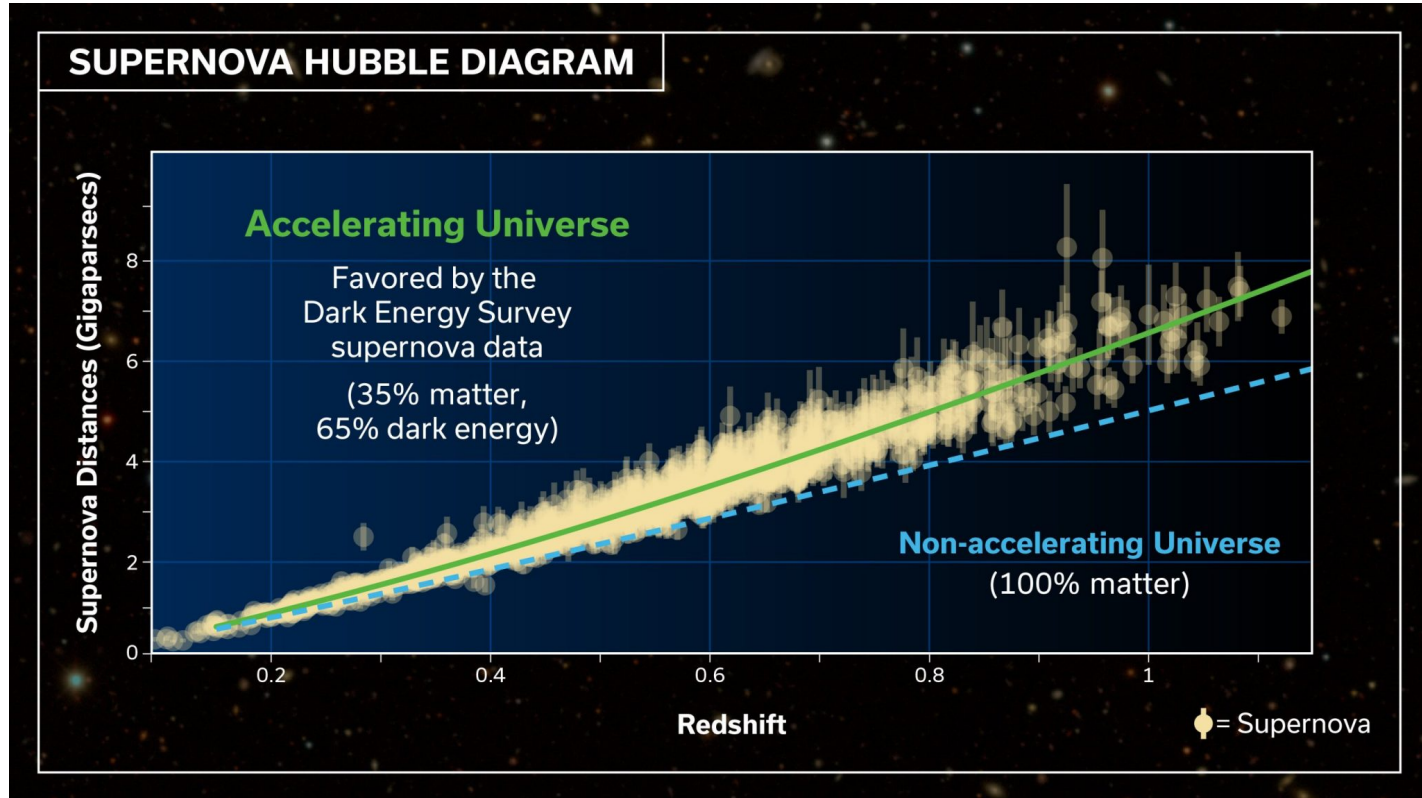


Standard Candles and the Cosmic distance ladder [Part 1]

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Duke University]
Galileo Galilei
Institute, July 6 2026



Lecture Part 1 (theory/measurements-systematics):

- 1 Why candles matter** 3–12
motivation; relative w/Ω_m vs absolute H_0 ; ladder idea
- 2 Fluxes become distances** 13–17
magnitudes, zero points, distance modulus, standardizable candles
- 3 SN Ia measurements** 18–23
subtraction, multi-filter light curves, empirical standardization, SALT2
- 4 SN cosmology fit** 24–31
bias corrections, covariance, luminosity distance, Hubble diagram
- 5 Calibrating H_0** 32–36
MB and aB, simultaneous ladder fit, geometric anchors
- 6 More rungs and networks** 37–46
Cepheids, TRGB, Miras/JAGB, SBF, TF, FP, H0DN
- 7 What it means** 47–50
Hubble tension, five equations, references

GitHub repos for reproducible SN cosmology and H0 ladders

Selected examples, grouped by use case

Core SN cosmology / H0

PantheonPlusSH0ES.github.io

github.com/PantheonPlusSH0ES/PantheonPlusSH0ES.github.io
Papers, release links, and documentation for Pantheon+SH0ES.

des-science/DES-SN5YR

github.com/des-science/DES-SN5YR
DES-SN5YR / Dovekie cosmology products, simulations, and covariance inputs.

LSSTDESC/sn_ic2cosmo_tutorials

github.com/LSSTDESC/sn_ic2cosmo_tutorials
Tutorial pipeline from light curves to bias correction and cosmology fitting.

Likelihood frameworks / samplers

CobayaSampler/sn_data

github.com/CobayaSampler/sn_data
SN datasets used with Cobaya, including Pantheon, JLA, Union3, and Pantheon+ links.

cosmosis-standard-library

github.com/cosmosis-developers/cosmosis-standard-library
CosmoSIS likelihood modules, including Pantheon+ / SH0ES-style components.

Distance ladder / distance network

StefCas789/H0DN

github.com/StefCas789/H0DN
H0 Distance Network code spanning anchors, Cepheids, TRGB, Miras, JAGB, SNe, TF, and FP.

JiaxiWu1018/CATS-H0

github.com/JiaxiWu1018/CATS-H0
Inputs for the CATS TRGB H0 analysis, including detection settings and standardization choices.

jjensen-uvu/sbf_distances_2021

github.com/jjensen-uvu/sbf_distances_2021
SBF distance tables and calibration material, including TRGB/JWST-related updates.

syeduddin/h0csp

github.com/syeduddin/h0csp
Carnegie Supernova Project H0 analysis with Cepheid-, TRGB-, and SBF-calibrated SNe Ia.

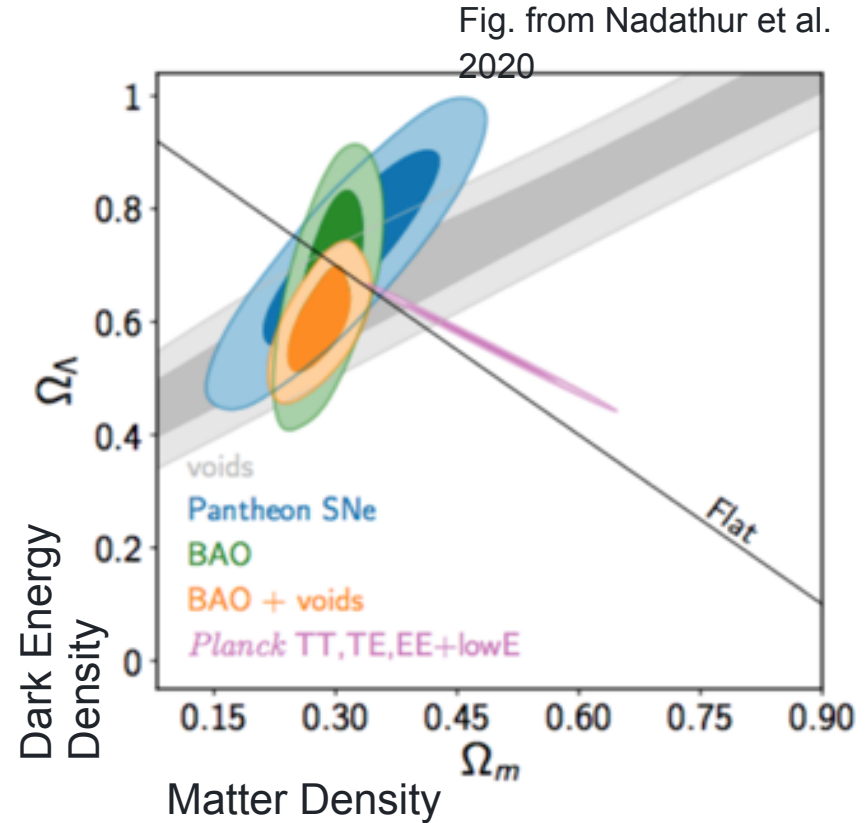
Other / specialized / reanalysis

chvogl/h0-no-rungs-spectral-data

github.com/chvogl/h0-no-rungs-spectral-data
Data products for an SN II spectral-modeling route to H0, useful as a ladder-free comparison.

Motivation:

1. We have a great standard model of cosmology.
 2. If you poke it at, no good answers, and now tensions.
-
3. The Hubble Tension has been around for >10 years, well poked. Evolving dark energy signal around for ~1.5 years, needs more poking.



Very new
CosmoVerse 2026
Data Challenge
(measuring TRGB,
but great for
distance ladder).
Let's grab it!!

[https://github.com/
cosmoversecost/
Data-Challenge](https://github.com/cosmoversecost/Data-Challenge)

siyangliastro Update README.md	e2858dd · 5 days ago	12 Commits
.ipynb_checkpoints	Update photometry data table and challenge materials	2 weeks ago
1_trgb	Update photometry data table and challenge materials	2 weeks ago
2_sn_to_h0	Update photometry data table and challenge materials	2 weeks ago
photometry	Update photometry data table and challenge materials	2 weeks ago
.DS_Store	Update photometry data table and challenge materials	2 weeks ago
README.md	Update README.md	5 days ago

README

CosmoVerse 2026 Data Challenge

Why this challenge exists

The **Hubble constant** (H_0) describes how fast the universe is expanding today. It is one of the most fundamental numbers in cosmology — and right now, two independent ways of measuring it give answers that disagree by roughly 5–10%, at a statistical significance of $\sim 5\sigma$. This disagreement is known as the **Hubble tension**, and it is one of the most prominent open problems in modern cosmology.

On one side: measurements of the early universe using the cosmic microwave background (CMB) give $H_0 \approx 67$ km/s/Mpc (kilometres per second per megaparsec; e.g. Planck Collaboration 2020, and others). On the other side: measurements of the local universe using the cosmic distance ladder give $H_0 \approx 73$ km/s/Mpc (e.g. Riess et al. 2022, and others). These two numbers should agree if our standard cosmological model is correct. They do not.

This matters enormously. If the tension is real — not a measurement error — it could be the first observational evidence of physics beyond the standard Λ CDM model (Lambda Cold Dark Matter — the current best-fit model of cosmology): new particles, new interactions, or a different history of cosmic expansion. Identifying whether the tension is a genuine signal or a systematic error in one or both measurement chains is therefore one of the highest-priority questions in cosmology today.

What the local distance ladder measurement involves

No description provided.

Readme

Activity

4 stars

0 watching

1 fork

Report repository

Releases

No releases published

Packages

No packages published

Contributors

siyangliastro

Languages

Jupyter Notebook
Python 0.2%

Roadmap: from photons to w or H_0

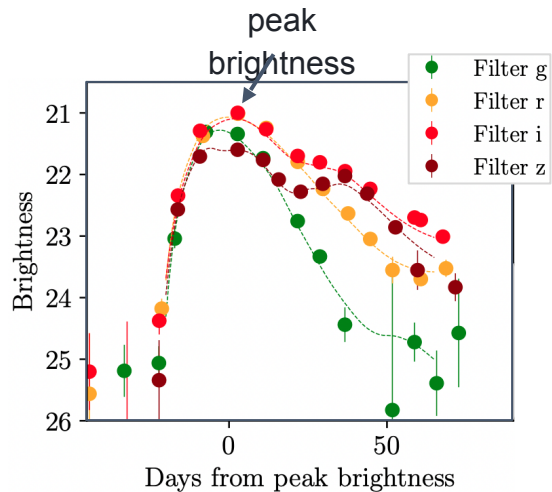
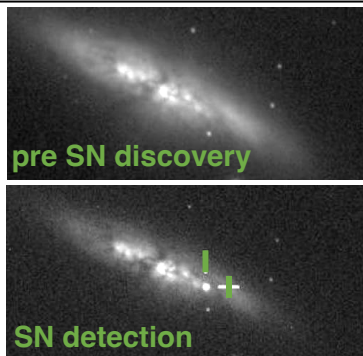
Main idea:

“Standardizable Candles” can be used to make relative measurements (w , q_0 , Ω_M) or absolute measurements (H_0).

For absolute measurements, the candles need to be calibrated. For relative measurements, they don't.

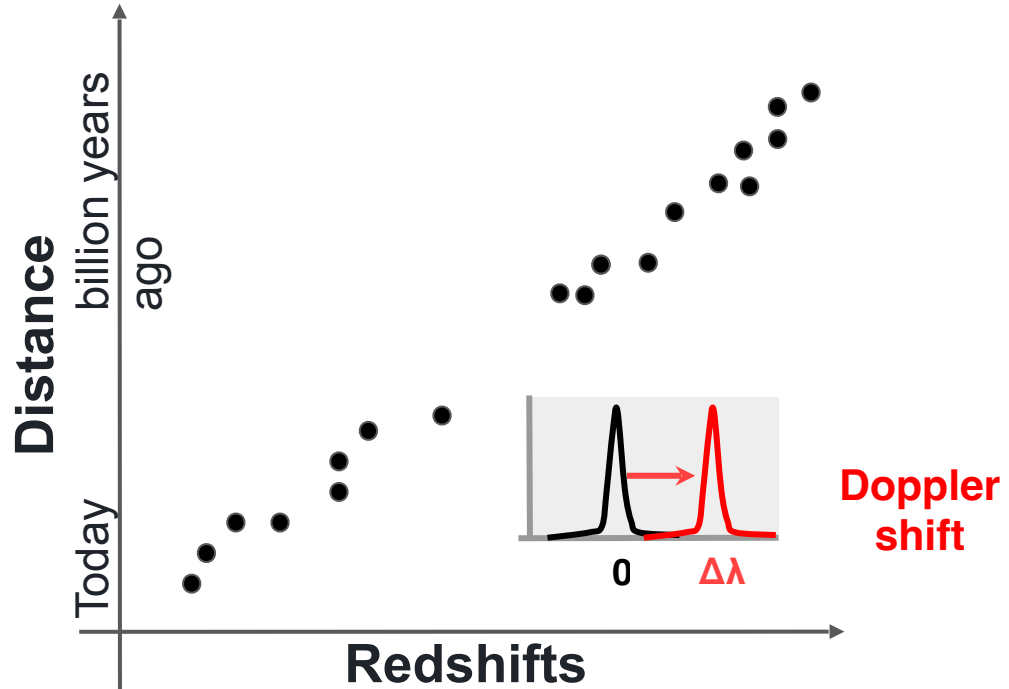
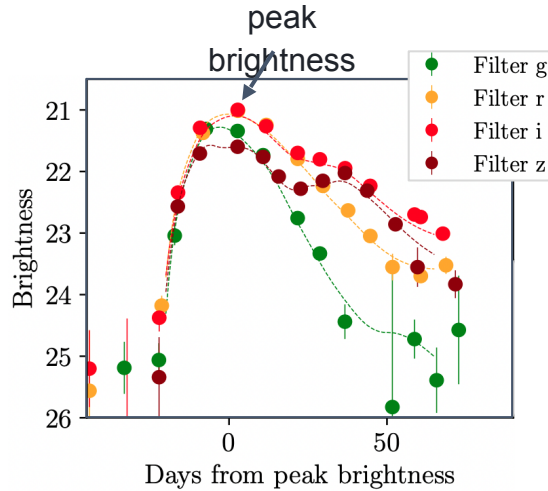
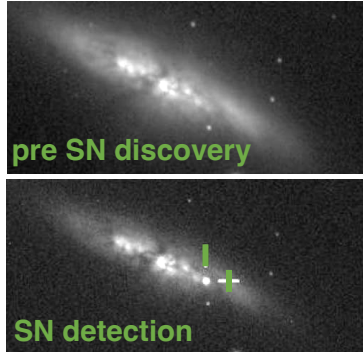
The relative approach: Find one type of standard candle, standardize, measure versus redshift

How do we measure
stuff?



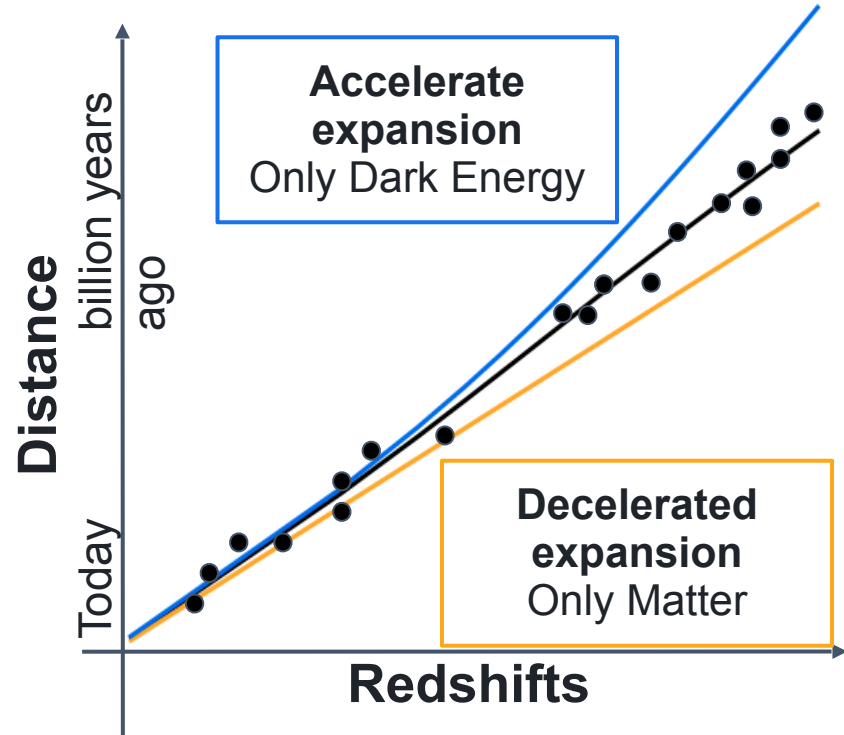
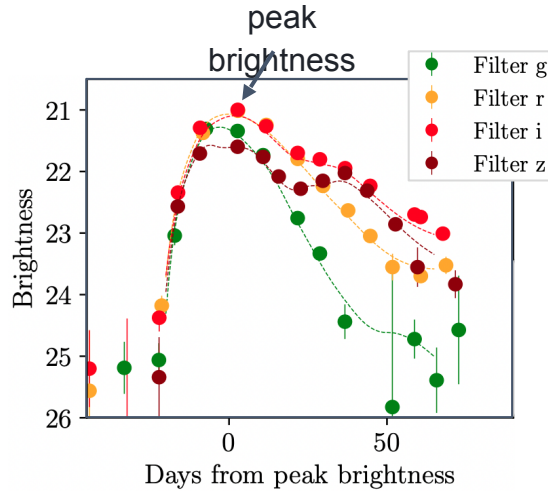
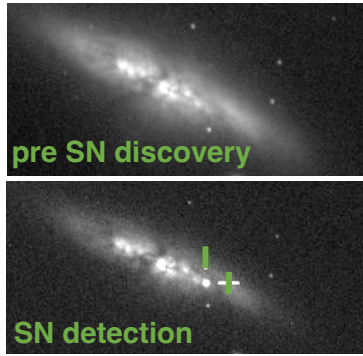
The relative approach: Find one type of standard candle, standardize, measure versus redshift

How do we measure stuff?



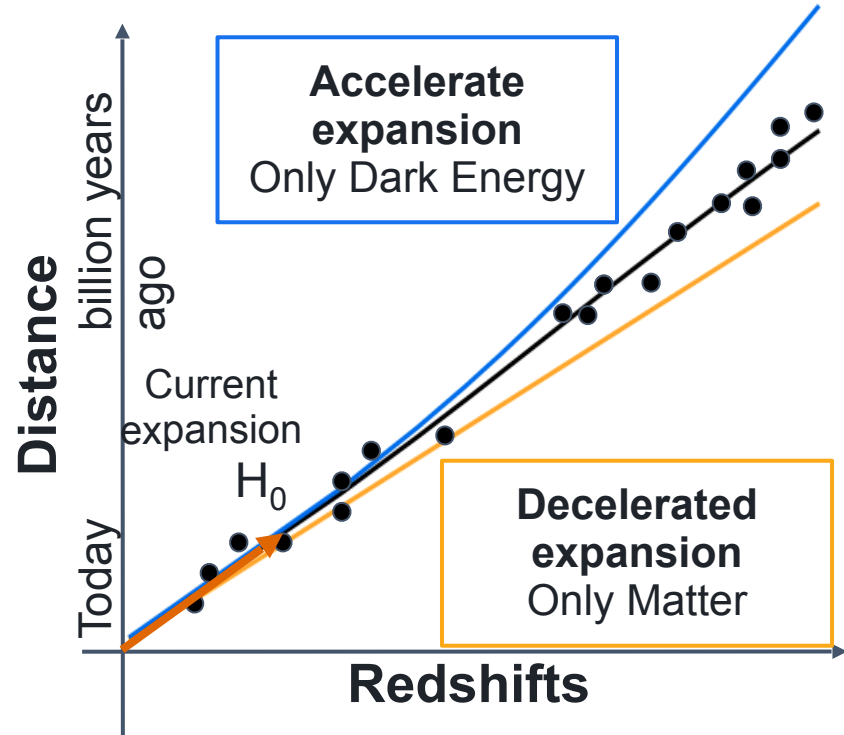
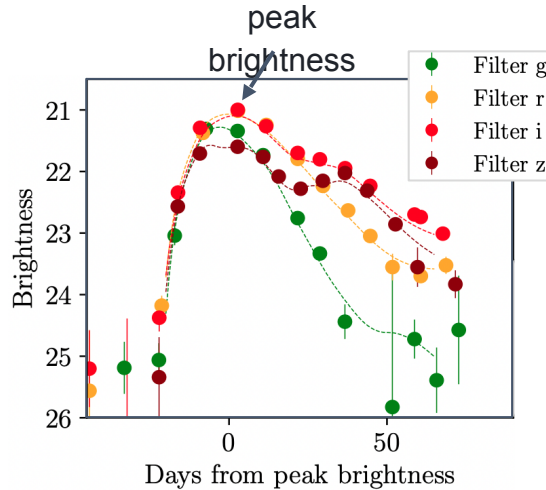
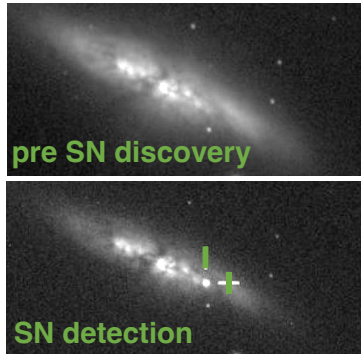
The relative approach: Find one type of standard candle, standardize, measure versus redshift

How do we measure stuff?

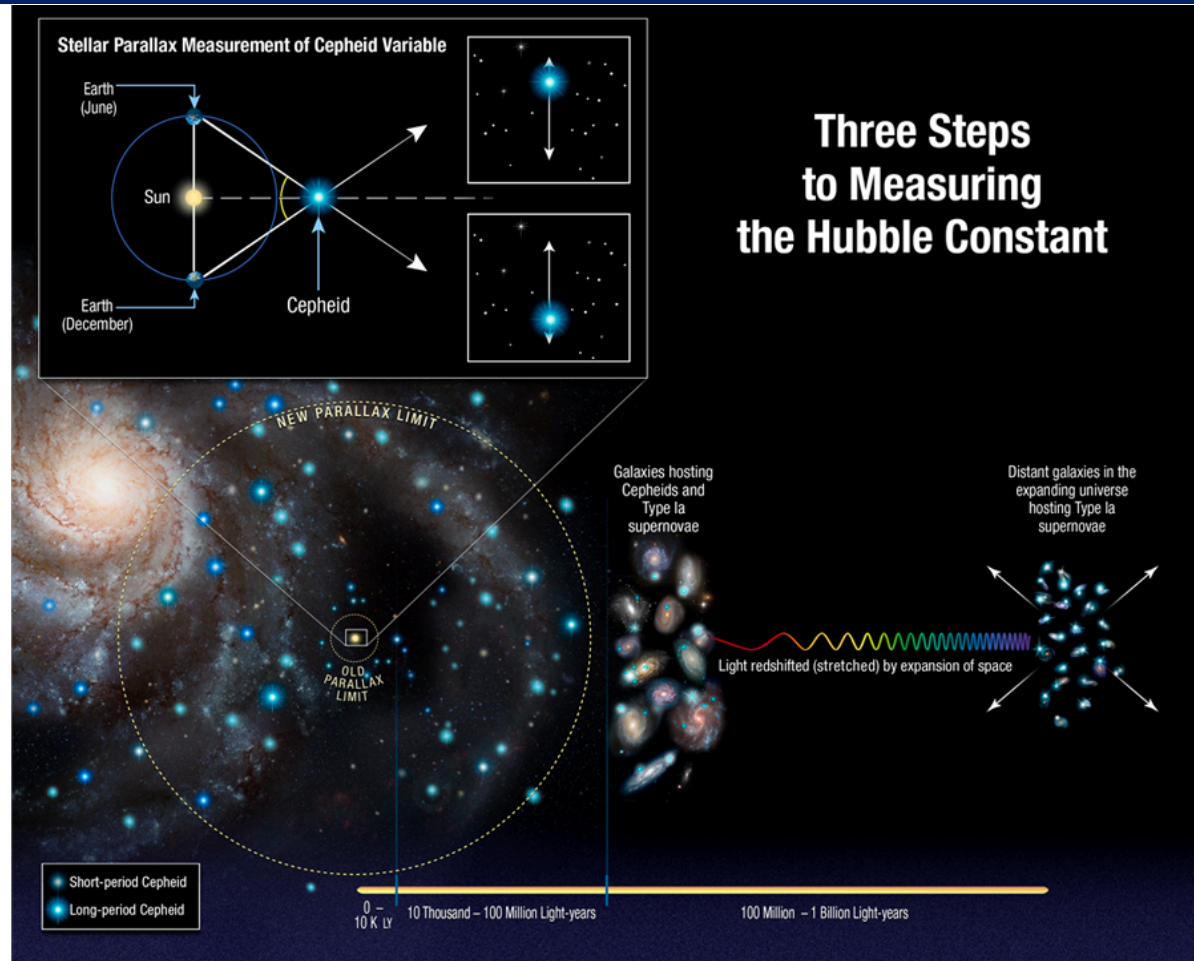


The relative approach: Find one type of standard candle, standardize, measure versus redshift

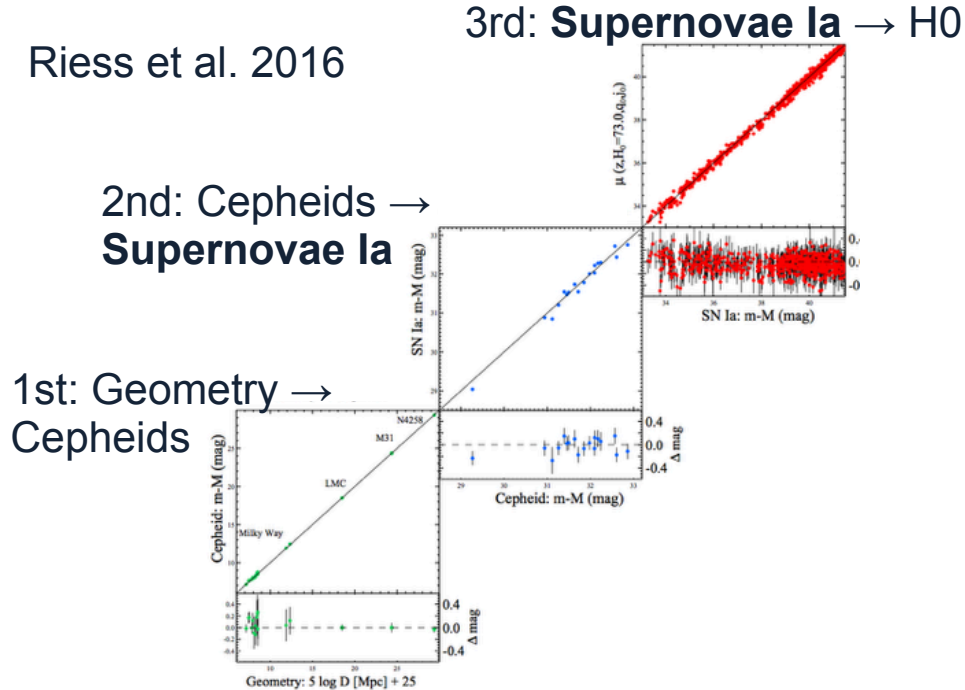
How do we measure stuff?



To measure H_0 , need to propagate a 'scale', from geometry on further



The absolute approach uses geometry and a distance ladder to calibrate the Hubble relation.



The general approach: calibrate fluxes to make magnitudes, calibrate magnitudes to make standardized magnitudes, convert standardized magnitudes to distance modulus

$$m_X = -2.5 \log_{10}(f_X / f^0_X)$$

$$m_X - M_X = 5 \log_{10}(D_L / 10 \text{ pc}) + K_X + A_X + \dots$$

$$\mu \equiv m - M = 5 \log_{10}(D_L / \text{Mpc}) + 25$$

The distance modulus μ is logarithmic: 0.01 mag \approx 0.46% in distance. $\delta D/D = (\ln 10 / 5) \delta\mu \approx 0.4605 \delta\mu$.

legend: m_X = apparent mag in band X; f_X = flux, f^0_X = zero-point (reference) flux; M_X = absolute mag; D_L = luminosity distance; K_X = K-correction; A_X = extinction (dust); $\mu = m - M$ = distance modulus

How does one calibrate the fluxes though?

$$m_{AB} = -2.5 \log_{10}(f_\nu) - 48.60 \quad [f_\nu \text{ in erg s}^{-1} \text{ cm}^{-2} \text{ Hz}^{-1}]$$

$$m_X^{\text{Vega}} = -2.5 \log_{10} \left(\int f_\lambda T_X \lambda d\lambda / \int f_\lambda^{\text{Vega}} T_X \lambda d\lambda \right)$$

$$m_{AB} = m_{\text{Vega}} + \Delta_X, \quad \Delta_X = -2.5 \log_{10}(f_\nu^{\text{Vega}} / 3631 \text{ Jy})$$

A magnitude is only defined once a zero point fixes what “0 mag” means.

AB system: ties the zero point to a fixed spectral flux density — $f_\nu = 3631 \text{ Jy}$ at every frequency. Purely physical; ideal for SEDs, K-corrections, and cross-survey work.

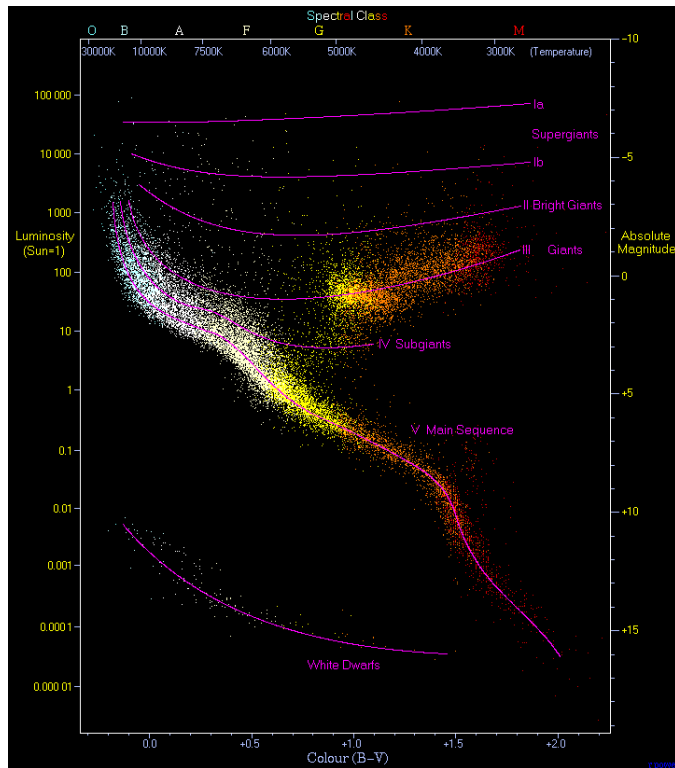
Vega system: ties the zero point to the SED of α Lyrae, so Vega $\approx 0 \text{ mag}$ in every classical band by construction. Offsets Δ_X grow toward the infrared.

SDSS, PS1, DES, and LSST report native AB; HST/JWST quote both; 2MASS and older IR data are Vega.

A zero-point error propagates straight down the ladder: $\delta ZP \rightarrow \delta m \rightarrow \delta \mu \rightarrow \delta H_0$.

where: f_ν, f_λ = flux per unit frequency / wavelength; T_X = filter transmission; $m_{(AB)}, m_{(Vega)}$ = magnitude in each system; Δ_X = AB–Vega offset; $\alpha \text{ Lyr}$ = Vega (Jy = jansky)

How does one calibrate the fluxes though?



A magnitude is only defined once a zero point fixes what “0 mag” means.

AB system: ties the zero point to a fixed spectral flux density — $f_{\nu} = 3631 \text{ Jy}$ at every frequency. Purely physical; ideal for SEDs, K-corrections, and cross-survey work.

Vega system: ties the zero point to the SED of α Lyrae, so Vega ≈ 0 mag in every classical band by construction. Offsets Δ_{χ} grow toward the infrared.

SDSS, PS1, DES, and LSST report native AB; HST/JWST quote both; 2MASS and older IR data are Vega.

A zero-point error propagates straight down the ladder: $\delta ZP \rightarrow \delta m \rightarrow \delta \mu \rightarrow \delta H_0$.

where: f_{ν} , f_{λ} = flux per unit frequency / wavelength; T_{χ} = filter transmission; $m_{\text{(AB)}}$, $m_{\text{(Vega)}}$ = magnitude in each system; Δ_{χ} = AB–Vega offset; $\alpha \text{ Lyr}$ = Vega (Jy = jansky)

Standard candles versus standardizable candles

standard candle: $M \approx \text{constant}$

standardizable candle: $M = M_0 + \sum_i \beta_i q_i$

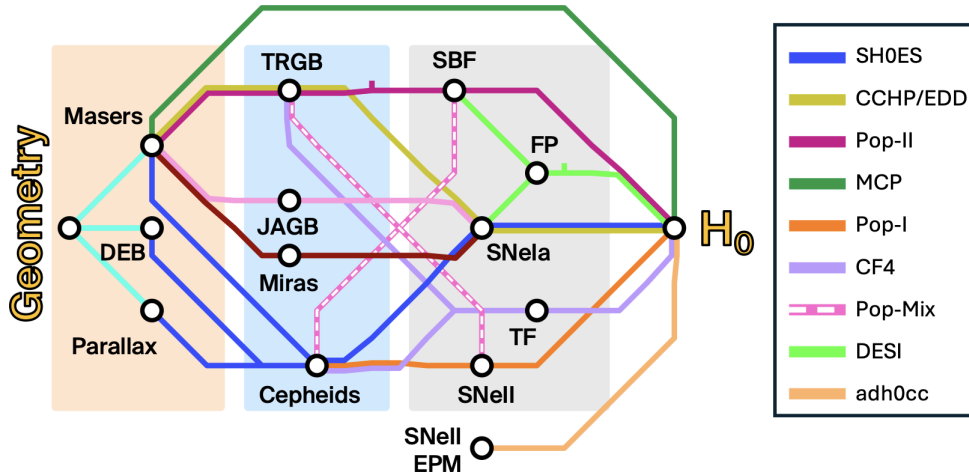
distance: $\mu = m - M(q_i) - A - K - \text{bias}$

- Cepheids: luminosity as a function of period, color, metallicity.
- TRGB: nearly fixed I-band luminosity of helium flash, with color correction.
- SNe Ia: peak luminosity corrected by stretch and color.
- SBF/TF/FP: galaxy-level relations calibrated by primary distances.
- Bias can be found from simulations, will be discussed in Lecture 2

where: M = absolute mag, M_0 = its zero-point; q_i = standardization observables (stretch, color, ...), β_i = their coefficients; μ = distance modulus; A = extinction; K = K-correction

Which probes are best for which types of measurements?

The Local Distance Network to H_0



SNe Ia - very bright, discover them to $z \sim 2.5$, can standardize to high precision (0.1 mag).
Limitation: limited number in very local universe.

TRGB/Cepheids - bright, can standardize to very high precision (0.05 mag), can tie to geometric anchor. Limitation: Can only discover/measure with HST/JWST to $z \sim 0.01$ (40 Mpc).

Surface Brightness Fluctuations - pretty bright, can standardize to very high precision (0.1 mag), can tie to geometric anchor. Limitation: Need TRGB/Cepheids to tie to geometric anchor, can discover/measure with HST/JWST to $z \sim 0.05$ (200 Mpc).

So SNe Ia are amazing 'relative probe', need to be part of distance ladder for absolute measurement.

Why Type Ia supernovae are useful



- Thermonuclear explosions of white dwarfs: optical peak $M_B \approx -19.3$ mag.
- Observed in hosts spanning wide stellar populations and dust environments.
- Intrinsic scatter after corrections: roughly 0.10–0.15 mag in modern analyses.
- The measured light curve gives amplitude, shape, color, and time of maximum.

observed data: $\{ f_{b,k}, \sigma_{b,k}, t_k, z, \text{calibration} \}$

fit parameters: $\{ x_0, x_1, c, t_0 \} \rightarrow \{ m_B, x_1, c \}$

where: $f_{b,k}, \sigma_{b,k}$ = flux & error in band b at epoch k ; t_k = observation time; z = redshift; x_0 = amplitude, x_1 = stretch, c = color, t_0 = time of peak; m_B, M_B = apparent/absolute peak B mag

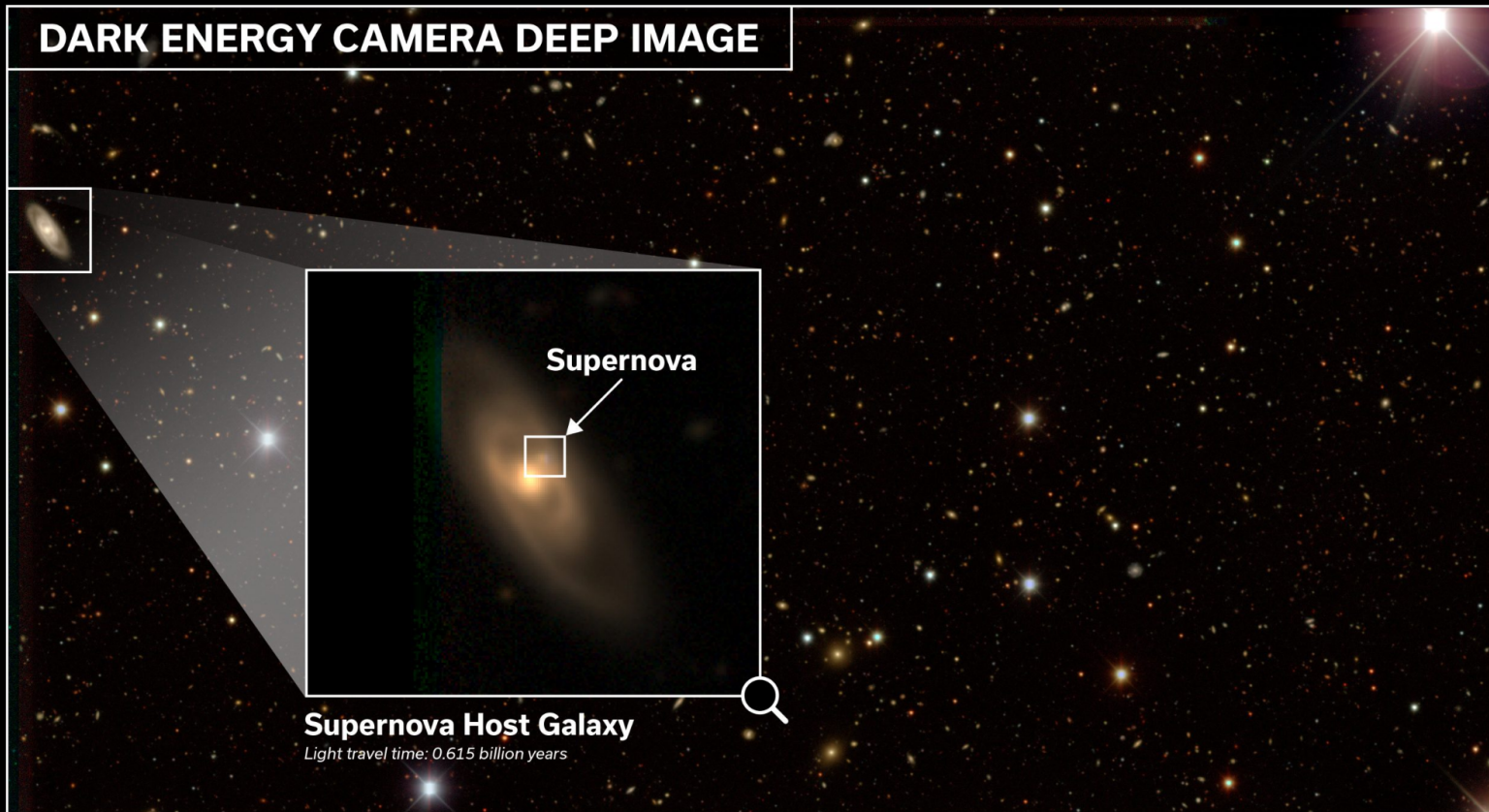
How do we actually extract the supernova flux?

DARK ENERGY CAMERA DEEP IMAGE

Supernova

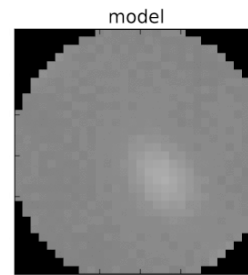
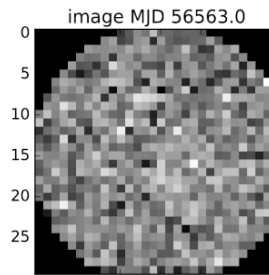
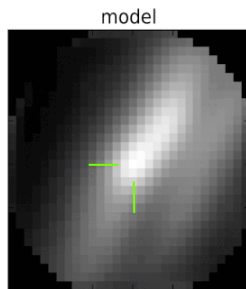
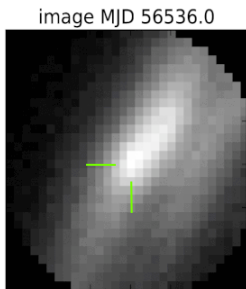
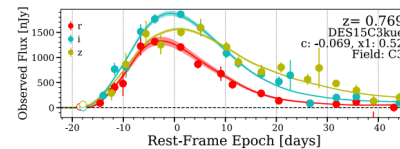
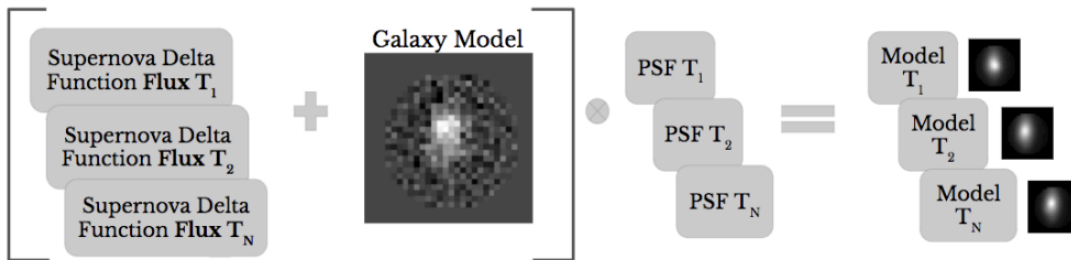
Supernova Host Galaxy

Light travel time: 0.615 billion years



How do we actually extract the supernova flux?

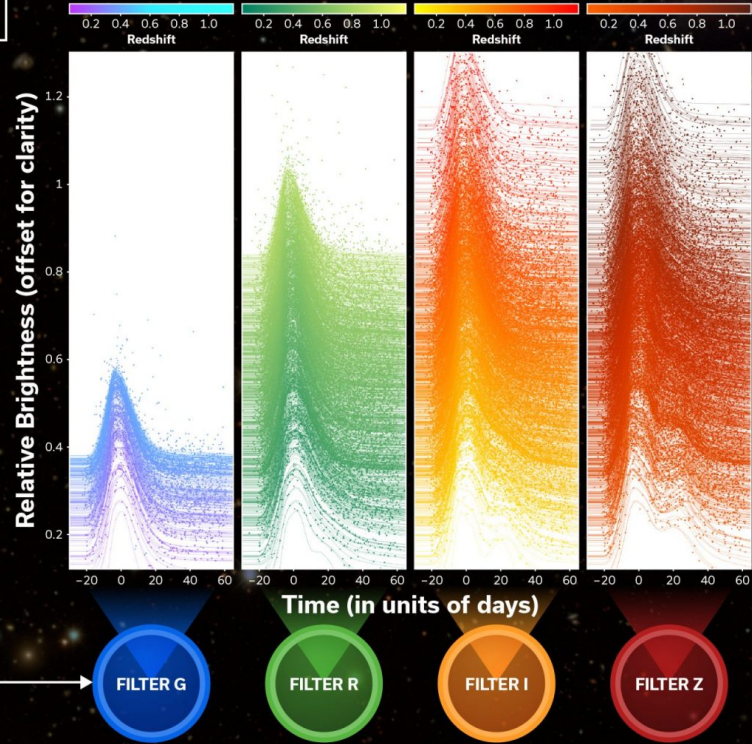
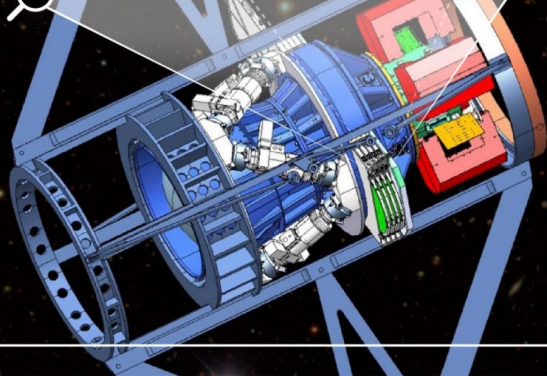
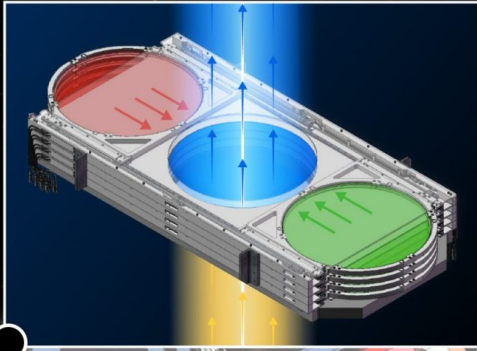
SMP Model Visual Representation



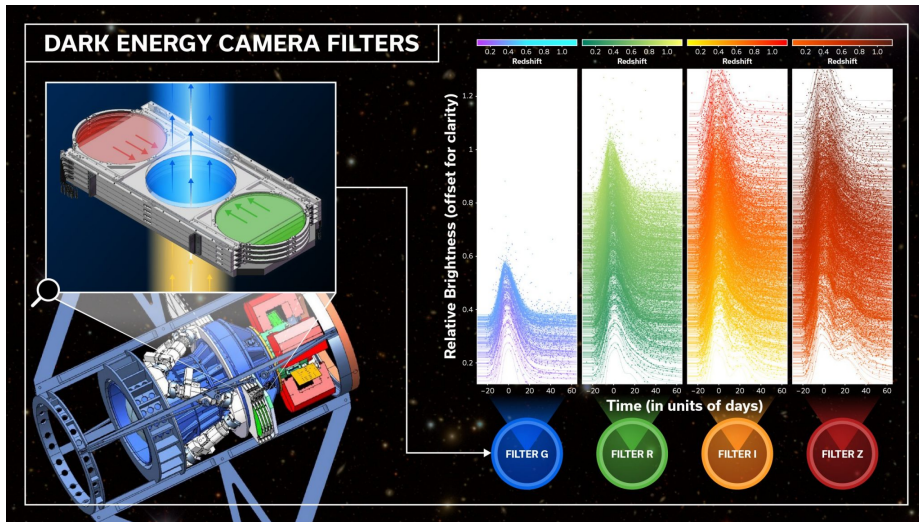
Afterburners for DCR PSF corrections, Chromatic Throughput Corrections, and DCR galaxy effects

We discover and measure the supernovae in multiple filters

DARK ENERGY CAMERA FILTERS



And then we do an initial *empirical* standardization



brighter-slower relation: $M_B = M_0 - \alpha x_1$

color correction: $M_B = M_0 - \alpha x_1 + \beta c$

Tripp distance: $\mu = m_B - M_B + \alpha x_1 - \beta c + \dots$

- x_1 is a stretch/shape parameter; c is color relative to the trained SN model.
- β mixes dust reddening and intrinsic color-luminosity correlations.
- Host correlations enter because SN populations and dust are not universal.
- Use redshift to account for time dilation

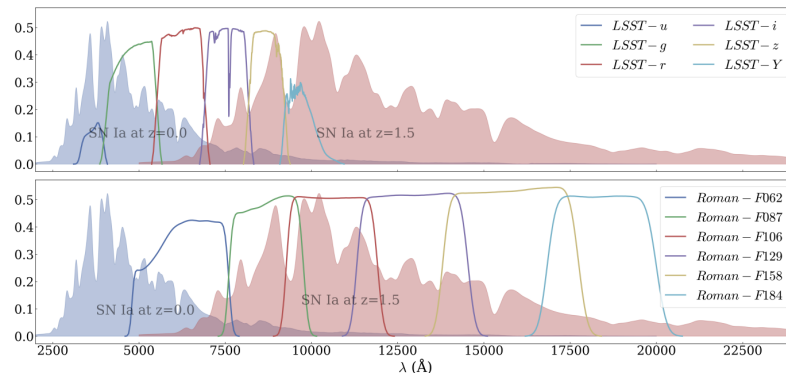
where: M_B = SN Ia absolute peak mag, M_0 = its zero-point; x_1 = stretch, c = color; α , β = stretch- and color-luminosity coefficients; m_B = apparent peak mag; μ = distance modulus

Because the redshift changes, we fit our photometric light curves in spectral space.

$$F_{\text{SN}}(p, \lambda) = x_0 [M_0(p, \lambda) + x_1 M_1(p, \lambda) + \dots] \exp[c \cdot \text{CL}(\lambda)]$$

$$f_b(t) = \int F_{\text{SN}}(p, \lambda) \cdot T_b(\lambda_{\text{obs}}) \cdot \lambda \, d\lambda / \int T_b(\lambda_{\text{obs}}) \cdot \lambda \, d\lambda$$

$$m_B = -2.5 \log_{10}(x_0) + \text{constant}$$



- M_0 (nominal surface), M_1 (stretch surface) and CL (color law) are trained using a large SN sample plus calibration model.
- K-corrections are implicit: observed filters sample rest-frame wavelengths via z .
- Light-curve-model training uncertainty is a cosmology systematic.

Output per SN: z , m_B , x_1 , c , $\text{cov}(m_B, x_1, c)$, selection/bias correction

where: F_{SN} = SN spectral flux model; p = phase (days from peak), λ = wavelength; x_0 = amplitude, x_1 = stretch, c = color; M_0 , M_1 = SALT2 templates; CL = color law; T_b = band-b transmission; m_B = peak B mag

Finally we obtain a standardized SN Ia distance modulus (with some extra corrections I'll leave for Lecture 2)

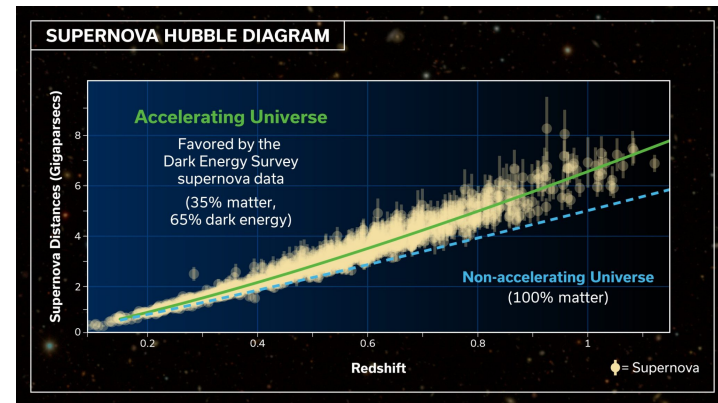
$$\mu_i^{\text{obs}} = m_{B,i} - M_B + \alpha x_{1,i} - \beta c_i + \Delta_M(\text{host}_i) - \Delta_{\text{bias},i}$$

$$\Delta\mu_i = \mu_i^{\text{obs}} - \mu_i^{\text{th}}(z_i; \theta_{\text{cosmo}})$$

$$\chi^2 = \Delta\mu^T C^{-1} \Delta\mu$$

- α and β are nuisance parameters fitted globally or marginalized.
- Δ_M is often implemented as a host-mass step or continuous host correction.
- Δ_{bias} is obtained from survey simulations: selection, measurement noise, analysis cuts.
- $C = C_{\text{stat}} + C_{\text{cal}} + C_{\text{model}} + C_{\text{bias}} + C_{\text{vpec}} + C_{\text{scatter}} + \dots$

where: μ^{obs} = observed, μ^{th} = model distance modulus; m_B = peak mag, M_B = SN Ia absolute mag; x_1 = stretch, c = color; α , β = nuisance coefficients; Δ_M = host, Δ_{bias} = bias correction; θ_{cosmo} = cosmology params; C = covariance matrix



How we construct our covariance matrix from systematics

$$\sigma_{\text{stat}}^2 \approx \sigma_{\text{mB}}^2 + \alpha^2 \sigma_{x_1}^2 + \beta^2 \sigma_c^2 + 2\alpha C_{\text{mx}} - 2\beta C_{\text{mc}} - 2\alpha\beta C_{\text{xc}} + \sigma_{\text{int}}^2 + \sigma_{\text{vpec}}^2$$

$$C_{ij} = C_{ij}^{\text{stat}} + \sum_k (\partial\mu_i/\partial s_k)(\partial\mu_j/\partial s_k) \sigma^2(s_k)$$

$$-2 \ln L = \Delta\mu^T C^{-1} \Delta\mu + \ln |C| + \text{const}$$

- Correlated calibration shifts can move many SNe coherently.
- Peculiar velocities dominate at very low redshift.
- Intrinsic scatter models alter β , bias corrections, and errors.
- Good analyses validate end-to-end on simulations before unblinding.

where: L = likelihood; C = covariance ($C^{\text{(stat)}}$ statistical part), $C_{(ij)}$ = its elements; s_k = systematic parameter, $\sigma(s_k)$ = its uncertainty; $\sigma_{\text{(int)}}$ = intrinsic scatter, $\sigma_{\text{(vpec)}}$ = peculiar-velocity term; $C_{\text{(mx)}}$, $C_{\text{(mc)}}$, $C_{\text{(xc)}}$ = covariances among m_B , x_1 , c

From redshift to luminosity distance

$$D_L(z) = (1+z) \cdot D_M(z)$$

$$D_M = (c/H_0) S_k \left[\int_0^z dz' / E(z') \right]$$

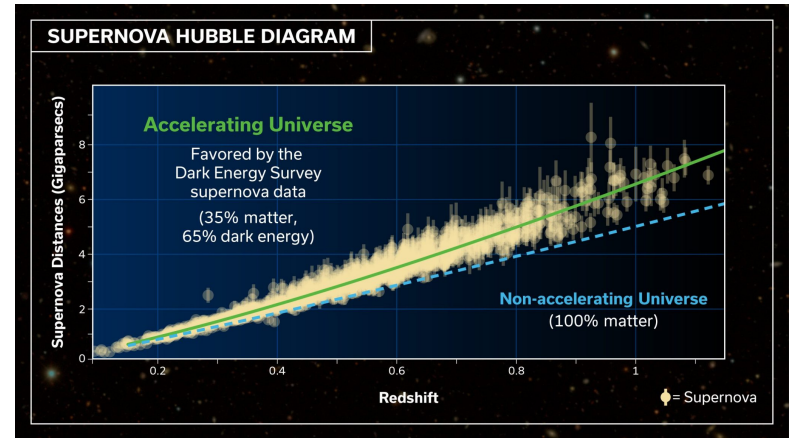
$$E(z) = H(z)/H_0$$

flat $w_0 w_a$ CDM:

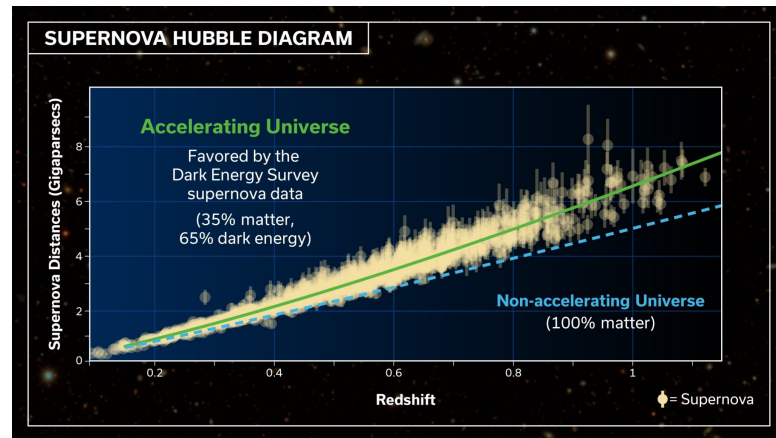
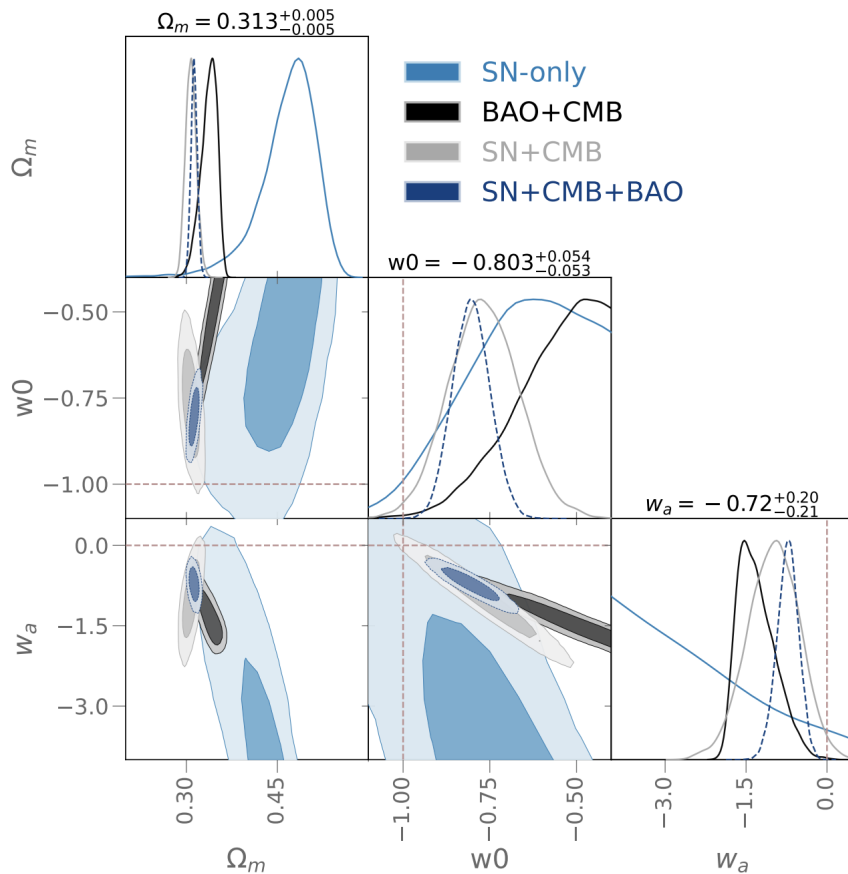
$$E^2(z) = \Omega_M (1+z)^3 + (1-\Omega_M) (1+z)^{3(1+w_0+w_a)} \exp[-3w_a z/(1+z)]$$

where: D_L = luminosity, D_M = comoving (transverse) distance; c = speed of light; H_0 = Hubble constant, $H(z)$ = Hubble parameter, $E = H/H_0$; S_k = curvature function; Ω_M = matter density; w_0, w_a = dark-energy equation-of-state (CPL) params

- SN-only likelihood usually fits M_B/H_0 as one intercept-like nuisance parameter.
- Add Cepheid/TRGB/etc. distances to break the M_B-H_0 degeneracy.
- Add BAO/CMB to break matter-density/dark-energy degeneracies.



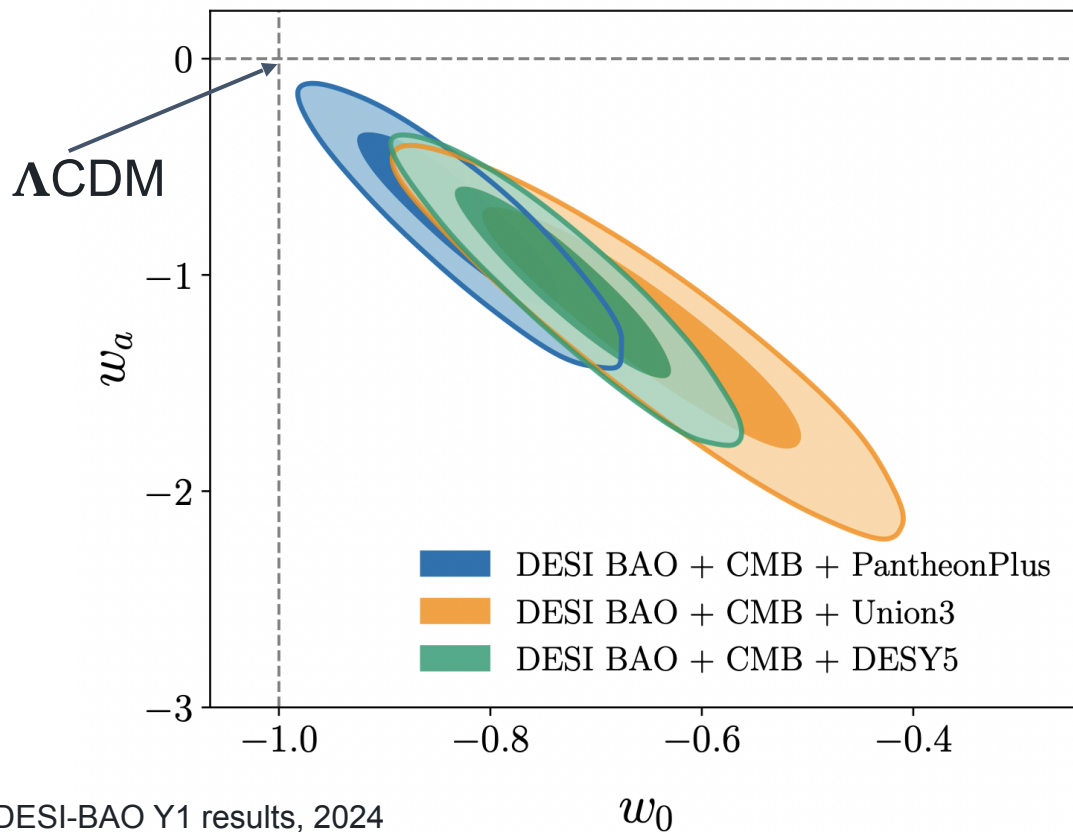
Finally, we fit the model to the Hubble diagram



This can be done for several different parameterizations, for different combinations of probes.

	Ω_m	H_0	Ω_k	w_0	w_a	χ^2	$\log Z$
DES-Dovekie (SN-only)							
Flat- Λ CDM	0.330 ± 0.015	-	-	-	-	1640.3	-822.5
Λ CDM	0.279 ± 0.057	-	0.14 ± 0.15	-	-	1639.5	-822.5
Flat- w CDM	$0.263^{+0.064}_{-0.078}$	-	-	$-0.838^{+0.130}_{-0.142}$	-	1639.0	-823.8
Flat- $w_0 w_a$ CDM	$0.473^{+0.035}_{-0.050}$	-	-	$-0.497^{+0.348}_{-0.267}$	$-7.46^{+3.60}_{-4.48}$	1634.2	-823.4
DES-Dovekie + CMB							
Flat- Λ CDM	0.317 ± 0.005	67.29 ± 0.34	-	-	-	2224.1	-1144.4
Λ CDM	0.335 ± 0.012	65.04 ± 1.24	$-0.0063 \pm +0.0037$	-	-	2219.9	-1145.4
Flat- w CDM	0.322 ± 0.008	66.70 ± 0.71	-	-0.978 ± 0.024	-	2223.1	-1147.7
Flat- $w_0 w_a$ CDM	0.308 ± 0.009	68.11 ± 0.89	-	-0.769 ± 0.100	-0.98 ± 0.48	2219.5	-1147.0
DES-Dovekie + BAO							
Flat- Λ CDM	0.306 ± 0.008	-	-	-	-	1654.5	-833.2
Λ CDM	0.293 ± 0.011	-	$0.054^{+0.033}_{-0.036}$	-	-	1652.4	-833.3
Flat- w CDM	0.297 ± 0.008	-	-	$-0.909^{+0.035}_{-0.037}$	-	1648.6	-833.5
Flat- $w_0 w_a$ CDM	$0.313^{+0.013}_{-0.016}$	-	-	$-0.843^{+0.071}_{-0.065}$	-0.53 ± 0.44	1647.2	-834.3
DES-Dovekie + CMB + BAO							
Flat- Λ CDM	0.304 ± 0.003	68.14 ± 0.23	-	-	-	2244.0	-1155.6
Λ CDM	0.305 ± 0.003	68.57 ± 0.30	0.0026 ± 0.0011	-	-	2238.4	-1156.7
Flat- w CDM	0.305 ± 0.005	68.02 ± 0.53	-	-0.995 ± 0.019	-	2244.5	-1159.6
Flat- $w_0 w_a$ CDM	0.313 ± 0.005	67.47 ± 0.55	-	-0.803 ± 0.054	-0.72 ± 0.21	2230.5	-1153.9

Most exciting has been hint of evolving dark energy at 3 sigma (will save more of this for Lecture 2)



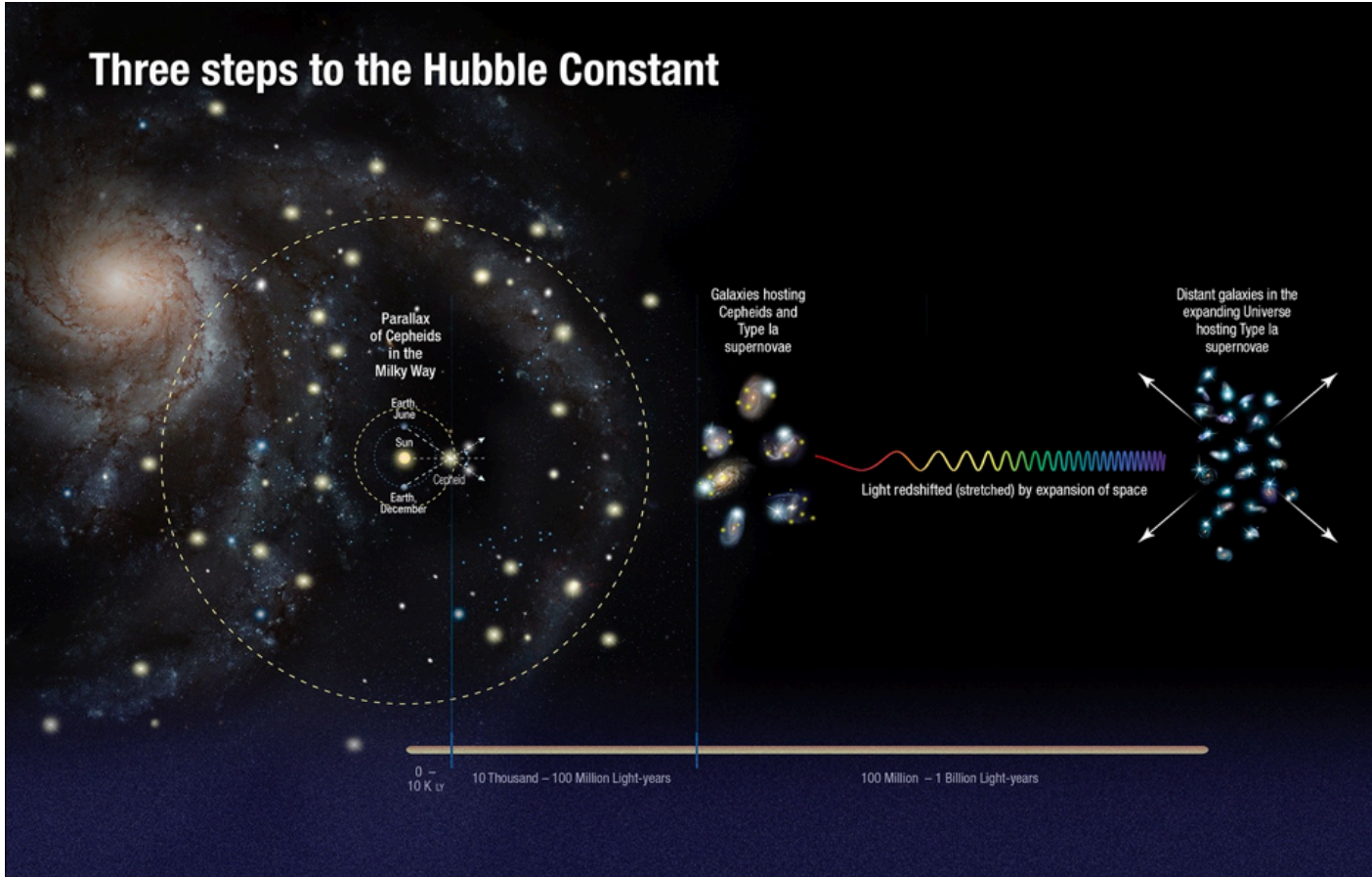
Roadmap: from photons to w or H_0

Main idea:

“Standardizable Candles” can be used to make relative measurements (w , q_0 , Ω_M) or **absolute measurements (H_0)**.

For absolute measurements, the candles need to be calibrated. For relative measurements, they don't.

Roadmap: from photons to w or H_0



H₀ from SNe: calibrate M_B and measure a_B

$$m_B^0 = m_B + \alpha x_1 - \beta c + \Delta_M - \Delta_{\text{bias}}$$

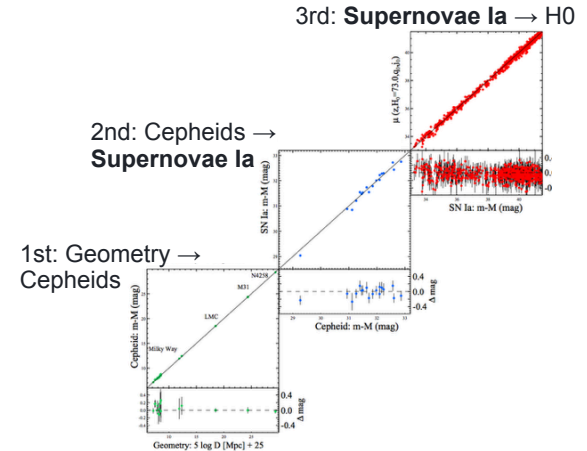
$$\text{calibrators: } M_B = m_B^0 - \mu_{\text{anchor}}$$

$$\text{Hubble flow: } a_B \equiv \log_{10}(cz) - 0.2 m_B^0 + \text{small cosmographic terms}$$

$$\log_{10} H_0 = (M_B + 5a_B + 25) / 5$$

$$H_0 = 10(M_B + 5a_B + 25)/5$$

where: m_B^0 = standardized apparent mag; α, β = nuisance coeffs, x_1 = stretch, c = color; Δ_M = host, Δ_{bias} = bias corrections; M_B = SN Ia absolute mag; μ_{anchor} = anchor distance modulus; a_B = Hubble-flow intercept; H_0 = Hubble constant



- Fainter M_B → larger H_0 (brighter M_B → smaller H_0), for the same Hubble-flow intercept.
- 0.01 mag in M_B corresponds to about 0.46% in H_0 .
- This is why distance-ladder work is calibration-limited.

Distance ladder as one simultaneous fit

$$\chi^2_{\text{total}} = \chi^2_{\text{anchor}} + \chi^2_{\text{Cepheid}} + \chi^2_{\text{SNcal}} + \chi^2_{\text{SNflow}}$$

$$\text{parameters} = \{ H_0, M_B, M_H^W, b_W, Z_W, \mu_{\text{hosts}}, \alpha, \beta, \Delta_M, \dots \}$$

$$\text{data vector} = \{ \text{parallaxes, DEB } \mu_{\text{LMC}}, \text{ maser } \mu_{4258}, \text{ Cepheid } m_H^W, \text{ SN } m_{B,X_1,C,Z} \}$$

- Host distances μ_{hosts} are nuisance parameters that connect Cepheids/TRGB to SNe.
- SN nuisance parameters and survey covariances connect calibrators to the Hubble flow.
- Covariance matters because the same zeropoint can affect anchors, Cepheids, and SN photometry.

where: χ^2 per rung (anchor/Cepheid/SN-cal/SN-flow); M_H^W = Cepheid Wesenheit absolute mag, b_W = P-L slope, Z_W = metallicity coeff; $\mu_{\text{(hosts)}}$ = host distance moduli; $\mu_{\text{(LMC)}}$, $\mu_{\text{(4258)}}$ = LMC and NGC 4258 anchor distances; α , β = SN nuisance params

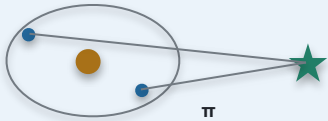
Rung 0: geometric anchors set the absolute distance scale

Parallax, DEBs, and megamasers calibrate the ladder before any standard candle is used.

Parallax

Earth's 1 AU orbit makes nearby stars shift against background sources.

$$d(\text{pc}) = 1 / \pi(\text{arcsec})$$

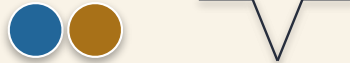


- MW Cepheid anchor
- Gaia zero point, crowding
- Precision falls as π shrinks

Detached eclipsing binaries

Eclipses + radial velocities give binary geometry, radii, and temperatures.

$$D = R / \theta \quad \mu = m - M$$



eclipse + velocity curves

- LMC anchor for Cepheids
- Extinction, limb darkening
- Surface-brightness/color relation

H₂O megamasers

VLBI maps a rotating nuclear disk; velocities and accelerations give a radius.

$$D = r/\theta = v^2/(a\theta)$$



angular disk + v + a

- NGC 4258 anchor
- Disk warp and geometry
- Velocities + acceleration drifts

Anchor shifts propagate directly: $\delta H_0/H_0 \approx -\delta D_{\text{anchor}}/D_{\text{anchor}}$

Different geometries mean different systematics, which is why anchor agreement is powerful.

Rung 1+2: Cepheids, the classical primary rung

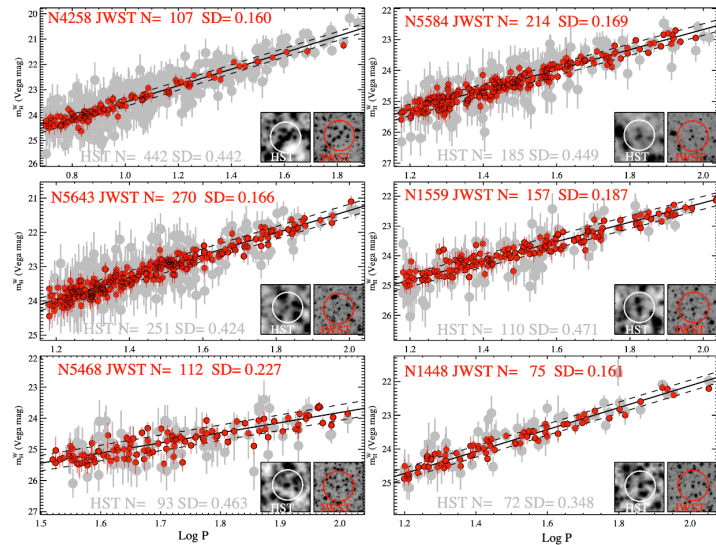
$$m_{H,i,j}^W = \mu_j + M_H^W + b_W (\log P_{i,j} - 1) + Z_W [O/H]_{i,j}$$

$$\text{Wesenheit magnitude: } m_H^W = m_H - R (V - I)$$

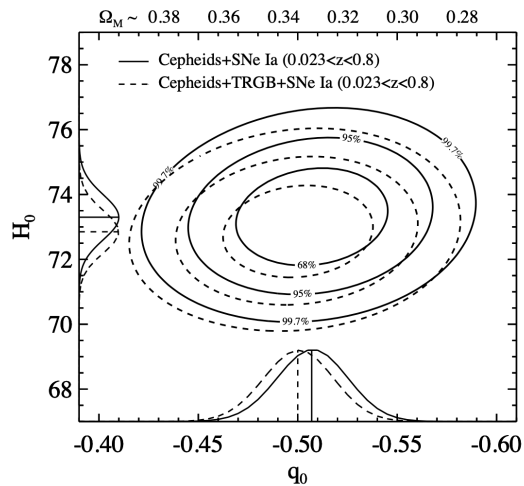
$\mu_{\text{SN host}} \leftarrow$ fit Cepheids in same host galaxy as SN Ia

- Advantages: bright, high precision, same instruments/filters can connect anchors and SN hosts.
- Systematics: crowding/blending, metallicity, dust law, period cuts, PL nonlinearity, Gaia parallax zeropoint.
- Young-star indicator: Cepheid hosts can differ from early-type SN hosts.

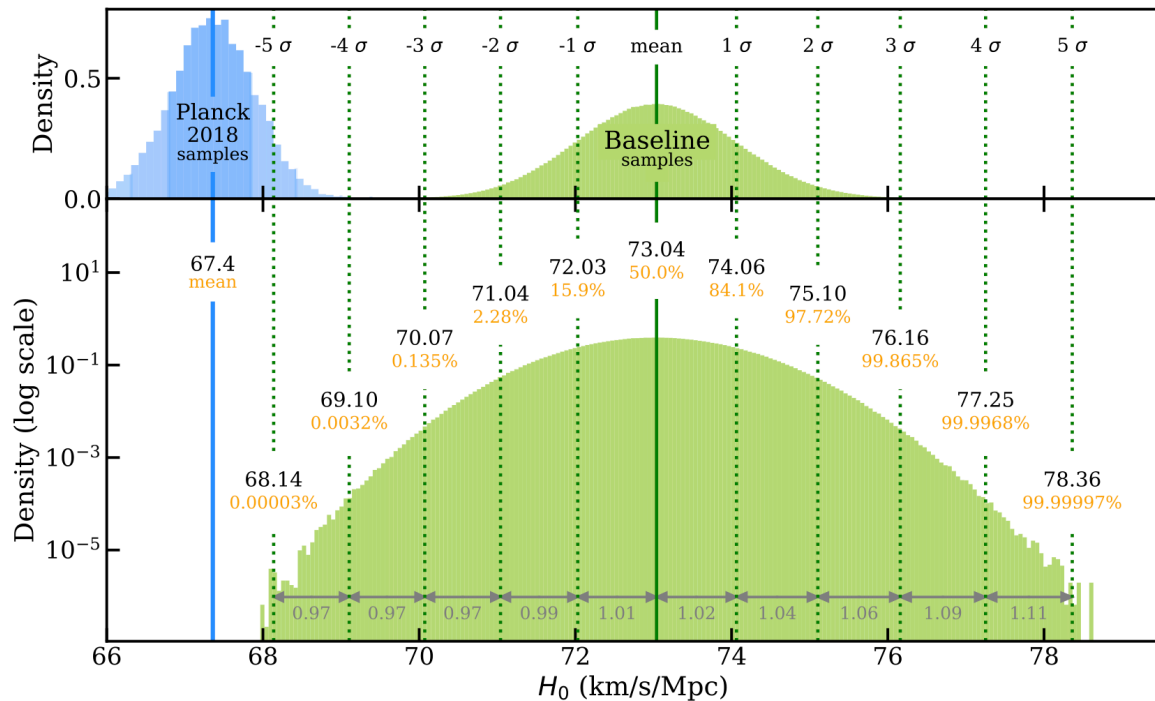
where: m_H^W = Wesenheit apparent, M_H^W = absolute H mag; μ_j = host distance modulus; $b_W = P-L$ (Leavitt) slope, P = period; Z_W = metallicity coeff, $[O/H]$ = metallicity; R = reddening ratio, $(V-I)$ = color



Pantheon+SH0ES simultaneously fit for H_0 and q_0 , didn't change H_0 much



$$H_0 = 73.30 \pm 1.04 =$$



Rung 1+2: TRGB, a Population II primary rung

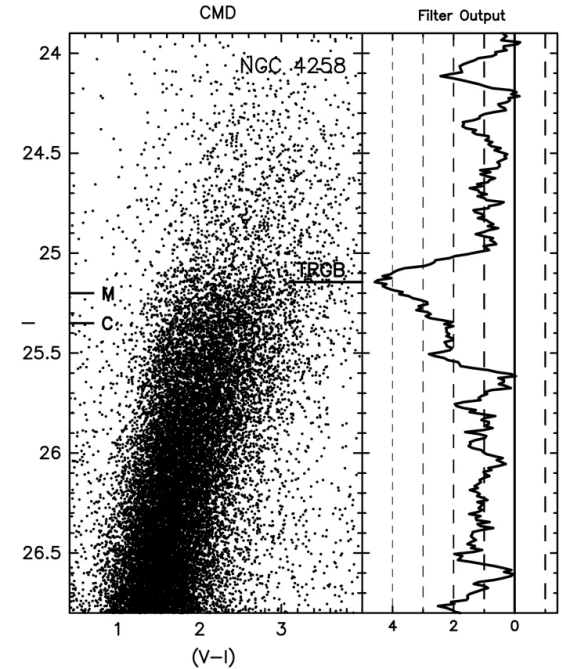
$$\mu_j = m^{\text{TRGB}}_{l,j} - M^{\text{TRGB}}_l - A_{l,j} - C[(V-I)_j - (V-I)_0]$$

$$\text{edge detector: } E(m) \approx \Phi(m + \sigma_m) - \Phi(m - \sigma_m)$$

calibrators: TRGB in SN hosts $\rightarrow M_B(\text{SN Ia})$

- Advantages: old stars, low dust in halos, independent of Cepheid young-population effects.
- Systematics: edge detection, population/color corrections, AGB contamination, halo selection, crowding, zero point.
- JWST improves reach and crowding but adds calibration/filter transformations.

where: $m_{\text{(TRGB)}}$ = tip apparent (I) mag, $M_{\text{(TRGB)}}$ = absolute; \mathbf{A} = extinction; \mathbf{C} = color-correction slope, $(V-I)_0$ = reference color; $\mathbf{E(m)}$ = edge response, Φ = Gaussian kernel, σ_m = photometric error; $\mathbf{M_B}$ = SN Ia absolute mag



Rung 1+2: JAGB and Miras: infrared alternatives

Miras: $M_\lambda = a_\lambda [\log P - \log P_0] + b_\lambda + c_\lambda [\text{color}] + \dots$

JAGB: $\mu = m_J^{\text{JAGB}} - M_J^{\text{JAGB}} - A_J - \text{population terms}$

Infrared advantage: $A_\lambda \downarrow$, crowding/stellar-population modeling \uparrow

- Miras: long-period AGB variables; useful in older populations and infrared surveys.
- JAGB: carbon-rich AGB stars with a narrow near-IR luminosity range.
- Current role: cross-check Cepheids/TRGB and potentially increase the number of SN calibrator hosts.

where: M_λ = absolute mag at band λ ; P = period, P_0 = reference period; $a_\lambda, b_\lambda, c_\lambda$ = P-L fit coefficients; m_J, M_J = JAGB apparent/absolute J mag; A_λ, A_J = extinction; μ = distance modulus

Galaxy-scale candles and rulers used in the ladder

$$\text{SBF: } \bar{m} = \bar{M}(\text{population, color}) + \mu$$

$$\text{Tully–Fisher: } M = a [\log W - 2.5] + b + \gamma \text{ color} + \dots$$

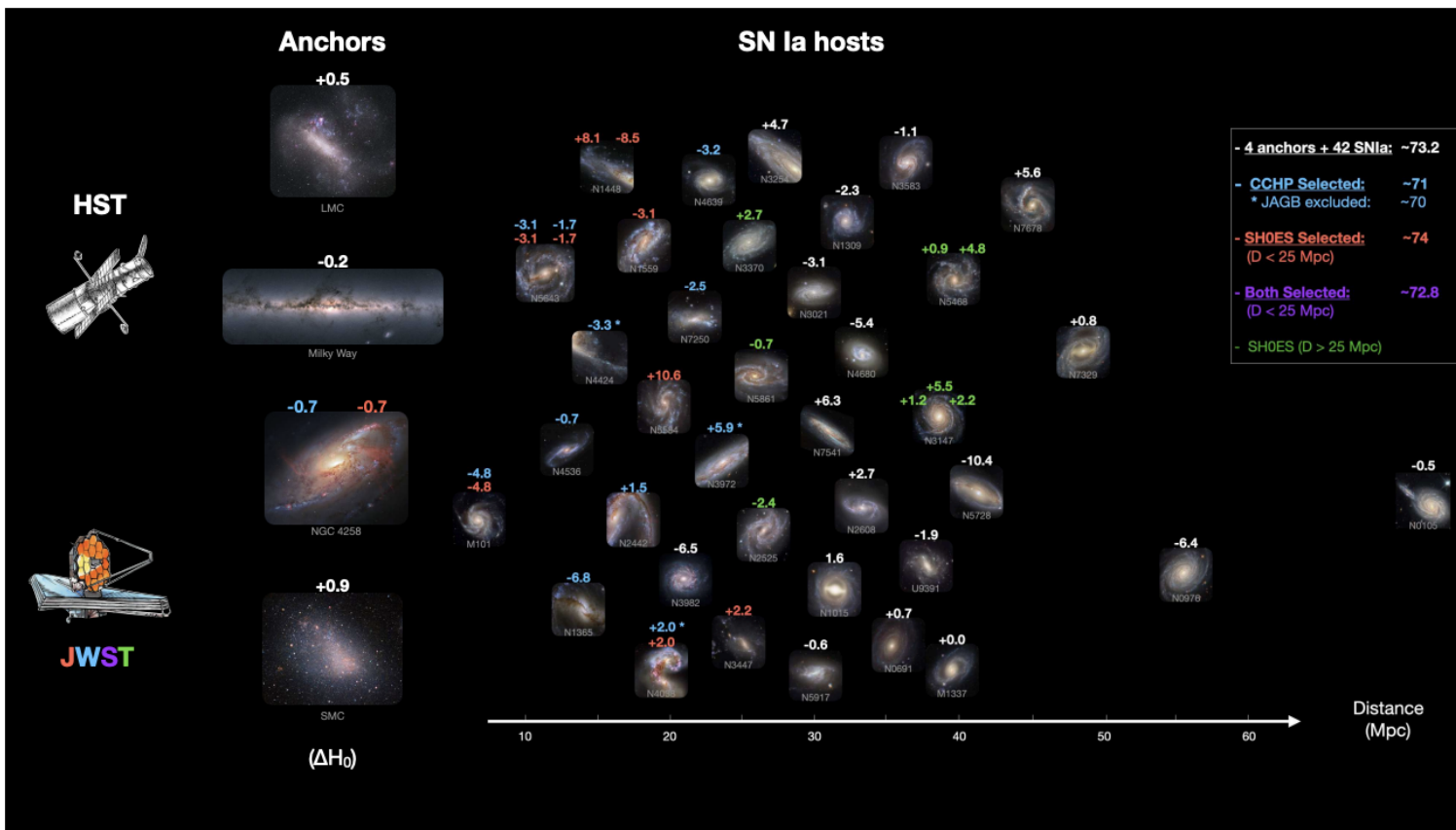
$$\text{Fundamental Plane: } \log R_e = a \log \sigma + b \log \langle I \rangle_e + c$$

$$\text{SN II SCM: } M = m - \mu = a \log(v_{\text{ph}}) + b \text{ color} + c$$

- SBF works best in smooth early-type galaxies and can reach farther than TRGB for some samples.
- TF/FP use whole-galaxy dynamics/structure; large samples help average peculiar velocities.
- SN II distances are physically different from SN Ia and are an emerging independent check.

where: SBF \bar{m} , \bar{M} = apparent/absolute fluctuation mag; W = H I line width (TF); R_e = effective radius, σ = velocity dispersion, $\langle I \rangle_e$ = mean surface brightness (FP); $v_{\text{(ph)}}$ = SN II photospheric velocity; a , b , c , γ = fit coefficients

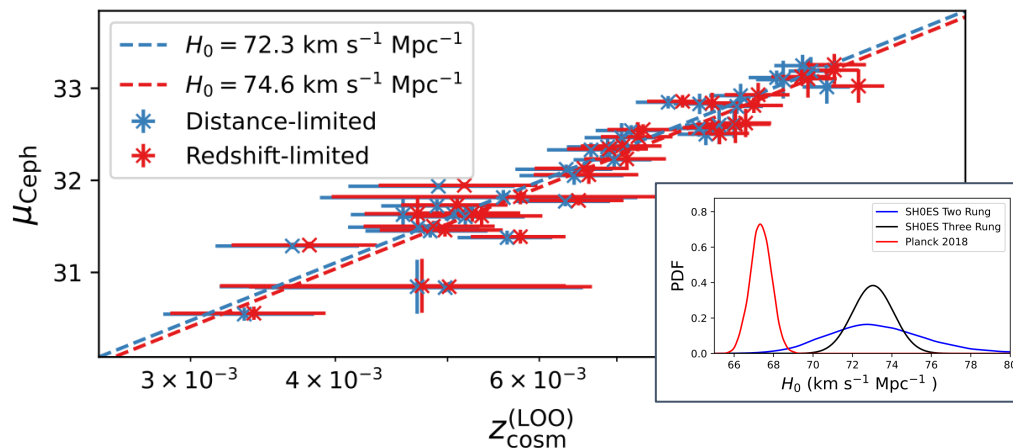
Different anchors offer independent path to H_0 ; the more SN hosts, the better precision (and usually accuracy)



Why do we need a 3rd rung? To get into the Hubble Flow

2-Rung Distance Ladder
(*Kenworthy ea*) arXiv:2204.10866

$$H_0 = 73.1^{+2.6}_{-2.3}$$

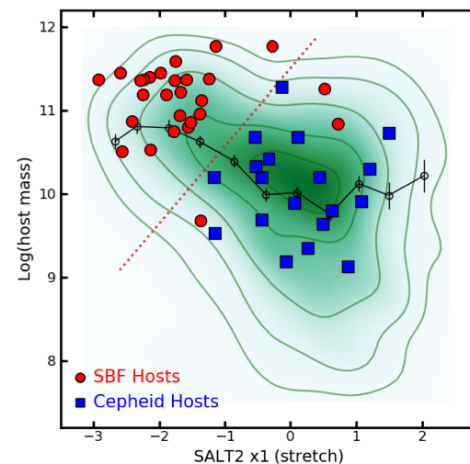


Geometry → *Cepheids*

Dominated by peculiar velocities and Cepheid host-z selection

4-Rung Distance Ladder
(*Garnavich ea*) arXiv:2204.12060

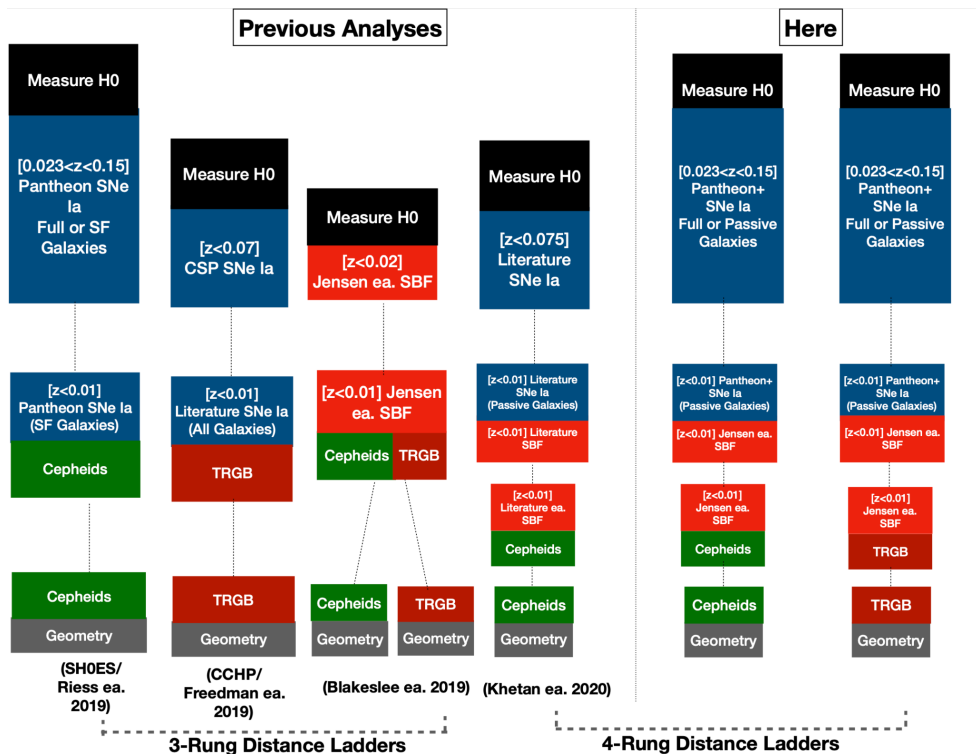
$$H_0 = 74.6 \pm 0.9(\text{stat}) \pm 2.7(\text{syst})$$



Geometry → *Cepheids* or

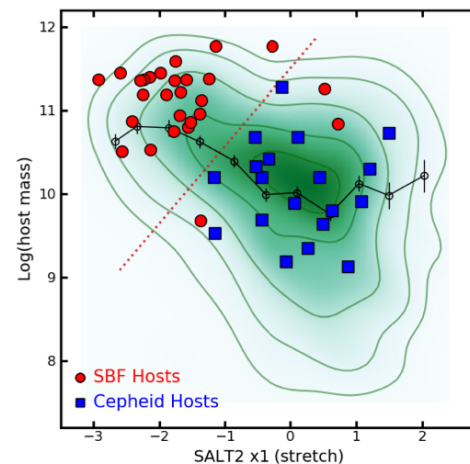
TRGB → *SBF* → *Pantheon+ SNela*

Do more rungs help? Yes and no, can use different populations, but add complexity.



4-Rung Distance Ladder (Garnavich ea) arXiv:2204.12060

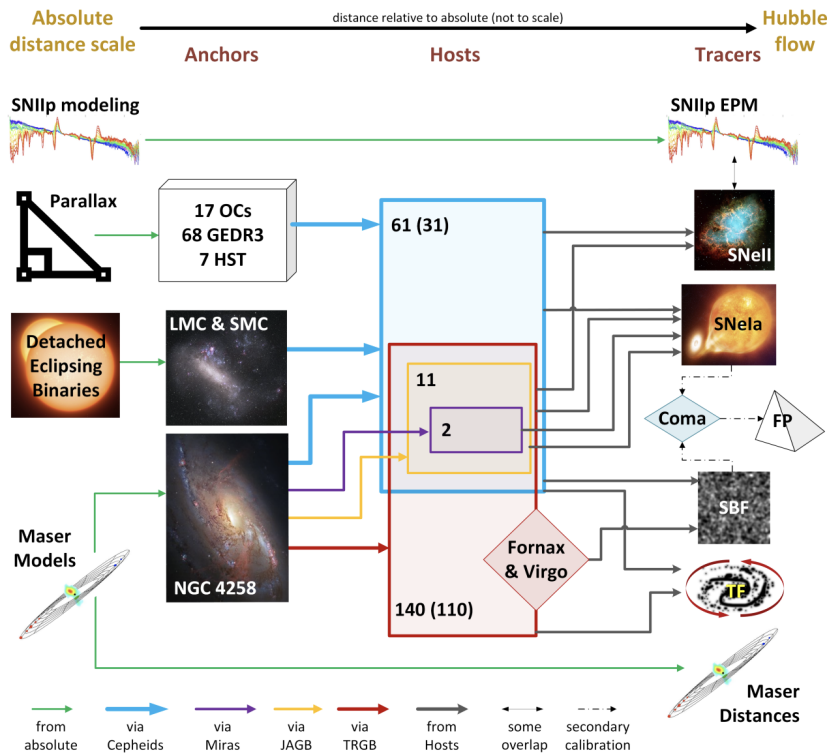
$$H_0 = 74.6 \pm 0.9(\text{stat}) \pm 2.7(\text{syst})$$



Geometry → Cepheids or TRGB → SBF → Pantheon+ SNe Ia

Baseline network: what goes into the consensus H_0

Baseline uses Cepheids + TRGB host distances, SNe Ia + SBF + megamasers as tracers.



Headline result

$$H_0 = 73.50 \pm 0.81 \text{ km s}^{-1} \text{ Mpc}^{-1}$$

relative precision $\approx 1.1\%$

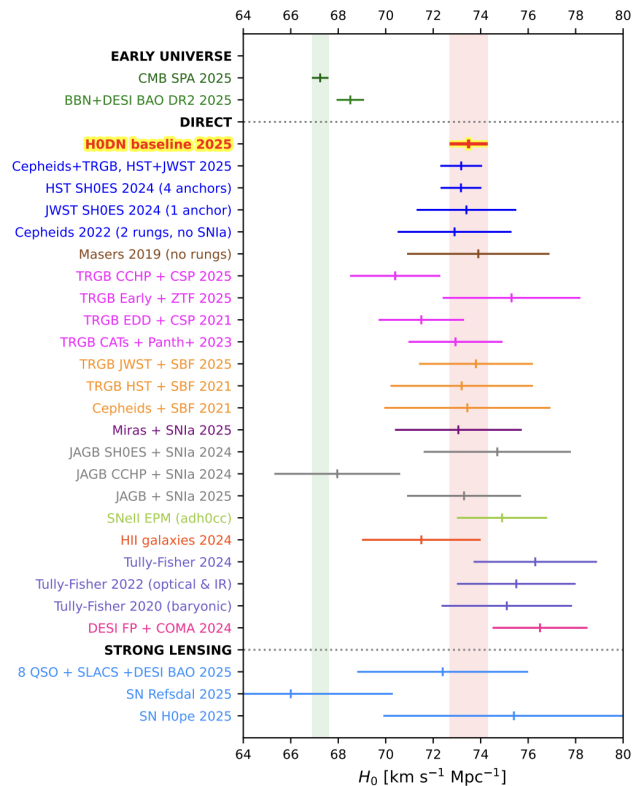
early-Universe Λ CDM comparison: 67.24 ± 0.35

tension quoted in paper: 7.1σ

where: H_0 = Hubble constant ($\text{km s}^{-1} \text{ Mpc}^{-1}$); $\pm 1\sigma$; Λ CDM = standard cosmological model; 7.1σ = tension significance

Baseline network: what goes into the consensus H_0

Baseline uses Cepheids + TRGB host distances, SNe Ia + SBF + megamasers as tracers.



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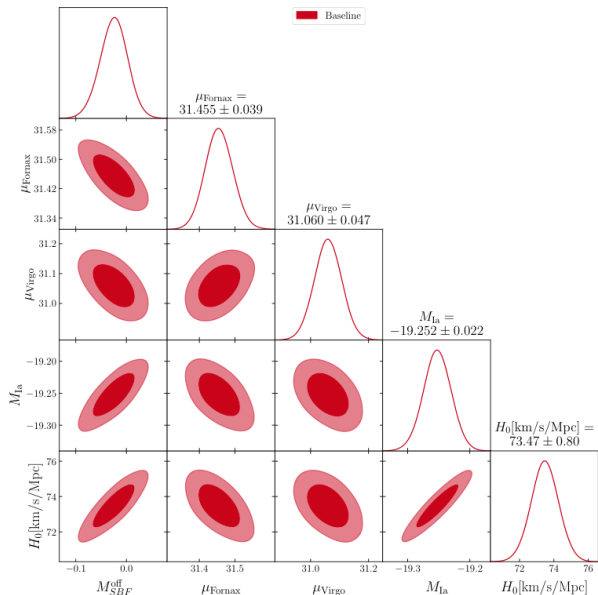
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where: H_0 = Hubble constant ($\text{km s}^{-1} \text{Mpc}^{-1}$); $\pm 1\sigma$; Λ CDM = standard cosmological model; 7.1σ = tension significance

The result is limited by correlated parameters

Corner plots are useful for teaching what the ladder is actually solving for.



Corner plot for the baseline solution illustrating the correlations between H_0 , the calibration of SNe Ia and SBF, and the distances to Virgo, which contribute to the SBF calibration. The plot uses the naming convention of Appendix B.3.1. Deviations from the analytically calculated result are due to the numerical precision of the MCMC chain.

Fit machinery

Example parameter block:

$$\theta = \{H_0, M_{\text{Ia}}, M_{\text{SBF}}, \mu_{\text{Virgo}}, \mu_{\text{Fornax}}, \dots\}$$

Linear-Gaussian solution:

$$\hat{\theta} = (\mathbf{A}^T \mathbf{C}^{-1} \mathbf{A})^{-1} \mathbf{A}^T \mathbf{C}^{-1} \mathbf{y}$$

$$\text{Cov}(\hat{\theta}) = (\mathbf{A}^T \mathbf{C}^{-1} \mathbf{A})^{-1}$$

where: θ = fit parameters, $\hat{\theta}$ = best-fit estimate; \mathbf{A} = design matrix, \mathbf{C} = covariance, \mathbf{y} = data vector; M_{Ia} , M_{SBF} = SN Ia/SBF abs mag; μ_{Virgo} , μ_{Fornax} = cluster distances

M_{Ia} anti-correlates with H_0 : a brighter calibrated SN absolute magnitude implies a larger inferred H_0 .

Cluster distances matter because they calibrate galaxy-based tracers such as SBF.

Takeaways from the 2026 H0DN consensus view

The clean modern language is a covariance-weighted distance network, not isolated ladders.

SNe Ia remain the highest-precision bridge to the smooth Hubble flow.

Cepheids, TRGB, anchors, and galaxy-based tracers are cross-checks as much as inputs.

Systematics are best exposed by leave-one-out variants, instrument variants, redshift-window variants, and independent path splits.

For a summer-school project: reproduce one rung, then add covariance terms one by one and watch H_0 move.

Exercise bridge

Minimal network exercise:

1. Fit a_B from Hubble-flow SNe
2. Fit M_{Ia} from calibrated hosts
3. Combine: $\log_{10} H_0 = (M_B + 5a_B + 25)/5$
4. Add shared-anchor covariance C_{anchor}

where: M_B = SN Ia absolute mag; a_B = Hubble-flow intercept; C_{anchor} = shared-anchor covariance; H_0 = Hubble constant

What the Hubble tension is, and is not

Early Universe: CMB + Λ CDM $\rightarrow H_0 \approx 67\text{--}68$

Late Universe: geometry + candles + Hubble flow $\rightarrow H_0 \approx 69\text{--}77+$

Difference in μ equivalent: $\Delta\mu = 5 \log_{10}(H_{0,\text{high}} / H_{0,\text{low}})$

73.0 vs 67.4 $\rightarrow \Delta\mu \approx 0.17$ mag

- Not a single-object anomaly: it is a coherent distance-scale comparison.
- Not directly solved by changing SN cosmology alone: H_0 needs an absolute anchor.
- New physics explanations generally modify early expansion, recombination, or late-time distances.
- Astrophysical explanations need to produce coherent $\sim 0.1\text{--}0.2$ mag shifts without failing cross-checks.

where: H_0 = Hubble constant ($\text{km s}^{-1} \text{Mpc}^{-1}$); $\Delta\mu$ = distance-modulus difference equivalent to the low-vs-high H_0 gap

Summary: the five equations to remember

$$1. \mu = m - M = 5\log_{10}(D_L/\text{Mpc}) + 25$$

$$2. \mu_{\text{SN}} = m_B - M_B + \alpha x_1 - \beta c + \Delta_{\text{host}} - \Delta_{\text{bias}}$$

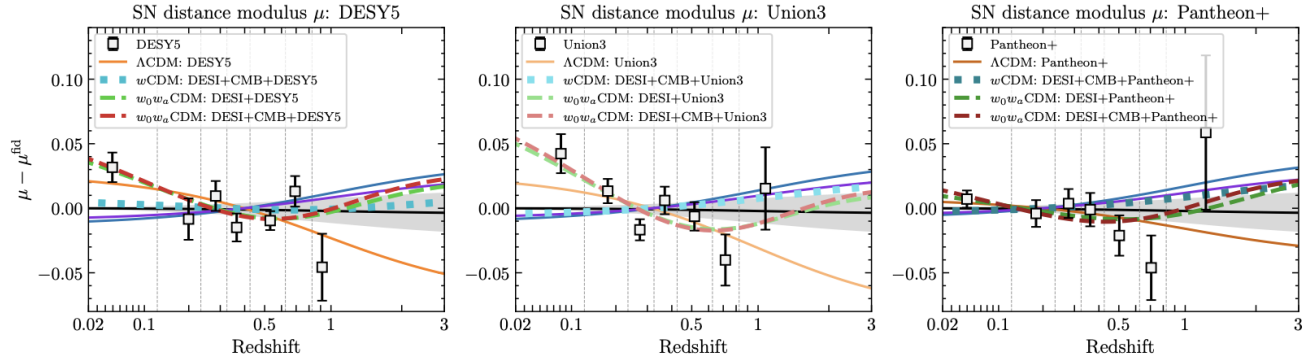
$$3. D_L(z) = (1+z)(c/H_0) S_k[\int dz'/E(z')]$$

$$4. m_H^W = \mu + M_H^W + b(\log P - 1) + Z[\text{O}/\text{H}]$$

$$5. \log_{10} H_0 = (M_B + 5a_B + 25)/5$$

where: μ = distance modulus, D_L = luminosity distance; m_B/M_B = SN Ia apparent/absolute mag, α/β = nuisance coeffs, x_1 = stretch, c = color; a_B = Hubble-flow intercept; m_H^W/M_H^W = Cepheid Wesenheit mags, b = P-L slope, Z = metallicity coeff, P = period

So far I have discussed two ‘tensions’, unfortunately the Evolving Dark Energy signal makes Hubble Tension bigger!



Get ready for part 2 on Wednesday!

Model/Dataset	Ω_m	H_0 [km s ⁻¹ Mpc ⁻¹]
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$w_0 w_\alpha$ CDM + $\sum m_\nu$

DESI BAO+CMB	0.353 ± 0.022	$63.7^{+1.7}_{-2.2}$
DESI BAO+CMB+Pantheon+	0.3109 ± 0.0057	67.54 ± 0.59
DESI BAO+CMB+Union3	0.3269 ± 0.0088	65.96 ± 0.84
DESI BAO+CMB+DESY5	0.3188 ± 0.0058	66.75 ± 0.56

Selected references for students

- SN standardization/cosmology: Betoule et al. 2014; Scolnic et al. 2022; Brout et al. 2022; Abbott et al. 2024; Vincenzi et al. 2024.
- Cepheid distance ladder: Riess et al. 2022; SH0ES/Pantheon+ public release.
- TRGB/JAGB: Freedman et al. 2019; Scolnic et al. 2023 CATS; Freedman et al. 2024/2025.
- Miras: Huang 2024 “The Mira Distance Ladder.”
- SBF and TF: Blakeslee et al. 2021; Garnavich et al. 2022; Boubel et al. 2024; Scolnic et al. 2024.
- Early-Universe comparison: Planck Collaboration 2020; ACT DR6 2025.