

ESCAPE IAM

INFN-CNAF
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E-OSSR Onboarding Presentation
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ESCAPE - The European Science Cluster of Astronomy & Particle Physics ESFRI Research Infrastructures has received funding from the European Union's Horizon 2020 research and innovation programme under the Grant Agreement n° 824064.





ESCAPE Data Lake AAI and WLCG

Current, X.509 based AAI

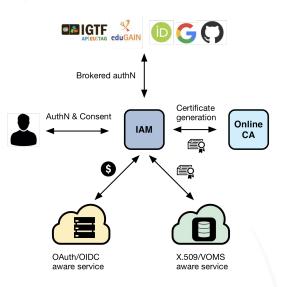
User's Authorization in EDG 2.x high frequency (long life) crl update (long life) VO-VOMS VO-VOMS VO-VOMS VO-VOMS (short life) authentication & authorization info edg-java-securi

Move beyond X.509

Overview of the New Security Model - nº 4

Approach: leverage and build upon the WLCG experience

Future, token-based AAI









ESCAPE Data Lake AAI and WLCG

Current, X.509 based AAI

Future, token-based AAI



Approach: leverage and build upon the WLCG experience

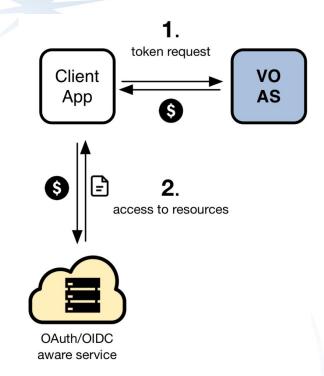






Token-based AuthN/Z

- In order to access resources/services, a client application needs an access token
- The token is obtained from a Virtual **Organization** (which acts as an OAuth Authorization Server) using standard **OAuth/OpenID Connect flows**
- Authorization is then performed at the **services** leveraging info extracted from the token:
 - Identity attributes: e.g., groups
 - **OAuth scopes**: capabilities linked to access tokens at token creation time









In practice

- The central authorization server provides attributes that can be used for authorization at services:
 - o groups/roles, e.g.: cms, lofar, production-manager
 - o capabilities, e.g.: storage.read:/cms, submit-job
- This information is exposed to services via signed JWT tokens and via
 OAuth/OpenID Connect protocol message exchanges (aka flows)
- Services can then grant or deny access to functionality based on this information. Examples:
 - allow read access on the /cms to all members of the cms group
 - o allow read access on the /lofar namespace to anyone with the capability storage.read:/lofar



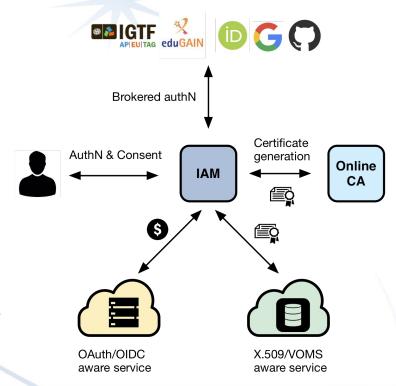




INDIGO Identity and Access Management Service

An authentication and authorization service that:

- supports multiple authentication mechanisms
- provides users with a persistent, organization scoped identifier
- exposes identity information, attributes and capabilities to services via JWT tokens and standard OAuth & OpenID Connect protocols
- can integrate existing **VOMS**-aware services
- supports **Web** and **non-Web access**, delegation and token renewal



Funded by the European Union's

Horizon 2020 - Grant N° 824064









INDIGO Identity and Access Management Service

First developed in the context of the **H2020 INDIGO DataCloud** project

~7 years since 1st INDIGO IAM release v0.3.0 (2016-07-12)

Selected by the WLCG management board to be the core of the future, token-based WLCG AAI

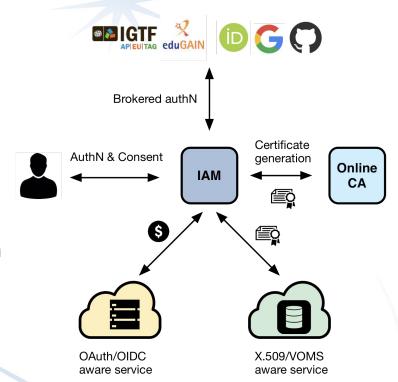
Commitment by INFN for the foreseeable future, with current support from:

















IAM supported OAuth grant types

- Authorization grant types, or authorization flows, are ways for an application to get tokens
- The supported grant types in IAM are
 - authorization code → mainly used by server-side web applications which can maintain the confidentiality of client credentials
 - o device code → used by clients that can not easily trigger a browser-based authorization and could run on a separate device
 - refresh token → it allows an application to act on behalf of a user and get tokens without user's interaction







IAM supported OAuth grant types

- client credentials → used to obtain tokens not linked to user identities, since the client can make token requests by itself
- **token exchange** → satisfy the needs to access resources hosted by other downstream services on behalf of the user
- **implicit** (deprecated in OAuth 2.1) \rightarrow it simplifies the authorization code flow, mainly used by client-side web applications
- **password** (deprecated in OAuth 2.1) \rightarrow linked to user's credentials, does not support delegation







The ESCAPE IAM instance

- <u>ESCAPE IAM instance</u> available
 - Root of trust for the ESCAPE Data Lake
 - 238 registered users
 - 18 groups
 - AuthN with EduGAIN, X.509 certificates, Google, username/password
 - currently at version v1.8.1
- VOMS endpoint available
- Registration open
 - Administrator-vetted registration flow
- Documentation available <u>here</u>



Welcome to escape

Sign in with your escape credentials

Username

Password

Sign in

Forgot your password?

Or sign in with

Your X.509 certificate

Google

CeduGAIN

Not a member?

Apply for an account

Info and Privacy Policy

You have been successfully authenticated as

CN=Roberta Miccoli rmiccoli@infn.it,O=Istituto Nazionale di

Fisica Nucleare,C=IT,DC=tcs,DC=terena,DC=org





INDIGO IAM - development



IAM core technologies

IAM is a **Spring Boot** application

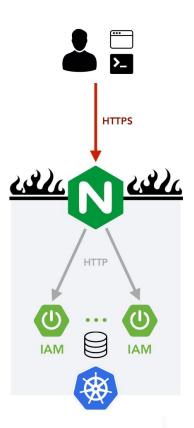
- currently based on the <u>MitreID Connect</u>
- deployed behind an NGINX
- stores data in a MariaDB/MySQL database

Horizontally scalable

all state persisted in the database

We deploy IAM as a containerized service on top of Kubernetes

autoscaling, zero downtime rolling updates









IAM APIs - a subset

- <u>SCIM</u> API IAM provides a RESTful API, based on the System for Cross-domain Identity Management (SCIM) standard, that can be used to access information in the IAM database
 - users, groups, group memberships, etc...
 - The API can be used as an integration point towards external systems
 - for example, the SCIM API is used in the integration with the HTCondor batch system to do UNIX account pre-provisioning based on IAM account information







IAM APIs - a subset

- <u>IAM account API</u> it's a RESTful API used to manage user attributes, authorities, labels, clients, group membership, etc.
- IAM client management & registration API this API solves several scalability and usability limits of old MITREid Connect API:
 - pagination → no pagination on MITREid client management APIs causes the management dashboard to be unavailable with a large number of clients
 - o server-side search functionality → no client search API on MITREid
 - clients ownership → on MITREid managing a client requires to use <u>registration</u> access tokens, making it hard for users to have a clear view of their registered clients; now users own their created clients and old registration access token can be used to **redeem** and link an owned client







ESCAPE current release: IAM v1.8.1

Released on: 2023-02-28

Major highlights:

- Scopes management interface added to IAM dashboard
- Group Manager interface added to IAM dashboard
- Support for <u>AARC-G069</u> guideline (groups and roles membership information can be requested with the entitlements scope and appears in the entitlements claim of the access token) to increase conformance to AARC Blueprint Architecture







Latest release: <u>IAM v1.8.2</u>

Released on: 2023-05-31

Major **highlights**:

- Introduced new admin scopes in order to access IAM API endpoints
 - From this release, an administrator access token is not enough to have full access to IAM API endpoints. The scopes iam:admin.read and iam:admin.write are now needed
- Bump Spring-Boot version to 2.6.14







Our roadmap

In progress:

- Add scope policy management into IAM dashboard #382 IAM username update blocked by case insensitive "is username available" check #434 Case sensitivity confusion between MySQL unique fields and JPA equals comparisons #550

To do:

- Local accounts: check password quality #544 Support for AARC guidelines #467, #466, #469 Can't add certificate with same subject and different issuer #454
- Client problems due to unsupported response types #601
 IAM should allow users to request account removal #362
 Support for Multi-factor Authentication #418
 Scalability/availability assessment
 Overall security assessment
 Support for OIDC Federation model





Support for AARC guidelines



Support for AARC guidelines

IAM support to the <u>AARC Blueprint Architecture</u> is currently based on the following guidelines:

- <u>AARC-G002/AARC-G069</u> describe how to encode **group membership information**, in particular:
 - o groups are not included by default in access and ID tokens
 - o groups can be requested using the eduperson_entitlement/entitlementsscope and they are encoded as URN in the eduperson entitlement/entitlementsclaim
 - o smooth transition between new and old claim: if users ask for the old eduperson_entitlement scope, they still get eduperson entitlementclaim in addition to the newest entitlements claim

Example:

```
$ oidc-token -s eduperson_entitlement aarc-client | jwt decode

"eduperson_entitlement": [
    "urn:geant:projectescape.eu:group:escape:cms",
    "urn:geant:projectescape.eu:group:escape"
]
"entitlements": [
    "urn:geant:projectescape.eu:group:escape:cms",
    "urn:geant:projectescape.eu:group:escape."
```

In the context of the ESCAPE project, projectescape.eu is a <u>delegated</u> namespace registered under *geant*







Support for AARC guidelines

- AARC-G021 for expressing assurance information
 - LoA can be requested using the eduperson assurance scope and it is encoded in the eduperson assurance claim
 - e.g. "eduperson assurance": ["https://refeds.org/assurance", "https://refeds.org/assurance/IAP/low"]
- AARC-G025 for expressing affiliation information within Community
 - Affiliation can be requested using the eduperson scoped affiliation scope and it is encoded in the eduperson scoped affiliation claim
 - e.g. "eduperson scoped affiliation": "member@projectescape.eu" (hardcoded in IAM v1.8.0)

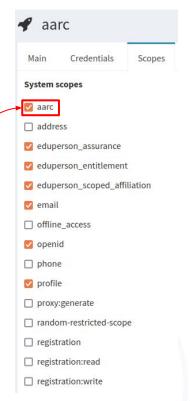






Enabling AARC support: the AARC profile

- An INDIGO IAM profile is a set of rules that can customize which information is included within:
 - access tokens
 - id tokens
 - userinfo endpoint responses
 - o introspection endpoint responses
- The default JWT profile is iam but can be changed by configuration
- The configured default profile can be overridden per client:
 - o clients must be configured to support a scope equal to the name of the profile
 - same logic used with the openid scope
 - example: a client requesting a token with the eduperson_assurance scope should request scope="aarc eduperson_assurance"
- IAM currently supports three profiles: iam, wlcg and aarc





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Support for AARC guidelines - Future developments

We planned to work soon on supporting:

- AARC-G026 guideline
 - add voPersonID
- full support <u>AARC-G025</u> guideline
 - now only eduPersonScopedAffiliation is defined
 - to-do: if logged via a remote provider, propagate its eduPersonScopedAffiliation to voPersonExternalAffiliation
- AARC-G049/AARC-G061 guideline
 - support aarc_idp_hint (ex idphint) to identify the supported SAML EntityID (or OIDC issuer)
- AARC-G031 guideline
 - support combination of the assurance of external identities

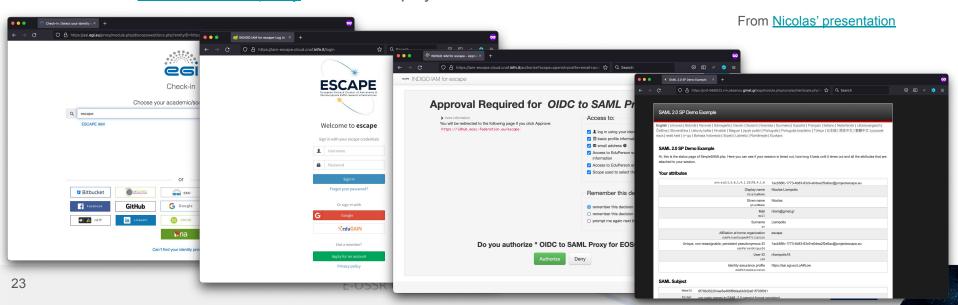






IAM integration with EGI Check-in

- Check-in acts as SAML Service Provider
- The **ESCAPE IAM** instance acts as SAML Identity Provider
 - since IAM can only act as SP, in order to integrate the ESCAPE IAM into the EOSC AAI federation an <u>OIDC-to-SAML proxy</u> has been deployed





Future support for OIDC Federations

- The OpenID Connect Federation 1.0 specification, being finalised, describes how two entities wishing to interact can **dynamically** retrieve and resolve trust and metadata for a given protocol using a third-party *Trust Anchor*
- In SAML, a participant in several federations must create ad hoc metadata for each federation
- In OIDC-Fed, all federation participants publish their own federation metadata, which is the same for all federations to which the participant belongs; the final dynamically produced metadata is the result of the various policies acquired by the trust anchors applied to the entity metadata

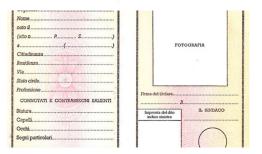






SAML vs OIDC Federation

SAML



OIDC Federation

DICHIARAZIONE SOSTITUTIVA DI ATTO NOTORIO (art. 19 e art. 47 D.P.R. 28 dicembre 2000 n. 445)

La/II sottoscritta/o		Mario Rossi		
			nata/o a	
il	e res	idente a		() in
via			n di cittadinanza	
consapevole della res	ponsabilit	à penale e d	delle con-seguenti sanzioni cui può andare in	icontro in
caso di dichiarazioni	mendaci,	falsità negli	atti, uso di atti falsi, ai sensi dell'art. 76 del	D.P.R. n.
445/2000 nonché d	ella deca	adenza dai	benefici eventualmente conseguiti in s	eguito a
provvedimenti emessi	sulla bas	e di dichiara	azioni non veritiere, così come previsto dall'a	rt. 75 del
D.P.R. n. 445/2000				

DICHIARA i seguenti stati, qualità personali o fatti

SAML

- the SAML metadata can be compared to the identity card of a Service Provider (SP)
- the characteristic information of a service is certified by Federation Authority

OIDC Federation

- the Trust Anchor guarantees the identity of the federation members
- federation member declares their characteristics
- o e.g. in the declaration in lieu of affidavit, Mario Rossi declares and signs his characteristics





IAM deployment, performance and HA

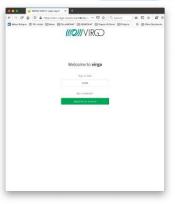


IAM deployments at CNAF





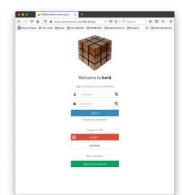


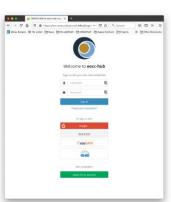




~ 20 IAM instances















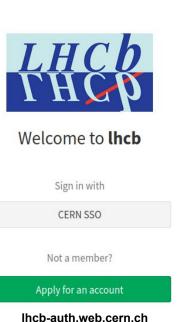


IAM deployments outside CNAF

~ 10 IAM instances





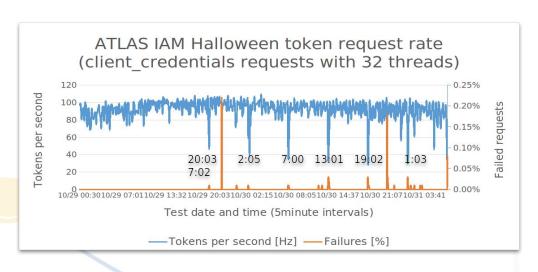






IAM performance: a goal to be achieved

- Unannounced stress tests have been performed on the Atlas IAM instance hosted at CERN
 - o vegeta attack with 100 Hz token request rate using client credentials grant
- ~100 Hz sustained for more than two days (300 ms response time, 0% error rate)
- then, IAM showed some degradation and it became unavailable due to deployment limits
- Recent stress tests on a CERN instance have shown that IAM can sustain up to 500 Hz just optimizing the NGINX configuration
- Scalability and performance tests are planned for the next IAM Hackathon



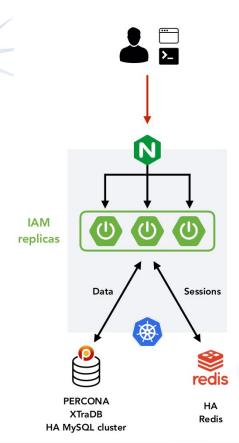






IAM in High Availability

- Starting from version 1.8.0, the IAM service can be deployed in **High Availability** mode
 - IAM supports session data externalization
 - IAM becomes a completely stateless application
- About externalized sessions: IAM relies on redis as external component used to store session data
- Tests in progress: IAM has been deployed with 3 replicas on the dev IAM instance (at CNAF)
 - we faced some cluster limits
 - we planned to use a testbed hosted at CERN







IAM demo



What will be shown

ESCAPE IAM v1.8.1 (current version):

- Scope management interface
- Group Manager interface

ESCAPE IAM v1.8.2 (next version):

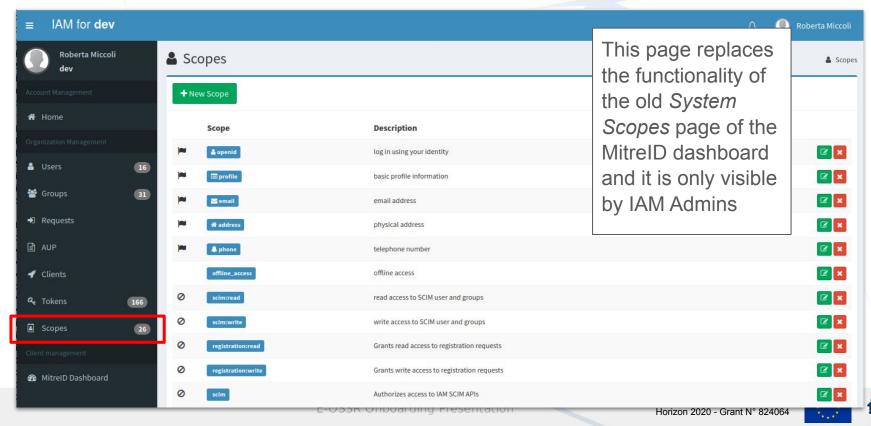
Access to IAM API endpoints requires new admin scopes





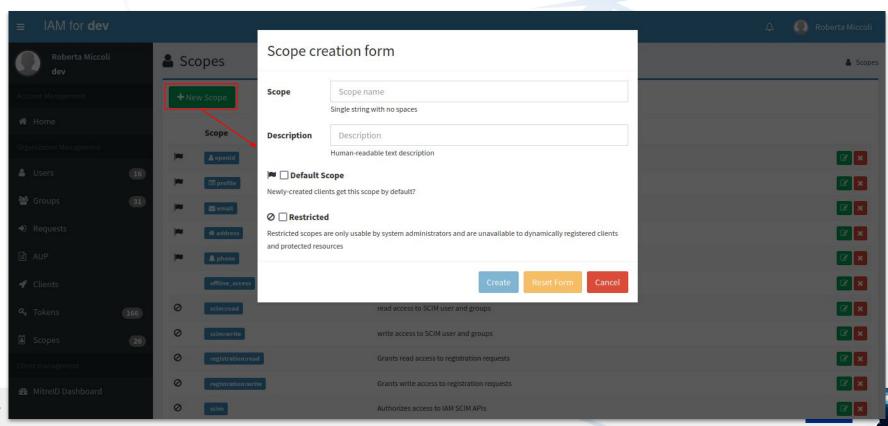


Scopes management interface



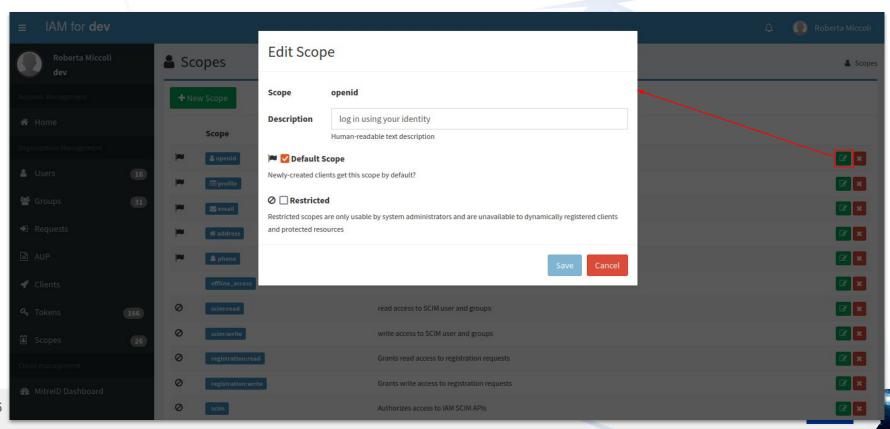


Scopes management interface



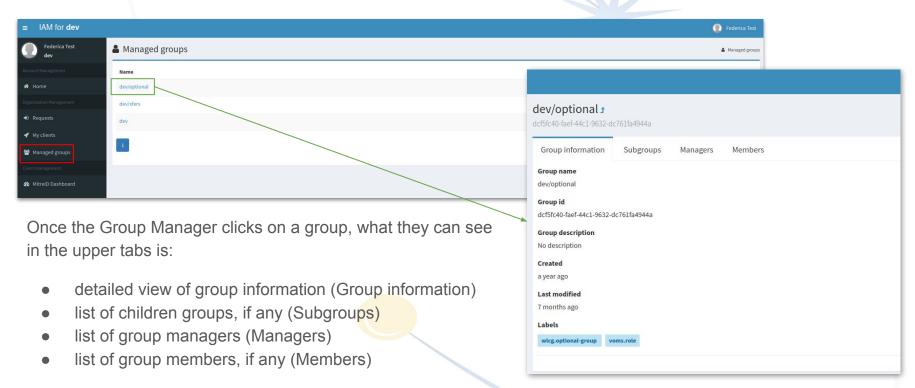


Scopes management interface





Group Manager interface







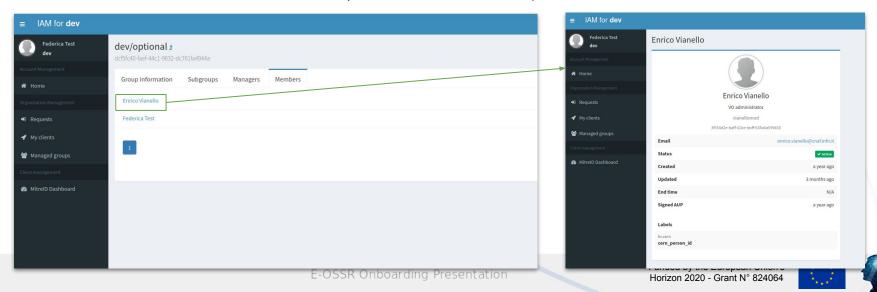


Group Manager interface

A Group Manager in IAM does not have the same privileges as the IAM Admin in managing groups. Currently, they can:

- approve/reject membership requests
- delete users from their managed groups

The Group Manager has also the possibility to click on group members, where a limited view of user information (including name, surname, unid, username, email, status, created, updated, end time and labels) is shown.





Access to IAM API endpoints

```
$ oidc-token escape-demo
eyJraWQiOiJyc2ExIiwiYWxnIjoiUlMyNTYifQ.eyJ3bGNnLn...

$ curl -X GET -H "Authorization: Bearer eyJraWQiOiJyc2ExIiwiYWxnIjoiUlMyNTYifQ.eyJ3bGNnLn..."
https://iam-dev.cloud.cnaf.infn.it/iam/account/search
{"error":"insufficient_scope","error_description":"Insufficient scope for this
resource", "scope":"iam:admin.read"}
```

```
{
  "wlcg.ver": "1.0",
  "sub": "8b7b42fd-0e42-43c5-8254-729aa8f6a12d",
  "aud": "https://wlcg.cern.ch/jwt/v1/any",
  "nbf": 1686580108,
  "scope": "entitlements address openid profile
  eduperson_entitlement wlcg phone offfline_access test-
  scope eduperson_scoped_affiliation eduperson_assurance
  aarc email wlcg.groups",
  "iss": "https://iam-dev.cloud.cnaf.infn.it/",
  "exp": 1686581308,
  "iat": 1686580108,
  "jti": "92fe869d-f375-4bd2-a389-67a62991fecb",
  "client_id": "0947e821-00f5-4158-ac01-f0bd639f4089",
  "wlcg.groups": [
  "/dev"
  ]
}
```









Access to IAM API endpoints

```
$ oidc-token escape-demo2
eyJraWQiOiJyc2ExIiwiYWxnIjoiUlMyNTYifQ.eyJ3bGNnLnZlciI6Ij...
$ curl -X GET -H "Authorization: Bearer eyJraWQiOiJyc2ExIiwiYWxnIjoiUlMyNTYifQ.eyJ3bGNnLnZlciI6Ij..."
https://iam-dev.cloud.cnaf.infn.it/iam/account/search | jq
  "totalResults": 16.
  "itemsPerPage": 10,
  "startIndex": 1.
  "Resources": [
          "id": "73f16d93-2441-4a50-88ff-85360d78c6b5",
          "created": "2021-12-08T08:50:13.000+01:00",
          "lastModified": "2021-12-08T08:50:13.000+01:00",
          "location":
"https://iam-dev.cloud.cnaf.infn.it/scim/Users/73f16d93-2441-4a50-88ff-85360d78c6b5",
          "resourceType": "User"
          "userName": "admin",
          "name": {
          "familvName": "User",
          "formatted": "Admin User",
          "givenName": "Admin"
          "displayName": "admin",
          "active": true,
          "emails": [
          "type": "work",
          "value": "admin@iam.test",
          "primary": true
```





Thanks for your attention!

Questions?



Useful references

IAM on GitHub: https://github.com/indigo-iam/iam

IAM documentation: https://indigo-iam.github.io/docs

IAM in action video: https://www.youtube.com/watch?v=1rZlvJADOnY

For general information:

- OAuth 2.0: https://oauth.net/2/ and OAuth 2.1: https://oauth.net/2.1/
- OpenID Connect: https://openid.net/connect/
- JSON Web Token: https://www.rfc-editor.org/rfc/rfc7519
- OpenID Connect Federation: https://openid.net/specs/openid-connect-federation-1 0.html

Contacts:

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