#### A Unified Framework for Mitigating Foregrounds and Systematic Effects for Tensor-to-Scalar Ratio and Birefringence Angle Measurements CMB France #5, December 4th 2023 Baptiste Jost



### **Cosmic Birefringence**

**Cosmic Birefringence**: rotation of linear polarisation plane of CMB photons



Correlation between E- and B-modes  $\rightarrow$  parity violation mechanism (Chern-Simons coupling from axion-like particles)

$$C_{\ell}^{EB,o} = \frac{1}{2}\sin(4\beta)\left(C_{\ell}^{EE} - C_{\ell}^{BB}\right)$$

Hints of  $\beta_{b}$  = 0.34° +/- 0.09° (3.6 $\sigma$ ) Planck+WMAP data (**Eskilt & Komatsu 2022**) based on the Minami & Komatsu method using assumptions about foreground EB correlations for calibration.



#### **The Tensor to Scalar Ratio**

Primordial B-modes generated by **tensor perturbations** from **inflation**.

#### Smoking gun of inflation.

Primordial B-modes amplitude parametrised by: r

r constraints r < 0.032 (95% C.L.) (**Tristram et al. 2021**)

B-modes are also affected by polarization angle rotation:

$$C_{\ell}^{BB,o} = \sin^2(2\beta)C_{\ell}^{EE} + \cos^2(2\beta)C_{\ell}^{BB}$$



#### **Observation challenges: Galactic Foregrounds**

Dust emission: Asymmetric dust grains in the galaxy aligned with magnetic fields.

Synchrotron emissions: charged particles accelerated along Galactic magnetic fields.

No EB correlation measured yet. But physical motivation for it (**Clark et al. 2021**).





Credit: Errard et al. 2016

### **Observation challenges: Polarisation Angle Miscalibration**

Miscalibration of telescope polarisation angle  $\Rightarrow$  similar to isotropic birefringence!

Need a way to lift the degeneracy between birefringence angle and polarization angles

Creates  $E \rightarrow B$  leakage that pollute primordial B-modes  $\rightarrow r$ 

 $\mathbf{Q} \leftrightarrow \mathbf{U}$  mixing at different frequencies will **bias foreground cleaning**  $\rightarrow$  more residuals



#### **Polarisation Angle Calibrations**

Ground based telescope  $\rightarrow$  many polarization angle calibration methods. From observation and hardware:

- Measurements of the crab nebula (tau A)  $\sigma(\alpha) \approx 0.27^{\circ}$  Aumont et al. 2020
- Wire-grid  $\sigma(\alpha) \le 1^{\circ}$  Bryan et al. 2018
- Drone with polarised source  $\sigma(\alpha) \leq 0.1^{\circ}$  Nati et al. 2017

Analysis based:

- Self-calibration Keating et al. 2012
- Foreground calibration Minami et al . 2020



Credit: Nasa/Hubble

Credit: F. Nati







#### **Map-Based Parametric Component Separation**



### Map-Based Parametric Component Separation in the Presence of Uncontrolled Systematics



polarisation angles

#### **Map-Based Parametric Component Separation**



#### **Pipeline Summary: A Two Step Analysis**

#### Jost et al. PRD 2023



#### **Relative Angles Retrieved by the Spectral Likelihood**



#### **Spectral Likelihood With Multiple Priors**



Adding priors improves the precision:

- 6 priors  $\sigma(\alpha_{prior}) = 0.1^{\circ}$ 

- 
$$\sigma(\alpha_i) ≥ 0.05^{\circ}$$

#### **Cosmological Likelihood With Multiple Priors**

Estimate both r and  $\beta_b$ Priors  $\Rightarrow$  **no bias on**  $\beta_b$ With 6  $\sigma(\alpha_{prior}) = 0.1^\circ \Rightarrow \sigma(\beta_b) = 0.07^\circ$ Enough for 5 $\sigma$  detection with current hints **No significant impact on \sigma(r)** 

With biased priors:

- $\Delta(\beta_b) \approx \frac{1}{n_{\rm prior}} \sum \Delta \alpha_{\rm prior}$
- **r** retrieved **without bias** (global angle marginalization)



Jost et al. PRD 2023

#### Setting and Relaxing Requirements on Polarization Angle Calibration

Set all  $\alpha_i = 0$  except on the considered channel  $\alpha_{27} = \Delta \alpha$ 

Use one prior,  $\sigma(\alpha_{prior,27}) = 0.1^{\circ}$ , centered at 0°.

Run the pipeline and get  $\Delta r$  with respect to  $\Delta \alpha \Rightarrow$  get requirement on polarization angle systematic error.

Relaxed requirements compared to case where angles are ignored.

This is with d0s0: how complex foreground residuals with non-zero EB would impact this type of results?



## **Measuring Isotropic Birefringence with LiteBIRD**



On behalf of LiteBIRD's Cosmic Birefringence Project Study Group,

P. Diego-Palazuelos, M. Bortolami, E. de la Hoz, J. Errard, A. Gruppuso, R. Sullivan et al.

#### LB's wide frequency range:

- Efficient component separation
- Better foreground models
- Cross-correlation of low and high frequencies reduces the impact of EB mismodeling

#### LB's Full sky survey:

- Access to more modes
- Low & EB modes can probe the axion-like particle mass and distinguish different ALP and early dark energy models



#### **Multiple Pipelines are Developed** Frequency maps **D**-estimator Harmonic Gruppuso et al. JCAP 2016 Standard space comp-sep Pixel Peak Stacking space Planck XLIX A&A 2016 CMB $\alpha$ + $\beta_{h}$ Foreground calibration Minami & Komatsu Minami et al 2020 + dust + synchrotron models Modified comp-sep $\mathcal{L}(\{\mathcal{A}_{comp}\},\{\beta_{fg}\},\{\alpha_i\})$ "Modified B-SeCRET" $+\mathcal{L}_{cosmo}(\beta_b)$ De la Hoz et al JCAP 2022 $\mathcal{L}_{\text{spec}}(\{\beta_{fg}\},\{\alpha_i\})$ "Modified FGBuster" Modified comp-sep Jost et al PRD 2023 $+\mathcal{L}_{cosmo}(r,\beta_b)$ 18

## A Forecast with Different Degrees of Complexity

**Phase1:** CMB (β=0) + noise + simple foregrounds (s0d0)

**Phase2:** CMB (β=0) + noise + complex foregrounds (s1d1)

**Phase3:** CMB (β=0) + noise + complex foregrounds (s1d1) + systematics (αi≠0)

**Phase4: CMB (β≠0)** + noise + complex foregrounds (s1d1) + systematics ( $\alpha i \neq 0$ )





#### **Take Home Messages**



# A method to retrieve r and β<sub>b</sub> in presence of foreground and systematic effects, using calibration priors.

Generalised parametric component separation method that includes polarization angles:

Relative angle are constrained by the system

Cosmological parameters estimation:

- $\beta_{b}$  retrieved thanks to calibration prior. Its precision is improved with multiple priors
- r estimated without bias coming from  $E \rightarrow B$  leakage

# Keep an eye on arxiv for the application of this method and others in the LiteBIRD birefringence forecast!

#### **THANK YOU !**

Source : Deborah Kellner

#### **Backup Slides**

Source : Deborah Kellner

### **Calibrating against Galactic foregrounds**

Use foregrounds as our calibrator



 $\beta = -\frac{1}{2}g_{\phi\gamma}\int \frac{\partial\phi}{\partial t}dt$ 

Minami+ PTEP 2019

$${}_{\ell}^{EB,o} = \frac{\tan(4\alpha)}{2} \left( C_{\ell}^{EE,o} - C_{\ell}^{BB,o} \right) + \frac{1}{\cos(4\alpha)} C_{\ell}^{EB,fg} + \frac{\sin(4\alpha)}{2\cos(4\alpha)} \left( C_{\ell}^{EE,cmb} - C_{\ell}^{BB,cmb} \right)$$

Galactic emission not significantly rotated by  $\beta$ 

Model the *EB* correlation of Galactic synchrotron and dust emissions

Clark+ApJ 2021

Tighthest constraint to date  $(3.6\sigma)$ 

 $\beta = 0.342^{\circ} {}^{+0.094^{\circ}}_{-0.091^{\circ}}$ 

from the joint analysis of *Planck* and WMAP data

#### Minami-Komatsu (MK) technique



#### **D**-estimator

$$D_{\ell}(\hat{\beta}) = C_{\ell}^{EB,o} - \frac{1}{2} \tan(4\hat{\beta}) \left( C_{\ell}^{EE,o} - C_{\ell}^{BB,o} \right)_{\hat{\beta}}$$
$$\langle D_{\ell}(\hat{\beta} = \beta) \rangle = 0$$

Find the zeros minimizing

$$\chi^2(\hat{\beta}) = \sum_{\ell\ell'} D_\ell(\hat{\beta}) M_{\ell\ell'}^{-1} D_{\ell'}(\hat{\beta})$$

Build the covariance matrix from simulations to account for foreground debiasing and the extra dispersion caused by  $\alpha$  miscalibrations

$$M_{\ell\ell'} = \langle D_\ell D_{\ell'} \rangle$$

Gruppuso+ JCAP 2016



### **Stacking of peaks**





Find local extrema in T and E anisotropies

- Transform the Stokes parameters and stack peaks  $Q_r(\theta) = -Q(\theta)\cos(2\phi) - U(\theta)\sin(2\phi)$  $U_r(\theta) = Q(\theta)\sin(2\phi) - U(\theta)\cos(2\phi)$
- Radial profile around peaks is sensitive to  $\beta$   $(U_r^T)(\theta) = -\sin(2\beta) \int \frac{\ell d\ell}{2\pi} W_\ell^T W_\ell^P J_2(\ell\theta)$   $\times (\bar{b_\nu} + \bar{b_\zeta}\ell^2) C_\ell^{TE}$  $(U_r^E)(\theta) = -\frac{1}{2}\sin(4\beta) \int \frac{\ell d\ell}{2\pi} W_\ell^E W_\ell^P J_2(\ell\theta)$

$$\begin{array}{ccc} & J & 2\pi \\ & \times (\bar{b_{\nu}} + \bar{b_{\zeta}}\ell^2)(C_{\ell}^{EE} - C_{\ell}^{BB}) \end{array}$$

#### **Component separation** + $\alpha_i$

Λ

- Estimated angle

$$\begin{pmatrix} \mathbf{Q}(\boldsymbol{\nu},\theta) \\ \mathbf{U}(\boldsymbol{\nu},\theta) \end{pmatrix}_{p} = \begin{pmatrix} c^{Q} \\ c^{U} \end{pmatrix}_{p} + \begin{pmatrix} a^{Q}_{s} \\ a^{U}_{s} \end{pmatrix}_{p} \frac{1}{u(\boldsymbol{\nu})} \begin{pmatrix} \boldsymbol{\nu} \\ \boldsymbol{\nu}_{s} \end{pmatrix}^{\beta_{s}} + \begin{pmatrix} a^{Q}_{d} \\ a^{U}_{d} \end{pmatrix}_{p} \frac{1}{u(\boldsymbol{\nu})} \begin{pmatrix} \boldsymbol{\nu} \\ \boldsymbol{\nu}_{d} \end{pmatrix}^{\beta_{d}-2} \frac{B(\boldsymbol{\nu},T_{d})}{B(\boldsymbol{\nu}_{d},T_{d})}$$

$$\begin{pmatrix} \mathbf{Q}^{o}(\boldsymbol{\nu},\alpha,\theta) \\ \mathbf{U}^{o}(\boldsymbol{\nu},\alpha,\theta) \end{pmatrix}_{p} = \begin{pmatrix} \cos(2\alpha) & -\sin(2\alpha) \\ \sin(2\alpha) & \cos(2\alpha) \end{pmatrix} \begin{pmatrix} \mathbf{Q}(\boldsymbol{\nu},\theta) \\ \mathbf{U}(\boldsymbol{\nu},\theta) \end{pmatrix}_{p}$$

$$\overset{\bullet}{=} \frac{\mathbf{P}(\mathcal{A} \mid \mathcal{B}_{i-1},\mathcal{C}_{i-1},d) \\ \mathbf{P}(\mathcal{A} \mid \mathcal{B} \mid \mathcal{B}_{i-1},\mathcal{C}_{i-1},d) \\ \mathbf{P}(\mathcal{A} \mid \mathcal{B}_{i-1},\mathcal{C}_{i-1},d) \\ \mathbf{P}(\mathcal{A} \mid \mathcal{B}_{i-1},\mathcal{C}_{i-1},d) \\ \mathbf{P}(\mathcal{A} \mid \mathcal{B} \mid \mathcal{B}$$

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# LiteBIRD overview

- Lite (Light) satellite for the study of *B*-mode polarization and Inflation from cosmic background Radiation Detection
- JAXA's L-class mission selected in May 2019
- Expected launch in late 2032 (JFY) with JAXA's H3 rocket
- All-sky 3-year survey, from Sun-Earth Lagrangian point L2
- Large frequency coverage (40–402 GHz, 15 bands) at 70–18 arcmin angular resolution for precision measurements of the CMB *B*-modes
- Final combined sensitivity: 2.2  $\mu K \cdot arcmin$







# LiteBIRD main scientific objectives



- Definitive search for the *B*-mode signal from cosmic inflation in the CMB polarization
  - Making a discovery or ruling out well-motivated inflationary models
  - · Insight into the quantum nature of gravity
- The inflationary (i.e. primordial) *B*-mode power is
- proportional to the tensor-to-scalar ratio, r
- Current best constraint: r < 0.032 (95% C.L.) (Tristram+ 2021, combining BK18 and Planck PR4)
- LiteBIRD will improve current sensitivity on r by a factor ~50
- L1-requirements (no external data):
  - For r = 0, total uncertainty of  $\delta r < 0.001$
  - For r = 0.01,  $5\sigma$  detection of the reionization ( $2 \le \ell \le 10$ ) and recombination ( $11 \le \ell \le 200$ ) peaks independently
- Huge discovery impact (evidence for inflation, knowledge of its energy scale, ...)



### LiteBIRD spacecraft overview

- 3 telescopes are used to provide the 40-402 GHz frequency coverage
  - 1. LFT (low frequency telescope)
  - 2. MFT (middle frequency telescope)
  - 3. HFT (high frequency telescope)
- Multi-chroic transition-edge sensor (TES) bolometer arrays cooled to 100 mK
- Polarization modulation unit (PMU) in each telescope with **rotating half-wave plate** (HWP), for 1/*f* noise and systematics reduction
- Optics cooled to 5 K
  - Mass: 2.6 t
  - Power: 3.0 kW
  - Data: 17.9 Gb/day



#### **The Generalised Spectral Likelihood**

I generalise the spectral log likelihood from **Stompor et al. 2009**, similarly as in **Vergès et al. 2020**:

$$\langle S \rangle = -2 \sum \operatorname{tr} \left( \boldsymbol{N}_p^{-1} \boldsymbol{\Lambda}_p (\boldsymbol{\Lambda}_p^t \boldsymbol{N}_p^{-1} \boldsymbol{\Lambda}_p)^{-1} \boldsymbol{\Lambda}_p^t \boldsymbol{N}_p^{-1} \langle \boldsymbol{d}_p \boldsymbol{d}_p^t \rangle \right)$$

For forecasting purposes we **average over CMB and noise** realisations.

To lift the degeneracy we add priors to the likelihood:

$$S'\equiv \langle S
angle +\sum_{lpha_i}rac{(lpha_i-\hat{lpha}_i)^2}{2\sigma^2_{lpha_i}}$$
 (redit: F. Nat

#### The Cosmological Likelihood

With { $\beta_{fg}$ } and { $\alpha_i$ } we estimate a CMB map. Imperfect component separation will lead to residuals.

Its power spectra is used to estimate cosmological parameters:

$$\langle S^{cos} \rangle = f_{sky} \sum_{\ell=\ell_{min}}^{\ell_{max}} \frac{(2\ell+1)}{2} \left( Tr(\boldsymbol{C}_{\ell}^{-1} \boldsymbol{E}_{\ell}) + \ln(\det(\boldsymbol{C}_{\ell})) \right)$$
  
Data after generalised component separation

$$\boldsymbol{\mathcal{C}}_{\ell}(r,\beta_b) \equiv \boldsymbol{\mathcal{R}}(\beta_b) \begin{pmatrix} C_{\ell}^{EE,p} & 0\\ 0 & rC_{\ell}^{BB,p} + A_L C_{\ell}^{BB,lens} \end{pmatrix} \boldsymbol{\mathcal{R}}^{-1}(\beta_b) + C_{\ell}^{noise}$$

# How to Have a Statistically Robust Method?



Step 1 : Sampling the ensemble averaged Spectral likelihood  $X{\alpha}.A{\beta_{fq}}$ 

#### How to Have a Statistically Robust Method ?



#### **Method Validation**

SO SAT like survey: 6 frequency bands, characteristics noise, 10% sky coverage.

Priors:

- σ(α<sub>i</sub>) = 0.1°
- Priors are centred at the true value of polarisation angles.
- One vs multiple priors.

Forecast input sky:

- CMB maps from Planck power spectra, r = 0.0,  $\beta_{b}$  = 0.0°
- PySM foreground maps with different degrees of complexity (d0s0, d1s1, d7s3 in order of complexity...) (Thorne et al 2016, Zonca et al. 2021)



**Credit: Remington Gerras** 

#### **Simple Foregrounds and One Calibration Prior**

- Input CMB: **r** = **0.0** ; **β**<sub>b</sub> = **0.0**°
- Input fg: PySM models (Thorne et al 2016, Zonca et al. 2021) d0s0:
  - dust: MBB, spatially constant spectral indices
  - synchrotron: power law, spatially constant spectral indices
- 1 prior on 93 GHz:  $\sigma(\alpha_i) = 0.1^\circ$

Foreground cleaning is ok

Miscalibration: one prior enough



#### **Simple Foregrounds and Six Calibration Priors**

- Input CMB: **r** = **0.0** ; β<sub>b</sub> = **0.0**°
- Input fg: PySM models (Thorne et al 2016, Zonca et al. 2021) d0s0:
  - dust: MBB, spatially constant spectral indices
  - synchrotron: power law, spatially constant spectral indices

• Prior on all frequency channels:  $\sigma$ ( $\alpha_i$ ) = 0.1°

Overall  $\sigma(\alpha)$  improved wrt priors precisions!



#### **Simple Foregrounds and Six Calibration Priors**

- Simple foregrounds: **d0s0**
- Prior on all frequency channels

r and  $\beta_b$  correctly estimated

 $\sigma$ (r): same order as SO SAT forecast with  $\sigma$  (r) = 2.1 10<sup>-3</sup> (**Ade et al. 2018**)

 $\sigma(\beta_{h})$ : improved wrt prior precision!



#### **Results: Simple Foregrounds and Six Calibration Priors**

- d0s0
- Prior on all frequency channels

 $\sigma(\beta_b)$ : improved wrt prior precision!



#### **Complex Foregrounds and Six Calibration Priors**

"d1s1"

 $0.002 \pm 0.002$ 

 $0.00 \pm 0.07$ 

Foreground emissions **don't follow** the assumption used in the mixing matrix:

- d1s1: spatially varying foreground spectral indices
- **d7s3:** dust emission is non parametric and synchrotron has a curvature term **Prior on all frequency channels:**  $\sigma(\alpha_i) = 0.1^\circ$

r: biased due to foreground residuals

r

 $\beta_{h}$ : no noticeable effect



### **Simple Foregrounds and Biased Priors**

- d0s0:
  - dust: MBB, spatially constant spectral indices
  - synchrotron: power law, spatially constant spectral indices
- Prior on all channels,  $\sigma(\alpha_i) = 1^\circ$
- Priors randomly biased by N(0,1°)

 $\boldsymbol{\alpha}_i$  biased by the same value: the mean of the biases



#### **Simple Foregrounds and Biased Priors**

- Simple foregrounds **d0s0**:
  - dust: MBB, isotropic spectral indices
  - synchrotron: power law, isotropic spectral indices
- Prior on all channels,  $\sigma(\alpha_i) = 1^\circ$
- Priors randomly biased by N(0,1°)

 $\beta_{b}$  biased by the same value as  $\alpha_{i}$ 

For  $\beta_{\text{b}}$  trade-off between statistical uncertainty and possible bias.

r is unbiased: we marginalise over a global angle, removing any  $E \rightarrow B$  leakage either from  $\alpha_i$  or  $\beta_b$ 

We can always be confident that r is not affected by  $\alpha_{_{i}}$  and  $\beta_{_{b}}.$ 



#### **Evolution of Uncertainty wrt Prior Precision**

We can set calibration requirement.

- Simple Foregrounds: d0s0
- 3 cases:
  - **1 prior**
  - 6 priors
  - 6 priors and no noise

Noise represents ~42% of  $\sigma(\beta_b)$  in the SO SATs like survey used here



 $\left(\sum_{1}^{6} \frac{1}{\sigma_{\alpha_i}^2}\right)$ 

 $\sigma(\beta_b) \approx$ 

#### **Cosmic Birefringence**

I focus in particular on **spatially constant** and **time independent** cosmic birefringence:

$$\tilde{C}_{\ell}^{EE} = C_{\ell}^{EE} \cos^2(2\beta_b) + C_{\ell}^{BB} \sin^2(2\beta_b) 
\tilde{C}_{\ell}^{BB} = C_{\ell}^{EE} \sin^2(2\beta_b) + C_{\ell}^{BB} \cos^2(2\beta_b) 
\tilde{C}_{\ell}^{EB} = (C_{\ell}^{EE} - C_{\ell}^{BB}) \frac{\sin(4\beta_b)}{2},$$

#### **Method Validation**

SO SAT characteristics noise, 10% sky coverage,  $I_{min} = 30$ ,  $I_{max} = 300$ , 30 000 detectors, first light by the end of the year

Priors:

- as a benchmark we use  $\sigma(\alpha_i) = 0.1^\circ$
- Unless precised otherwise, priors are centred at the true value of polarisation angles.
- Different calibration methodology explored e.g. one vs multiple priors.

Forecast input sky:

- average over CMB maps generated from Planck power spectra with r = 0.0,  $\beta_{\rm b}$  = 0.0°
- PySM foreground maps with different degrees of complexity (d0s0, d1s1, d7s3 in order of complexity...) (Thorne et al 2016, Zonca et al. 2021)





#### **Foreground Models**

Dust template: maps at 545 GHz in intensity and 353 GHz in polarisation from the 2015 Commander Planck+WMAP+Haslam 408 MHz (Plank 2016)

d1, spectral index map from commander (assumes same spectral index for temperature and polarisation)

d7 Hensley and Draine 2012 + Hensley 2015: Emission modeled after dust size, shape temperature and ferromagnetic iron inclusion

Synchrotron template: 23 GHz map from WMAP 9 yr (Bennett et al. 2013)

s1, Miville-Deschênes et al. (2008): combination of WMAP (Hinshaw et al. 2007) and Haslam 408 MHz data (Haslam et al. 1982)

s3, global curvature index C = -0.052 (Kogut et al 2012)

$$egin{aligned} Q_{
u,p}^{\,s3} &= A_{s,p}^{\,Q} igg(rac{
u}{
u_0}igg)^{eta_{s,p}+2+C\ln{(
u/
u_0)}} \ U_{
u,p}^{\,s3} &= A_{s,p}^{\,U} igg(rac{
u}{
u_0}igg)^{eta_{s,p}+2+C\ln{(
u/
u_0)}}, \end{aligned}$$

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