ESCAPE: Authentication and Authorization

Andrea Ceccanti INFN ESCAPE WP2-WP5 workshop

July 2nd 2019







Task 2.5 objectives (from the DoW)

"The ESCAPE project will not build new authentication mechanisms but will leverage and build on existing work to provide the secure composition of data and compute services needed to enable the data-lake vision. "

Task 2.5 objectives (from the DoW)

"Through EGI and WLCG there is a 15-year history of building global AAI, and with the recent results of the Indigo-DataCloud project and the ongoing work in the AARC projects to move such AAI structures into the future, the ESCAPE project will be well placed to integrate such work into the prototypes."

Task 2.5 objectives (from the DoW)

We will adopt **standards-based** AAI solutions that:

- are flexible enough to support **heterogeneous authentication mechanisms** (federated identities, X.509 certificates, social logins);
- provide the abstraction of **collaboration/virtual organization**, and the tools to manage membership, entitlements and access policies that will regulate access to resources for that organization;
- can support **controlled delegation of privileges** across the distributed chain of services implementing the Data-Lake vision;
- **can be easily integrated** in existing data access and computing software leveraging standard, off-the-shelf libraries and components, in particular to map collaboration-level authentication and authorization attributes and capabilities to local access mechanisms.

Key AAI requirements

Authentication

- Flexible, able to accomodate various authentication mechanisms
 - X.509, username & password,
 EduGAIN, social logins (Google,
 GItHub), ORCID, ...

Identity harmonization & account linking

• Harmonize multiple identities & credentials in a single account, providing a **persistent identifier**

Authorization

• Orthogonal to authentication, attribute or capability-based

Delegation

- Provide the ability for services to act on behalf of users
- Support for long-running applications

Provisioning

 Support provisioning/deprovisioning of identities to services/relying resources

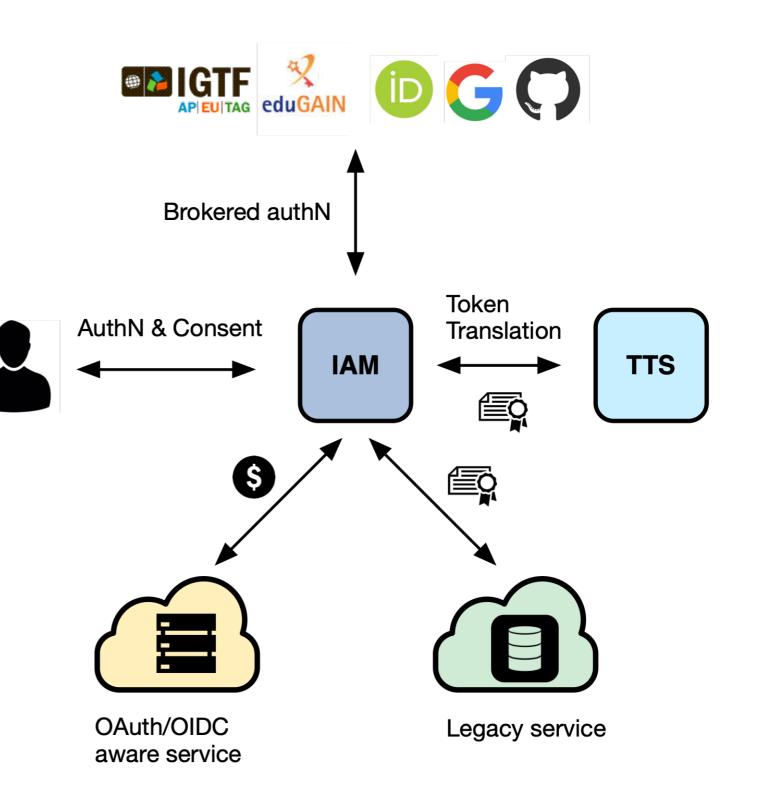
Token translation

 Enable integration with legacy services through controlled credential translation

High level AAI approach

Introduce a **central community-scoped authorization service** that

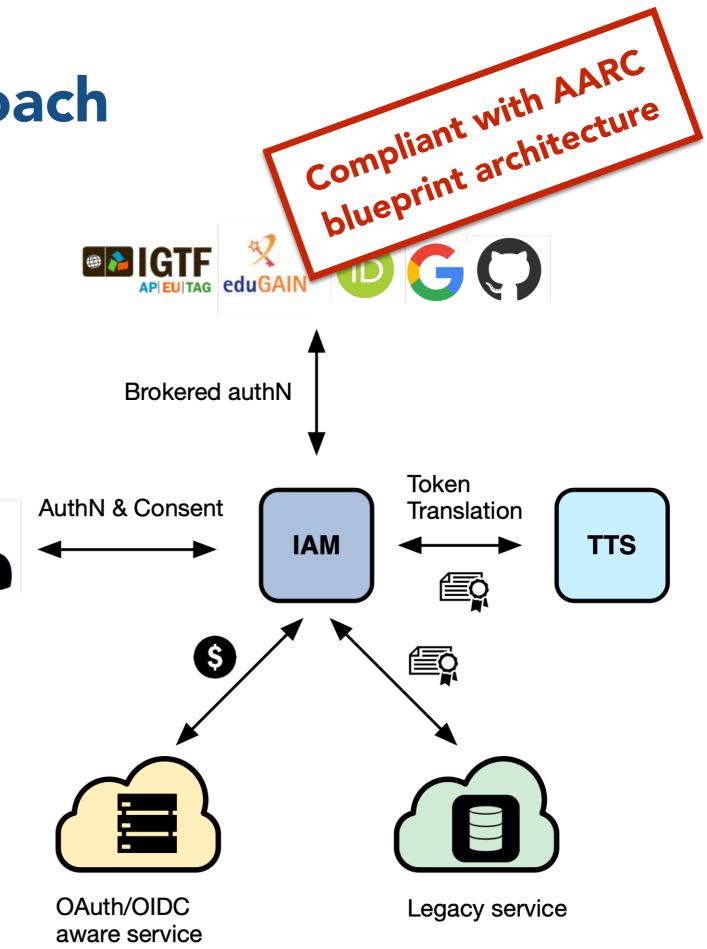
- deals with user authentication, supporting **multiple mechanisms**
- provides users with a persistent, community-scoped identifier
- exposes identity information, attributes and capabilities to services via JWT tokens and standard OAuth & OpenID Connect protocols
- can integrate with legacy services via token translation
- supports Web and non-Web access, delegation and token renewal



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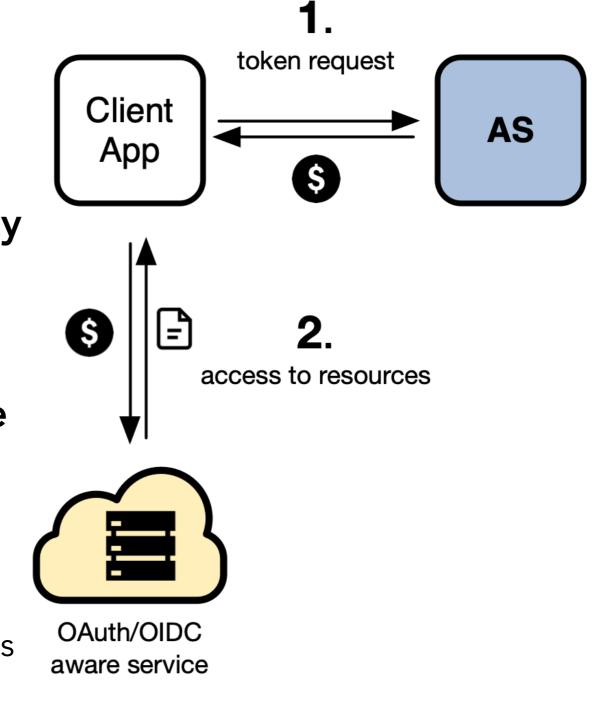
Token-based AAI

In order to access resources/services, a **client application** needs an **access token**

The token is obtained from a community authorization server using standard OAuth/OpenID Connect flows

Authorization is then performed at the services leveraging info extracted from the token:

- Identity attributes: e.g., groups, roles, ...
- **OAuth scopes**: capabilities linked to access tokens at token creation time



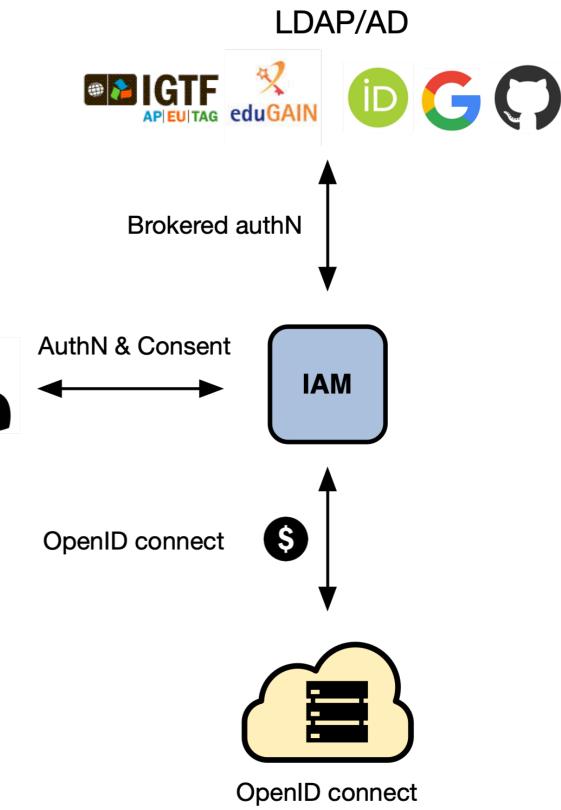
Centralized Authentication

Authentication is **delegated to the central community authorization server**, which can support **multiple authentication mechanisms**

- Identity federations (e.g., EduGAIN)
- Community accounts & credentials (e.g. a community-managed LDAP)
- Social logins (e.g., Google, ORCID)
- X.509 certificates

Authentication information is then exposed to services/relying parties via the OpenID Connect protocol

low-friction integration at services



aware service

Authorization

The central authorization servers provides **attributes** that can be used for authorization at services, e.g.:

- groups/roles, e.g.: cms, production-manager
- capabilities, e.g.: **read:/cms, submit-job**

This information is exposed to services via **signed JWT tokens** and via OAuth/OpenID Connect protocol message exchanges (aka flows)

Services can then grant or deny access to functionality based on this information. Examples:

- allow read access on the /cms to all members of the cms group
- allow read access on the /atlas namespace to anyone with the capability read:/ atlas

Enabling technologies: an overview

Enabling technologies in one slide

OAuth 2.0

- a standard framework for **delegated authorization**
- widely adopted in industry

OpenID Connect

- an **identity layer** built on top of OAuth 2
- "OAuth-based authentication done right"

JSON Web Tokens (JWTs)

• a **compact**, **URL-safe** means of representing **claims** to be transferred between two (or more) parties

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{	
"sub":	"e1eb758b-b73c-4761-bfff-adc793da409c",
"aud":	"iam-client test",
"iss":	"https://iam-test.indigo-datacloud.eu/",
"exp":	1507726410,
"iat":	1507722810,
"jti":	"39636fc0-c392-49f9-9781-07c5eda522e3"
}	

OAuth: a delegated authorization framework

OAuth defines how **controlled delegation of privileges** can happen among collaborating services

Provides answers to questions like:

- How can an application request access to protected resources?
 - How can I obtain **an access token**?
- How is authorization information exchanged across parties?
 - How is the access token presented to protected resources? (i.e. APIs)



OpenID Connect: an identity layer for OAuth

OAuth is a **delegated authorization** protocol

 an access token states the authorization rights of the client application presenting the token to access some resources

OpenID Connect extends OAuth to provide a standard **identity layer**

- i.e. information about who the user is and how it was authenticated via an additional ID token (JWT) and a dedicated user information query endpoint at the OpenID Connect Identity provider
- provides ability to establish login sessions (SSO)

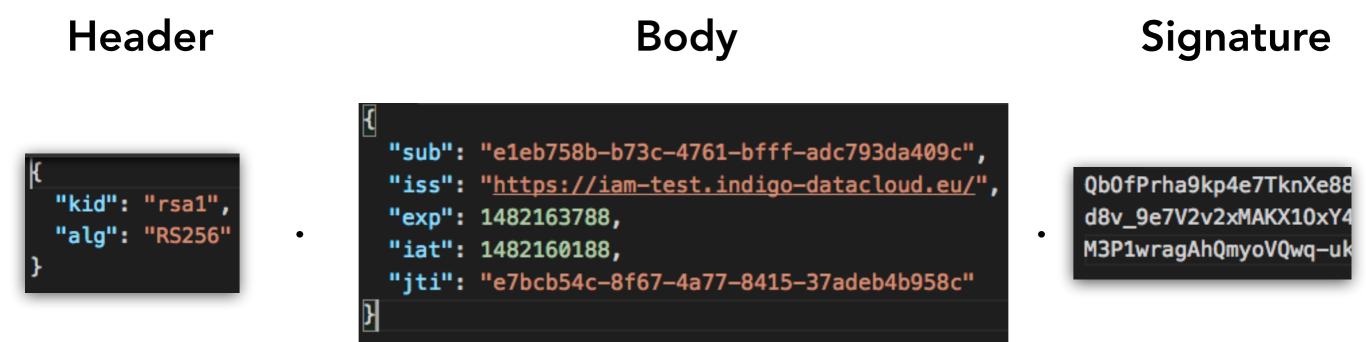




JSON Web Tokens (JWT)

JSON Web Token (JWT) is an <u>open standard</u> that defines a compact, self-contained way of securely transmitting information between parties as a JSON object

JWTs are typically **signed** and, if confidentiality is a requirement, can be **encrypted**.



Why OAuth, OpenID Connect and JWT?

Standard, widely adopted in industry

 Do not reinvent the wheel, reuse existing knowledge and tools, extend when needed

Reduced integration complexity at relying services

• Off-the-shelf libraries and components

Authentication-mechanism agnostic

• The AAI is not bound to a specific authentication mechanism

Distributed verification of access and identity tokens

• It scales

The INDIGO IAM service

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INDIGO Identity and Access Management service

Flexible authentication support

• (SAML, X.509, OpenID Connect, username/password, ...)

Account linking

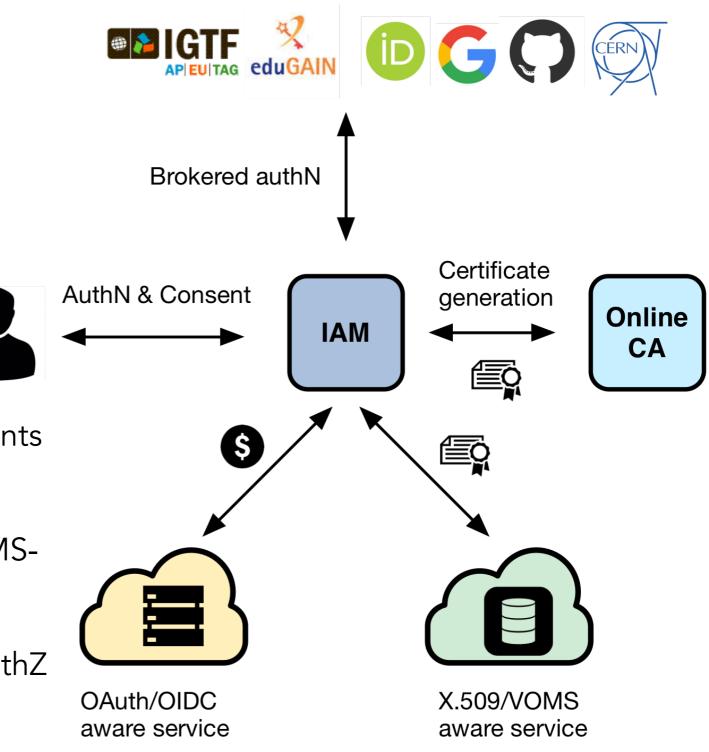
Registration service for moderated and automatic user enrollment

Enforcement of AUP acceptance

Easy integration in off-the-shelf components thanks to **OpenID Connect/OAuth**

VOMS support, to integrate existing VOMSaware services

Self-contained, comprehensive AuthN/AuthZ solution



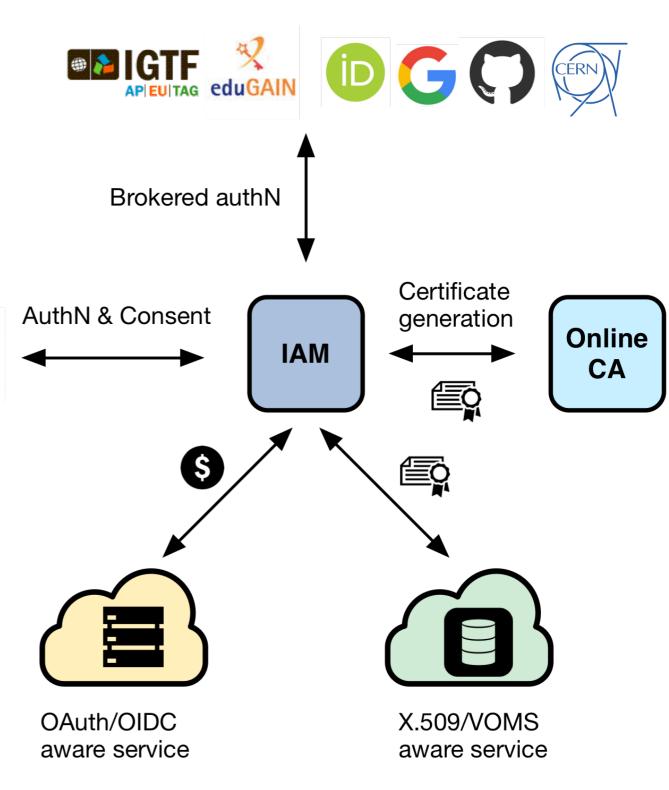
INDIGO Identity and Access Management service

Originally developed in the context of the INDIGO DataCloud project

Sustained by INFN for the foreseeable future with support from:

- EOSC-Hub
- ESCAPE

Selected by WLCG to be the at the core of the next-generation WLCG authorization service in support of LHC computing

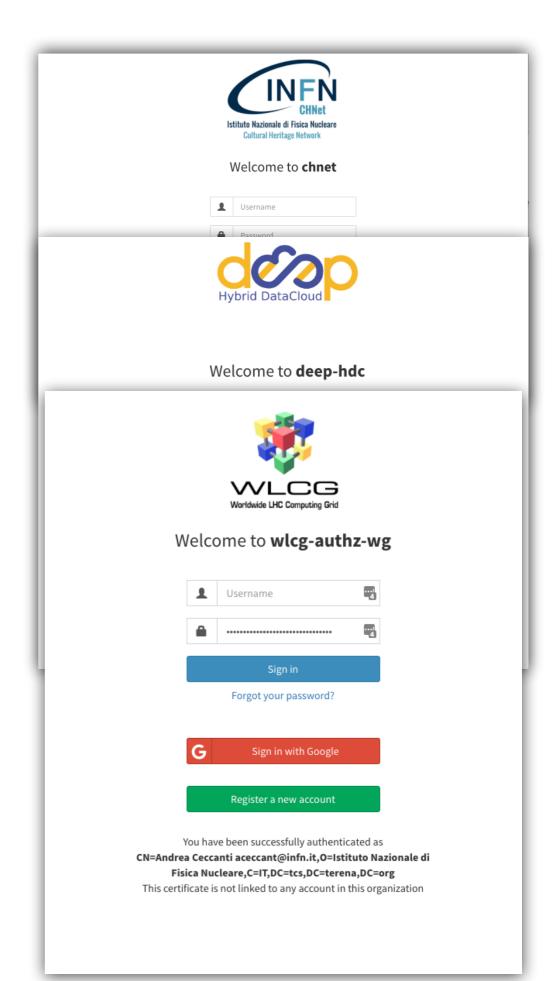


IAM deployment model

An IAM instance is deployed for a **community** of users sharing resources, the good old **Virtual Organization** (VO) concept

Client applications and services are integrated with this instance via standard OAuth/OpenID Connect

The IAM Web appearance can be **customized** to include a **community logo**, **AUP** and **privacy policy** document



Easy integration with services

Standard OAuth/OpenID Connect enable **easy integration** with off-theshelf services and libraries.

We have successfully integrated IAM with minimal effort with:

- Openstack
- Atlassian JIRA & Confluence
- Moodle
- Rocketchat
- Grafana
- Kubernetes
- JupyterHub

openstack.
Institute de Fisica de Cantabria
Authenticate using
DEEP IAM OpenID Connect
Nome Utente
Password
Sign In

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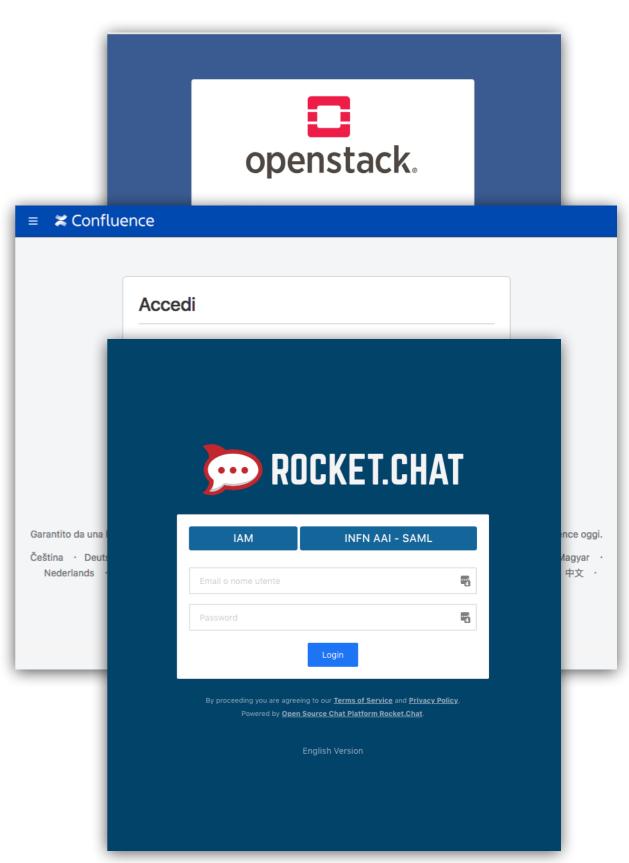
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	Ricordati di me
	Accedi Hai dimenticato la password? Or IAM XDC
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	rsk · Polski · Português · Română · Slovenčina · Suomi · Svenska · Русский · 中文 · 日本語 · 한국어 Con tecnologia Atlassian Confluence 6.7.0 · Segnala un bug · Novità da Atlassian

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How does it look like for users?

Joining a community/virtual organization

User enrollment & registration service

IAM supports two enrollment flows:

Admin-moderated flow

- The applicant fills basic registration information, accepts AUP, proves email ownership
- VO administrators are informed by email and can approve or reject incoming membership requests
- The applicant is informed via email of the administrator decision

Automatic-enrollment flow

 Users authenticated at trusted, configurable SAML IdPs are automatically on-boarded, without administrator approval



Register at wlcg-authz-wg

This is the wlcg-authz-wg registration page.

If you want to register using an external identity provider, like Google or your institution identity provider, head back to the login page and click the "Sign in with" button of your preferred identity provider.

To proceed with the registration please fill in your personal information below.

Your first name	<u>ا</u>
Family name	
Your family name	
Email	
Your email address	
Username	
Choose a username	
Notes	
Providing a clear explanati request will likely speed up	ion on the motivation behind this o the approval process
Acceptable Usage Policy (Al This is a very short AUP docu worrying since it doesn't say	ment that you can accept without
	on request, you agree to the terms of

User enrollment & registration service

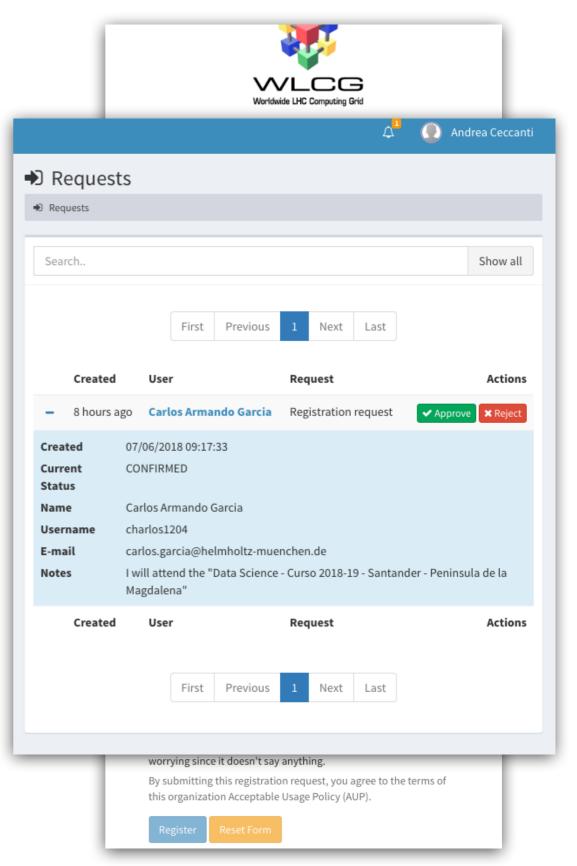
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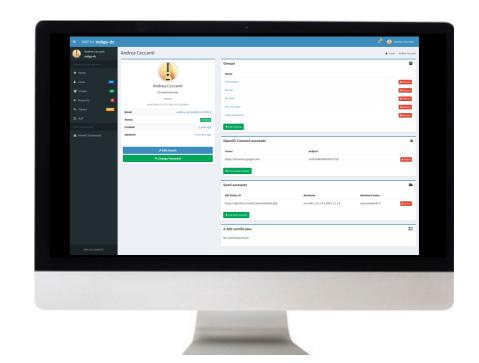
Managing a community/virtual organization

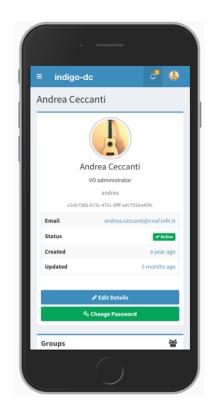
Management tools

IAM provides a **mobile-friendly** dashboard for:

- User management
- Group management
- Membership request management
- Account linking
- Token management

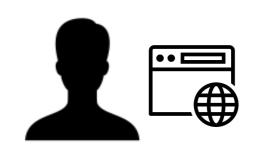
All management functionality is also exposed by REST APIs





Web-based authentication flows

Web application: authorization code flow



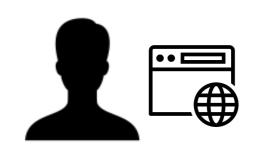


A Web App integrates with IAM to delegate user authentication management and obtain authorization information





Web application: authorization code flow



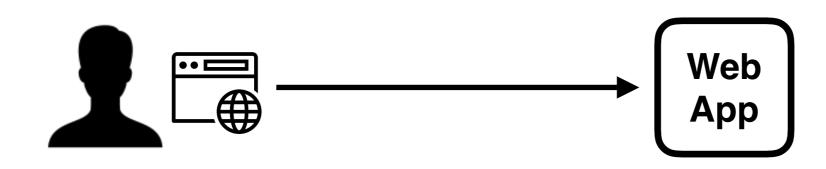


OAuth and OpenID connect provide the **authorization code flow** in support of this integration use case





Authorization code flow

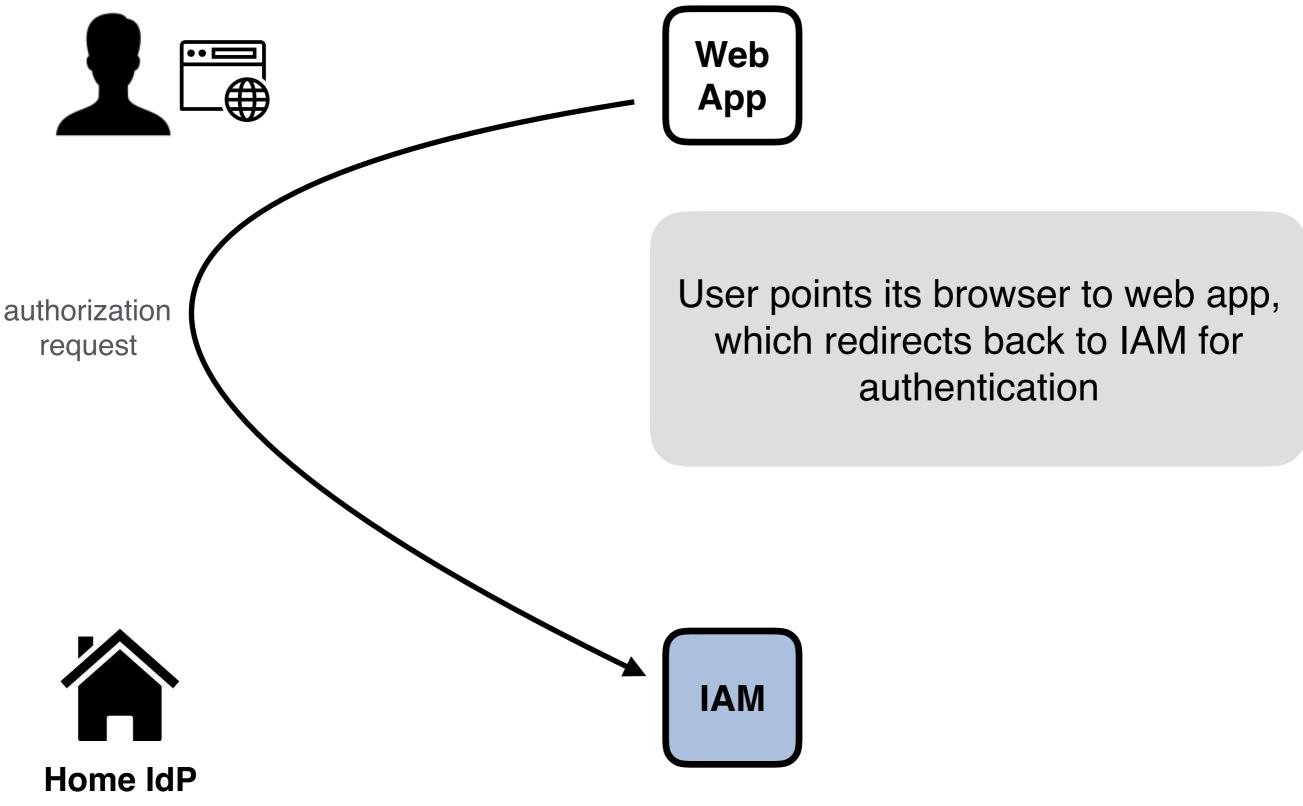


User points its browser to web app, which redirects back to IAM for authentication

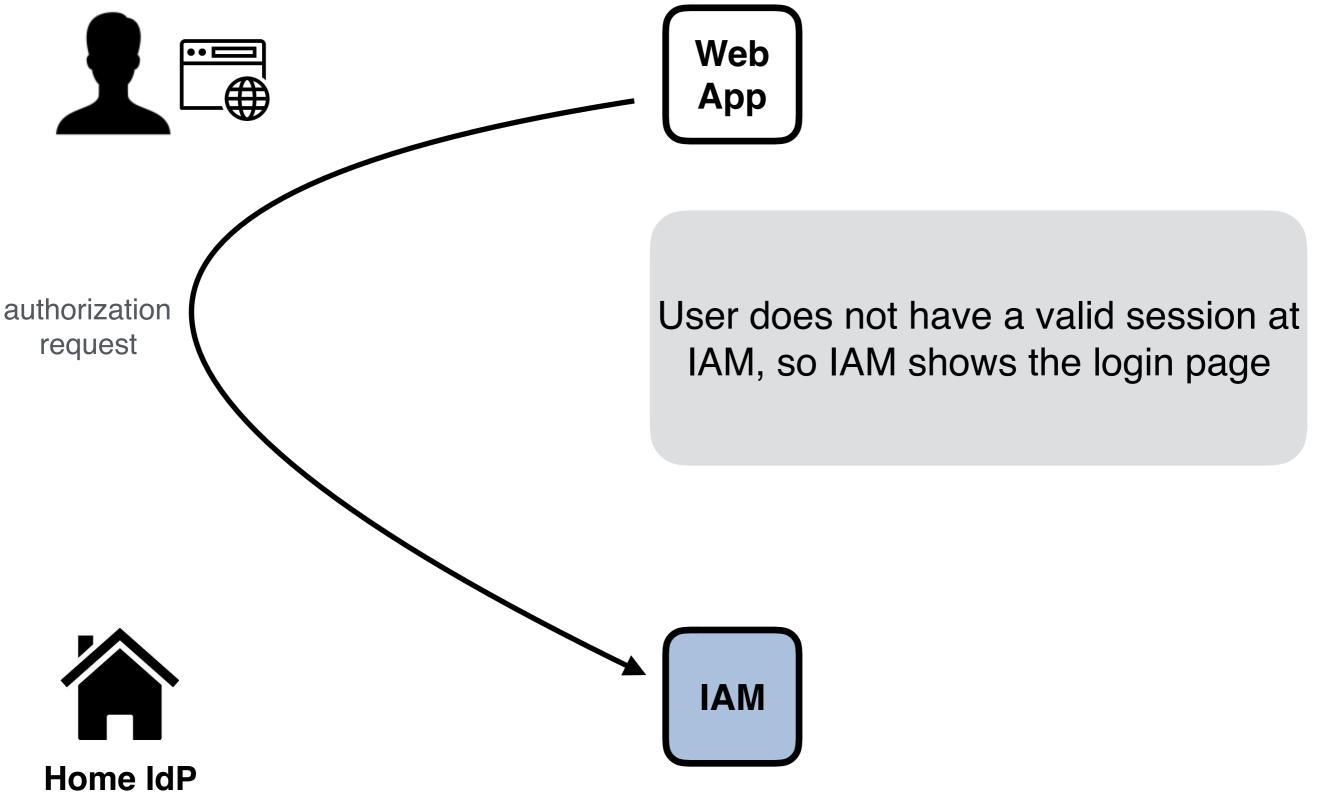


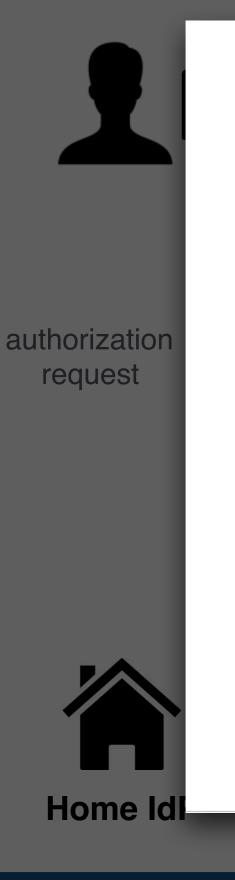


Authorization code flow



Authorization code flow

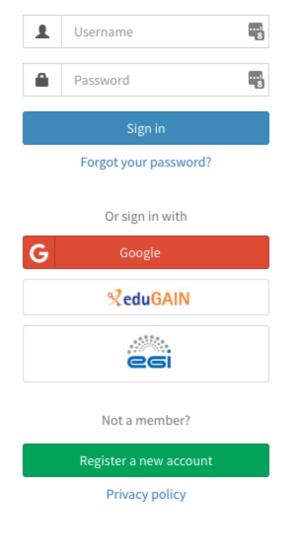






Welcome to **dodas**

Sign in with your dodas credentials

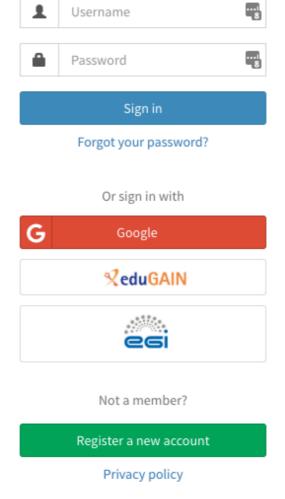


session at gin page

User selects EduGAIN, and chooses his home **IDP** for authentication



auth



INDIGO - DataCloud

Welcome to **dodas**

Sign in with your dodas credentials

Username

session at gin page

authorization request

••



Sign in with your IdP

You will be redirected for authentication to:

INFN - Istituto Nazionale di Fisica Nucleare

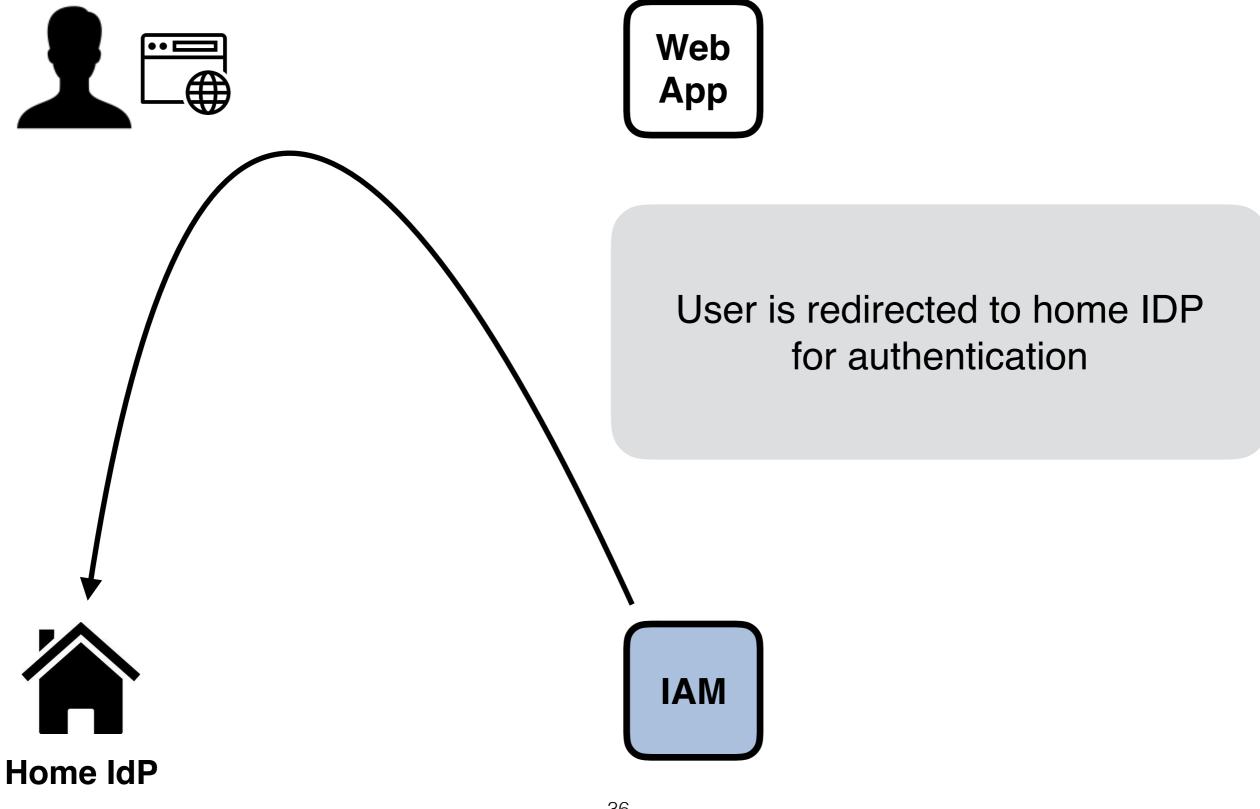
Proceed?

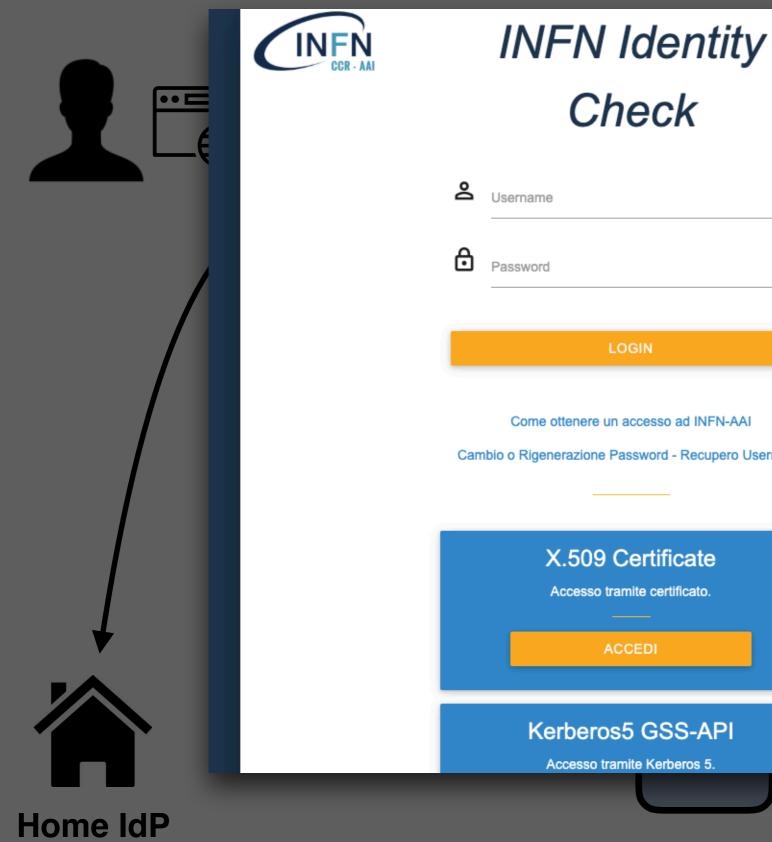
Sign in with IdP

Remember this choice on this computer

Search again Back to login page l session at ogin page

Home IdP





Username ...I 8 Password LOGIN nome IDP ion Come ottenere un accesso ad INFN-AAI Cambio o Rigenerazione Password - Recupero Username X.509 Certificate Accesso tramite certificato. ACCEDI Kerberos5 GSS-API Accesso tramite Kerberos 5.

Check

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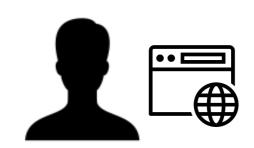




Home IDP authenticates user and sends back an authentication assertion, via redirection and possibly other interactions between IAM and the IDP



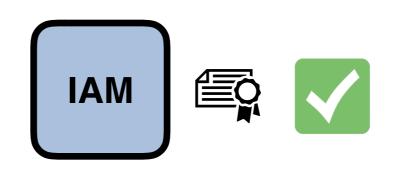
IAM

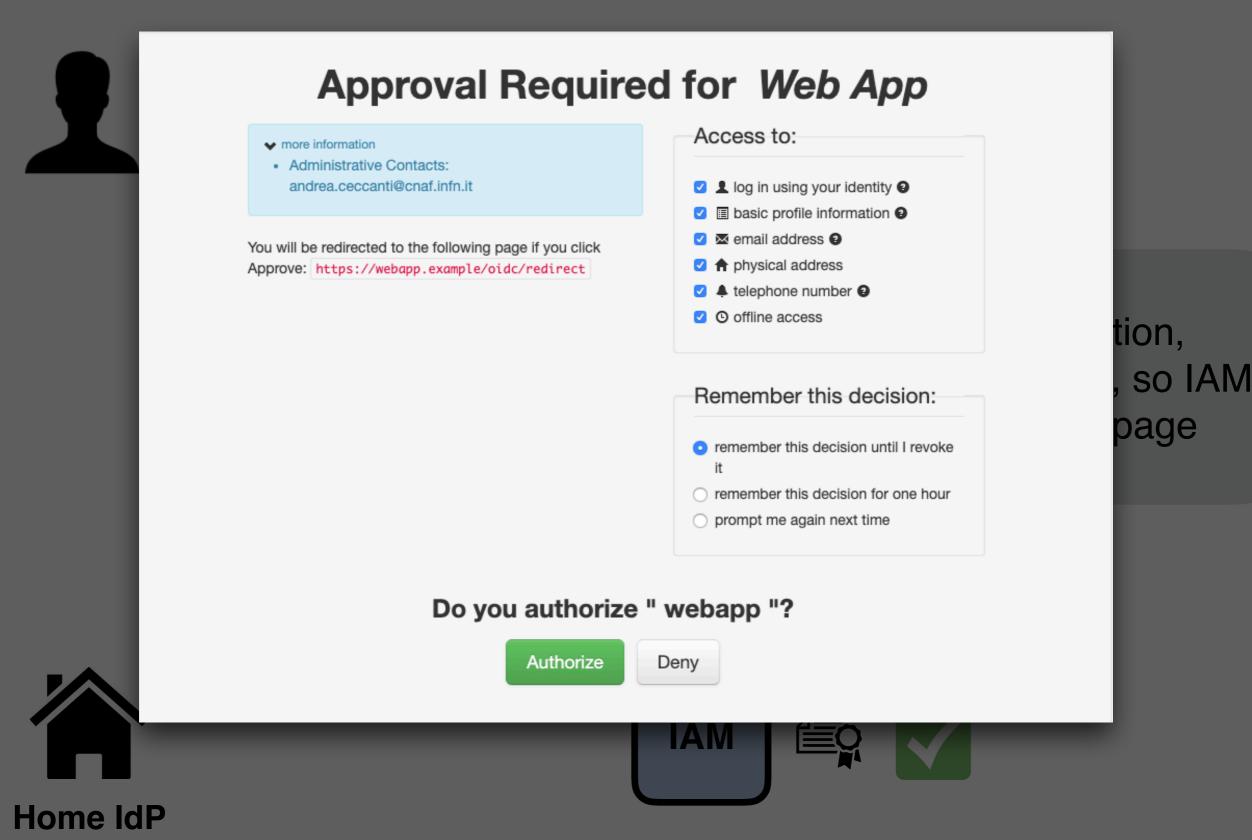


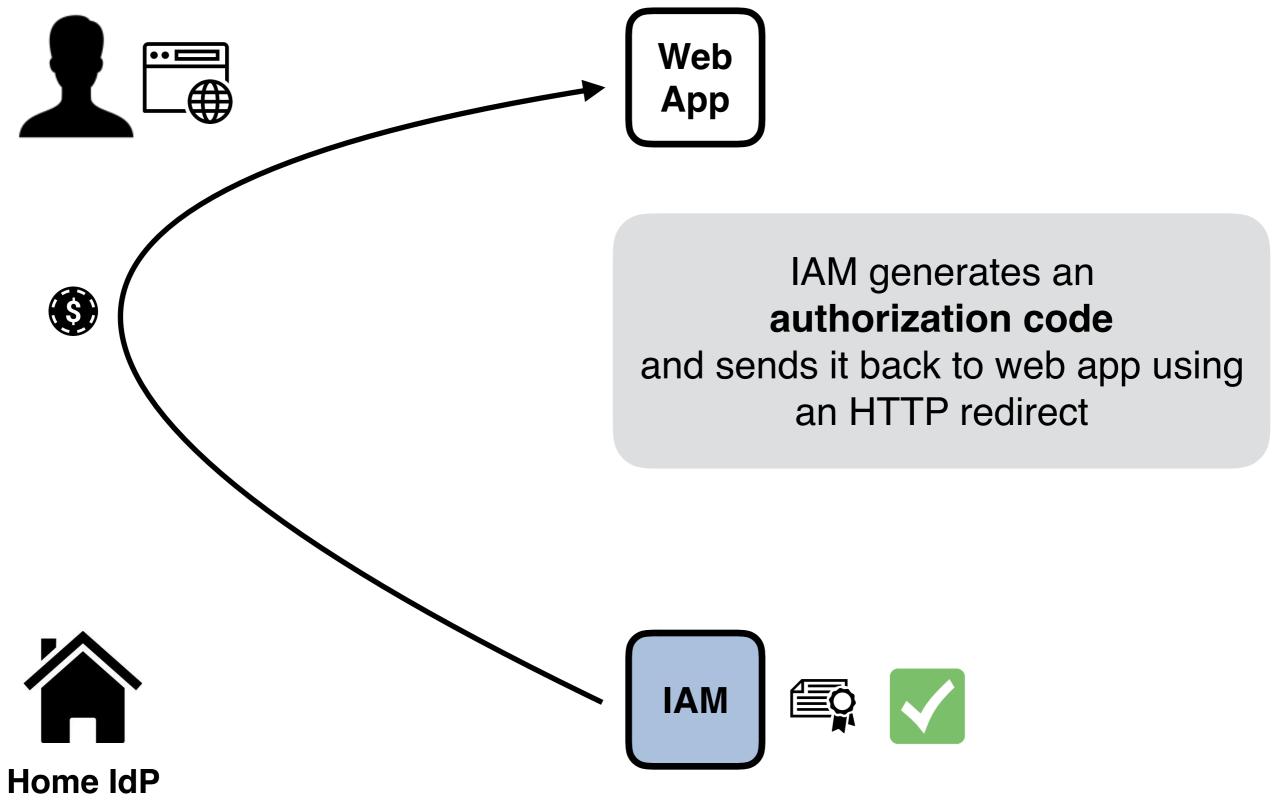


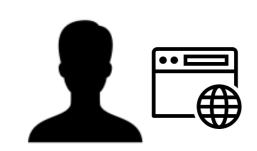
IAM validates the assertion, the user is a registered one, so IAM shows a "Give consent" page

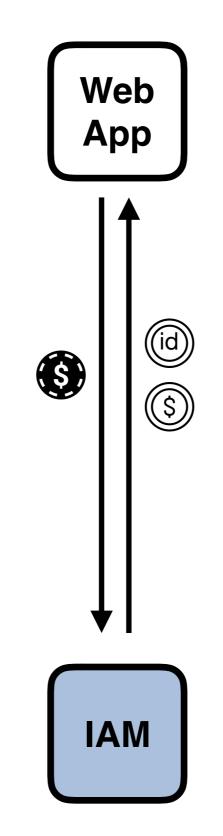






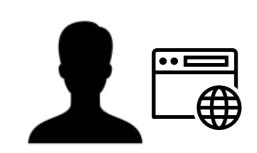


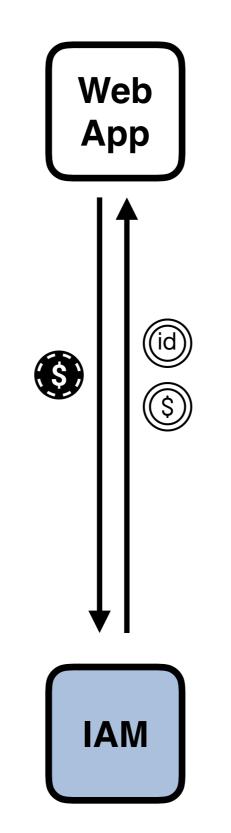




The Web App exchanges the **authorization code** with a couple of tokens: an **access token** and an **id token**

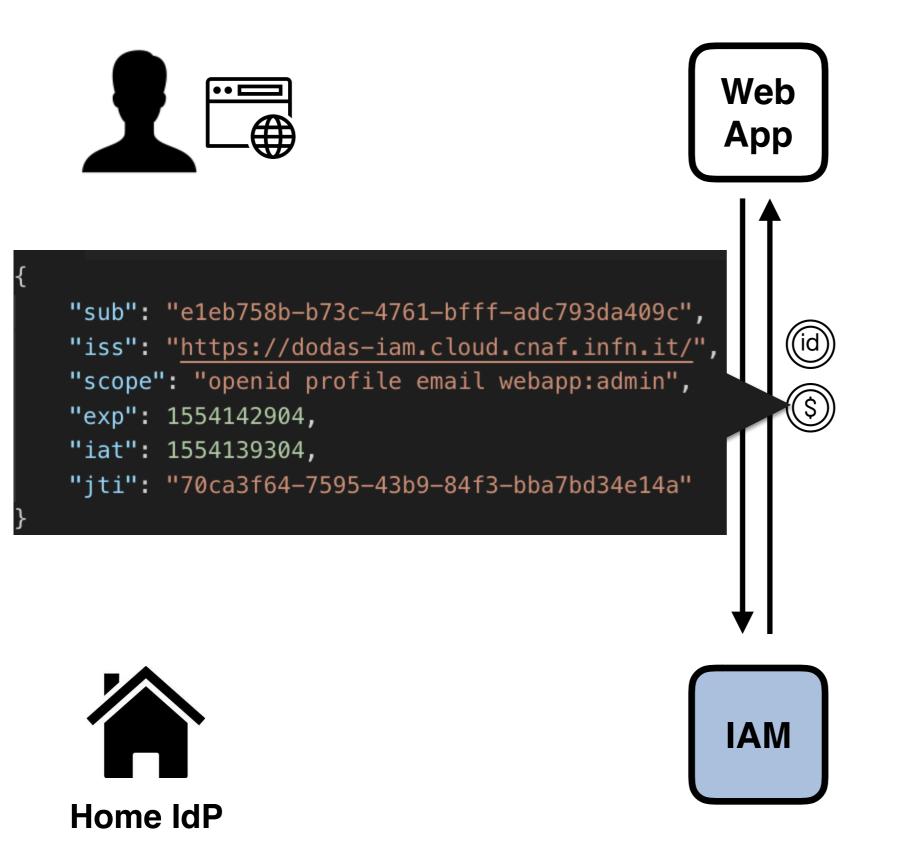






In the IAM implementation, both tokens are **JWT tokens**.



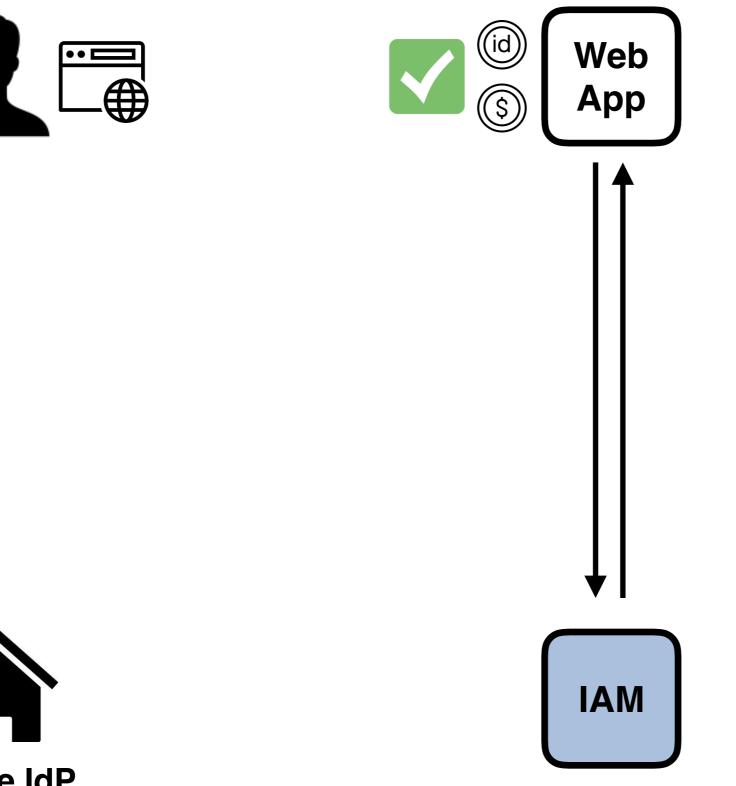


The access token provides (mainly) authorization information



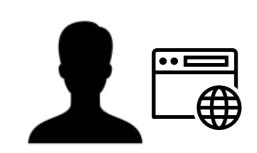
The **id token** provides (mainly) authentication information

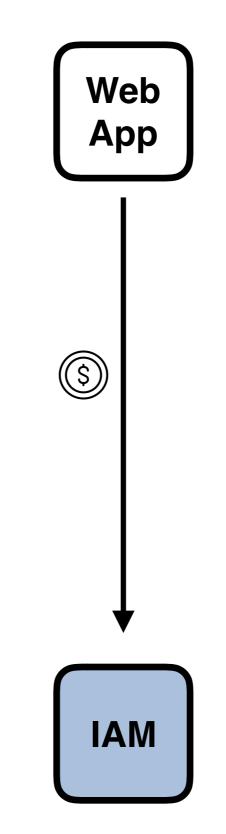
Home IdP



Both tokens are validated following to the OpenID Connect guidelines, checking temporal validity, token signature, audience, etc...

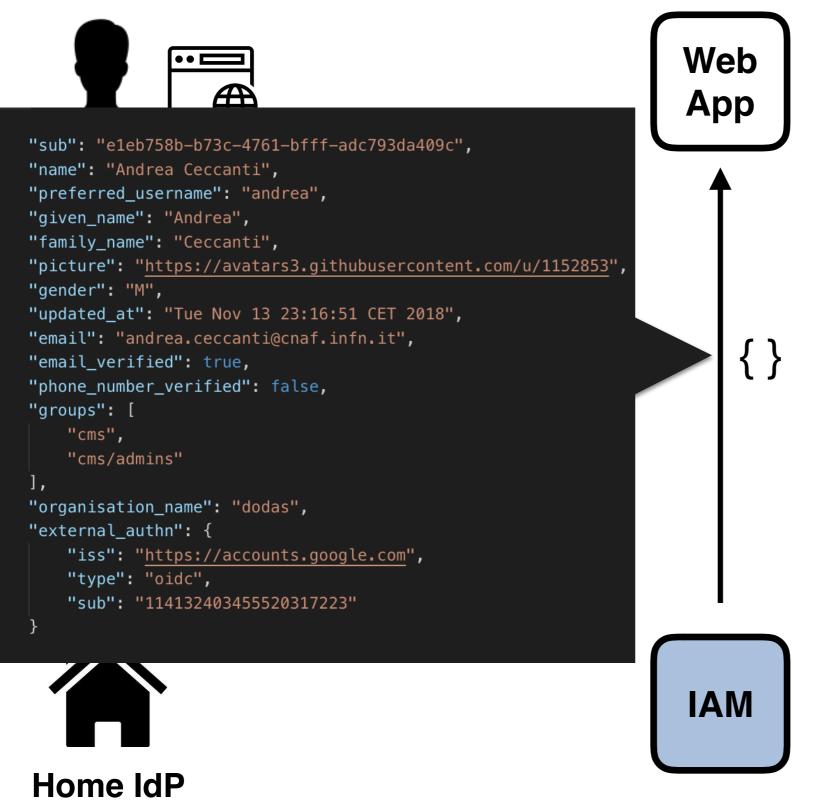






Additional information about the user can be requested by querying the **/userinfo** endpoint and providing the just obtained **access token** for authentication/ authorization purposes





The returned JSON object contains authentication information that can overlap with the contents of the **id token**, depending on the IAM configuration

Command line authentication flow

Command-line integration scenario

Purpose:

- obtain an OAuth token from a **command-line interface (CLI)**
- use the token for authentication and authorization purposes at services

IAM supports this use case in two ways:

- via the **OAuth device code flow**
- via the **OAuth password flow**

Device code flow is the **recommended solution**

• but there are scenarios where the password flow could fit

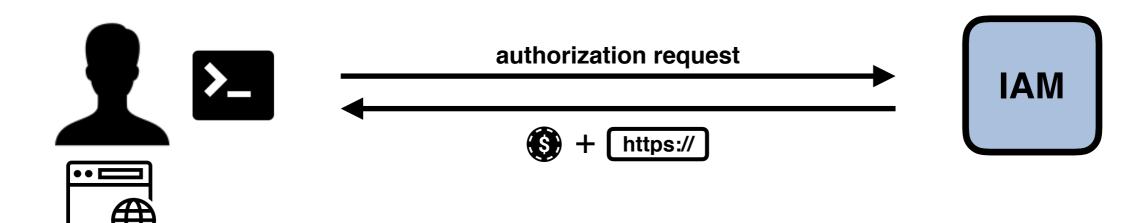
The OAuth Device code flow

https://datatracker.ietf.org/doc/draft-ietf-oauth-device-flow/

The OAuth device code flow enables OAuth on devices that have internet connectivity but lack a browser or an easy way to enter text

In this flow, the device instructs the user to open a URL on a secondary device such as a smartphone or computer in order to complete the authorization. There is no communication channel required between the user's two devices.

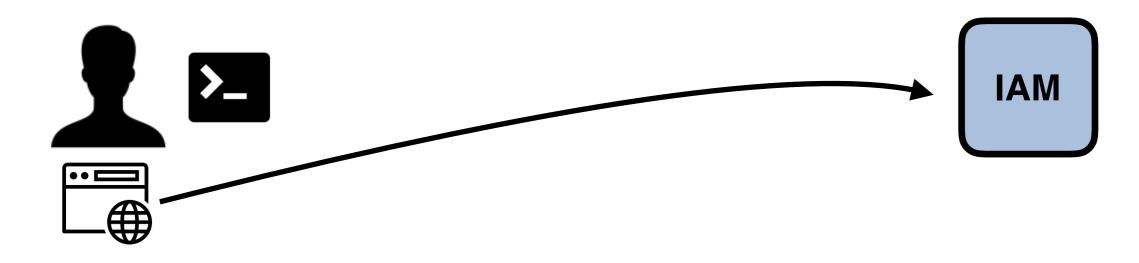
It is convenient of our CLI use cases since it enables federated authentication from a terminal (assuming the user has access to a browser, which is the case for most of our use cases)



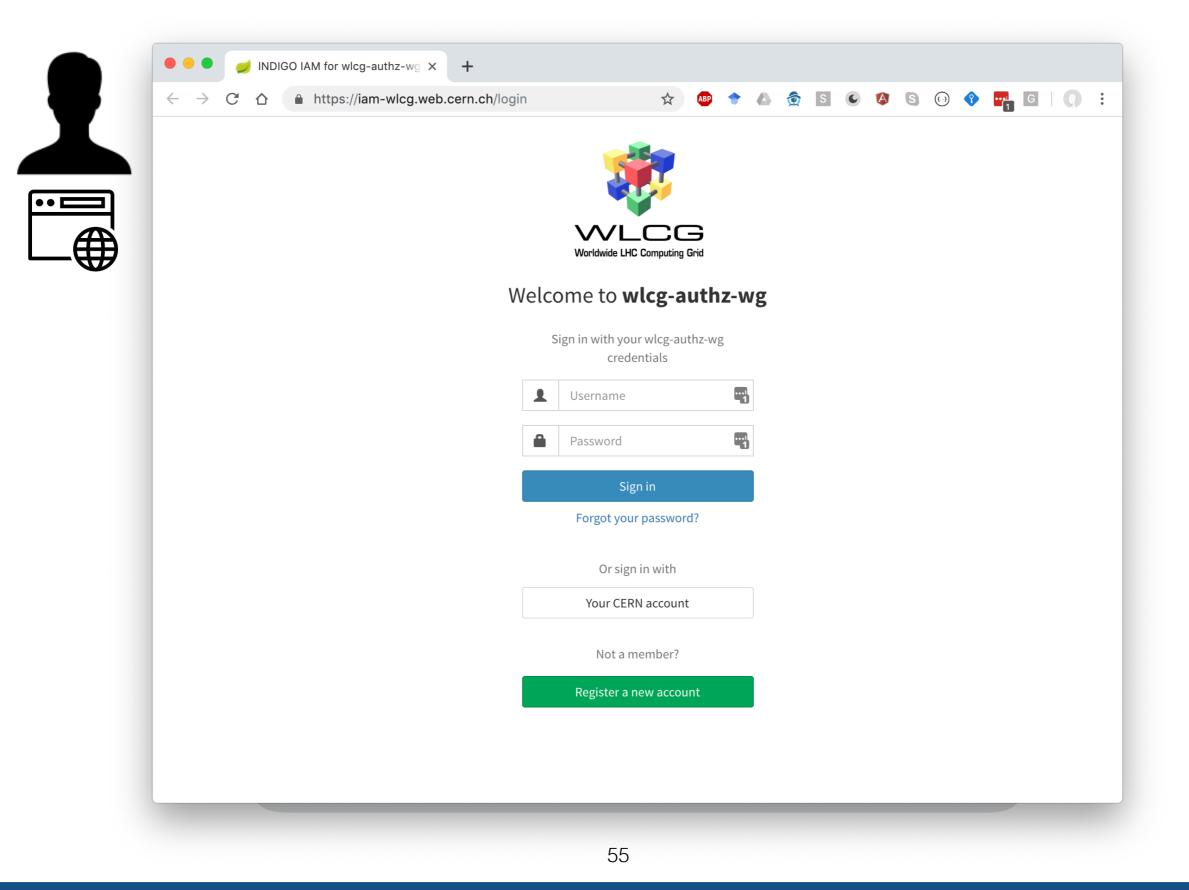
The command line client starts the flow and obtains a **URL** and a **code** from IAM

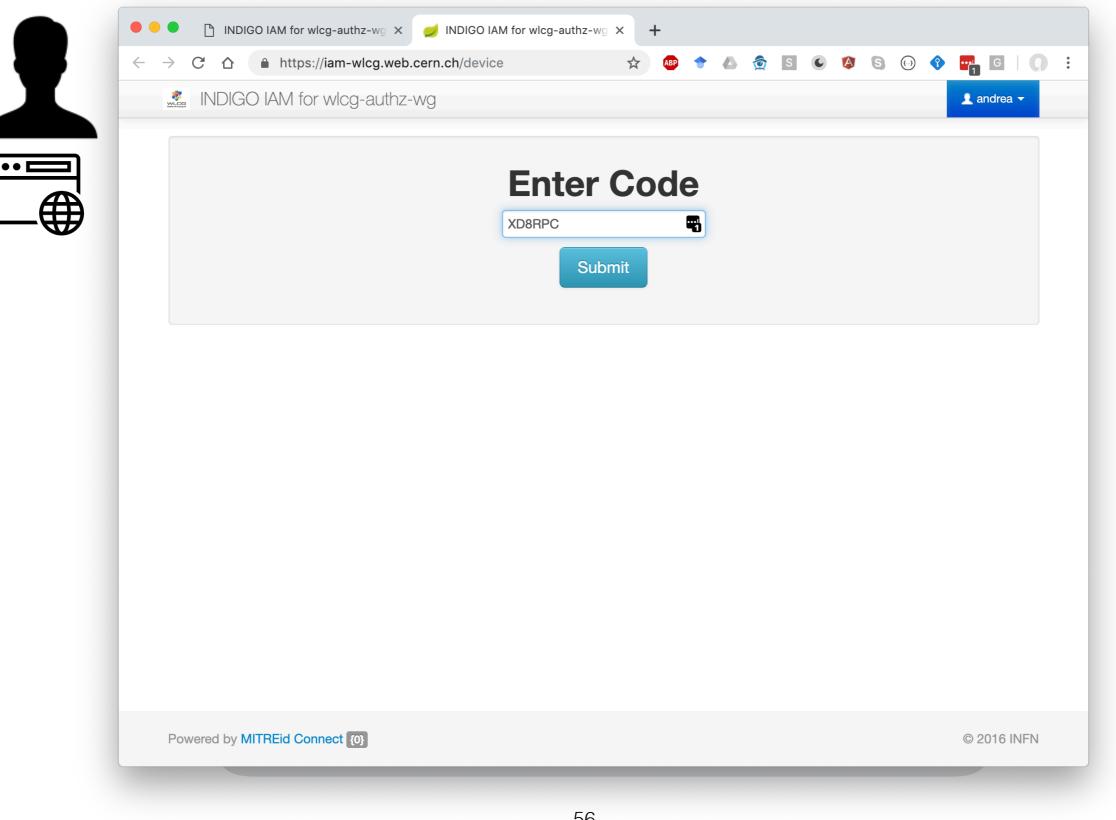
	2. aceccant@lxplus088:~/scripts/tokens (ssh)
	plus088 tokens]\$ sh get-proxy.sh the following URL in the browser:
https://iam-v	wlcg.web.cern.ch/device
and, after ha	aving been authenticated, enter the following code when requested:
XD8RPC	
	e code above expires in 1800 seconds e correctly authenticated and authorized this device, this script can be restarte a token.
^{>} roceed? [Y/N	N] (CTRL-c to abort)
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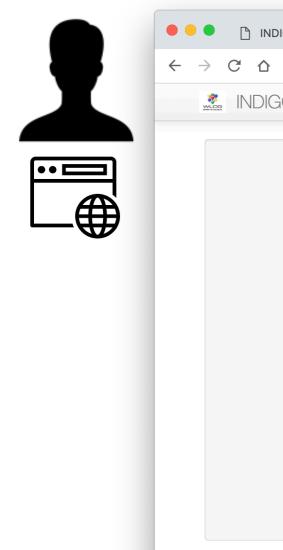
2. aceccant@lxplus088:~/scripts/tokens (ssh)
[aceccant@]xp]us088 tokens]\$ sh get-proxy sh
Please open the following URL in the browser:
https://iam-wlcg.web.cern.ch/device
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Proceed? [Y/N] (CTRL-c to abort)



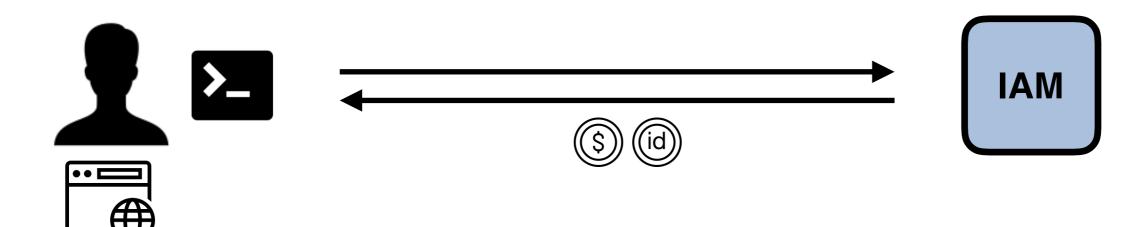
The user opens the presented URL in a browser (which could run on a different device), authenticates as usual, and is later asked to enter the **code** obtained in the previous step







 INDIGO IAM for wlcg-authz-wg × I INDIGO IAM for wlcg-authz-wg × C A https://iam-wlcg.web.cern.ch/device/verify 	
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Approval Requir	red for proxycert-client
	Access to:
	 Log in using your identity basic profile information email address offline access Authorizes access to IAM Proxy APIs
	rize " proxycert-client "? thorize Deny



Once the user has given consent, the CLI can go back to IAM to fetch the tokens The protocol also supports periodic polling from the client

2. aceccant@lxplus088:~/scripts/tokens (ssh) An access token was issued, with the following scopes: proxy:generate email openid offline_access profile which expires in 3599 seconds. The following command will set it in the IAM_ACCESS_TOKEN env variable: export IAM_ACCESS_TOKEN="eyJraWQiOiJyc2ExIiwiYWxnIjoiUlMyNTYifQ.eyJzdWIiOiJkZjQ4YzY0Yy04NDJkL TQ1YWEtYmE1Yi1h0GMwZTVhYjA0MjgiLCJpc3Mi0iJodHRwczpcL1wvaWFtLXdsY2cud2ViLmNlcm4uY2hcLyIsImV4cC I6MTU1NDM3NTM3MSwiaWF0IjoxNTU0MzcxNzcxLCJqdGki0iI5MGUwZjcyOC1kNGR1LTQ5ZjMtYWVmMi0xNGNiODE4MWI 1YWUifQ.g1Z9XgM-6kAnSK71E0Bi8hy2cSOMCwBgp3PGfyHBFwdkAvD9iytFMo9W_PZC9djB3Fko7WAUKEVDNK87kwEib dqm2WRy2rp4cSeovOVybbe0gkkK9mxk46EgokFH9QDSkA1Fr8xC5Un8zBc-i_FK1MpgDXoziGWsHZatcIMVvYY" A refresh token was issued. The following command will set it in the IAM_REFRESH_TOKEN env va riable: export IAM_REFRESH_TOKEN="eyJhbGci0iJub251In0.eyJqdGki0iJ1MjIzYmRhMi1jMzkxLTR1ZTMtYTRiMS11NTF kMmE1Y2U4MjEifQ." Requesting proxy certificate from IAM... A proxy certificate for identity: CN=Andrea Ceccanti 6Xgf7WLy7ZF6jWFZ,0=INDIGO IAM,0U=AAI-Pilot,0=AARC has been saved to:

/tmp/x509up_u82476 [aceccant@lxplus088 tokens]\$

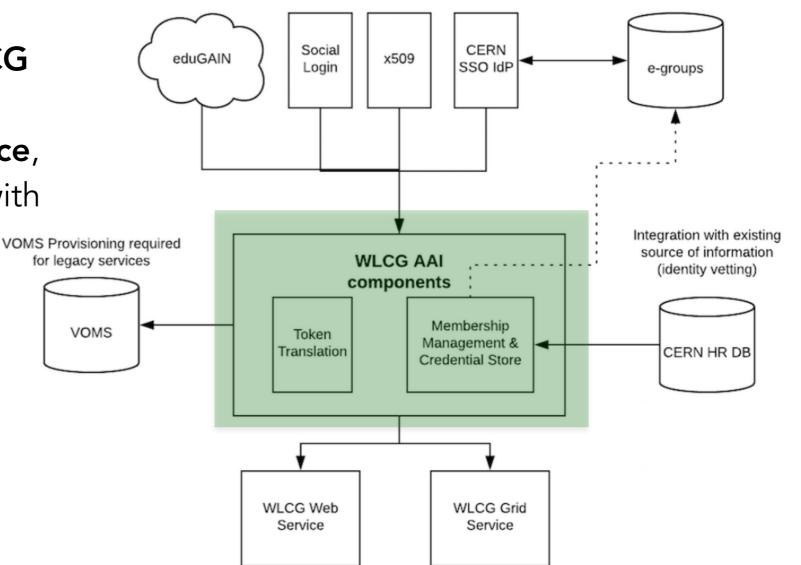
Standardization/Harmonization activities

The WLCG Authorization WG

https://twiki.cern.ch/twiki/bin/view/LCG/WLCGAuthorizationWG

Main objectives:

- Design and testing of a WLCG
 Membership Management and Token Translation service, facilitated by pilot projects with the support of AARC
- Definition of a token-based authentication and authorization profile for WLCG



A common profile for Token-based AuthN/AuthZ

How is **authentication** and **authorization** information encoded in **identity** and **access tokens**?

How is **trust** established between parties exchanging tokens?

What's the recommended **token lifetime?**

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WLCG Common JWT Profiles

WLCG AuthZ Working Group

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Introduction

This document describes how WLCG users may use the available geographically distributed resources without X.509 credentials. In this model, clients are issued with tokens. These tokens are then used when interacting with resources.

Wherever possible, this document builds on existing standards by describing profiles to support current and anticipated WLCG usage. In particular, three technologies are identified as providing the basis for this system: OAuth2 (RFC 6749), <u>OpenID Connect</u> and JSON Web Tokens (RFC 7519). Therefore, this document may be viewed as providing a profile for OAuth2/OpenID Connect and a profile for JWT.

Approach: rely on existing standards as much as possible, extend only when needed

Next steps

ESCAPE AAI: next steps

Collect and **understand key AAI requirements** across the ESCAPE cluster

- How are users and agents authenticated?
- What's the authorization model? What's the delegation model? How are authorization privileges and policies managed?
 - Focus on data access
- What are the legacy auhtn/authz mechanisms that must be supported?

Agree on a common way to express Authn/Authz information and expose this information to services

• Start from the WLCG experience and expand/adapt it as needed

Understand what are the **key software components** that needs to be integrated

• and whether the integration requires changes in the software

ESCAPE AAI: next steps

Understand how we make and assess progress

- Identify and bring together the "AAI experts" across the communities
 - People that know the experiment/community computing model and can answer nerdy AAI questions
- Do we need AAI-focused, cross-WP communication channels?
 - i.e., a dedicated mailing list or is the e-dios list enough?
- Setup collaborative tools to track requirements collection, integration activities, issues?
 - issue tracker, wiki, ...
- Setup a testbed
 - the sooner we find issues, the sooner we start to solve them!

Thanks for your attention. Questions?

Useful references

IAM @ GitHub: <u>https://github.com/indigo-iam/iam</u>

IAM documentation: <u>https://indigo-iam.github.io/docs</u>

WLCG Authorization WG: <u>https://twiki.cern.ch/twiki/bin/view/LCG/</u> <u>WLCGAuthorizationWG</u>

WLCG AuthZ WG Demos: <u>https://indico.cern.ch/event/791175/</u> <u>attachments/1806605/2948665/demos.mp4</u> (IAM starts at minute 46)

IAM in action video: <u>https://www.youtube.com/watch?v=1rZlvJADOnY</u>

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