term organisation

Preservation project make sense if the scientific supervision is ensured

- Future structure of the collaboration should also be considered by HEP experiments
 - Experimental organisation risks being left in an undefined state
 - Transition should also be planned in advance of the projected end date



Summing up: What has been achieved so far?

- The DPHEP Study Group represents the first large scale effort to address data preservation in the field of high energy physics
- The initial make up of the group was driven by the coincidence of the end of data taking at several large colliders, but had grown to include others including the LHC experiments
- The activity of the group over the last three years has led to an increased understanding of the relevant issues, enabling problems to be addressed, recommendations to be formulated and multi-experiment projects to begin

To gain the most benefit from the work done so far, a transition from the current Study Group structure to a new, full time DPHEP Organisation

The DPHEP Organisation

- Retain the basic structure of the Study Group, with links to the host experiments, labs, funding agencies, ICFA
- Installation of a full time DPHEP Project Manager, who acts as the main operational coordinator
- The DPHEP Chair (appointed by ICFA) coordinates the steering committee and represents DPHEP in relations with other bodies



DPHEP person power requirements

		Project	Goals and deliverables	Resources and timelines	Location, possible funding source, DPHEP allocation
	laboratory	Experimental Data Preservation Task Force	Install an experiment data preservation task force to define and implement data preservation goals.	1 FTE installed as soon as possible, and included in upgrade projects	Located within each computing team. Experiment funding agencies or host laboratories. DPHEP contact ensured, not necessarily as a displayed FTE.
	Experiment and laboratory Priority: 1	Facility or Laboratory Data Preservation Projects	Data archivist for facility, part of the R&D team or in charge with the running preservation system and designed as contact person for DPHEP.	1-2 FTE per laboratory, installed as a common resource.	Experiment common person power, support by the host labs or by the funding agencies as a part of the on- going experimental program. A fraction 0.2 FTE allocated to DPHEP for technical support and overall organisation.
		General validation framework	Provide a common framework for HEP software validation, leading to a common repository for experiments software. Deployment on grid and contingency with LHC computing also part of the goals.	1 FTE	Installed in DESY, as present host of the corresponding initiative. Funding from common projects. Cooperation with upgrades at LHC can be envisaged. Part of DPHEP.
		Archival systems	Install secured data storage units able to maintain complex data in a functional form over long period of time without intensive usage.	0.5 FTE	Multi-lab project, cooperation with industry possible. Included in DPHEP person power.
		Virtual dedicated analysis farms	Provide a design for exporting regular analysis on farms to closed virtual farm able to ingest frozen analysis systems for a 5-10 years lifetime.	1 FTE	The host of this working group should be SLAC. Funding could come from central projects and can be considered as part of DPHEP.
		RECAST contact	Ensure contact with projects aiming at defining interfaces between high-level data and theory.	0.5 FTE	Installed with proximity to the LHC, the main consumer of this initiative, with strong connections to the data preservation initiatives that may adopt the paradigms.
		High level objects and INSPIRE	Extend INSPIRE service to documentation and high-level data object.	0.5-1.5 FTE	Installed at one of the INSPIRE partner laboratories.
	Multi-experiment Priority: 3	Outreach	Install a multi-experiment project on outreach using preserved data, define common formats for outreach and connect to the existing events.	1 FTE central + 0.2 FTE per experiment	A coordinating role can be played by DPHEP in connection with a large outreach project existing at CERN, DESY or FNAL. The outreach contributions from experiments and laboratories can be partially allocated to the common HEP data outreach project and steered by DPHEP.
e	Global Priority: 2	DPHEP Organisation	DPHEP Project Manager	1 FTE	A position jointly funded by a combination of laboratories and agencies.

We are not alone....

Other fields observe a dramatic increase in data and are questioning the long term future of this data



Virtual Observatories in Astrophysics







- > Data Archives Inter-operable
- > Work on standards and access to
 - Data, simulation, mining techniques
- International, multi-experiment
- > Agregated Person-power: about 100FTE

Initiatives in other fields

- Data preservation and in particular open access and data sharing are present in other fields such as:
 - Astrophysics, molecular biology, earth sciences, humanities and social sciences



Generic arguments

Task forces already in place to address this issue in a generic way (standards)



http://www.alliancepermanentaccess.eu http://brtf.sdsc.edu (intermediate report and references)

Scientific Data is a major component of the ongoing efforts (complexity) >

Some scientific fields are well advanced : astrophysics >



HEPAP



Report on current policies and practices of the High Energy Physics program for disseminating research results

- June 3, 2011
- * "To date no HEP experiment has provided large-scale open access to its raw form digital data, although limited access to processed data has sometimes been granted upon request. The size and complexity of these datasets present significant technological, governance, and support challenges. "
- * DPHEP Study Group is an international effort working to develop solutions to these challenges and to provide common guidelines for use by future collaborations. "
- * "The preservation of HEP data and its dissemination requires organized action from the experimental collaborations, the participating laboratories, and the funding agencies."

BREAKING NEWS: NSF initiates a funding line for data or preservation in HEP: proposal submitted

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EUROPEAN COMMISSION 7th Framework Programme on Research, Technological Development and Demonstration

Coordination and support action Coordination (or networking) actions

> Multi-laboratory proposal within UE/FP7 **INFRA-2012-3.2**:

- The objective is to establish an EU/USA coordination platform aiming at full interoperability of scientific data infrastructures, and to demonstrate this coordination through several joint EU-USA prototypes that would ensure persistent availability and effective sharing of data across scientific domains, organisations and national boundaries. The platform should provide for: the collection of requirements and approaches for standardisation (development, promotion, adoption and maintenance); common ICT infrastructure approaches (technical, semantic, reference architecture, financing models, etc) in order to lower access barriers; harmonisation of intellectual property frameworks for scientific information; and mechanisms for international networking of experts and multidisciplinary communities. The joint prototypes should leverage and build upon similar initiatives in Europe and USA. The proposal should clearly describe synergies and collaboration with corresponding existing or potential NSF-funded initiatives.
- CERN (coord.), DESY, CC-IN2P3 joint proposal
 - with strong support from SLAC, FNAL, BNL (and letters of support from OSGrid, CMS)
- > A prototype for further developments, applications etc.



More proposals in preparation: Get prepared for FP8

Quelque part en France...

Mastodons:

 La Mission Interdisciplinarité (MI) du CNRS lance un défi sur la gestion, l'analyse et l'exploitation des très grandes masses de données scientifiques (MASTODONS). Le but est d'identifier et de soutenir des actions de recherche dont les résultats ne pourraient être obtenus sans une fertilisation croisée des disciplines et sans une synergie effective entre chercheurs.

> Projet: PREDON C. Diaconu (CPPM), G.Lammana (LAPP). S. Kraml (LPSC)

- le projet PREDON propose une approche nouvelle qui mélange les capacités scientifique, technique et organisationnelle des grandes collaborations en physique des particules et astrophysique pour définir et construire un system robuste de stockage et analyse des donnés à long terme.
- But pour 2012: montrer qu'il existe un interêt a travers les disciplines et les instituts du CNRS
- Initiatives similaires MPI (Allemagne), INFN(Italie), STFC(UK)
- Workshops 2012:

Multi-disciplinary WS +DPHEP meeting(november 6-9 2012) Finacing models for DP (Marseille?)
Conclusion and outlook

HEP data is potentially richer than the designed physics programs and the prolongation of its lifetime brings new and cost-effective science

The DPHEP Study Group has established itself in the HEP community and has reached a milestone in the publication of the latest report, which contains a comprehensive appraisal of data preservation in HEP

arXiv:1205.4667

- The group will continue to investigate and take action in areas of coordination, preservation standards and technologies, as well as expanding the experimental reach and inter-disciplinary cooperation
- In order to do this a transition of the Study Group to the more structured DPHEP Organisation should occur, with same or higher level of endorsement and a clear funding model



Collaboration transitions



> Future structure collaborations should also be considered by experiments

- Experimental organisation risks being left in an undefined state
- Transition should also be planned in advance of the projected end date
- Of particular note are authorship issues
- Important when considering the future use of data and open access

Data analysis models in HEP in the LHC era

S

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- > More skims yes
- > More distribution *certainly*
- > More complexity *perhaps..*
- Data placement is key, but analysis-wise it's still very similar to what we had before

INSPIRE: Paper histories

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	IFIN-HH & Bucharest U.) <i>et al.</i>) <u>Show all 256 authors</u> . 2009
Eur.Phys.J. C e-Print: arXiv:C Abstract: Events with high energy isolated electrons, muons or tau lep data sample collected by the H1 experiment at HERA, corresponding to with isolated leptons and missing transverse momentum mainly origina	264 (2009) 251-271 0901.0488 [hep-ex] tons and missing transverse momentum are studied using the full e^\pm p o an integrated luminosity of 474 pb^(-1). Within the Standard Model, events the from the production of single W bosons. The total single W boson 4 (sys.) pb, in agreement with the Standard Model expectation. The data are or a measurement of the W boson polarisation.
■ <u>Journal Server</u> ■ <u>Reaction Data (Durham)</u>	DIDIEA, EININOLE, LEIEALUS), LEIEALEU), MLM, DA
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For completeness, the HERA data summary

- ZEUS
- Final ZEUS data reprocessing to mDST completed in 2009
 - Basic preserved data format: ROOT based "Common Ntuples" (CN)
 - Ultimately RAW, MDST data and MC removed from robots, keep only CN
 - Reduces total amount to be preserved for ZEUS from the current 1 PB to ~ 200 TB

> Final H1 reprocessing of HERA II data 2009, HERA I repro almost there

- Common analysis software H1OO started in 2000, uses ROOT based data format, used by all H1
- In addition, a monthly MC production of up to 1/4 billion events
- H1 to preserve RAW data, as well as one DST version and one analysis level version
- Estimate total amount to be preserved for H1 to be ~ 200-500 TB
- Main format for HERMES analyses is the mDST
 - New production planned before final freeze
 - Last years of data taking with recoil detector, still need improved calibrations
 - MC productions on Grid for on-going analyses
 - Total amount to preserve on tapes ~ 20-500 TB



- Preservation of HERA-B data under investigation within DESY-IT
 - Total amount of data currently ~ 250 TB, decreases once preservation model established

Example structure of experiment tests: ZEUS (Level 3 + MC chain)

- ZEUS strategy: use ROOT based analysis level Common Ntuples as data format for preservation – DPHEP level 3
- > Only external dependence is ROOT
 - Validation of new ROOT versions included as analysis level tests in the sp-system
- However, the MC production chain executables will also be preserved as a standalone package
- In addition, an interface for new generators is developed, which is also included in the validation system



ZEUS

Running jobs in the sp-system

- Initial step
 - Compilation of analysis (level 3) and sim/rec (level 4) software
 - Or: use tar-balls with pre-compiled software
 - Provide access to software
 - Copy tar-balls to persistent storage
 - All output kept in directory with unique name



Running jobs in the sp-system

- Initial step
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- Run parallel tests
 - Set up software environment
 - Validate binaries with persistent input
 e.g. event display, database access, ...



Running jobs in the sp-system

Initial step

- Compilation of analysis (level 3) and sim/rec (level 4) software
- Or: use tar-balls with pre-compiled software
- Provide access to software
 - Copy tar-balls to persistent storage
- All output kept in directory with unique name
- Run parallel tests
 - Set up software environment
 - Validate binaries with persistent input
 e.g. event display, database access, ...
- > Run sequential tests
 - Set up software environment
 - Validate file production
 - 1. MC generation (produce gen files)
 - **2.** Reconstruction (gen. files \rightarrow DSTs)
 - 3. Analysis level (DSTs \rightarrow ROOT files)
 - Tests use output of previous test as input

> Results remain accessible or can be reproduced with identical results

C. Diaconu| Data Preservation in HEP | CPPM 2012, June 12, 2012 | Page 83



Securing the resources

- > The new DPHEP organisation will develop at least three levels:
 - Experiment / collaboration level projects
 - Multi-experiment level initiatives
 - Global DPHEP level projects or positions
- It is foreseen that funding must come from different sources, in particular for common DPHEP enterprises or positions
- The experiment and laboratory level projects are highest priority (1-2 FTE per site), followed by the appointment of the DPHEP Project Manager, which is a full time position
- Many potential multi-experiment projects also exist, including those shown today, which depend on additional funding, typically 0.5-1 FTE

LEP Paper Tables

	2001	2002	2003	2004	2005	2006	2007	2008	2009	Total	2004- 2009
ALEPH	46	42	24	34	12	9	4	4	2	607	65
DELPHI	64	30	31	58	21	19	7	7	2	678	114
L3	51	40	23	52	16	11	5	2	0	578	86
OPAL	61	38	32	55	9	11	4	3	2	675	84
All	222	150	110	199	58	50	20	16	6	2538	349

Table 1: Statistics of peer-reviewed publications of the LEP collaborations.

Papers 2004-2009	ALEPH	DELPHI	L3	OPAL	All
Electroweak	17	26	22	24	89
QCD	19	25	19	22	85
Higgs Searches	6	14	8	9	37
SUSY Searches	4	7	5	9	25
Exotica Searches	5	12	10	7	34
Flavour Physics	6	15	4	5	30
Exclusive Channels	3	8	8	2	21
Cosmo-LEP	3	3	6	0	12
Other	2	4	4	6	16
Total	65	114	86	84	349

Table 2: Distribution of physics topics in LEP publications in the years 2004-2009.

Outreach Data and Tools

http://www.slac.stanford.edu/~bellis/HEP_data.html



C. Diaconu| Data Preservation in HEP | CPPM 2012, June 12, 2012 | Page 86

Science Hack Day: Increasing the access to LHC data

http://cms.web.cern.ch/news/cms-public-data-activity-scoops-prize-nairobi

CMS public data activity scoops prize in Nairobi

An application using real event data from CMS has won "Best Science" prize in a public "Science Hack Day" held in Nairobi between 13th and 15th April 2012. Science Hack days bring together a wide range of enthusiastic members of the public to create something completely new using existing scientific systems or data.

The winning application visualized real CMS di-muon events from the 2011 LHC run, which are made public for use in various educational programmes, such as the IPPOG Masterclasses, Quarknet and I2U2. The application showed an animation of muons produced in CMS superimposed on a map of the world, showing where they would go if they were to continue without stopping (which they don't in reality).

Other prizes were awarded to Leah Atieno, a 15-year-old high-school student, for a voice-controlled walking robot and Denis Munene for a crowd-mapping platform to help promote the fight against malaria.

The Nairobi event, involving 240 developers, is part of broader series of Science Hack Day events. CMS data previously featured in another very successful event in San Francisco.

News article by Gythan Munga, HumanIpo See photos of the event Youtube film Link to more Science hack events 2012-04-20, by Lucas Taylor



E Like 27

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CMS use of public data in a "Science Hack" event in Nairobi. Photo credit: Matt Biddulph, via Flickr



Application developed to visualise where muons from CMS would go if they continued forever

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Level 2: Simplified formats for outreach

- Within DPHEP and the member collaborations there are generic ideas, such as common formats and user interfaces
 - In terms formats, much can be learned from other fields such as astrophysics or life sciences
- Such outreach formats in HEP are typically based on ROOT, containing particle 4-vectors and simple event information
 - Composite-particle reconstruction, finding signals
 - Initiatives in place at BaBar, Belle and LHC experiments





- > A multi-experimental project is desirable, coordinated via DPHEP, and based in several locations (CERN, FNAL, DESY..)
 - To include associated tutorials linked to preserved HEP data from several sources

C. Diaconu| Data Preservation in HEP | CPPM 2012, June 12, 2012 | Page 88