SKA Software Development

Licensing and Copyright in SKA software

SQUARE KILOMETRE ARRAY Exploring the Universe with the world's largest radio telescope



M. Bartolini, J. Santander-Vela, T. Kotze Workshop on Open Source Software Lifecycles





I'm not a lawyer

But I've been passionate about free libre open source software for a long time and I'm happy to have the opportunity to share some thoughts about it.

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Selected Essays of Richard M. Stalman Second Edition



3

By Richard M. Stallma

HOW BIG MEDIA USES TECHNOLOGY AND THE LAW TO LOCK DOWN CULTURE AND CONTROL CREATIVITY

LAWRENCE LESSIG





SKA Software Development





* Juande Santander-Vela: Scaling agile software development processes around the world





SKA Software Development - agile processes





* Juande Santander-Vela: Scaling agile software development processes around the world





SKA peculiarities

- Not only globally distributed but involving different research institutes, universities and private companies from different countries • Possibly high turnover of developers joining and leaving the
- collaboration
- Firmware and Software development are managed under the same umbrella
- Managing of both in-kind and cash contributions
- Contracting effort VS contracting finished software products
- **50 years operations lifetime**





Software we develop

As software engineers, what do we need?

- Need to enable the global collaboration, both technically and culturally, overcoming barriers between countries and institutions
- Need to efficiently share information. Streamline onboarding processes and access to documentation
- Visibility and transparency, common code ownership
- Fast flow and quick feedback
- Lower the barrier to contribution and compliance issues

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Ingredients for a successful open source collaboration

- Has an ethos, that is aligned with the research world. We're not in it for the money or for generating profit
- Generates motivation and engagement in the developers who are proud of contributing to the project
- Puts people first and welcomes contributors











Open source management - an industrial benchmark

- Focus on security and compliance
- Adoption and development of open source code growing from 36% to 70% in the last 5 years
- 99% of code bases contain open source software
- 33% of code bases contain unlicensed software
- 67% of code bases have license conflicts

 - * Gartner, Technology Insight for Software Composition Analysis
- Exploring the Universe with the world's largest radio telescope



Synopsys Cybersecurity Research Center (CyRC) "OPEN SOURCE SECURITY AND RISK ANALYSIS REPORT"



Even Microsoft is doing it!

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Software we use

products

- Astropy, TANGO controls, ...
- Can we strategically collaborate to this ecosystem?
- How can our development processes comply with this necessity?

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Not only we develop bespoke software for our projects, but we make use of a great number of open source software

TANG astropy-powered astropy.org

Choose a license

- Developed by Github in the effort of increasing the number of licensed project
- Easy to understand
- Pushes some defaults
- Uses SPDX format

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Choose an open source license

An open source license protects contributors and users. Businesses and savvy developers won't touch a project without this protection.

Which of the following best describes your situation?



Use the license preferred by the community you're contributing to or depending on. Your project will fit right in.

If you have a dependency that doesn't have a license, ask its maintainers to add a license



The MIT License is short and to the point. It lets people do almost anything they want with your project, like making and distributing closed source versions.

Babel, .NET Core, and Rails use the MIT License.



The GNU GPLv3 also lets people do almost anything they want with your project, except distributing closed source versions.

Ansible, Bash, and GIMP use the GNU GPLv3.



What's the trend?

Rank	License	% of projects	
1	MIT	44.69%	80,000
2	Other	15.68%	70,000
3	GPLv2	12.96%	60,000
4	Apache	11.19%	50,000
5	GPLv3	8.88%	40,000
6	BSD 3-clause	4.53%	30,000
7	Unlicense	1.87%	20,000
8	BSD 2-clause	1.70%	10,000
9	LGPLv3	1.30%	0
10	AGPLv3	1.05%	200

credit: Ben Balter https://github.blog/2015-03-09-open-source-license-usage-on-github-com/ Exploring the Universe with the world's largest radio telescope





License breakdown by repository creation date



So we decided

• To manage the software development according to well known open source practices

• To adopt a permissive license

Engineering, Social Collaboration, Compliance







SKA High-Level Overview document

the principles of Open Science, making all of its science where possible, to Open Source software development.

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Being a publicly-funded project, the SKA is committed to data publicly available after a proprietary period, and also,



Proposal for the SKA IGO IP policy

Foreground IP used for SKA Project purposes shall be provided on a permissive open source basis, under the this license as advised by SKAO. *

* Yet to be approved!

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To the fullest extent possible, software Background IP and standard 3-clause BSD license[1] or any updated version of



SKA Software Standards

All SKA software shall have a software license which is a legal instrument governing the use or redistribution of software....

The documentation associated with SKA software shall also carry a license unless it is covered by the software license....

All software licenses for SKA software shall be agreed with the SKA Organisation prior to the software being adopted or developed....

The SKA Organisation will always agree to a 3 clause BSD license for software (provided there are no compatibility issues) and will favour open-source permissive licenses with attribution since they minimize compatibility issues....

* https://developer.skatelescope.org/en/latest/development/fundamental_sw_requirements.html





Licensing Guidelines

SKA organisation promotes a model of open and transparent collaboration. In this model collaboration is made possible using permissive licenses, and not by pursuing the ownership of code by the organisation.*

Clear instructions on how to apply license to your code and how to correctly state the copyright holders

https://developer.skatelescope.org/en/latest/projects/licensing.html





Not only source code licensing

- SKA document template includes **CC-BY** license
- SKA documents default to **UNRESTRICTED** visibility
 - And document updates will move to UNRESTRICTED, unless there are IP reasons not to do so.
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SPDX standard

- An official standard to identify open source licenses
- Machine readable
- Maintained by the Linux foundation
- Widely adopted
- If adopted consistently it would help ensuring compliance

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About

The Software Package Data Exchange® (SPDX®)

An open standard for communicating software bill of material information, including components, licenses, copyrights, and security references. SPDX reduces redundant work by providing a common format for companies and communities to share important data, thereby streamlining and improving compliance.

LEARN MORE

Licensing Tools

Gitlab templates to the rescue:

File templates
Repository templates

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T templates-repository	ska-telescope > templates-repository > Repository
Project overview	New file
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Files	1
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The repository for this project is empty

You can get started by cloning the repository or start adding files to it wit

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Open source support initiatives

- Many big players in the IT world are happy to support open source initiatives:
- https://www.atlassian.com/software/vie ws/open-source-license-request
- <u>https://about.gitlab.com/solutions/open-</u> source/







In essence

- SKA development practices are modeled on the basis of an open source collaboration
- The choice of a permissive license minimizes the compliance headaches
- got great support from our Legal and Communications offices
- Need to embrace these principles at organisational level, we've Plug into the open source ecosystem
- Tool your licensing implementation



Open questions

- Still some resistance mostly from academia, while playing very well with industrial partners
- Some unsolved questions about dual licensing, missing relevant expertise
- Still building compliance processes and governance model for open source software dependencies





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Questions ?

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<u>www.skatelescope.</u>

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