European Science Cluster of Astronomy & Particle physics ESFRI research Infrastructures



ESCAPE AAI Webinar Andrea Ceccanti - INFN andrea.ceccanti@cnaf.infn.it

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ESCAPE Cluster of Astronomy & Couting

- Introduction to the ESCAPE AAI
 - Basic AAI concepts: authentication & authorization
 - INDIGO IAM: key features
 - OAuth and OpenID Connect basics
 - Web application integration demonstration
 - AAI in the ESCAPE data lake demo
 - VOMS authn/z lacksquare
 - Token-based authn/z





Shared Google doc for feedback/questions

- A shared Google doc is linked to the agenda
 - Open in write access to anybody —
- <u>https://docs.google.com/document/d/</u> <u>12pYn8FZDjYyWGzrOgnSJsyLEPa4TZhyXp_KSR-yDFNY/edit#</u>

Please use it to provide feedback/questions/comments on the Webinar





Introduction to the ESCAPE AAI



Authentication, Identity





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Slide courtesy of Paul Millar







Authorization



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Slide courtesy of Paul Millar







Define, integrate and commission an ecosystem of tools and services to build a data lake

Leaves to the science projects the flexibility to choose the services and layout most suitable to their needs. Provides a reference implementation

Contributes to deliver Open Access and FAIR data services: relies on trustable data repositories; enables data management policies; hides the complexities of the underlying infrastructure providing a transparent data access layer











Current, X.509 based AAI



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ESCAPE Data Lake AAI and WLCG

Future, token-based AAI





Moving beyond X.509: main challenges

- Authentication
 - Flexible, able to accomodate various authentication n
 - X.509, username
- Identity harmonic linking
 - Harmonize mult single account,

- Authorization
 - **Orthogonal** to authentication, **attribute** or capability-based

- Delegation
 - Provide the ability for services to act on behalf



Enable integration with legacy services through controlled credential translation







Token-based AuthN/Z from 10000 mt

- In order to access resources/services, a **client** application needs an access token
- The token is obtained from a Virtual Organization (which acts as an OAuth Authorization Server) using standard **OAuth/OpenID Connect** flows
- Authorization is then performed at the services leveraging info extracted from the token:
 - Identity attributes: e.g., groups —
 - OAuth scopes: capabilities linked to access tokens at token creation time







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- services, e.g.:
- groups/roles, e.g.: cms, lofar, production-manager
 - capabilities, e.g.: storage.read:/cms, submit-job
- This information is exposed to services via signed JWT tokens and via OAuth/OpenID **Connect protocol message exchanges** (aka flows)
- Services can then grant or deny access to functionality based on this information. Examples: - allow read access on the **/cms** to all members of the **cms** group
- - allow read access on the /lofar namespace to anyone with the capability storage.read:/ lofar

• The central authorization servers provides **attributes** that can be used for authorization at





Identity-based vs Scope-based Authorization

• Identity-based authorization: the token brings information about attribute ownership (e.g., groups/role membership), the service maps these attributes to a local authorization policy

• Scope-based authorization: the token brings information about which actions should be authorized at a service, the service needs to understand these capabilities and honor them. The authorization policy is managed at the VO level



authZ decision







Identity-based vs Scope-based Authorization

The two models can coexist, even in the context of the same application!

scope-based authZ

identity-based authZ

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https://docs.google.com/document/d/1cNm4nBl9ELhExwLxswpxLLNTuz8pT38-b_D					
People					
Enter names or email addresses	· · ·				
Shared with Hannah Short, Andrea Ceccanti and 2 others					

* Slide courtesy of B. Bockelman







INDIGO Identity and Access Management Service

- A VO*-scoped authentication and authorization service that
 - supports multiple authentication mechanisms
 - provides users with a persistent, VO-scoped identifier
 - exposes identity information, attributes and capabilities to services via JWT tokens and standard
 OAuth & OpenID Connect protocols
 - can integrate existing VOMS-aware services
 - supports Web and non-Web access, delegation and token renewal
 - *VO = Virtual Organization

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INDIGO Identity and Access Management Service

- Selected by the WLCG Management
 Board to be the core of the future, tokenbased WLCG AAI
 - while ensuring backward compatibility with the existing infrastructure
- Sustained by INFN for the foreseeable future, with current support from:















The ESCAPE IAM instance

- Escape IAM instance available
 - Root of trust for the ESCAPE Data Lake
 - 53 registered users
 - 9 groups
 - AuthN with EduGAIN, X.509 certificates, Google, username/password
 - VOMS endpoint available
 - Registration open
 - Administrator-vetted registration flow
 - Documentation available <u>here</u>



Key INDIGO IAM features



User enrolment & registration service

- IAM currently supports two enrolment flows:
- Admin-moderated flow
 - The applicant fills basic registration information, accepts AUP, proves email ownership - VO administrators are informed by email and can approve or reject incoming
 - membership requests
 - The applicant is informed via email of the administrator decision
- Automatic-enrolment flow
 - Users authenticated at trusted, configurable SAML IdPs are automatically onboarded, without requiring administrator approval







IAM moderated enrolment flow

Registration



Send email confirmation notification to applicant's email address

Email
Confirmation

Send notification to VO administrators to inform about new pending registration request





Password Setup







IAM moderated enrolment flow

Registration



Send email confirmation notification to applicant's email address

Email
Confirmation

Optional step when users registers after having been authenticated using an external IdP









Flexible authentication & account linking

- Authentication supported via
 - local username/password credentials (created at registration time)
 - **SAML** Home institution IdP (e.g., EduGAIN)
 - **OpenID Connect** (Google, Microsoft, Paypal, ORCID) —
 - X.509 certificates
- Users can link any of the supported authentication credentials to their IAM account at registration time or later
- To link an external credential/account, the user has to **prove** that he/she owns such account



SeduGAIN







AUP enforcement support

- AUP acceptance, if enabled, can be configured to be:
 - requested once at user registration time
 - periodically, with configurable period

 User cannot login to the system (and as such be authenticated at authorized at services) unless the AUP has been accepted

Acceptable Usage Policy

🖹 AUP

Acceptable Usage Policy URL

https://test.example/aup

The URL above is presented to users at registration time or periodically if the AUP is configured for periodic reacceptance

Created

just now

Last updated

just now

Signature Validity (in days)

0

If set to a positive value, users will be prompted periodically for an AUP signature (with the period defined in days). If set to zero, the AUP signature will be asked only at registration time.

Edit AUP

Delete AUP







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- IAM provides a RESTful API, based on the System for Cross-domain Identity Management (SCIM) standard, that can be used to access information in the IAM database
 - users, groups, group memberships, etc...
- The API can be used as an integration point towards external systems
 - Example:
 - The SCIM API is used in the integration with the HTCondor batch system to do account pre-provisioning based on IAM account information









VOMS provisioning

 IAM includes a VOMS attribute authority microservice that can encode IAM membership information in a standard VOMS Attribute Certificate

- Proven compatibility with existing latest supported clients and Grid services
 - e.g., data transfers in the ESCAPE data lake testbed rely on this





voms-proxy-init





Easy integration with relying services

- the-shelf services and libraries.
- IAM has been successfully integrated with
 - JupyterHub, dCache, StoRM, XRootD (HTTP), FTS, RUCIO, HTCondor



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Standard OAuth/OpenID Connect enables easy integration with off-

- Openstack, Atlassian JIRA & Confluence, Moodle, Rocketchat, Grafana, Kubernetes,









Software Quality in IAM

- Aim to have ~90% unit test coverage on all code: - now 33K LoC, 86,4% branch coverage, >1.2K tests
- <u>Open</u>, **test-driven** development process
- Static analysis tools
 - SonarCloud IAM page
- Multiple test suites
 - Unit tests
 - Frontend test suite (based on Selenium and Robot framework)
 - **Deployment tests** (in CI)

Coverage							
(С	85.6% Coverage	818 Unit Tests	Coverage on New Co			
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	- ¢	🐣 Add support to multiple OIDC providers					
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		 OidcConfiguration.java#L97: Method has 10 parameters, which is greater than 7 aut 					
_	Add n	nore commits by pushin	g to the issue-229 branch on marcocak	erletti/iam.			
. ₺		Review reques	sted requested on this pull request. It is no	Show al ot required to merge. Learn more.			



Key IAM features demo



What will be demonstrated

- Registration at the ESCAPE Virtual Organization (VO)
- Account linking for institutional credentials and X.509 certificates
- AUP enforcement support
- SCIM API access
- VOMS provisioning



Enabling technologies



IAM enabling technologies in one slide

- OAuth 2.0
 - a standard framework for **delegated authorization** -
 - widely adopted in industry _
- OpenID Connect
 - an **identity layer** built on top of OAuth 2
 - "OAuth-based authentication done right"
- JSON Web Tokens (JWTs)
 - a compact, URL-safe means of representing claims to be transferred between two (or more) parties













OAuth: a delegated authorization framework

- OAuth defines how controlled delegation of privileges can happen among collaborating services
- Provides answers to questions like:
 - How can an application request access to protected resources?
 - How can I obtain **an access token**?
 - How is authorization information exchanged across parties?
 - How is the access token presented to protected resources? (i.e. API) •









OpenID Connect: an identity layer for OAuth

- OAuth is a delegated authorization protocol
 - an access token states the authorization rights of the client application presenting the token to access some resources
- OpenID Connect extends OAuth to provide a standard identity layer
 - i.e. information about who the user is and how it was authenticated via an additional ID token (JWT) and a dedicated user information query endpoint at the OpenID Connect Identity provider
 - provides ability to establish login sessions (SSO)











JSON Web Tokens (JWT)

- parties as a JSON object
- be **encrypted**.
- JWTs integrity and signatures can be verified independently in a distributed fashion by relying parties

 JSON Web Token (JWT) is an <u>open standard</u> that defines a compact, self-contained way of securely transmitting information between

• JWTs are typically **signed** and, if confidentiality is a requirement, can





Why OAuth, OpenID Connect and JWT?

- Standard, widely adopted in industry
- Reduced integration complexity at relying services
 - Off-the-shelf libraries and components
- Authentication-mechanism agnostic
 - The AAI is not bound to a specific authentication mechanism
- Distributed verification of access and identity tokens
 - It scales

- Do not reinvent the wheel, reuse existing knowledge and tools, extend when needed



A brief introduction to OAuth and OpenID Connect



OAuth roles

- Resource owner
 - A user that owns resources hosted at a service
- Client
 - An application that wants to have access to user resources
- Authorization server
 - A service that authenticates users and client applications and issues access tokens according to some policy

• Resource server

- A service that holds protected resources and grants access based on access tokens issued by the authorization server






OAuth/OpenID Connect actors and roles



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OAuth client registration

- In OAuth clients that interact with an Authorization Server (AS) need to be **registered**
- When a client is registered, it typically receives the client credentials
 - **client_id:** the client "username" _
 - **client_secret:** the client "password" -
- Credentials are required in some OAuth/OpenID Connect flows or to access specific endpoints, where different privileges may be assigned to different clients







OAuth client types

https://tools.ietf.org/html/rfc6749#section-2.1

- confidential: Clients capable of maintaining the confidentiality of their other means
- **public:** Clients incapable of maintaining the confidentiality of their and incapable of secure client authentication via any other means.

credentials (e.g., client implemented on a secure server with restricted access to the client credentials), or capable of secure client authentication using

credentials (e.g., clients executing on the device used by the resource owner, such as an installed native application or a web browser-based application),







Handling client credentials

- Client credentials must be maintained confidential
 - **not** stored in Docker images or source code
 - use ENV variables or other secret management mechanisms to pass secrets to your application
- Follow recommendations in the client app security section of the OAuth security recommendations
 - https://tools.ietf.org/html/rfc6819#section-5.3





OAuth/OpenID Connect grant types

Authorization Flows

Ways for an application to get tokens

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Authorization grant types

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OAuth/OpenID Connect grant types

Grant Type	Context	Client type
Authorization code	Server-side apps	Confidential
Implicit	Client-side, Javascript apps	Public
Device code	Limited-input devices, CLIs	Confidential
Resource owner password credentials	Trusted apps, CLIs	Confidential
Client credentials	Server-side apps	Confidential
Refresh token	Server-side apps	Confidential
Token exchange	Server-side apps	Confidential

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OAuth/OpenID Connect provider metadata

- OpenID provider configuration to clients
- Information is published at a well-known endpoint for the server, e.g.:
 - https://dodas-iam.cloud.cnaf.infn.it/.well-known/openid-configuration -
- Clients can use this information to know about
 - supported grant types/authorization flows
 - endpoint locations
 - supported claims

and implement automatic client configuration

OAuth & OpenID Connect provide a standard way to expose the authorization server/







OAuth/OpenID Connect provider metadata

Example metadata document:

https://iam-escape.cloud.cnaf.infn.it/.well-known/openid-configuration

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ESCAPE Particle physice ESFRI research Infrastructures OAuth bearer token usage

- GET / HTTP/1.1
- Host: apache.test.example
- Authorization: Bearer eyJraWQiOiJy...rYI
- User-Agent: curl/7.65.3

Accept: */*

• There's a standard that defines how to send tokens to resource servers

• Typically, tokens are sent in the Authorization HTTP header, following the rules defined in RFC 6750, as in the following example HTTP request

The token!

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Web application integration scenario







Home IdP

Web App

A Web App integrates with IAM to delegate user authentication management and obtain authorization information











Home IdP

Web App

OAuth and OpenID connect provide the **authorization code flow** in support of this integration USE Case











Home IdP



User points its browser to web app, which redirects back to IAM for authentication









User points its browser to web app, which redirects back to IAM for authentication









User does not have a valid session at IAM, so IAM shows the login page





ESCAPE Enclosed Astronge Berling by the bapplication: authorization code flow







Sign in with your dodas credentials







authorizatio request



Home IdP



Welcome to **dodas**

ername	1 8
ssword	ı 8

Sign in

Forgot your password?

Or sign in with



ReduGAIN



Not a member?

Register a new account

Privacy policy

ve a valid session at ows the login page









Sign in with your dodas credentials

User selects EduGAIN, and chooses his home IDP for authentication







Web application: authorization code flow



Welcome to **dodas**

1	Username	
	Password	

Sign in

Forgot your password?

Or sign in with



duGAIN



Not a member?

Register a new account

Privacy policy

ve a valid session at ows the login page







You will be redirected for authentication to:



Remember this choice on this computer

Search again Back to login page



authorization request



Home IdP

Sign in with your IdP

INFN - Istituto Nazionale di Fisica Nucleare

Proceed?

Sign in with IdP

ve a valid session at ows the login page













User is redirected to home IDP for authentication







IT EN

INFN Identity Check

...I 8

LOGIN

Come ottenere un accesso ad INFN-AAI

Cambio o Rigenerazione Password - Recupero Username

X.509 Certificate

Accesso tramite certificato.

ACCEDI

Kerberos5 GSS-API

Accesso tramite Kerberos 5.

cted to home IDP entication









Home IdP



Home IDP authenticates user and sends back an authentication assertion, via redirection and possibly other interactions between IAM and the IDP













IAM validates the assertion, the user is a registered one, so IAM shows a "Give consent" page









more information

 Administrative Contacts: andrea.ceccanti@cnaf.infn.it

You will be redirected to the following page if you click Approve: https://webapp.example/oidc/redirect



Home IdP



Remember this decision:

remember this decision until I revoke

remember this decision for one hour

prompt me again next time

Do you authorize " webapp "?

Authorize

Deny

the assertion, ered one, so IAM consent" page







IAM generates an authorization code

and sends it back to web app using an HTTP redirect











Home IdP











Home IdP















The access token provides (mainly) authorization information



Æ

Web application: authorization code flow

"sub": "e1eb758b-b73c-4761-bfff-adc793da409c", "kid": "rsa1", "iss": "https://dodas-iam.cloud.cnaf.infn.it/", "groups": ["cms", "cms/admins" "preferred_username": "andrea", "organisation_name": "dodas", "nonce": "1b4514004ffd2", "aud": "webapp", "auth_time": 1554138126, "name": "Andrea Ceccanti", "exp": 1554141104, "iat": 1554139304, "jti": "fa9551bc-0898-4770-9b9f-60737bc6e76a", "email": "andrea.ceccanti@cnaf.infn.it"



Home IdP



The **id token** provides (mainly) authentication information









Home IdP



Both tokens are **validated** following to the OpenID Connect guidelines, checking **temporal validity**, **token signature**, **audience**, etc...











Home IdP







Authorization code flow in practice

- above **behind the scenes**.
- As an example, <u>Apache mod_auth_openidc</u> requires the following information to enable a working OpenID Connect integration
 - The OpenID Connect provider discovery/metadata URL
 - Client credentials
- The library then takes care of exchanging messages with the OpenID provider, implementing verification checks, and provides the obtained authentication/ authorization information to the protected web application
 - typically via env variables or HTTP headers

• In practice, decent OAuth/OpenID Connect client libraries implement all the







Integration Demo setup



HTTPD

is an Apache server configured with mod_auth_openidc

We want to showcase group-based authorization, so that access to resources is authorized taking into account ESCAPE VO membership

demo.cloud.cnaf.infn.it





iam-escape.cloud.cnaf.infn.it



Integration Demo setup



HTTPD

is an Apache server configured with mod_auth_openidc

We want to showcase group-based authorization, so that access to resources is authorized taking into account ESCAPE VO membership

iam-escape.cloud.cnaf.infn.it

demo.cloud.cnaf.infn.it



Access policies

/escape is accessible from all members of the **ESCAPE** organization

/lofar is accessible from members of the **/escape/lofar** group in the ESCAPE organization





Integration demo



...

Apache mod_auth_openidc configuration

ServerName demo.cloud.cnaf.infn.it

<VirtualHost _default_:80>

OIDCProviderMetadataURL https://iam-escape.cloud.cnaf.infn.it/.well-known/openid-configuration
OIDCClientID demo_client
OIDCClientSecret *****
OIDCScope "openid email profile"
OIDCRedirectURI https://demo.cloud.cnaf.infn.it/oidc/redirect_uri
OIDCCryptoPassphrase *****

<Location /escape>

```
...
AuthType openid-connect
Require valid-user
LogLevel debug
</Location>
```

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Apache mod_auth_openidc configuration

<Location /lofar>

... AuthType openid-connect Require claim groups:escape/lofar

</Location>

</VirtualHost>

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AuthN/Z in the ESCAPE Data-lake testbed

- 1. Start with "traditional" Grid AuthN/Z approach
 - GSI X.509 authN + VOMS authorization _
 - Coarse-grained VO-level authorization
 - Fine-grained group/role-based authorization -
- 2. Demonstrate Token-based AuthN/Z approach
 - Flexible AuthN (e.g., EduGAIN) + OAuth-based authorization
 - Coarse-grained VO-level authorization -
 - Fine-grained, group or scope-based authorization

Both approaches are supported **now** by IAM and most data management services







AuthN/Z in the Datalake demo



What will be demonstrated

- Registering a client in IAM using oidc-agent
- Obtaining tokens out of IAM using oidc-agent
- Data access and management with DAVIX and VOMS authn/z
- Data access and management with DAVIX and token-based authn/z





Installing oidc-agent on your system

- OIDC agent is a useful too to get tokens in your terminal session
- To install oidc-agent in your system, see:
 - https://github.com/indigo-dc/oidc-agent



Thanks for your attention! Questions?



Useful references

- IAM ESCAPE docs: <u>https://indigo-iam.github.io/escape-docs</u>
- IAM on GitHub: <u>https://github.com/indigo-iam/iam</u>
- IAM documentation: <u>https://indigo-iam.github.io/docs</u>
- IAM in action video: <u>https://www.youtube.com/watch?v=1rZlvJADOnY</u>
- integration-demo
- Contacts:
 - andrea.ceccanti@cnaf.infn.it
 - <u>enrico.vianello@cnaf.infn.it</u>
 - <u>indigo-aai.slack.com</u>



• Apache integration demo: https://github.com/andreaceccanti/iam-tutorial/tree/master/apache-

