



ESCAPE

European Science Cluster of Astronomy &
Particle physics ESFRI research Infrastructures

ESCAPE EOSC Thematic Cluster: OSSR

Kay GRAF, ECAP, Friedrich-Alexander Universität Erlangen-Nürnberg

ESCAPE WP3+WP4 Coordination

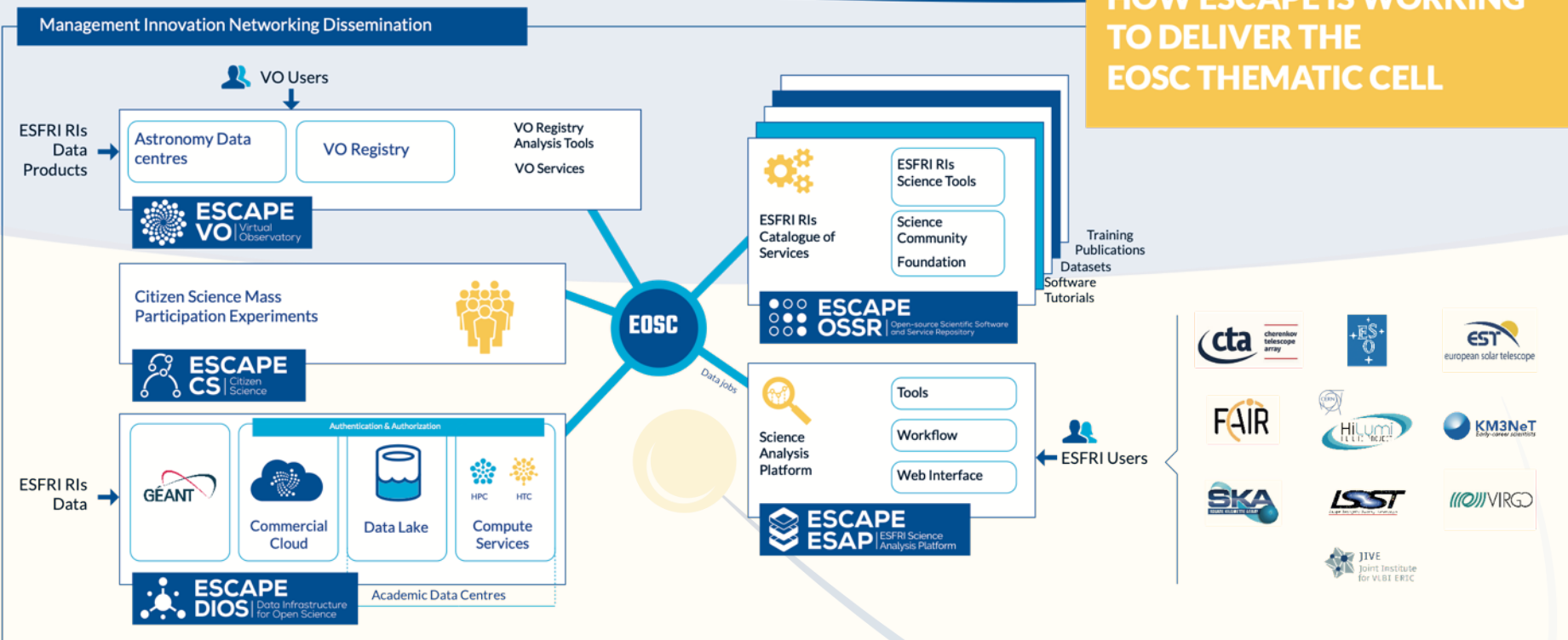
May, 20th, 2021



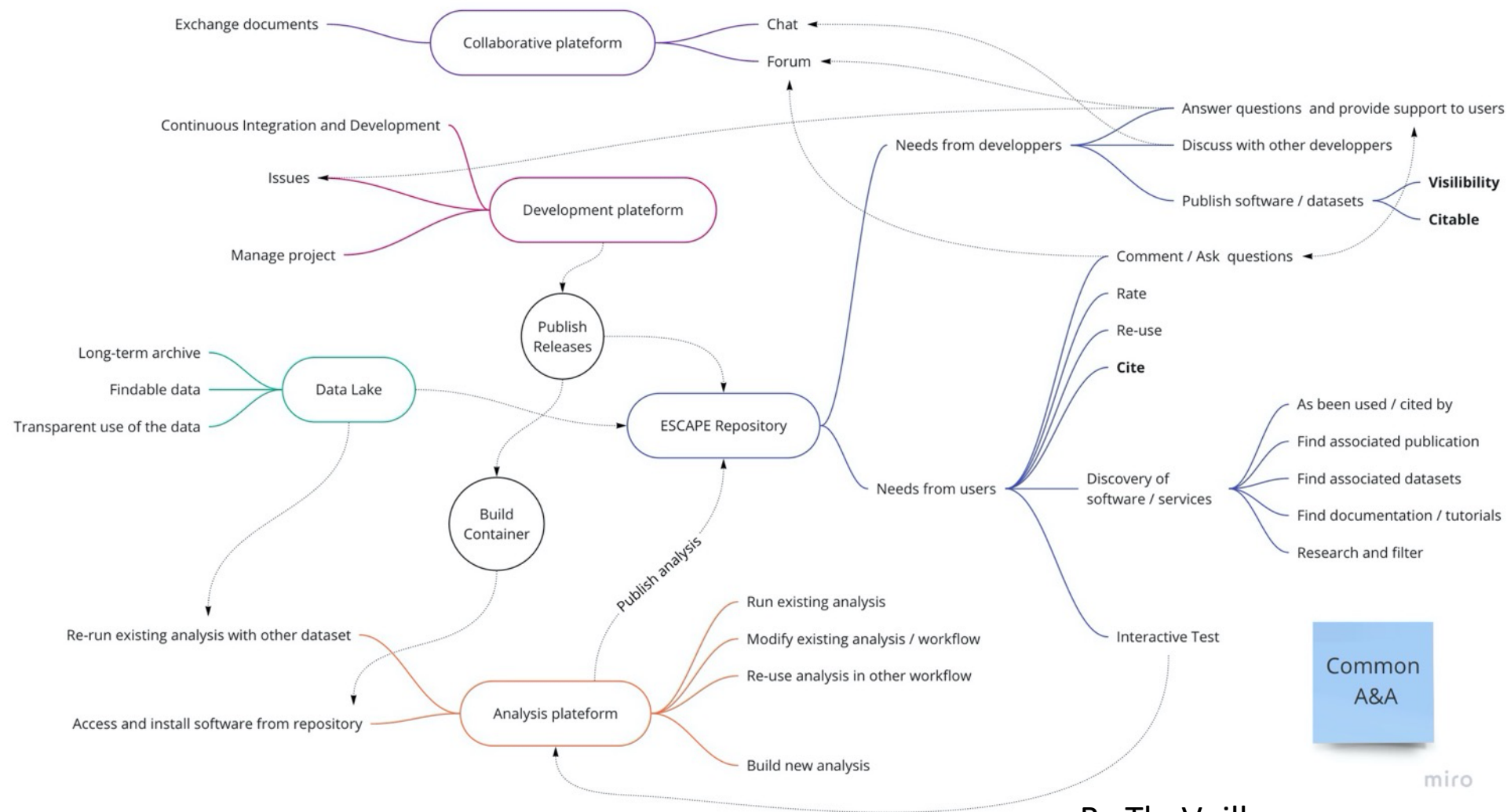
European Science Cluster of Astronomy & Particle physics ESFRI research infrastructures

ESCAPE brings together the astronomy, astroparticle and particle physics communities, as well as a cluster with European Strategy Forum on Research Infrastructures (ESFRI) projects. These ESFRI have demonstrated capabilities in addressing various stages of data workflow and concerned with fundamental research through complementary approaches.

HOW ESCAPE IS WORKING TO DELIVER THE EOSC THEMATIC CELL



ESCAPE Virtual Research Environment Tested via Science Projects



By Th. Vuillaume



E-OSSR Aims and Objectives

- **Aim:**
shared open science software and services based on FAIR principles
- **Objectives:**
 - Facilitate and support continuous **development, deployment, exposure and preservation** of partners' software/tools/services
 - Foster **interoperability, software re-use and cross-fertilisation** between ESFRIs (e.g. simulation)
 - Offer an **open innovation environment for open standards** (e.g. workflows, data-formats), **common regulations** and **shared (novel) software** for multi-messenger & multi-probe data
- **All objectives follow:**
 - Paradigm of **enabling open science** – with **software as “first class citizen”**
 - a **community-based, inclusive** approach
 - the **FAIR principles** for open science resources – software and derivatives
 - **Federation** of available resources



Co-Development and Community Engagement



🕒 23 July 2020 to 28 July 2020

ESCAPE Workshop on Open-Source Software Life Cycles

Virtual

Software development is an integral part of modern science, gaining knowledge from data. All ESCAPE partners develop and

[...]



🕒 17 February 2021

Webinar: ESCAPE OSSR | Enhancing science through sharing software - benefits & use cases

Virtual

When: 17th February 3pm CET. In the webinar "ESCAPE OSSR Enhancing science through sharing software - benefits & use cases" we will show the ESCAPE OSSR developments and achievements towards a FAIR multi-messenger data-driven cooperative approach.



🕒 08 March 2021 to 12 March 2021

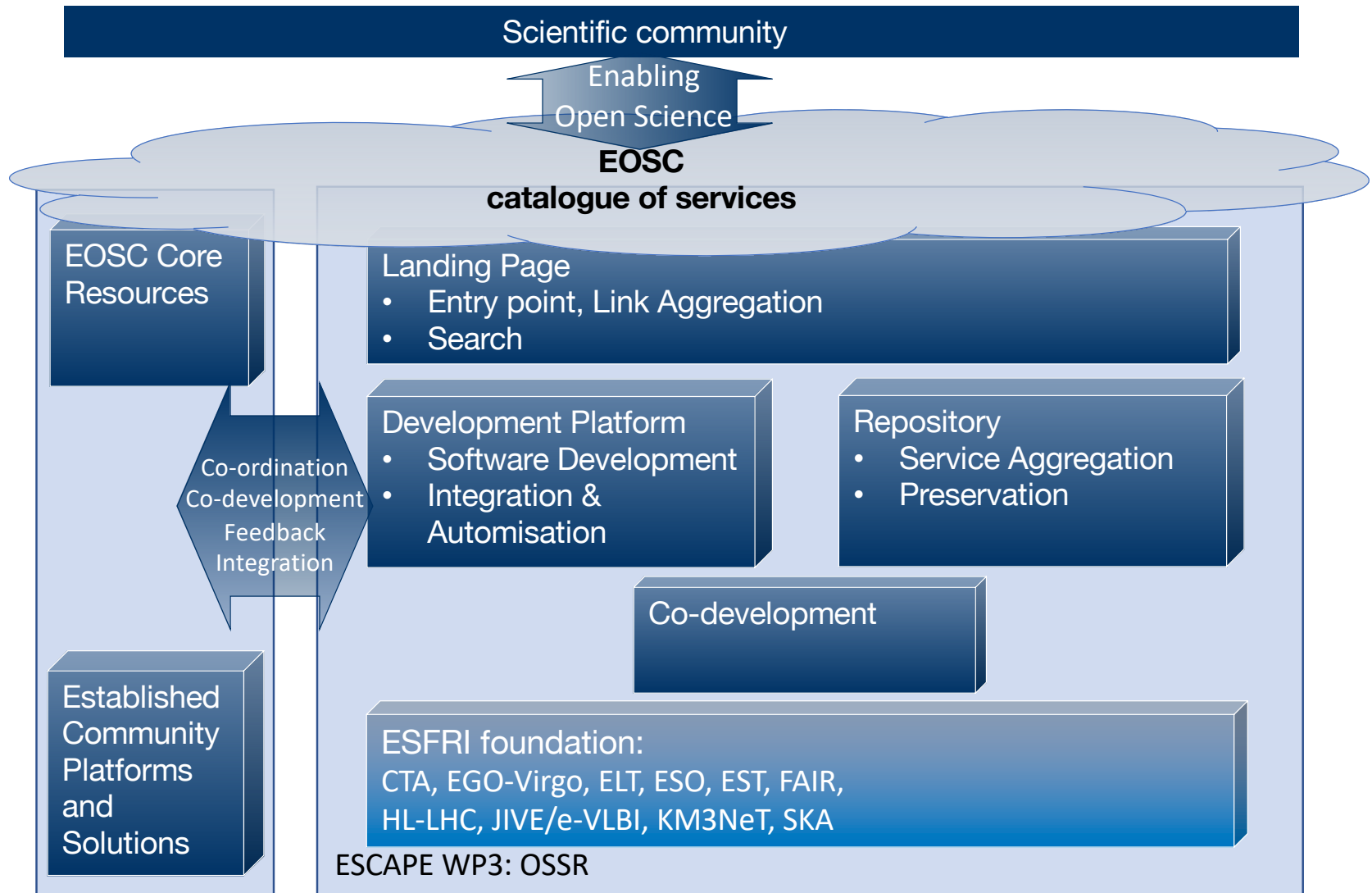
IWAPP Workshop - Innovative Workflows in Astro and Particle Physics

Online

The objective of this workshop is to bring together the scientists' communities of Astrophysics, Astroparticle Physics and Particle Physics who are leading the development of Innovative Workflows within their domain.



OSSR Prototype



Products in OSSR: Classification

● Classification
through
categorisation via
metadata

Service

installation
environments ->
recommendations

Notebook

Source code

container image with
notebook
environment

Documentation
projects

Docker container

Singularity image

Container with "all
in" - data link,
workflow, notebook,
software

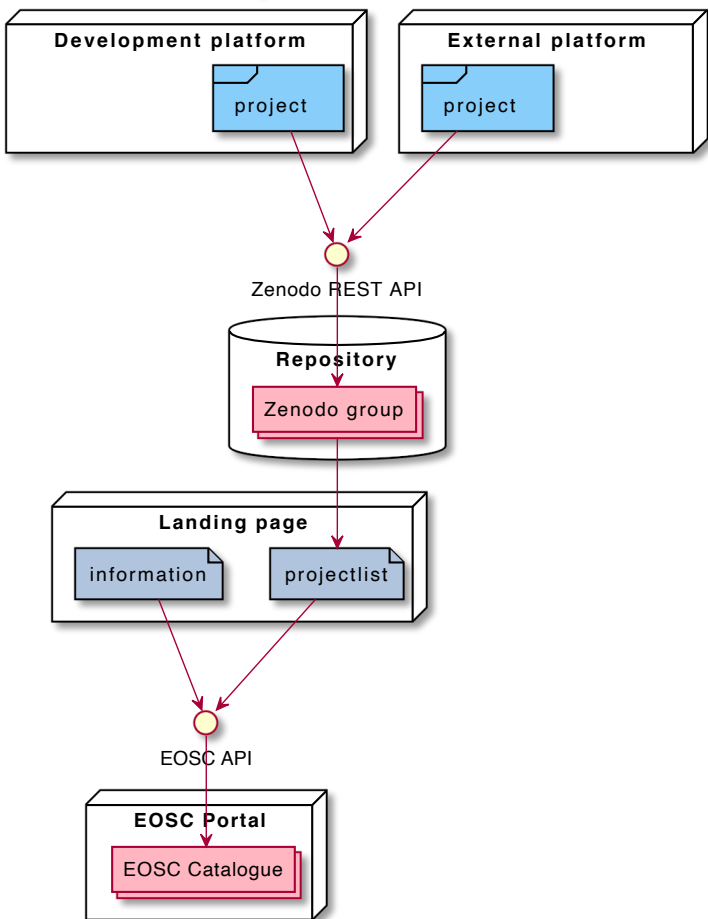


OSSR Prototype - Schematic

Open-source

Long-term

Federation



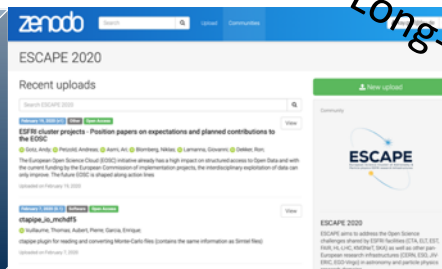
Development Platform

- Software Development
- Integration & Automization



Repository

- Service Aggregation
- Preservation



Landing Page

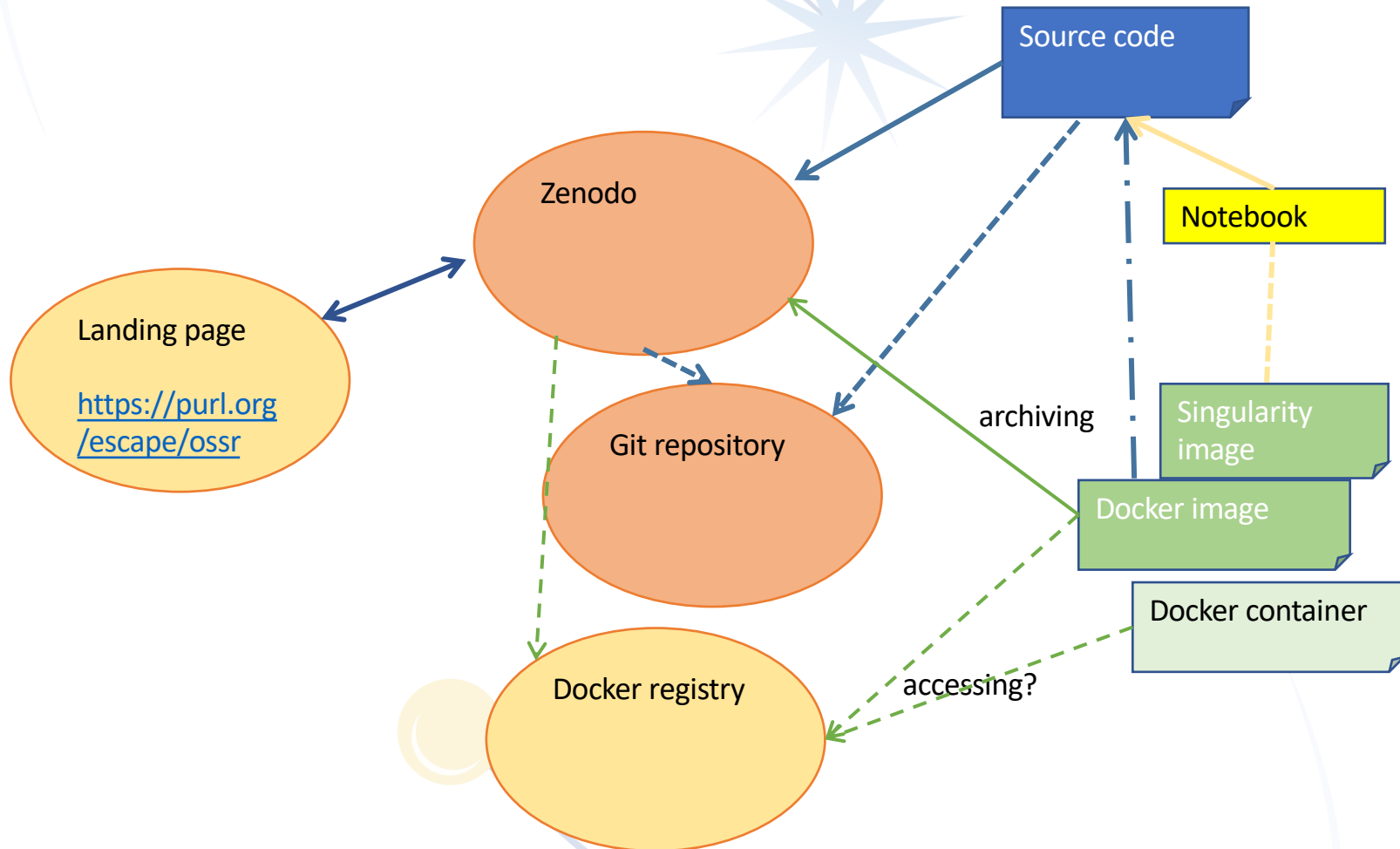
- Entry point, Link Aggregation
- Search



Same structural approach as [CERN Open Data Portal](#)



Parts of the repository



OSSR onboarding

- Currently (trusted ESCAPE partners):
- Checklist at <https://project.escape2020.de>
 - Register your software with the [software survey](#).
 - Schedule your presentation to the FG1 meeting in [this poll](#)
 - Give the onboarding presentation and link the indico entry of the onboarding under "Meeting contribution"
 - Add the relevant metadata to your repository
 - Register to zenodo
- Later (whole community):
 - Based on RoP
 - Exact workflow under discussion



OSSR Use Cases



An example of open science project: The Crab bundle

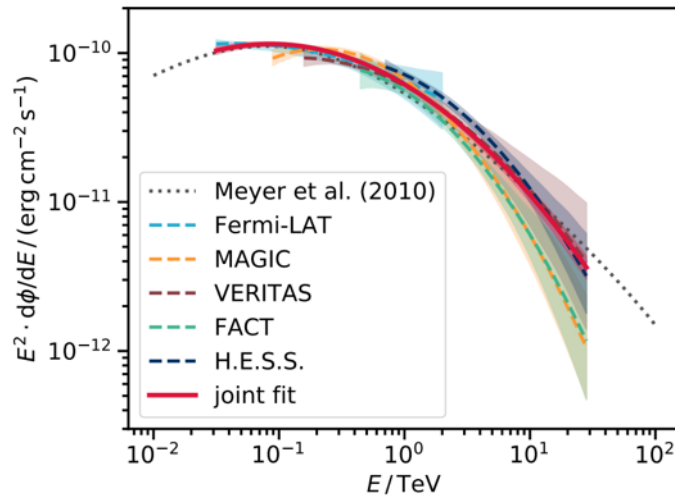


Fig. 2. Crab nebula SED for individual instrument fits and from the joint fit. Single-instrument results are represented with dashed lines, the fit of all the datasets together, labelled as joint, is represented as a thick, solid red line. The shaded areas represent the SED error bands whose calculation is explained in Sect. 3.2. The dotted line shows the model in Meyer et al. (2010).

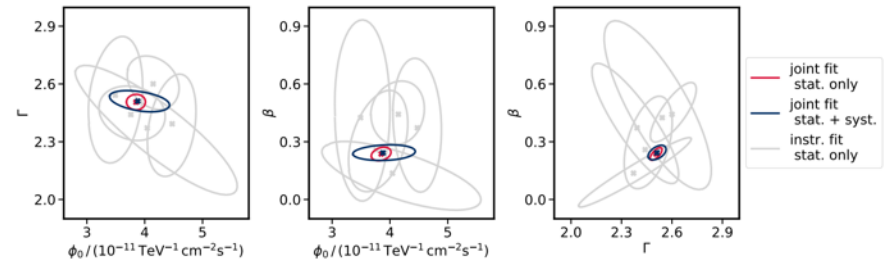


Fig. 5. Likelihood contours corresponding to 68% probability content for the fitted spectral parameters (ϕ_0, Γ, β), for the likelihood in Eq. (1) (red) and the likelihood in Eq. (5) (blue). Results from the individual instruments with the likelihood in Eq. (1) are shown in grey.

Multi-instrument gamma-ray analysis of the Crab Nebulae with Fermi-LAT, MAGIC, VERITAS, FACT and H.E.S.S.

**Towards open and reproducible multi-instrument analysis in gamma-ray astronomy, C. Nigro et al, in A&A 625 (2019)*

T. Vuillaume ESCAPE
progress meeting
<https://indico.in2p3.fr/event/20203/>



An example of open science project: The Crab bundle

The Crab multi-instrument gamma-ray analysis with MAGIC,
VERITAS, FACT and H.E.S.S.

<https://github.com/open-gamma-ray-astro/joint-crab/tree/v0.1>

<https://zenodo.org/record/2381863#.XkxcD5NKhhA>

The screenshot displays the Zenodo record for the 'joint-crab bundle'. The left sidebar shows the file structure, including source code and data files. The main content area provides metadata such as the DOI (10.5281/zenodo.2381863), keywords, and related identifiers. The right sidebar contains sections for 'License (for files)', 'Versions', 'Share', 'Cite as', and 'Export'. Arrows from the text labels point to specific elements: 'Source code and data' points to the file listing; 'Link to project and article' points to the DOI; 'Cited by' points to the 'Citations' section; 'Cite as' points to the 'Cite as' section; 'Metadata (exportable schemas)' points to the 'Export' section; and 'license' points to the 'License (for files)' section.

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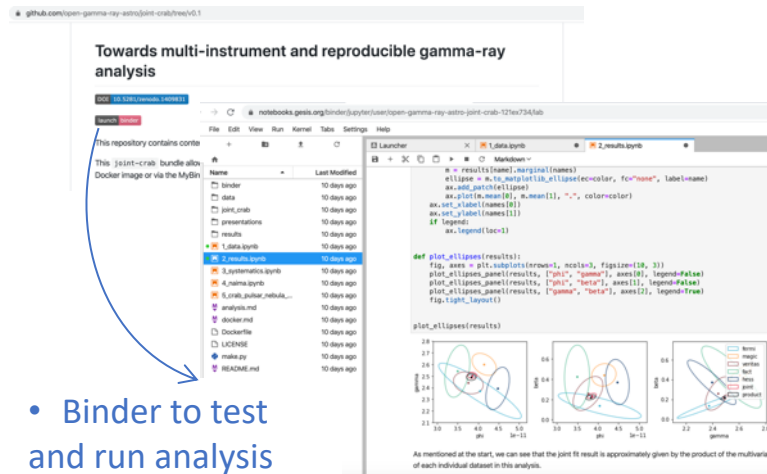


An example of open science project: The Crab bundle

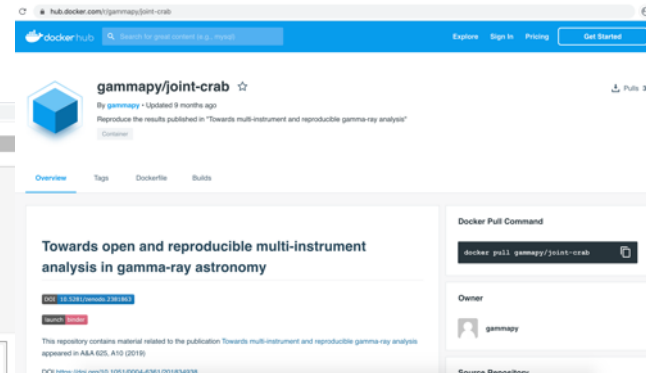
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- Binder to test and run analysis interactively online



- Docker to ensure reproducibility

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progress meeting
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How do we get here?

1. Thanks to the promotion and implementation of **FAIR** principles

- **Findable** → Data is described with **rich metadata**, and assigned an **unique** and **persistent** identifier
- **Accessible** → Metadata identifiers follows **standard** (open, free, universal) communication protocols – accessible even when data is no longer available!
- **Interoperable** → Metadata uses a formal, accessible, shared, and broadly applicable language for knowledge representation (**metadata schema** or standard).
- **Reusable** → Data and collections have a **clear** usage **licenses** and provide accurate information on **provenance**.

E. García, [QSSR](#)
[Webinar, 02/2021](#)



How do we get here ?

2. Providing the **infrastructure** and **services** to host **FAIR contributions**



● GitLab

- Git repository hosted at cc-in2p3.
- Fully connected with Zenodo by providing a metadata schema.
 - Various metadata standards are being investigated
- <https://gitlab.in2p3.fr/escape2020/wp3>



● Zenodo

- General general-purpose open access repository.
- Hosted and operated by CERN (since 2013).
- FAIR compliant !
- <https://zenodo.org/communities/escape2020>

E. García, *OSSR*
Webinar, 02/2021



OSSR environment - FAIR principles

- **Findable** → Data is described with **rich metadata**, and assigned an **unique** and **persistent** identifier



- Scientific project
- **Metadata file** (standard/schema)



- Persistent DOI
- Metadata (various exportable schemas)

E. García, [OSSR Webinar, 02/2021](#)



OSSR environment - FAIR principles

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- Persistent DOI
- Metadata (various exportable schemas)
- **Long term archived (CERN)**
- **Entries findable even if restricted/closed data.**
- **OAI-PMH harvest protocol**

E. García, [OSSR Webinar, 02/2021](#)



OSSR environment - FAIR principles

- **Interoperable** → Metadata uses a formal, accessible, shared, and broadly applicable language for knowledge representation (OSSR **metadata schema**; CodeMeta schema).



- Scientific project
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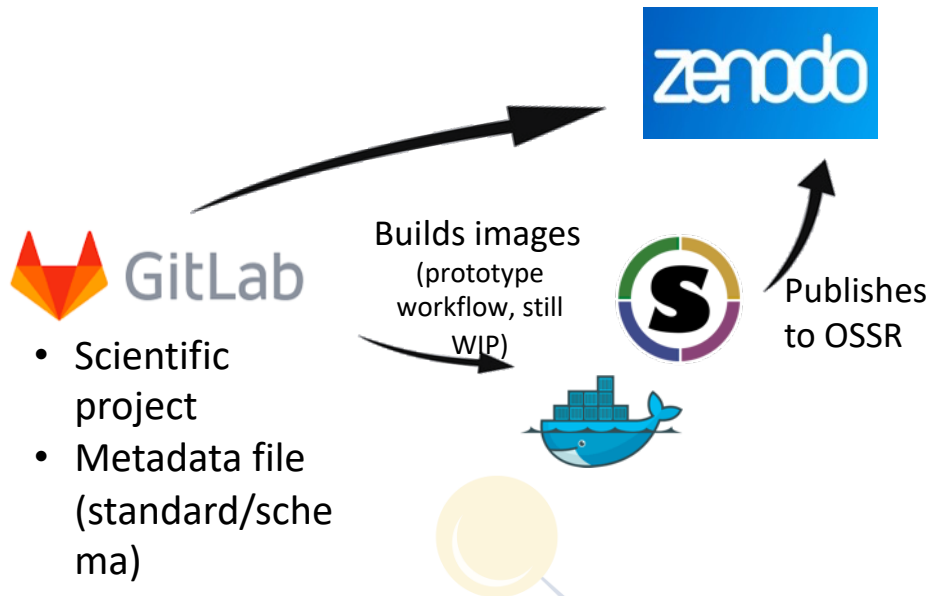
E. García, [OSSR Webinar, 02/2021](#)



OSSR environment - FAIR principles

- **Reusable** → Data and collections have a **clear** usage **licenses** and provide accurate information on **provenance**.

- OSSR Environment provides an integration service.





- Persistent DOI
- Metadata (various exportable schemas)
- **Long term archived (CERN)**
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- **OAI-PMH harvest protocol**

E. García, [OSSR Webinar, 02/2021](#)



Next steps – OSSR and EOSC

● Where are we ?

- Define the **onboarding** procedures and start onboarding
- **Connect** the ESCAPE services to create an integrated environment
 -  OSSR environment
 - **WIP** ESCAPE services
- Define **license, provenance** and **metadata guidelines** (preliminary version)
 -  OSSR environment
 - **WIP** ESCAPE services

● What we aim for OSSR from the user perspective?

- Starting a new **Science project** (through validation) sets up a complete linked virtual environment
- Researchers / Institutes **contribute** to the science project by publishing software / data / workflow - the contributions are validated by science project curators.
- Users can **search** the repository (OSSR / EOSC) or **explore** it through the science projects
- **Enhancing** the FAIR principles in every contribution to the OSSR

