

### Data life cycle and Archiving

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# Scientific data life cycle: motivations

- What will be the future of the data? réunion des expériences 2015 https://indico.in2p3.fr/event/10875
- a project become inactive, how about the data?
  - data become orphan and/or obsolete over time
  - nothing can be done !
- question important for the «current» and «future» projects
- data life cycle improvement
  - Archival service (OAIS) to ensure data reusability
  - Data Management Plan

### **Global context:**

- movement Open Data and Open Science
  - scientific research data must be accessible to all
- funding agencies constrains access to resources
  - principles F.A.I.R (findability, accessibility, interoperability, and reusability)
  - Data Management Plan



### Scientific data live cycle



### Scientific data live cycle



### Data Management Plan

A DMP describes the data management life cycle for the data.

### A DMP should include information on:

- general description (purpose of the data)
- the handling data during & after the end of the project (responsibility)
- data usage scenarios
- making data FAIR (including metadata)
- allocation of resources (costs)
- legal and ethical aspects
- how data will be curated & preserved (including after the end of the project)

### Data Management Plan at IN2P3

- It is not an administrative form to fill !
- Keep in mind that is a planning process (make decisions)
- not all questions are relevant to your particular case
  - unanswered questions are possible
- Strategy proposed by astrophysics community
  - Leibniz Institute for Astrophysics Potsdam
  - generic questionnaire as guide (similar to an interview)
  - no references to specific technologies or services
  - the main objective is to encourage a global reflection
    - > different aspects of data management
- Full questionnaire (printer version) at <u>https://irods.in2p3.fr/dmp</u>
- On line versions: <u>https://dmp.in2p3.fr</u> or <u>https://dmp.opidor.fr</u>

### **IN2P3 DMP Questionnaire**

#### General

→ Topic
 Research field
 Project schedule
 Project coordination
 Project partners
 Funding
 Other requirements I
 Other requirements II

#### Data usage

→ Usage scenarios
 Data organisation
 Data storage and security
 Interoperability
 Data sharing and re-use
 Collaborative work
 Quality assurance
 Data integration
 Costs

#### Content classification → Datasets Data origin Reuse Reproducibility

Metadata and referencing

→ Metadata
 Metadata costs
 Structure, granularity, and referencing
 Persistent Identifiers (PIDs)
 PIDs costs

Storage and long-term preservation

- → Selection
  - Long-term preservation Long-term preservation costs

#### **Technical classification**

- → Date collection
  - Data size
  - Formats
  - Tools
  - Versioning

#### Legal and ethics

→ General legal issues
 Personal data
 Data protection
 Sensitive data
 Other sensitive data
 Sensitive data costs
 Official approval
 Intellectual property rights I
 Intellectual property rights II
 Intellectual property rights II

## Archiving Service

Service for the management and preservation of large amount of scientific data.

**Objectives:** 

- Data life cycle improvement
- Preserve scientific data to ensure that remains accessible and reusable.
- Respond to the specific requirements of IN2P3 experiments
- Improve CC-IN2P3 storage services offer

## **Backup vs Archiving**

Backup	Archiving
<ul> <li>operational continuity</li> </ul>	<ul> <li>patrimony preservation</li> </ul>
<ul> <li>data in production</li> <li>data modifiable, in progress</li> <li>all data is potentially concerned</li> <li>frequency:many times(versions)</li> </ul>	<ul> <li>precious or finished data</li> <li>frozen, validated data</li> <li>only selected data</li> <li>frequency:one time</li> </ul>
<ul> <li>short-term content retention (hours,days,weeks,months)</li> </ul>	<ul> <li>long-term content retention (years,decades,)</li> </ul>
<ul> <li>use proprietary technologies</li> <li>strong dependencies</li> <li>low interoperability</li> <li>create and restitution time must be (very)short</li> </ul>	<ul> <li>use open and free technologies</li> <li>weak dependencies</li> <li>full interoperability</li> <li>create and restitution time are not critical</li> </ul>
<ul><li>automatic process (humanless)</li><li>automatic data removing</li></ul>	<ul><li>semi-automatic (curation)</li><li>only manual data removing</li></ul>
<ul> <li>Internal (operational)</li> </ul>	<ul> <li>external: dissemination</li> </ul>

## **Digital Archiving: some principles**

- predict the scene of a great disaster
  - recover information directly from storage support (e.g. tape)
- information packages
  - wrapped: data object + metadata + administrative information
  - complain with standard specifications
  - self-contained and self-described
  - human-readable and machine-actionable
  - implementation: tar file
- strong reduction of technical dependencies
  - the minimum possible
  - use standard, open and widely known technologies
  - archive cannot depend of archive management software (disposable)
  - proprietary solutions are forbidden
- several copies
  - minimal two, three recommended
  - on different technologies (e.g. tape and disk)
  - $\succ$  on different locations (a copy more than 300 km away)

### Archiving Service: features at IN2P3

- target large datasets (from several terabytes)
- based on the OAIS reference model
- implements European specifications E-ARK/CSIP
- compatible with F.A.I.R. process (producer: research project)
- preservation during a defined time period
- not addressed to administrative documents (not probatory value)
- on demand and adapted to the producer (scientific experiments)
- simplified procedures to cover all use cases
- uses the existing CC-IN2P3 infrastructure

### Archiving research data

### I want archive and disseminate my data !



### Archiving research data









### Cycle live data and Archiving



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## Archiving process



## Archiving = preserve + dissemination





### Using metadata and DMP



## Archiving = preserve + dissemination





Catalogue

## Archiving = preserve + dissemination





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### Common Specification for Information Packages

#### CISP information package structure



## **DMP Common Standard Model**



### RESEARCH DATA ALLIANCE



## Archivage : planification

### ICPSR

Inter-university Consortium for Political and Social Research

- https://www.icpsr.umich.edu
- DMP + letter of commitment
- "A letter of commitment from ICPSR confirming that it will archive the data should accompany the plan."

