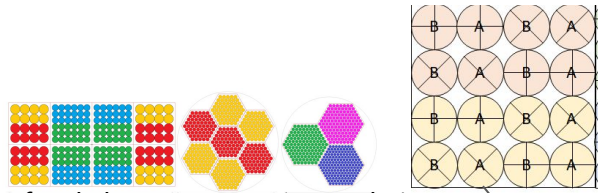
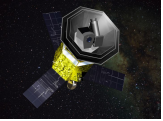
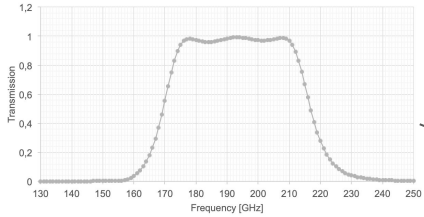


LiteBIRD Day: Calibration

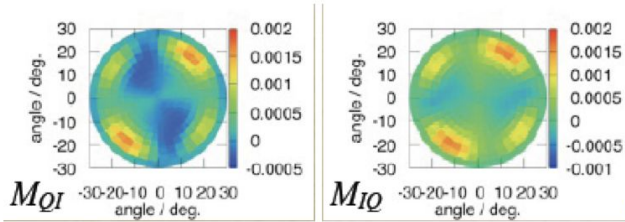
To get to r we need to know our instruments



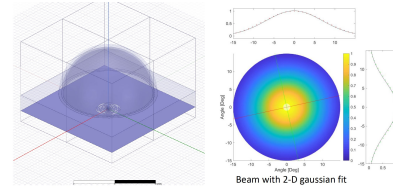
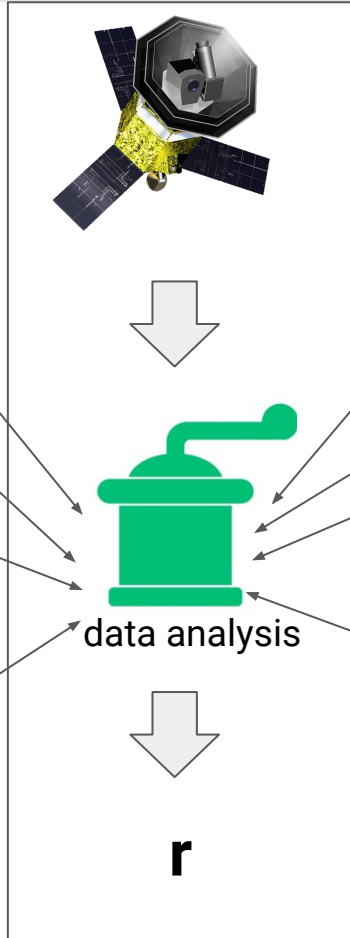
focal plane arrangement + polarisation (credit: Toki)



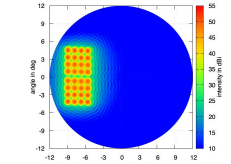
Bandpass (credit: Toki)



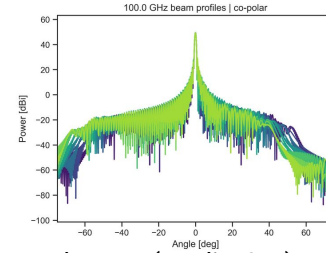
HWP (credit: Hiroaki)



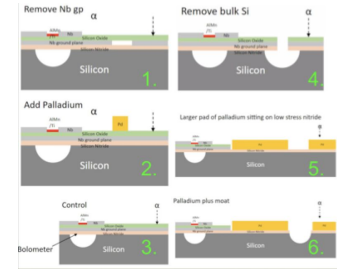
beam former (credit: Aritoki)



beams (credit: Hiroaki)

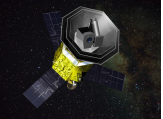


beams (credit: Jon)

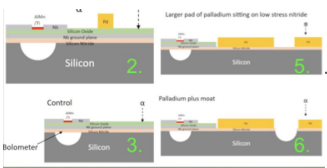
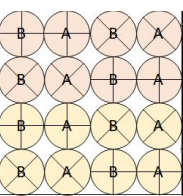
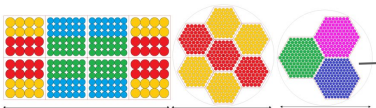
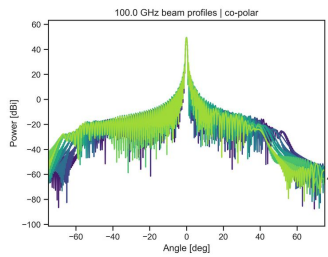
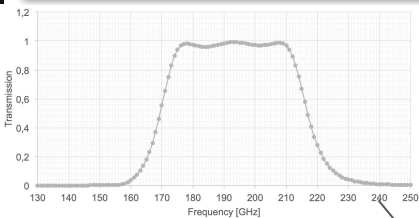


Cosmic Rays (credit: S. Beckman, A. Lee)





Otherwise....



Name	Origin	Description	Major mode of Leakage
Bandpass Mismatch	Spectral Filters	Edges and shape of the spectral filters vary from detector to detector.	I -> P
Beam Mismatch and Asymmetry	Optical beams	Beam shape differs from an ideal Gaussian form.	I -> P E -> B
Pointing Uncertainty	Attitude control, pointing reconstruction	Detector pointing at location different from that given by reconstructed pointing data.	I -> P E -> B
Polarisation Misalignment	Detectors	Uncertainty in polarisation calibration. Polarisation axis misaligned with measured direction.	E -> B
Gain mismatch and stability	Detectors and Calibration	Gain calibration mismatch between detectors. These could also be variable over time	I -> P

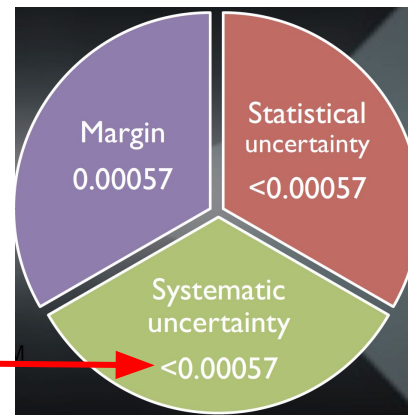
Up to which level ?

We want to measure r with an accuracy of (68%CL):

$$\sigma_r = 0.001$$

Assuming:

$$(\sigma_r = 0.001)^2 = \sigma_{\text{syst}}^2 + \sigma_{\text{fg}}^2 + \sigma_{\text{margin}}^2$$

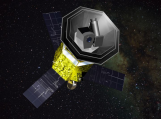


For each potential source of instrumental **systematics**:

- 1 We assign an error budget:
 $\sigma(r)_{\text{sys}} < 5.7 \times 10^{-6}$ as the budget (1% of total budget for systematic error)
- 2 From this we derive a requirement on the knowledge of the underlying instrumental parameters.
- 3 Those requirements are used to best define the **calibration** method.

Calibration JSG !





A lot of studies have been performed

ID	Item	sub-ID	Source	w/o HWP	w/ HWP	Comment
6	Beam shape	6-1	Far side-lobes	✓	✓	Beam knowledge: Leakage mainly from E to B, T to B may contribute
		6-2	Near side-lobes	✓	✓	Beam knowledge
		6-3	Main beam width	✓	✓	Knowledge of the beam width
		6-3-1	Main beam flattening	✓	✓	Main beam ellipticity knowledge
		6-4	Ghost	✓	✓	Effect happening inside the SK shell
		6-5	cross polarization w/ HWP	✓	✓	Requirement to the knowledge of the cross pol characteristics in beam
		6-6	Diff. Beam Pointing btw. det.	✓	✓	Leakage from T to B
		6-7	Diff. Beam ellipticity btw. det.	✓	✓	Leakage from T to B
		6-8	Diff. Beam width btw. det.	✓	✓	Leakage from T to B
		6-9	Diff. Cross-pol btw. det.	✓	✓	Leakage from E to B, similar to the pol. angle offset
7	Instrumental polarization	6-10	Diff. Side-lobes btw. det.	✓	✓	Leakage from T to B
		7-1	HWP at 4f	✓	✓	Knowledge of 4f signal
		7-2	HWP at 4f side-band	✓	✓	Direct leakage to the science band
		7-3	HWP at 2f leakage	✓	✓	Leakage from 2f to 4f due to finite observing time and non-linearity
		7-4	HWP at harmonics	✓	✓	Leakage from 3f, 5f and so on to 4f
8	Polarization efficiency	7-5	Optical system	✓	✓	Differential effect in the optical system
		8-1	HWP modulation efficiency	✓	✓	Knowledge of the HWP modulation efficiency
		8-2	Detector polarization efficiency	✓	✓	Knowledge of the detector polarization efficiency
9	Relative Gain	9-1	Variation in time (rand.)	✓	✓	Random variation per 600sec.
		9-2	Variation in time (1/f noise like)	✓	✓	Requirement in f_{noise}
		9-3	Inter frequency channels	✓	✓	Related to FG subtraction, and Band pass effect ID=15
		9-4	Diff. gain btw. det.(bias)	✓	✓	Leakage from T to B
		9-5	Diff. gain btw. det. (random)	✓	✓	Leakage from T to B
10	Absolute Gain	10-1	✓	✓	No E to B as Parity conserved. Related to the Pol. efficiency in ID=8 Calibration with CMB dipole. Absolute power of Cl, i.e., the absolute value of τ	
11	Pointing	11-1	Offset	✓	✓	E to B Expectation value from Vendor's info.
		11-2	Time variation in random	✓	✓	Disturbances in time uncorrelated way: Perhaps in a way that all the FC plane detector coherently
		11-3	Time variation in time with 1/f	✓	✓	Disturbances in time correlated way:
		11-4	Time variation with HWP rotation	✓	✓	Wedge in transmissive HWP, tilt of the rotation axis of reflective HWP
12	Polarization angle	12-1	Absolute Polarization angle	✓	✓	Using CMB channels with C_l^{BB}
		12-2	Relative Polarization angle	✓	✓	Inter frequency channels, inter detectors
		12-3	Polarization leakage intrinsic to HWP	✓	✓	Knowledge of M_{QU} or M_{LQ} in Mueller matrix
		12-4	Polarization leakage due to HWP position error	✓	✓	Requirement to the knowledge to the HWP rotation position
		12-5	Variation in time (white like, 1/f like)	✓	✓	Variance of pol. angle determination by STT
13	1/f noise	13-1	Individual Detector w/o HWP	✓	✓	Detector originated

13-2	Individual Detector after demodulation	13-2	Individual Detector after demodulation	✓	✓			
		13-3	Common mode	✓	✓			
		13-4	Inter channels	✓	✓			
		13-5	Noise modeling	✓	✓			
		13-6	HWP temperature variation in time with 1/f like for monopole	✓	✓			
		13-7	HWP temperature variation in time with 1/f noise for 2f	✓	✓			
		14	Cosmic ray glitches	14-1	Common mode	✓	✓	
				14-2	Data acquisition (including data compression)	✓	✓	
				15	Frequency shift of the band w/o HWP in differentiation.	✓	✓	
				15-1-1	Band shift in a detector pair	✓	✓	
15-1-2	Band shape w/o HWP			✓	✓			
15-2-1	Band shape			✓	✓			
15-2-2	Beam shape in band w/o HWP			✓	✓			
15-3-1	Beam shape in band			✓	✓			
15-3-2	Pol. angle wobble in band			✓	✓			
15-5	Gain variation in band			✓	✓			
16	Transfer function	15-6	Instrumental Polarization in band	✓	✓			
		15-7	Polarization efficiency in band	✓	✓			
		15-8	Outer band	✓	✓			
		16-1	Detector time constant knowledge	✓	✓			
		16-2	Digital filter in readout system	✓	✓			
17	Non-linearity	16-3	Cross-talks	✓	✓			
		16-4	Time constant variance in time coupled to HWP revolution	✓	✓			
		17-1	Detector response: parameterized as g in a model of $(1 + g d(t)/dt - r d(t) - r d(t))$	✓	✓			
		17-2	Variation in time on g , white like or 1/f like	✓	✓			
		17-3	HWP 2f synchronous leakage from 2f to 4f	✓	✓			
		17-4	time constant τ (sec/ μ K) in the PB model $(1 + g d(t)/dt - r d(t))$	✓	✓			
		17-5	Variation in time of τ in a white like or 1/f like	✓	✓			
17-6	Data Compression	✓	✓					

18	Non-uniformity in HWP	18-1-1	Transmissive HWP	✓	✓	
		18-1-2	Differential emissivity of transmissive HWP	✓	✓	
		18-2	Reflective HWP	✓	✓	
		18-3	Position dependent HWP temperature fluctuation in white noise like	✓	✓	
		19-1	Multiple reflection between HWP and FP	✓	✓	
		19-2	f_{noise}	✓	✓	
		19-3	Gain variation	✓	✓	
		19-4	FG spectrum and unknown components	✓	✓	
		19-5	Wafer base due to phonon propagation	✓	✓	
		19-6	Additional noise due to down-sampling, Data compression	✓	✓	
19	Uncertainties difficult to model and simulate	19-7	Band shift in a detector pair	✓	✓	
		19-8	Knowledge of the band position	✓	✓	
		19-9	Diff. of the band shape in a detector pair	✓	✓	
		19-10	Knowledge of the band shape	✓	✓	
		19-11	Diff. of frequency dependence of beam shape in band, caused by the spectrum difference. Calibration using planets may cause difference	✓	✓	
		19-12	Frequency dependence of beam shape in band, caused by the spectrum difference. Calibration using planets may cause difference	✓	✓	
		19-13	Simultaneous antenna wobble, may be cancelled out using combination of QU and two sides	✓	✓	
		19-14	Gain calib. using CMB dipole may differ from that of FG due to spectrum diff.	✓	✓	
		19-15	Frequency dependence of IP in HWP	✓	✓	
		19-16	Related to the frequency dependence of the HWP retardance and/or similar antenna responsivity	✓	✓	
20	Detector time constant	20-1	Contamination from the outside of frequency band.	✓	✓	
		20-2	Detector time constant	✓	✓	
		20-3	Possible effect in time correlated way which cause the spatial correlation	✓	✓	
		20-4	Cross-talks in frequency domain random 1/f type variation in time	✓	✓	
		20-5	Assuming maximal loading to the instrument in μ K to set the working position	✓	✓	
		20-6	Non-stationarity of the non-linearity due to the change of the loading position	✓	✓	
		20-7	May be related to ID=7, causing leakage to 4f, due to large 2f signal. To be related 2f emission in 18-2	✓	✓	
		20-8	Knowledge of the time response τ	✓	✓	
		20-9	Possible time dependence of the time constants	✓	✓	
		20-10	Possible effect in data compression process	✓	✓	

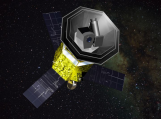
18	Non-uniformity in HWP	18-1-1	Transmissive HWP	✓	✓	Azimuthal angle dependence in oblique incidence of light
		18-1-2	Differential emissivity of transmissive HWP	✓	✓	Production of 2f signal, can be leaked to 4f with the position dependence.
		18-2	Reflective HWP	✓	✓	Azimuthal dependence in oblique incident angle. We will not consider this source.
		18-3	Position dependent HWP temperature fluctuation in white noise like	✓	✓	Increase the detector noise. We do not consider this source as this is related to the reflective HWP.
		19-1	Multiple reflection between HWP and FP	✓	✓	Requirement to HWP AR. Two ways: back-of-the-envelope calculation to get first order req. In GRASP, the multiple reflection with HWP is difficult to simulate. One way is to measure the beam pattern w/ and w/o HWP using the real instruments.
		19-2	f_{noise}	✓	✓	1/f noise f_{noise} is unknown unless the real instruments are tested, assigned for the case w/o HWP
		19-3	Gain variation	✓	✓	Actual gain variation strongly depend on the instrument environment, and difficult to model in a simulation
		19-4	FG spectrum and unknown components	✓	✓	Unknown features of the spectra and components in foregrounds
		19-5	Wafer base due to phonon propagation	✓	✓	
		19-6	Additional noise due to down-sampling, Data compression	✓	✓	

Table 4.1. List of sources of systematics identified so far. We add marks (x) to individual systematic sources relevant to the options with and without HWP. The column of Δr or σ_r shows the expected error of r . Details are given in each section. N.A. means "Not Available" for the sources that we have not yet studied and assign the 1% error budget of 5.6×10^{-6} as the requirement. The ID=13 (1/f noise) shows the σ_r values, while other sources show Δr values.

credit: Concept Design Report

The requirements are being and will be updated and further refined

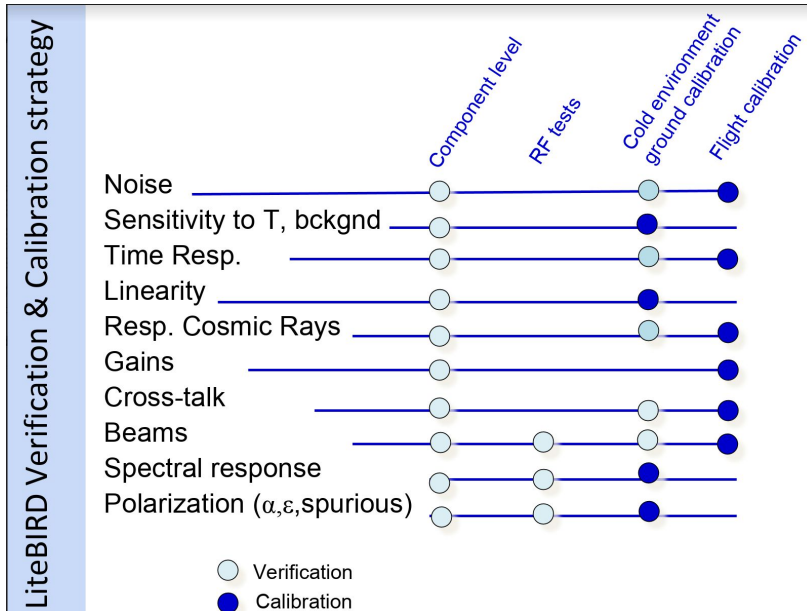


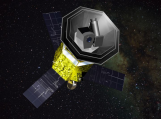


How ? verification and calibration strategy

To reach the required accuracies the calibration strategy is setup in several steps. We will rely on measurements:

- on the ground and in-flight
- from component level to full integrated instruments

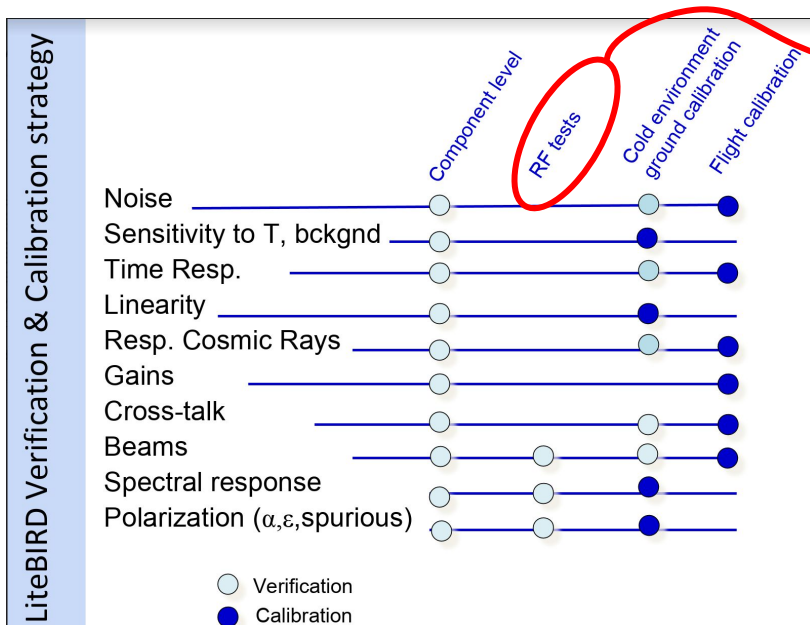




LiteBIRD verification and calibration strategy

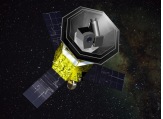
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RF measurements for beam characterization

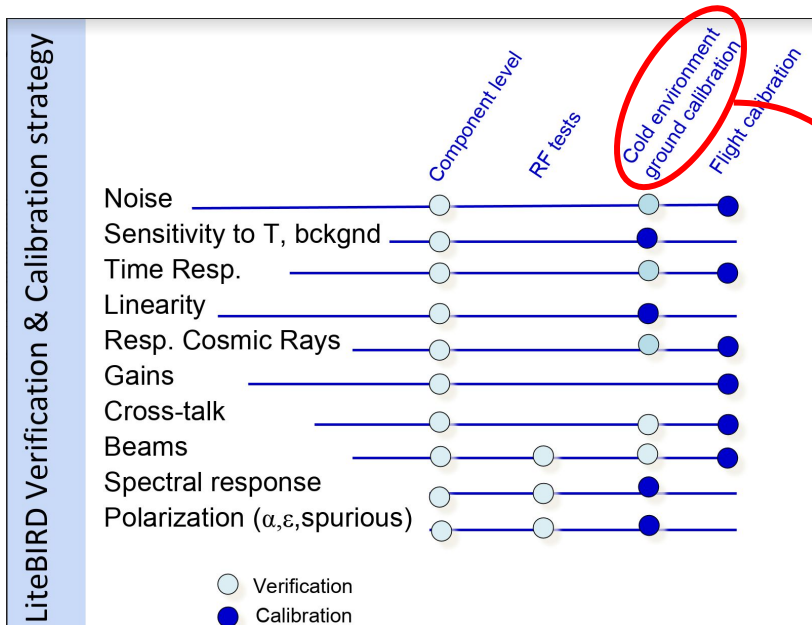




LiteBIRD verification and calibration strategy

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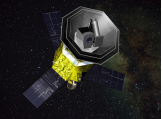
- on the ground and in-flight
- from component level to full integrated instruments



RF measurements for beam characterization

Cold environment “flight-like” loading conditions on the instruments+calibration sources in a big cryogenic facility

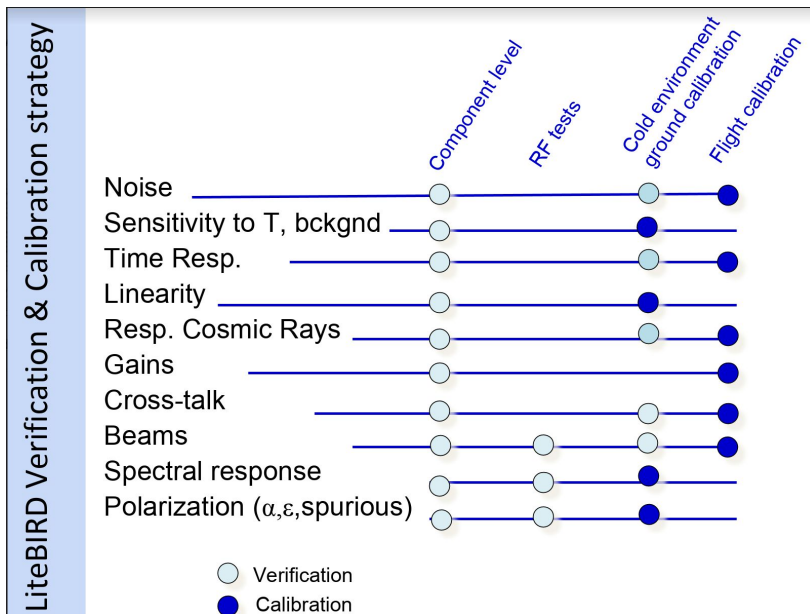




LiteBIRD verification and calibration strategy

To reach the required accuracies the calibration strategy is setup in several steps. We will rely on measurements:

- on the ground and in-flight
- from component level to full integrated instruments



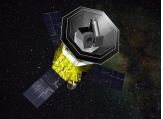
RF measurements for beam characterization

Cold environment “flight-like” loading conditions on the instruments+calibration sources in a big cryogenic facility

=> In this talk I will focus on:

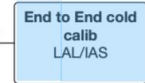
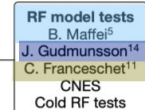
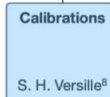
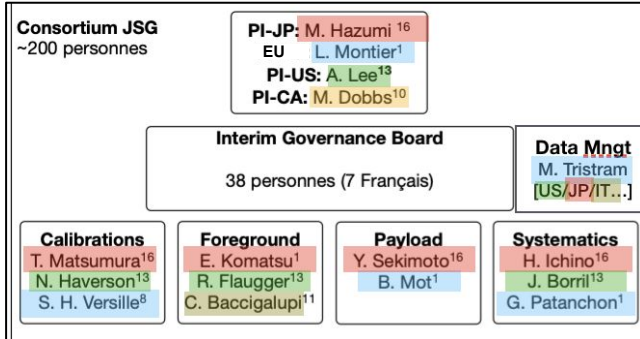
- Beams
 - Spectro-polarimetry
- (and will not address component level tests)





French responsibilities in calibration activities

LiteBIRD-wide

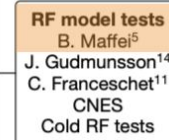
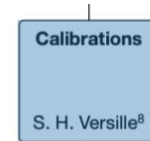


- | | |
|--------|--------------|
| 1 IRAP | 9 LPSC |
| 2 APC | 10 Canada |
| 3 CEA | 11 Italie |
| 4 IAP | 12 UK |
| 5 IAS | 13 USA |
| 6 NEEL | 14 Suède |
| 7 IPAG | 15 Allemagne |
| 8 LAL | 16 Japon |

Without official National Agencies commitment

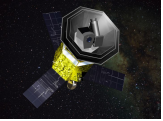
French Task sharing

Phase A1 CNES



- | | |
|--------|--------------|
| 1 IRAP | 9 LPSC |
| 2 APC | 10 Canada |
| 3 CEA | 11 Italie |
| 4 IAP | 12 UK |
| 5 IAS | 13 USA |
| 6 NEEL | 14 Suède |
| 7 IPAG | 15 Allemagne |
| 8 LAL | 16 Japon |





Schedule for calibration operations

mid. 2021 : RF tests on DM

beg. 2023 : EQM cold calibration

end 2023 : EQM to JAXA

beg. 2025 : FM cold calibration

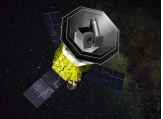
mid. 2025 : FM to JAXA

DM: Demonstration Model

EQM: Engineering/Qualification Model

FM: Flight Model



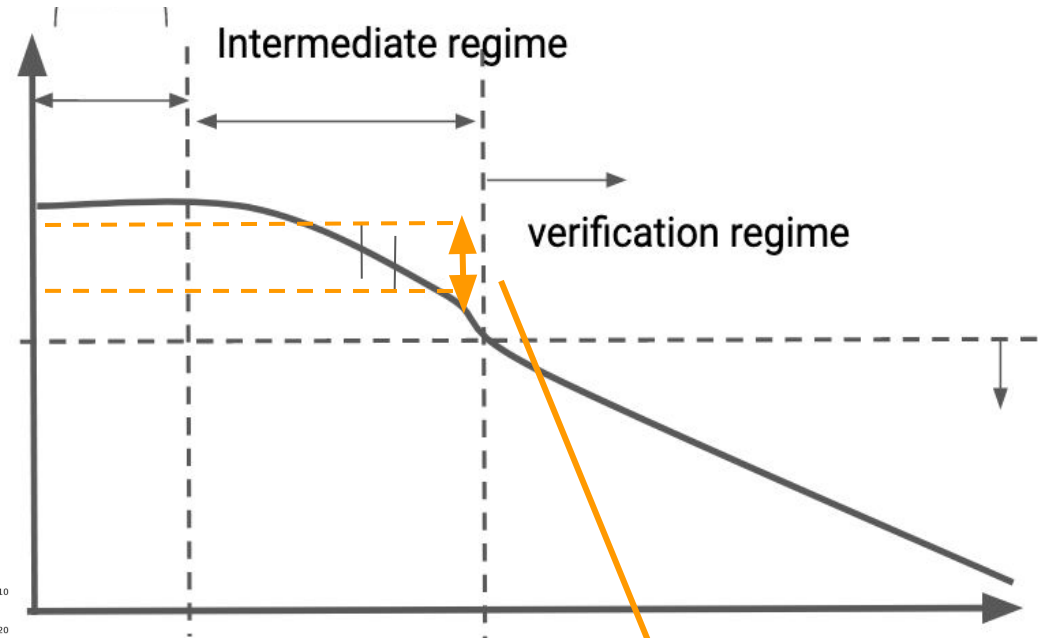


Beams requirements (so far)

credit: Ryo, Davide, Tomo

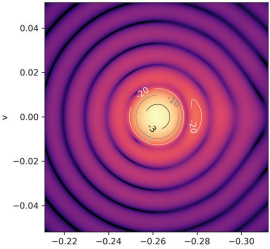
Not to scale
for the sake of illustration !

need to know the beams
down to -56dB

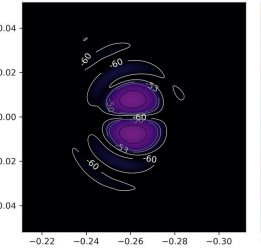


=> the regime between -20 and -35 dB has to be determined to better than 10%. Need to be checked at all frequencies

pix0000_100_pp_f2p2_v4_mft_uv_log.png



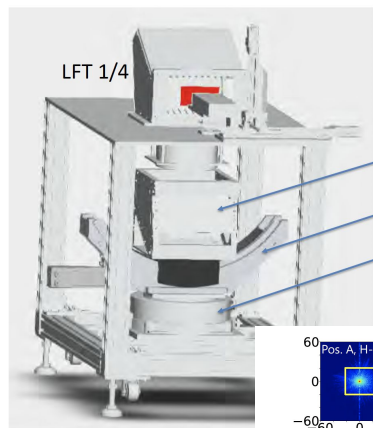
pix0000_100_pp_f2p2_v4_mft_uv_cp_log.png



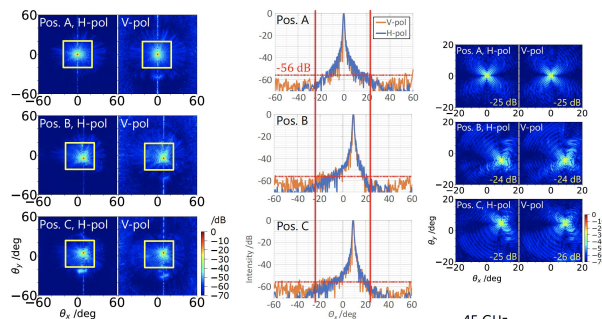
RF ground measurements for LFT

The full strategy is being addressed and further refined with on-going measurements in Japan

In the last months: **very successful** measurements of beams at warm temperature on a small scale LFT model



	Angular range
Reference antenna FoV	± 2 deg
Gonio stage	± 25 degree
Az rotor	± 180 degree
Total	± 25 degree



2019/06/12

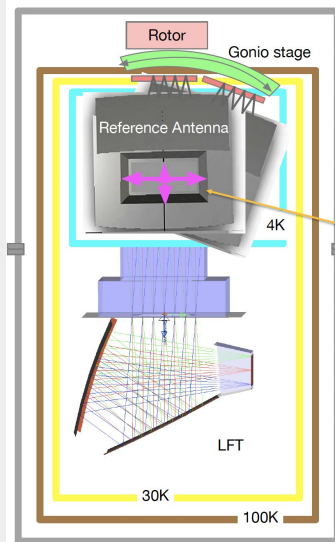
Hayato Takakura et al.

45 GHz

7

=> Next steps: cold measurements

Reference antenna + Gonio + Az rotor

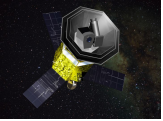


2019/06/12

	Angular Range
Reference antenna FoV	± 10 deg x ± 2 deg
Gonio stage	$-1 \sim +15$ degree
Az rotor	± 180 degree
Total	± 25 degree

credit: Yutaro

5

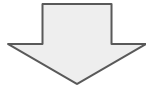


Challenges of the RF measurements for MHFT

The properties of the lenses (indices of refraction) depends on the temperature

AND

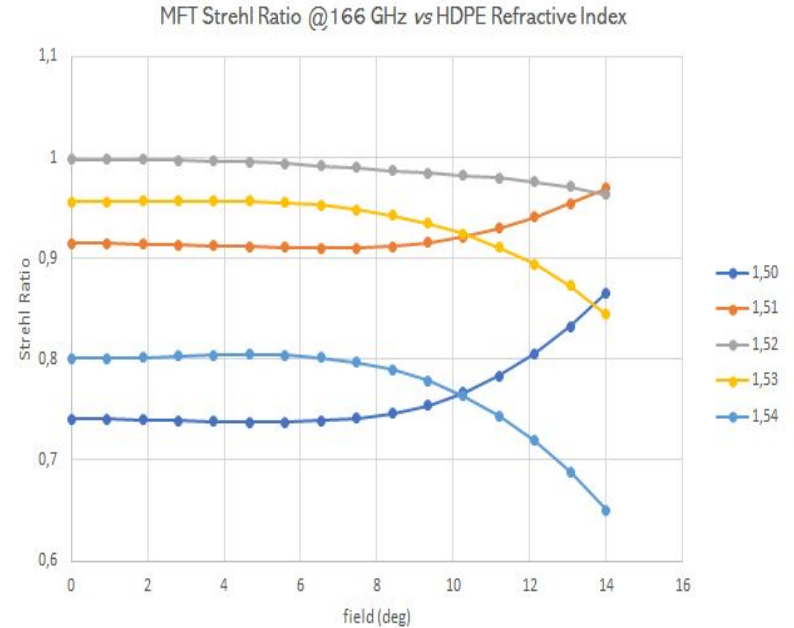
the beam shape depends on the properties of the lenses



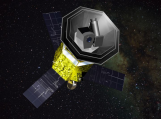
we need to cool down the instrument to measure the beams ! ...



Then the question is...far field cold measurement or near field cold measurement: how to define the best strategy ?



Eg: Strehl ratio for various refraction indices of lenses (typical of cold->warm variations)



RF ground measurements for MHFT

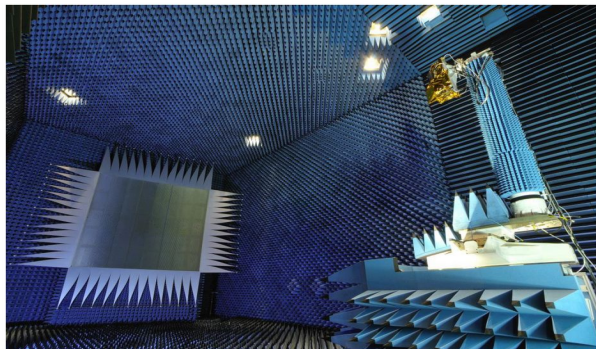
We are currently studying the best strategy, to build up a model fed with:

- sub-system, semi-integrated and integrated level measurements
- warm/cold measurements

credit: the MHFT RF working group
 (Bruno, Jon, Cristian + Hiroaki, Marco, Marco,
 Ludo, Baptiste, Sophie)
 + CNES CATR team

On-going work at CNES/Toulouse:

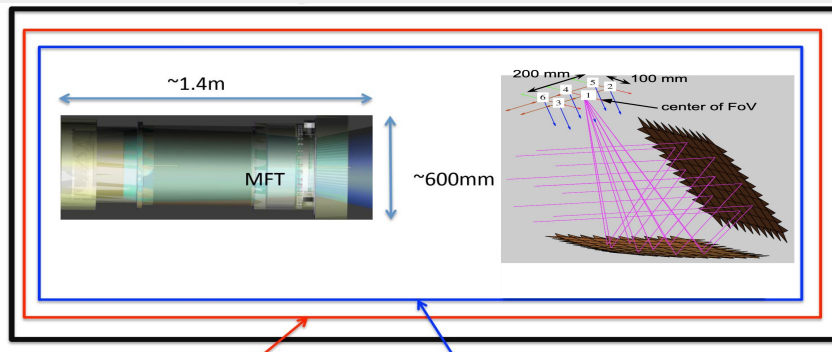
Antenna models will be built on the basis of MHFT beam simulations (optics group) for 100 to 402 GHz => to be further characterized with the use of submm source in the CATR to perform a feasibility study in CNES facilities.



Modèle de vol de Saphir, instrument du satellite Megha-Tropiques, en essais en BCMA.

Cryo tests far field study

Marco, Hiroaki

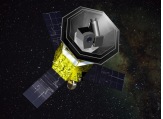


Far field measurements are what we need at the end !

=> near field @ cold ? (intensity and phase to translate to far field)

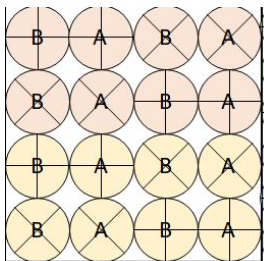
=> or directly measure the intensity in the far field ?

=> feasibility study on-going

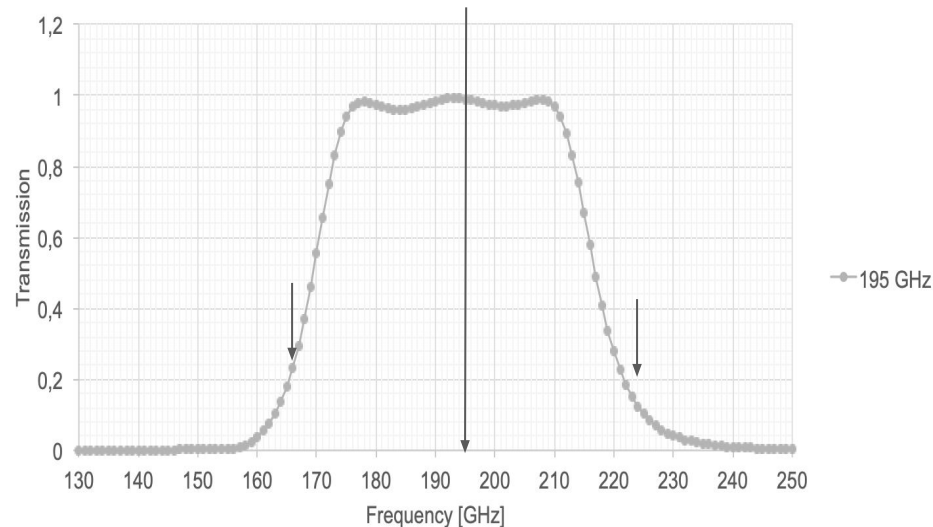


Spectro-polarimetry requirements

credit: Patricio & Enrique, Tommaso

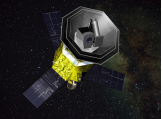


=> The absolute polarization angle should be known with a resolution of the order of the arcmin (the requirements are driven by the 119 and 140GHz frequency bands)



Worst case scenario (top hat function):
=> measurement resolution of the order of 0.5GHz
(driven by the 337 and 402GHz channels).





Spectro-polarimetry ground measurements

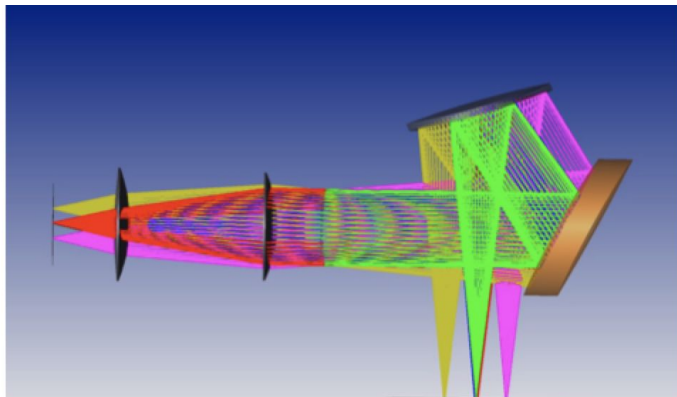
credit: Giorgio

The presence of a polarization modulator couples the two tests:

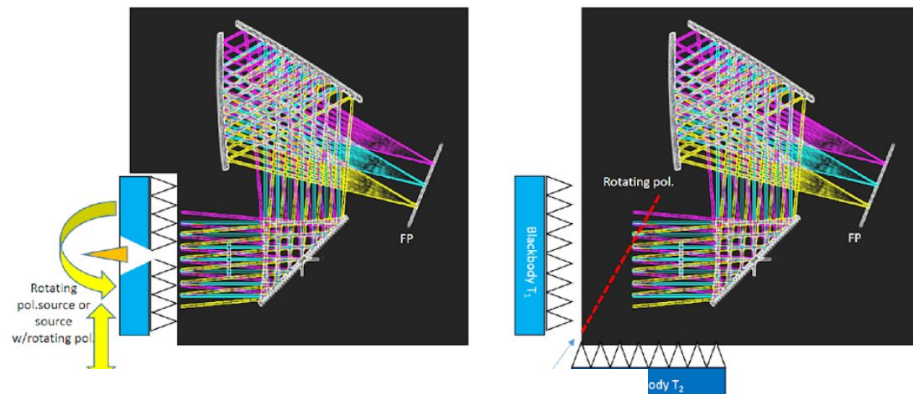
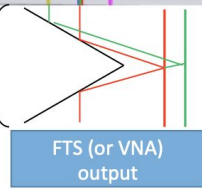
- Spectral Response
- Polarimetric sensitivity

=> the instrument needs to be cold

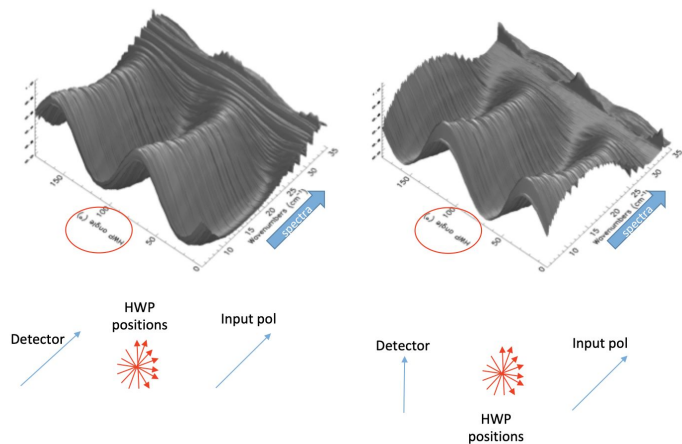
=> within a cold “flight-like” environment



Dimensions dependent on the achievable reduced size of the FP



Expected output : the datacube



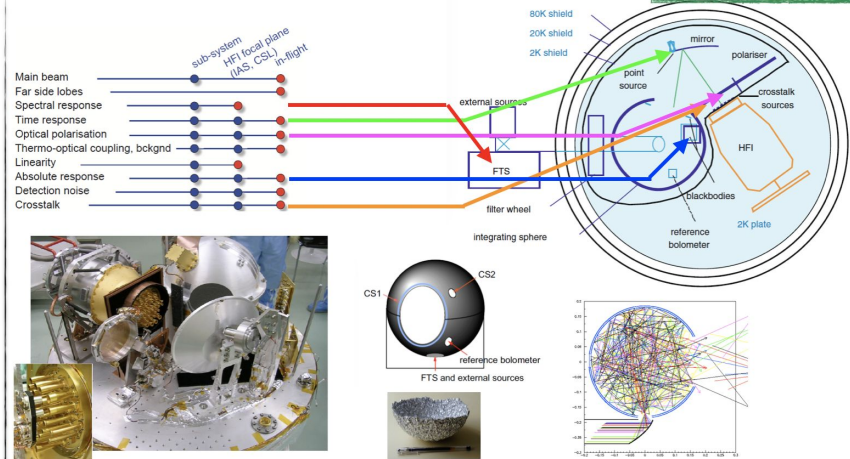
The combination of these two sets provides a complete set of information

Rotate the input pol by 90 degree and you have the same sets by exchanging surfaces and adding a 90 degree offset.

Cold “flight-like” ground measurements

“a la Planck-HFI” strategy:

HFI example



Fully integrated HFT calibration
 > preparation through the JSG
 > lessons from Planck
 > experience from other experiment
 > design of a dedicated facility

Tests in the Saturne cryostat @IAS

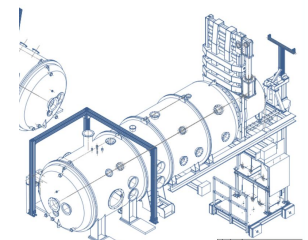
Credit: F. Paoli et al. Astronomy and Astrophysics, Volume 520, id.A10, 15 pp.



0.1K cosmic ray test cryostat 0.3K utility test cryostat

LFT
 in Japan
 @ KEK or
 @ JAXA

credit: Masashi



Jupiter @IAS/Orsay

MHFT
 in France...or in Europe...



CSL/Liege
 or even ESA ...



Erios @LAM/Marseille
 NB: both need an upgrade

-> on-going discussions & feasibility studies

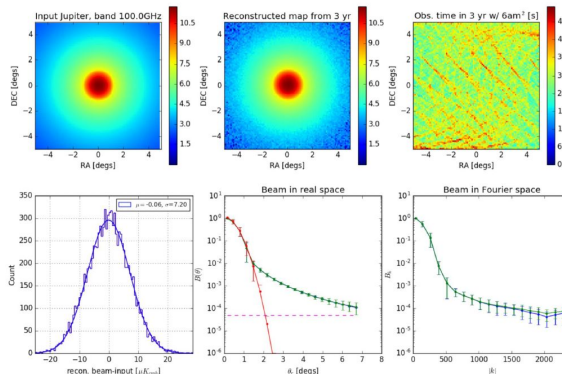
We are studying various possibilities for both LFT and MHFT



flight calibration

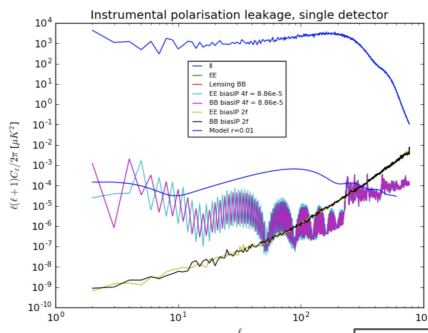
not exhaustive...

Main beam reconstruction from planets (Tomö)



Instrumental Polarization from the dipole signal (Guillaume)

- The dipole is a strong signal and also leaks into the polarization
- Again detector averaging will reduce the effect as $1/N_{det}$
- Since the dipole can be predicted, the signal can be used to fit the IP parameters



Polarization angle from CIEB

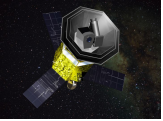
PTEP

DOI: 10.1093/ptep/0000000000

Simultaneous determination of the cosmic birefringence and miscalibrated polarisation angles from CMB experiments

Yuto Minami^{1,*}, Hiroki Ochi², Kiyotomo Ichiki^{3,4}, Nobuhiko Katayama⁵, Eiichiro Komatsu^{5,6}, and Tomotake Matsumura⁵





...Into the future

The LiteBIRD calibration operations are very challenging !

- The Systematics JSG teams are working hard to update the requirements for each frequency bands. Next step will be to couple systematic effects and further refine the analysis in collaboration with the foreground JSG, and perform simulations.
- The Calibration JSG teams are deeply involved in defining the best strategy to meet the requirements, as well as to prepare the calibration devices and the facilities, but also to make sure to get the longer possible time in the LiteBIRD schedule for the calibration operations (and with instruments as much integrated as possible).
- France is very well placed to have an important impact in LiteBIRD !

