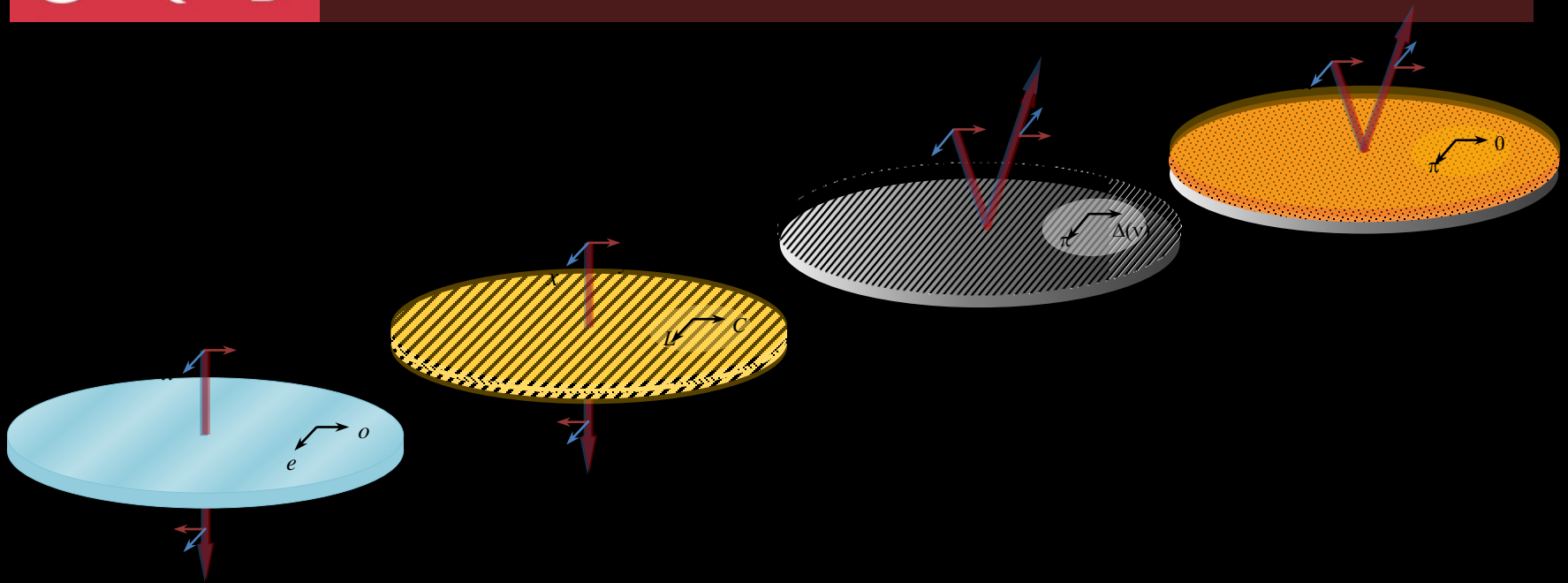


Polarisation Modulators



Giampaolo Pisano¹, Maria Salatino² and Fabio Noviello¹

1) Cardiff University, 2) APC Université Paris 7 Denis Diderot

Towards the European Coordination of the CMB programme, Villa Finaly, Firenze, 7/9/2017

Why polarisation modulation? 1/2

➤ Polarisation modulation

- We mean rotation of the linear polarisation sensitivity of an instrument
- Modulation of the signal by the detectors

➤ Unpolarised light

- In principle unaffected
- Intensity and polarised signals separated in the frequency domain

➤ Extraction from low frequency $1/f$ noise

- Detected signals are shifted into a user-defined band far from:
 - $1/f$ unpolarised atmospheric noise leaking into polarisation
 - Unpolarised ground pickup
 - $1/f$ detector/electronic noise, gain drifts
 - Long term instabilities, changes of the instrument response

Why polarisation modulation? 2/2

➤ Mitigation of systematics effects

- A single polarisation-sensitive detector measures the modulated Q and U
- Beam mismatches, asymmetries
- Differential gain of the orthogonal polarisation detectors of the same pixel
- In general:
 - Temperature-to-polarisation and polarisation-to-polarisation leakage

➤ Scanning strategy

- Best polarisation sensitivity is achieved by observing each pixel in the sky with the same detector with many different, and possibly evenly spread, polarisation angles

Without a polarisation modulator

➤ Instruments without polarisation modulators

- Polarisation modulation achieved via rotation of the instrument with respect to the sky or sky rotation (scanning)

➤ Detector pairs differencing techniques required

- Detectors sensitive to orthogonal polarisations need to be well characterised and have stable responsivity ratios
- Spurious signals arising from inaccurate detector calibrations, time dependent responsivities, independent noises, different antenna patterns

➤ Projects:

- Planck
- ACTPol
- BICEP, Keck array, BICEP Array
- QUaD, QUIET, QUIJOTE
- SPTPol, SPT-3G

Polarisation modulator milestones

➤ MAXIPOL

- First CMB experiment using a rotating HWP

➤ EBeX

- So far the only one exploiting the magnetic levitation technology

➤ ABS

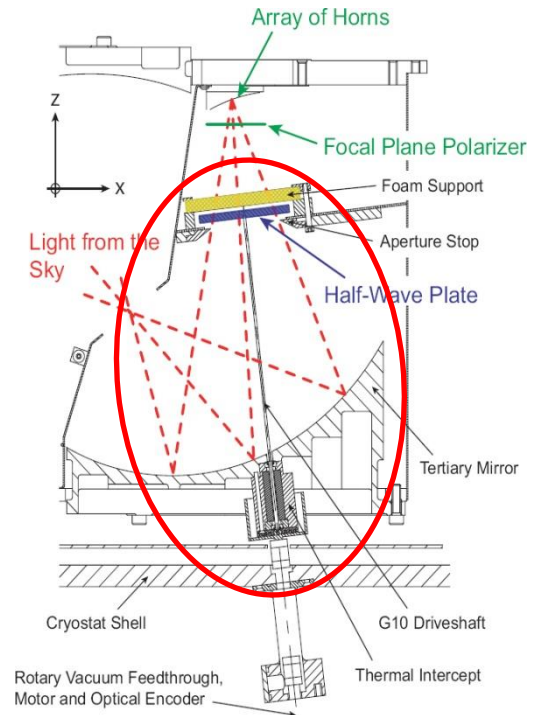
- First CMB ground experiment using a 300K continuous rotating HWP, first demonstrating the capability of suppressing $1/f$ noise due to unpolarised atmosphere

➔ It is possible to recover CMB polarization signal over large angular scales from CMB ground experiments

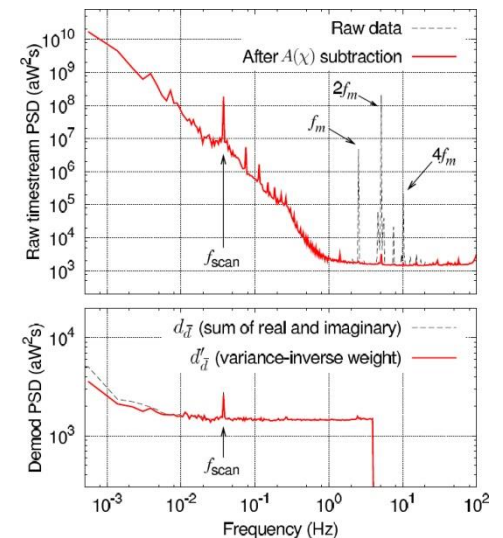
➤ LiteBIRD

- Currently the only satellite proposal (phase A) with HWPs
- It is implementing the experience gained with EBeX

MAXIPOL (Johnson B.R. et al., 0308259, 2003)



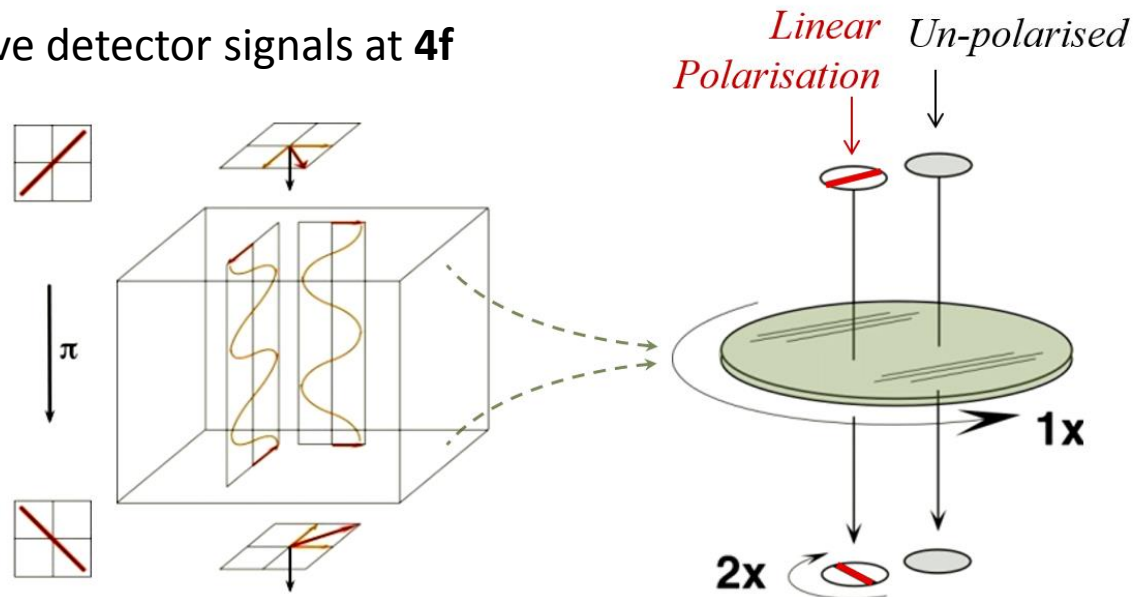
ABS (Kusaka A. et al. 2014,1310.3711)



How to modulate linear polarisation

➤ Quasi-optical modulation of linearly polarised light

- Rotating Half-Wave Plate (HWP) + fixed polariser + detectors or
- Rotating HWP + polarisation-sensitive detectors
- Mechanical rotation at f
- Polarised signal rotates at $2f$
- Polarisation sensitive detector signals at $4f$



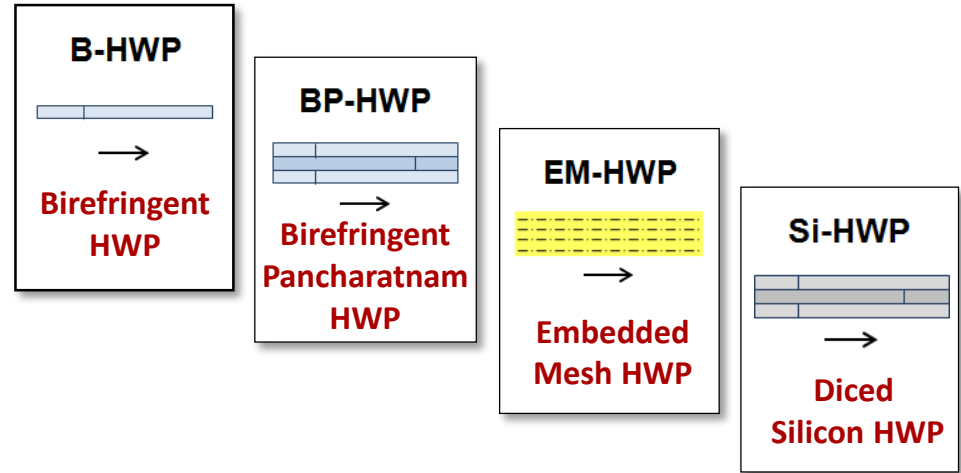
➤ Projects with polarisation modulators

- HERTZ, SCUPOL, SHARP, POLARBEAR, SMA
- POLKA, ABS, NIKA, NIKA2, CLASS, AdvACTPol
- MAXIPOL, EBEX, PILOT, BLASTPol, SPIDER, PIPER, ...

Quasi-optical polarisation modulators

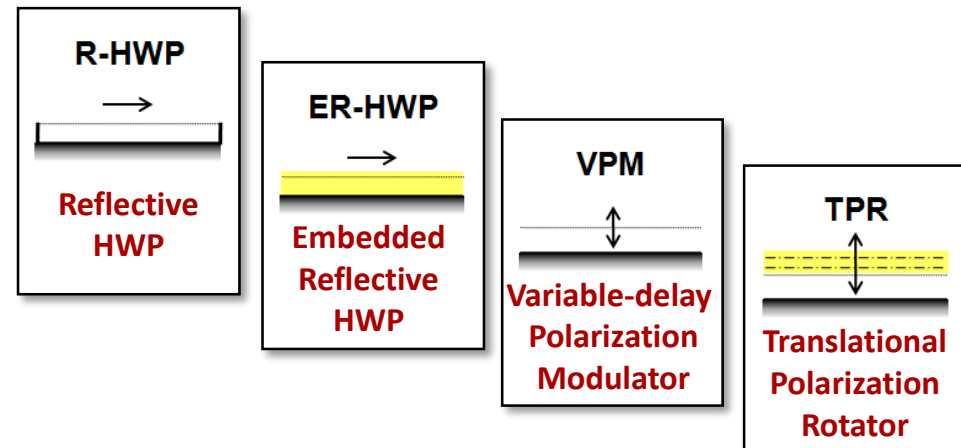
➤ Transmissive modulators

- Single plate birefringent HWP
- Multi-plate Pancharatnam HWP
- Embedded Mesh HWP
- Diced Silicon HWP



➤ Reflective modulators

- Reflective HWP
- Embedded Reflective HWP
- Variable-delay Polarisation Modulator
- Translation Polarisation Rotator



Transmissive modulators 1/2

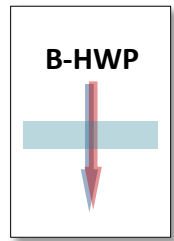
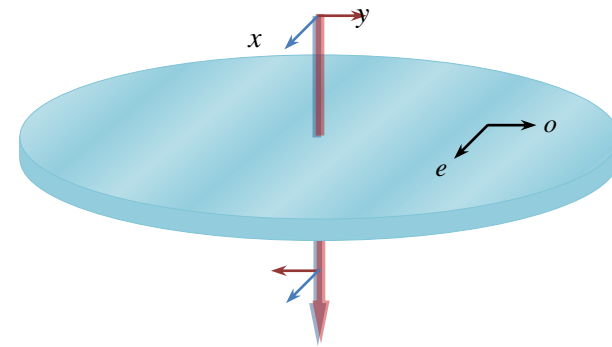
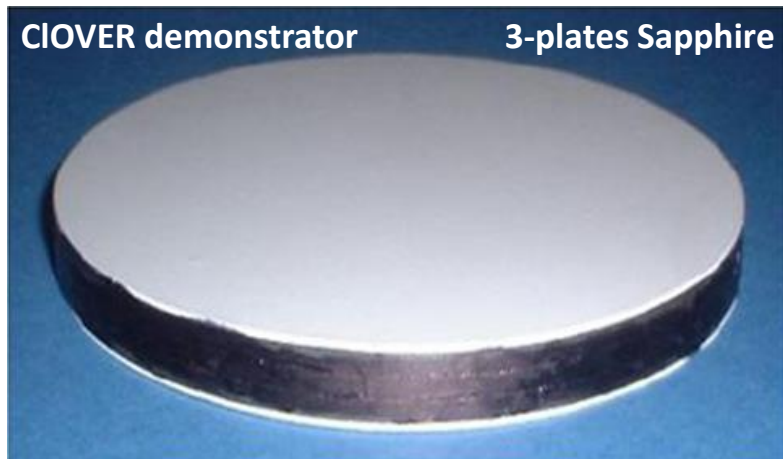
➤ Single plate

- Sapphire slabs
- Available up to 500mm diameter

➤ Multi-plate Pancharatnam

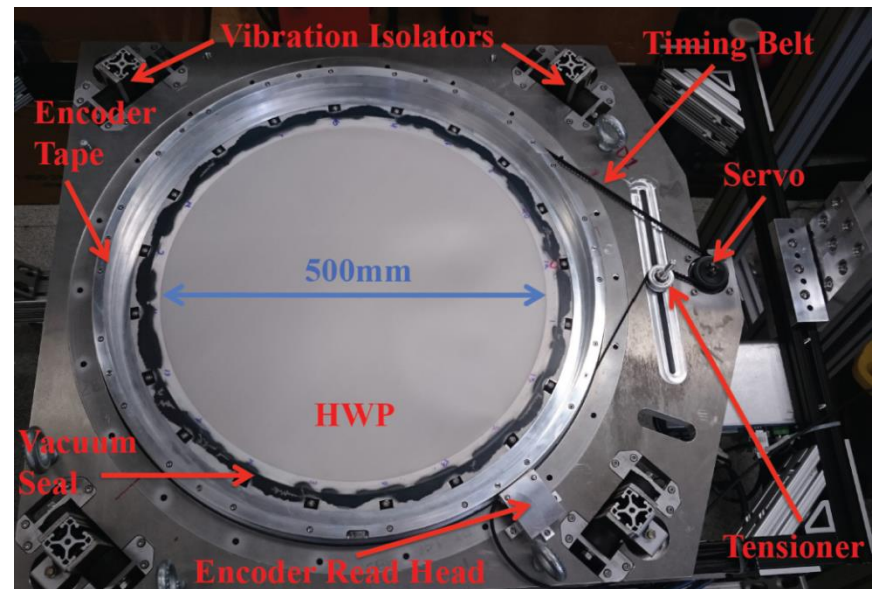
- Single plate birefringent HWP
- Multi-plate Pancharatnam HWP
- Large bandwidths proportional to the number of plates

Projects: SCUPOL, POLARBEAR, ABS, MAXIPOL, EBEX, PILOT, BLASTPOL, SPIDER



Hill et al. 2016, 1607.07399

POLARBEAR2

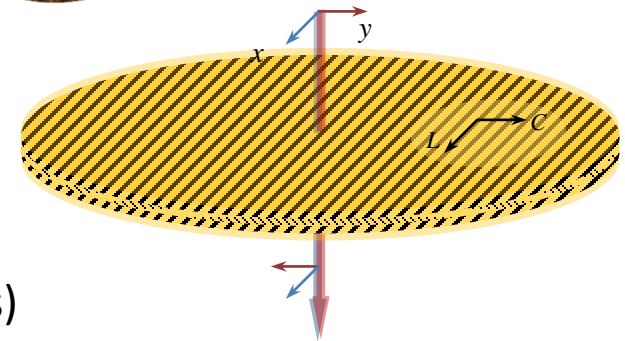
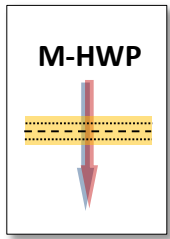
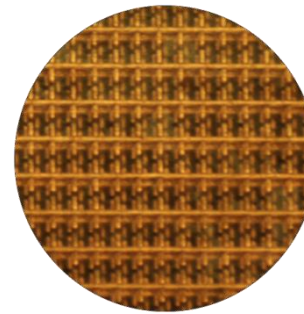


Transmissive modulators 2/2

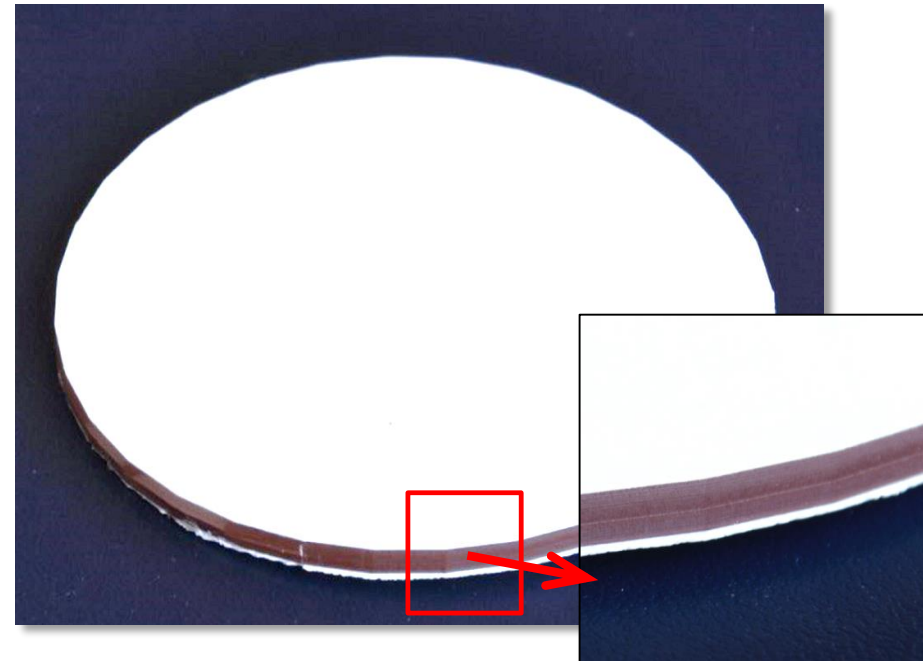
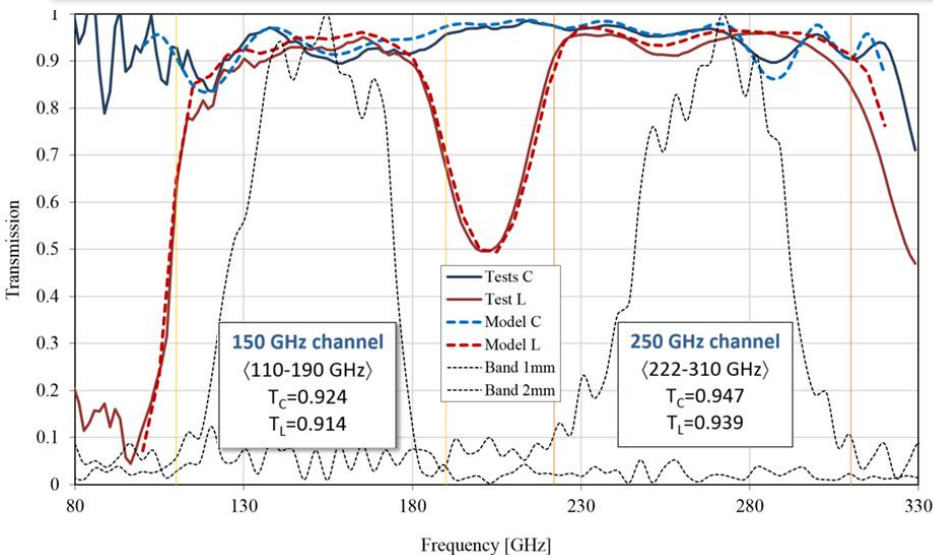
➤ Mesh HWP

- Based on embedded mesh-filter technology
- Anisotropic mesh-filters
- Capacitive and inductive stacks
- Bandwidths $\sim 100\%$ (3:1)
- HWP axes defined photolithographically

Projects: NIKA, NIKA2, BlastTNG, ASTE, CLASS (QWPs)
QUBIC, LSPE, LiteBIRD HFT (?)



Transmissions along the inductive and capacitive axes

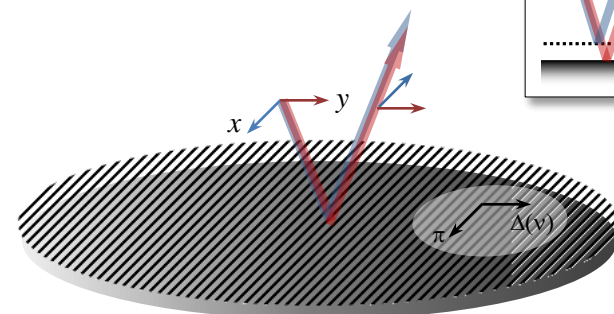
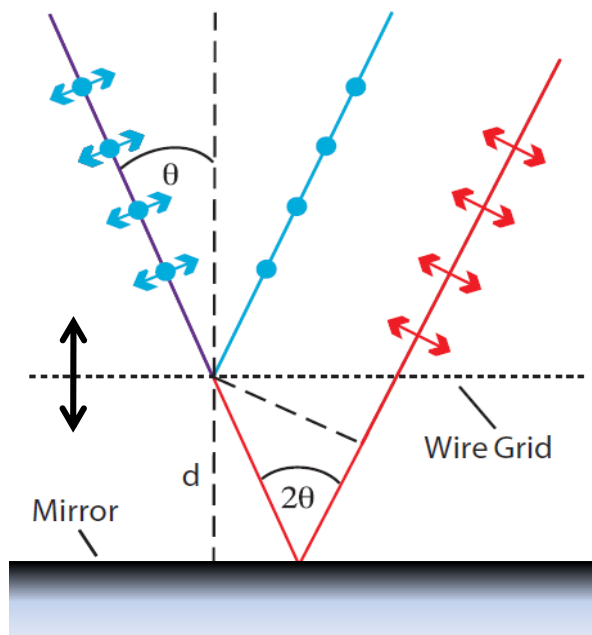


Reflective modulators 1/2

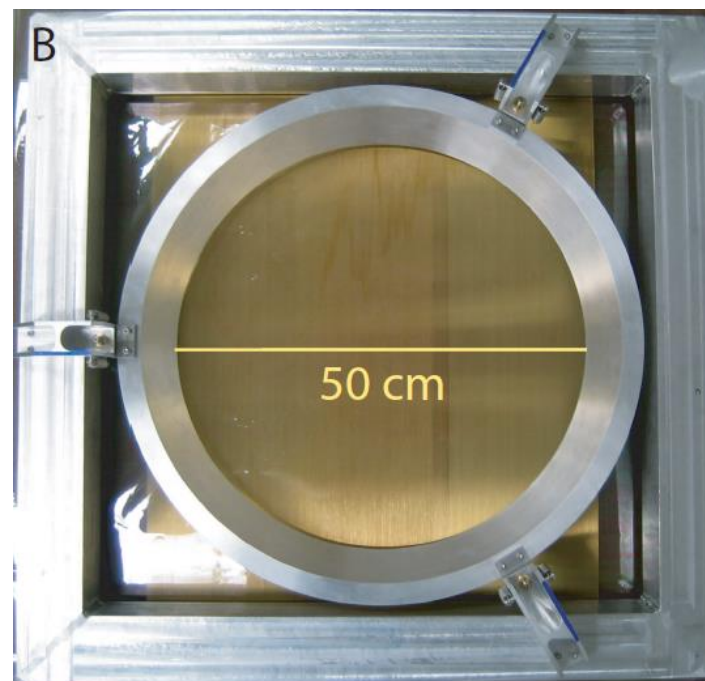
➤ Variable-delay Polarisation Modulator (VPM)

- Periodic displacement of a free-standing wire grid parallel to a mirror
- Modulation of Q or U
- VPM 45 deg rotation to switch from Q to U sensitivity

Projects: CLASS, PIPER



D.T. Chuss et al. 2006

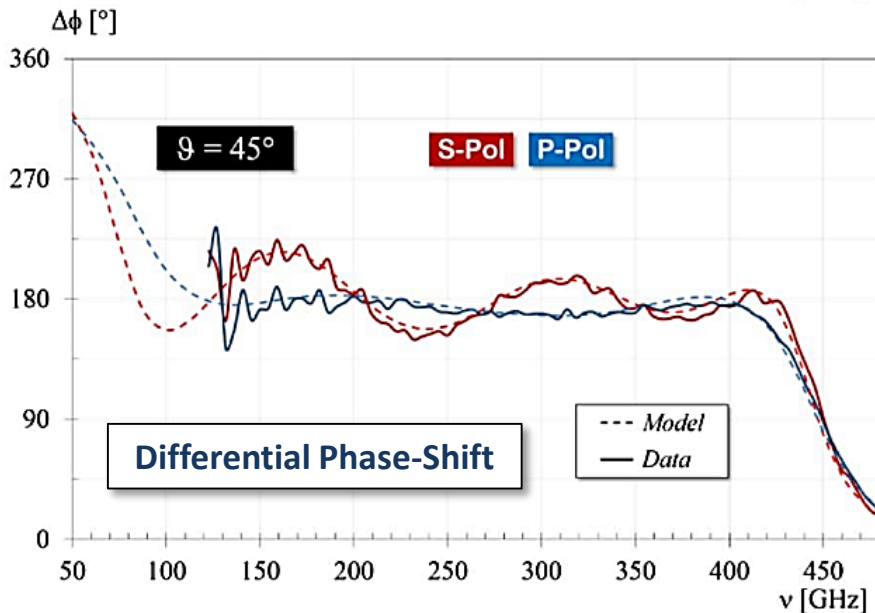
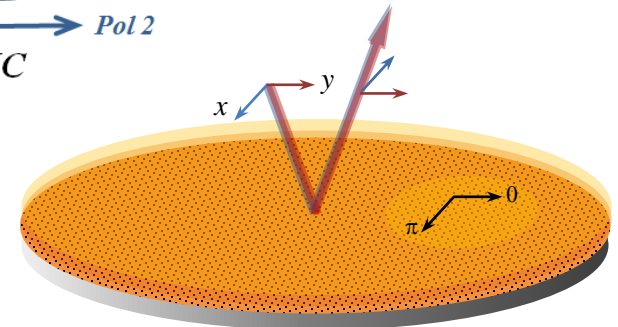
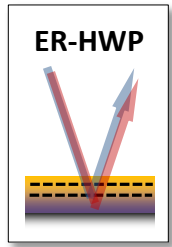
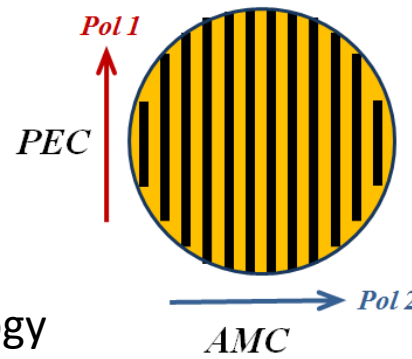


Reflective modulators 2/2

➤ Embedded Reflective HWP

- Based on embedded mesh-filter technology
- Working principle based on artificial magnetic surface
- Very large bandwidths achievable
 - ~156%, 8:1 ratio or 3 octaves
- Large diameters

Projects: GISMO2 (?), LiteBIRD (?)



Polarisation modulation strategies

➤ Continuous rotation (fast)

- Ideal case (many samplings of the polarization vector)
- Modulation sky polarisation above the $1/f$ knee of atmospheric emission
- Rapid modulation in general more robust against systematic errors
- Need development of demodulation techniques
- Useful for mitigating calibration errors

Projects: ABS, MAXIPOL, EBeX, POLKA, NIKA, NIKA2, POLARBEAR1,2, AdvACTPOL

ABS: - Significant reduction of atmospheric noise down to 1-2 mHz

NIKA: - Significant reduction of atmospheric noise in the polarised signal

- Developed algorithm to correct/reduce $I \rightarrow P$ leakage

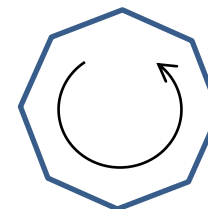
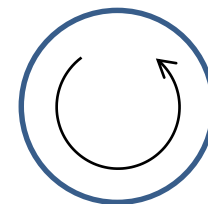
- Potential to measure polarisation at large angular scales

LiteBIRD: proposal of a continuous polarisation modulation

➤ Stepped rotation (slow)

- Periodic changes of the polarisation modulator angle followed by instrument scan and integration
- Fewer number of samplings polarisation vector
- Less dissipated power

Projects: HERTZ, SCUPOL, SHARP, PILOT, BLASTPOL, SPIDER, POLARBEAR, SMA, QUBIC

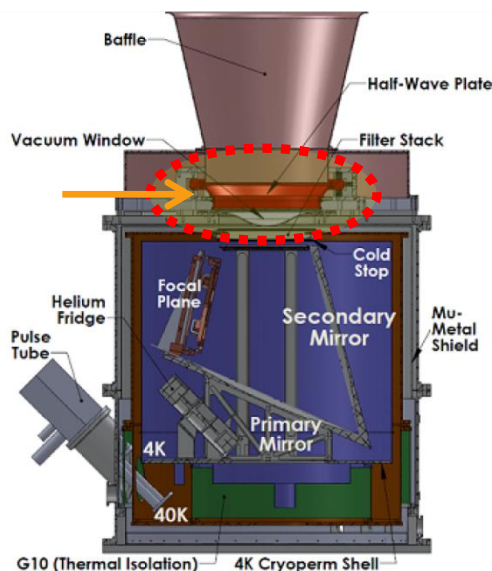


Polarisation modulator location

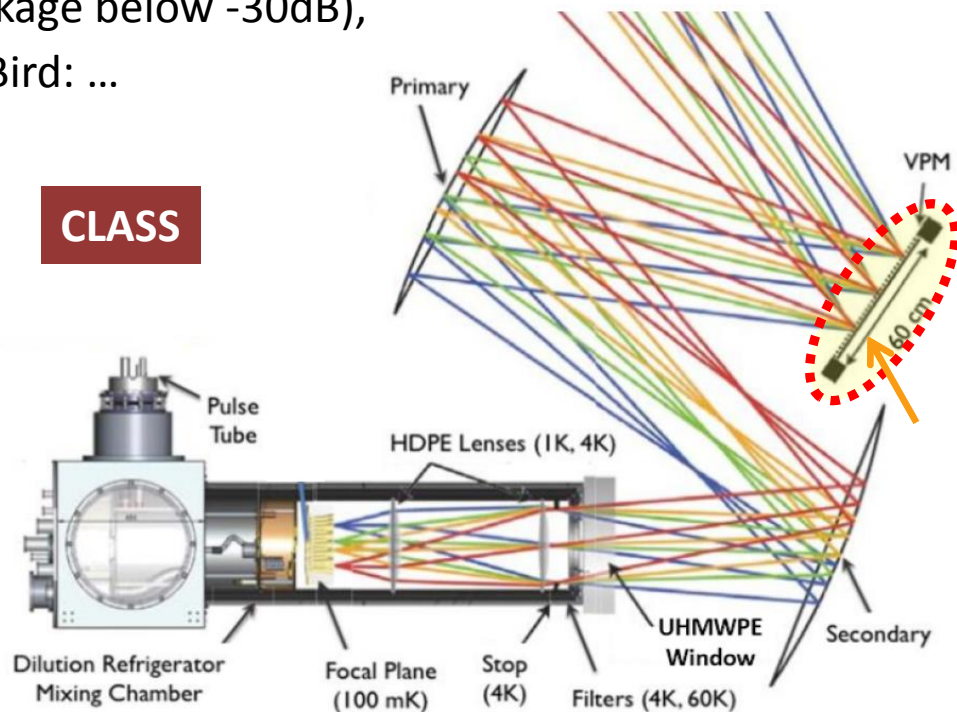
➤ Pol modulator as first element of the optical chain

- **Advantages:**
 - Complete decoupling between sky and instrumental polarisation, no need to deal with modulation of beam systematics
 - Ambient temperature rotation mechanism, no problems with heat dissipation
- **Disadvantages:**
 - Operating at ambient temperature → PM higher (differential) emissivity
- **Projects:** ABS (cold mirrors, I > P leakage below -30dB), PIPER, CLASS, SPIDER, LiteBird: ...

ABS



CLASS

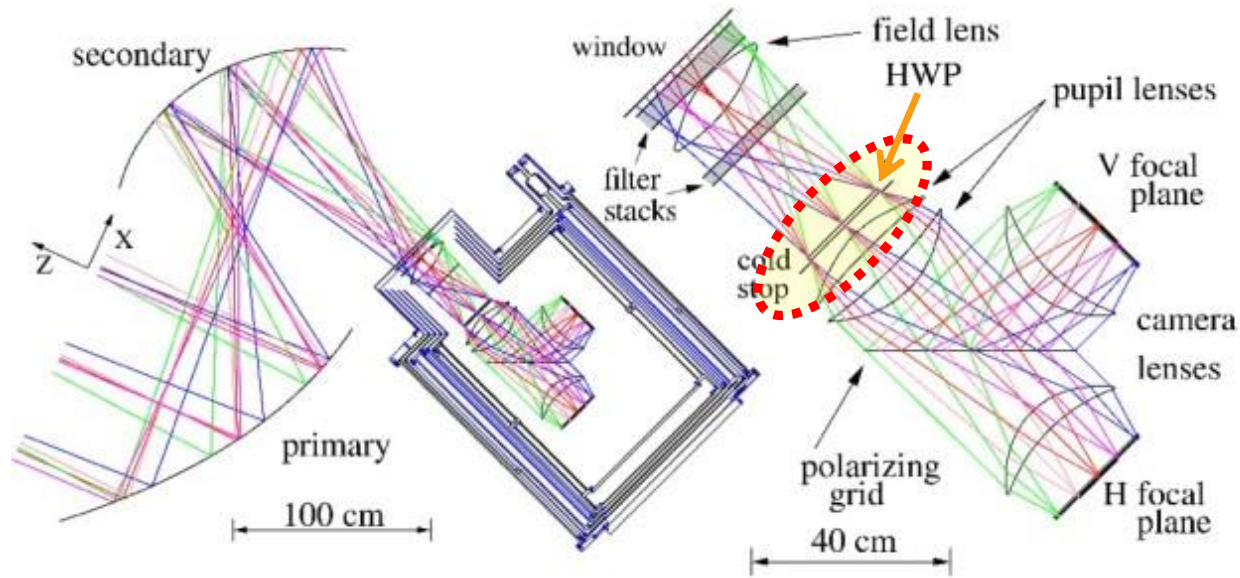


Polarisation modulator location

➤ Pol modulator within optical system / at pupil image (Lyot stop)

- **Advantages:**
 - **If** the PM is located at the pupil image (Lyot stop) the detectors will see the same portion of the HWP → Some of the HWP systematics can be removed as a common mode between detectors
 - **If** PM operating at cryogenic temperatures → PM lower (differential) emissivity
- **Disadvantages:**
 - Modulation of instrumental polarisation from optics on the sky side
 - **If** PM at cryogenic temperatures → need low dissipation cryo-mechanism
- **Projects:** MAXIPOL, EBEX, NIKA, NIKA2

EBEX

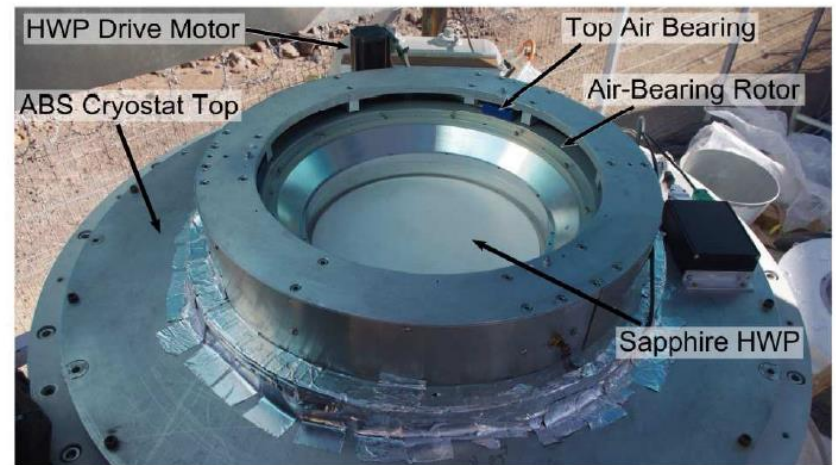
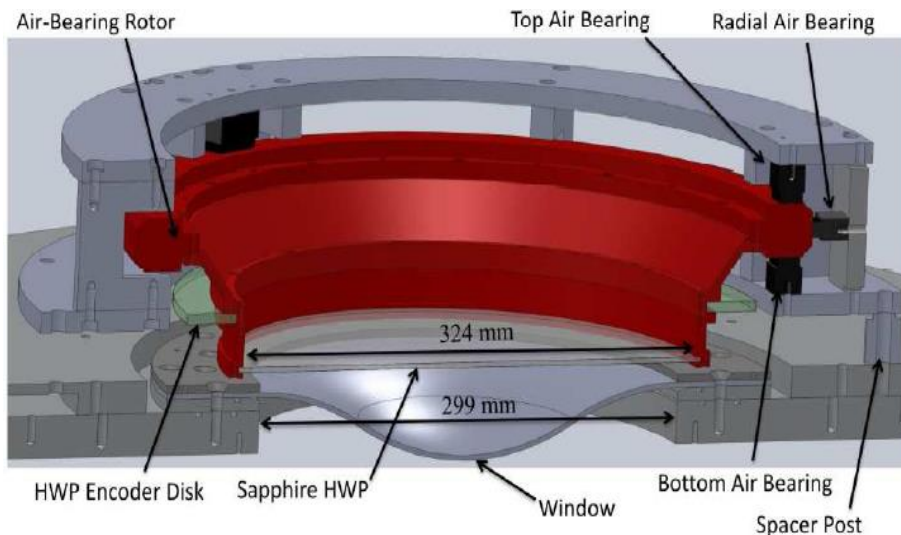


Rotation mechanisms 1/2

➤ Ambient temperature continuous rotation

- **External motor with rotary vacuum feedthrough**
 - Cryogenic rotating HWP → MAXIPOL
- **Ball bearings**
 - Thin-section ball bearings → POLARBEAR
- **Air bearings**
 - Ambient temperature rotating HWP → ABS
- **Projects:** POLARBEAR 1-2a, AdvACTPol, NIKA, NIKA2, Brain(QWP)

ABS



Kusaka A. et al. 2014, 1310.3711

Rotation mechanisms 2/2

For a review:
CMB-S4 Technological Book
(sec. 3.6.5), 1706.02464 (2017)

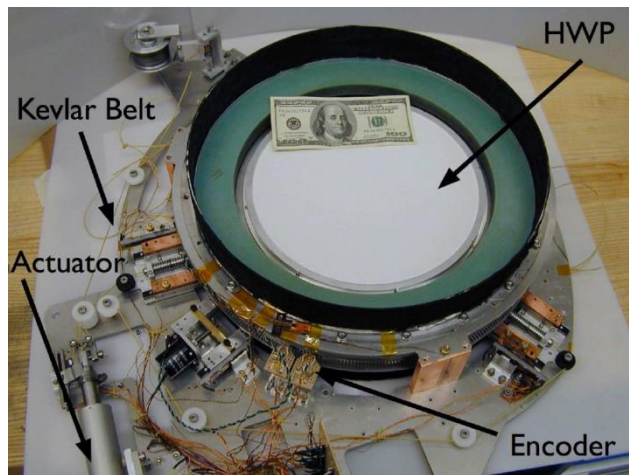
➤ Cryogenic stepped rotation

- **Mechanical system:**
 - Worm gear + worm screw + magnetic coupling
- **Projects:** PILOT, QUBIC, SPIDER

➤ Cryogenic continuous rotation

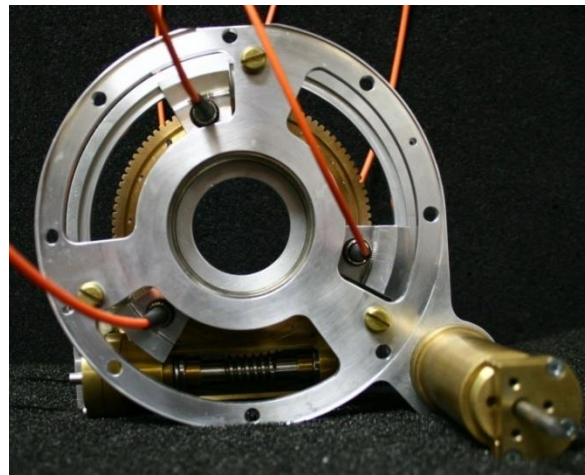
- **Magnetic levitation:**
 - Systematics due to Eddy currents
- **Projects:** EBeX, POLARBEAR2b,2c, LSPE/SWIPE, LiteBIRD

EBeX



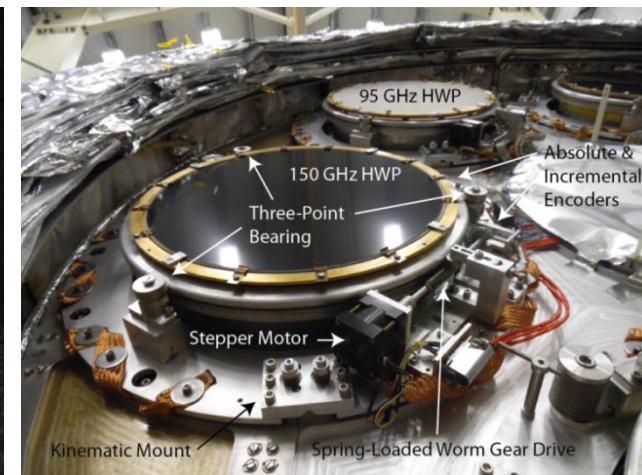
Klein J. et al. SPIE, 2011, 8150, 815004

PILOT



Salatino M. et al., 2011, 1006.5392

SPIDER



Bryan S. et al., 2016, 87, RSI 014501

Half Wave Plate systematics 1/4

➤ Performance parameters

- Transmission & Reflection
- Absorption/emissivity
- Bandwidth
- Modulation efficiency

➤ Jones matrix for a non-ideal HWP

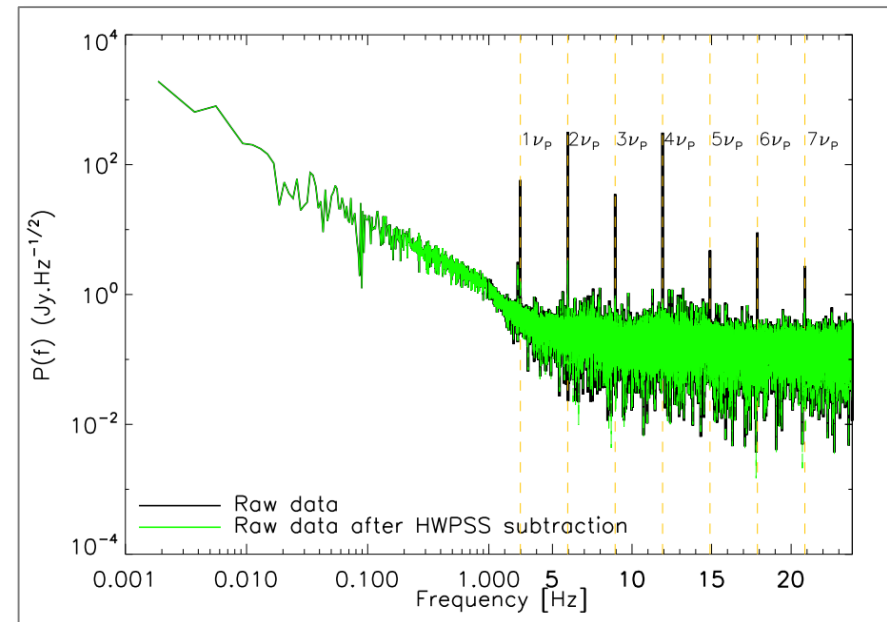
$$\mathbf{J}_{\text{hwp}} = \begin{pmatrix} 1 + h_1 & \zeta_1 e^{i\chi_1} \\ \zeta_2 e^{i\chi_2} & -(1 + h_2) e^{i\beta} \end{pmatrix}$$

➤ Spurious signals

- On top of the sky polarisation modulation, HWP imperfections can lead to background modulation and spurious signals at higher harmonics (**nf**)



NIKA - Ritacco A. et al. (2016)



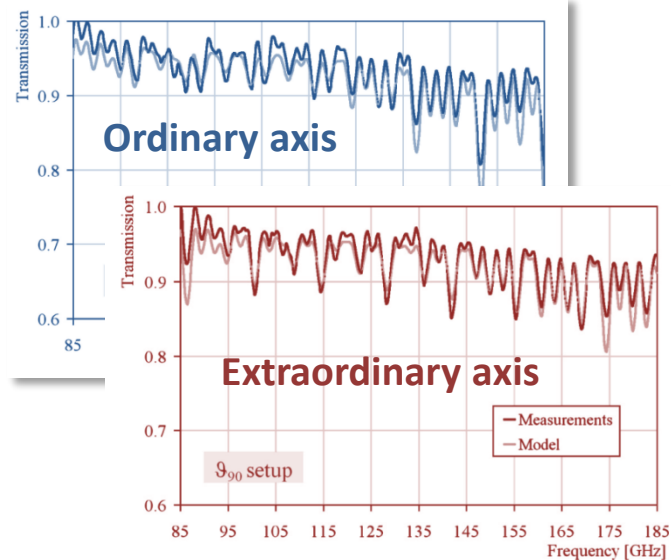
Half Wave Plate systematics 2/4

➤ Differential transmission

- **Origins:**
 - Birefringent crystal with non-birefringent ARC
 - Different transmissions along mesh C and L axes
- **HWP Instrumental Polarisation:**
 - Linear pol from unpolarised sky emission
 - HWP synchronous, detected at **2f**
- **Note:** If IP produced on the sky side of the HWP, e.g. by mirrors/windows, it will be detected at **4f** ($I > Q/U$ leakage)

➤ Differential emissivity

- **Origins:**
 - Different absorption coefficient along axes
 - Polarised emission along axes
 - HWP synchronous, detected at **2f** (0.3% in the **ABS** experiment)
- **Note:** If differential emissivity produced on the sky side of the HWP it will be detected at **4f** ($I > Q/U$ leakage)



Pisano et al, Appl. Opt. (2006)

Half Wave Plate systematics 3/4

➤ Temperature variations

- Drifts of the HWP temperature with time → Different emissivities

➤ HWP cross-polarisation

- Leakage of polarisation from one axis to the other

➤ Beam impact

- Deterioration of the beam passing through the HWP (ellipticity)

➤ Multiple reflections

- Within detectors and HWP → detected at **2f**
- Reflections at non-normal incidence can be detected at **4f** ($I > Q/U$)

➤ Non-uniform optical properties

- HWP or ARC surface inhomogeneities → can be detected at **4f**

➤ Driving mechanism

- HWP-synchronous signals can arise from the HWP drive mechanism (observed, among others, in MAXIPOL and EBeX)
- If HWP and rotation mechanism misaligned (wobbling) → detected at **4f**

Half Wave Plate systematics 4/4

➤ HWP axes orientation frequency dependence

- Effect arising in birefringent rotated multi-plate designs
- Phase offset of the intensity-vs-angle modulation at different frequencies
- Dependent on the stack construction parameters
- Overall in-band response dependent on the instrument spectral response and the incident radiation spectrum

➤ Polarisation angle reconstruction errors

- HWPs in stepped mode might have slight oscillations around a median point before settling at each step; these errors adds up to the detector angle uncertainties:

→ This is an issue both for C_l reconstruction as well as for polarisation calibration on the sky

Note:

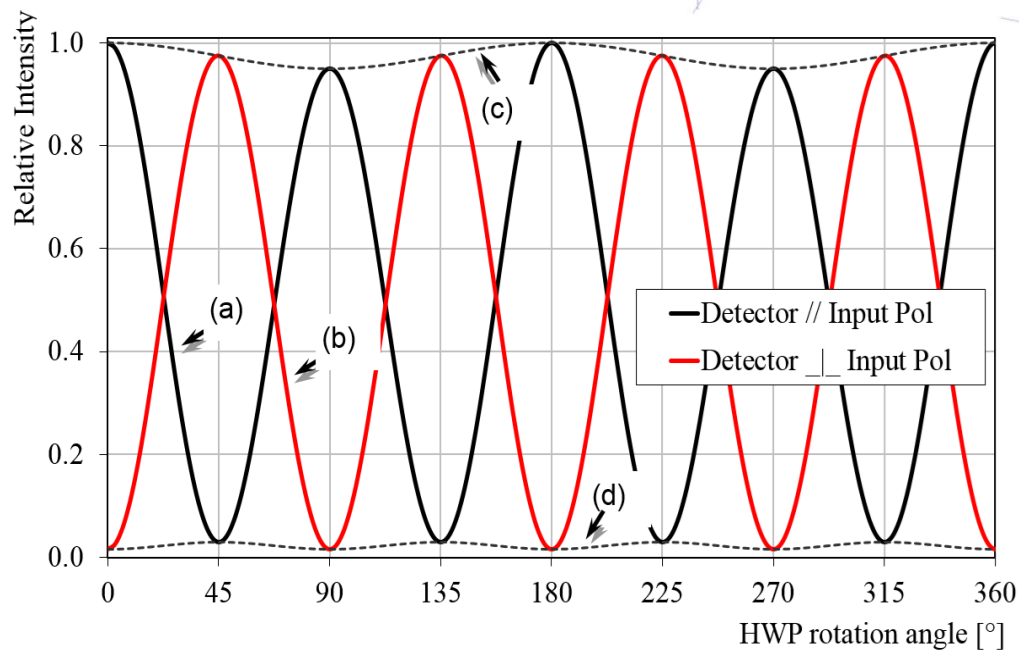
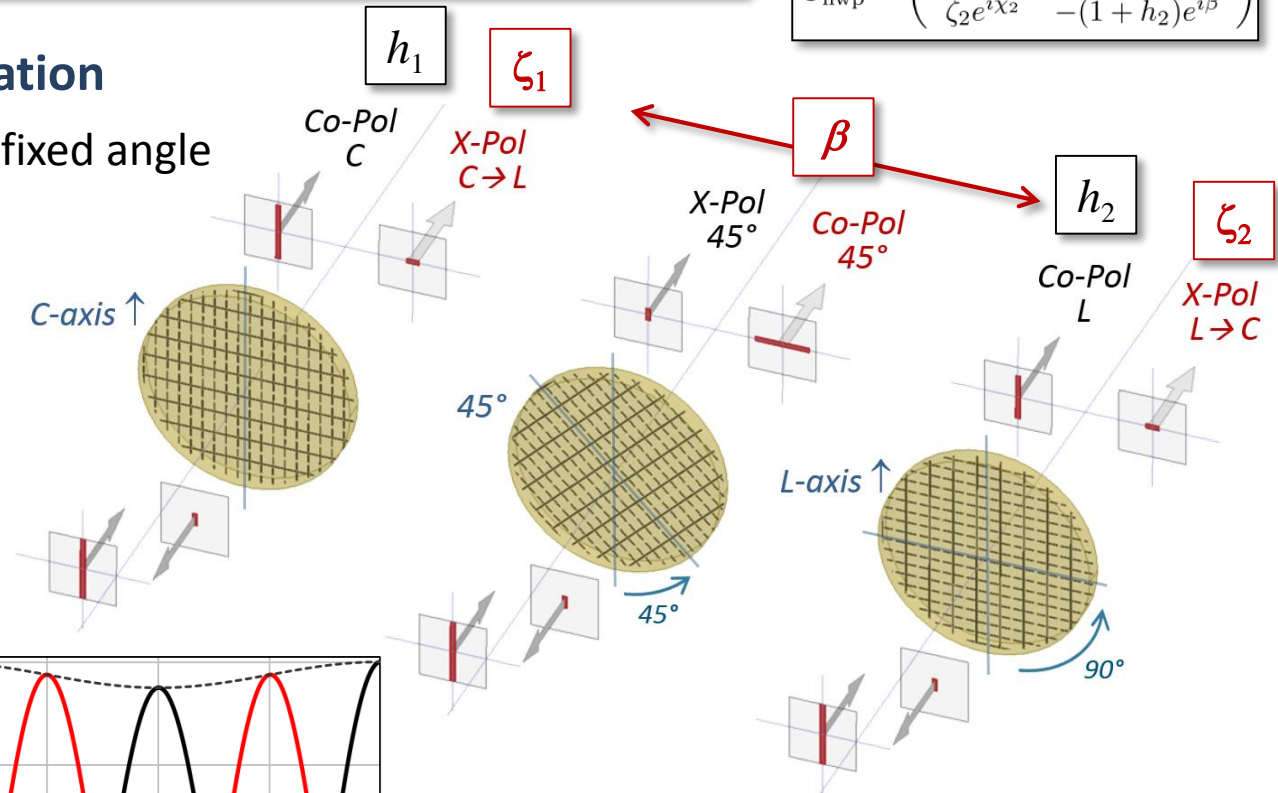
- The HWP induced **I > Q/U leakage** affects the recovery of our polarisation signal and are especially problematic at large angular scales
- **However:**
 - HWPs mitigates I > Q/U leakage due to beam systematics (differencing) in HWP-less experiments
 - **If** the HWP effects are quantified (via measurements and/or simulation), they can be assessed in the demodulation and successive mapmaking/parameter extraction phases

Modulator characterisation: Transmissive HWP

$$\mathbf{J}_{\text{hwp}} = \begin{pmatrix} 1 + h_1 & \zeta_1 e^{i\chi_1} \\ \zeta_2 e^{i\chi_2} & -(1 + h_2) e^{i\beta} \end{pmatrix}$$

➤ Polarised signal modulation

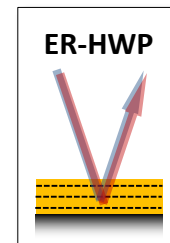
- Polarised input signal at fixed angle
- HWP rotation (0-360°)



➤ Measured parameters

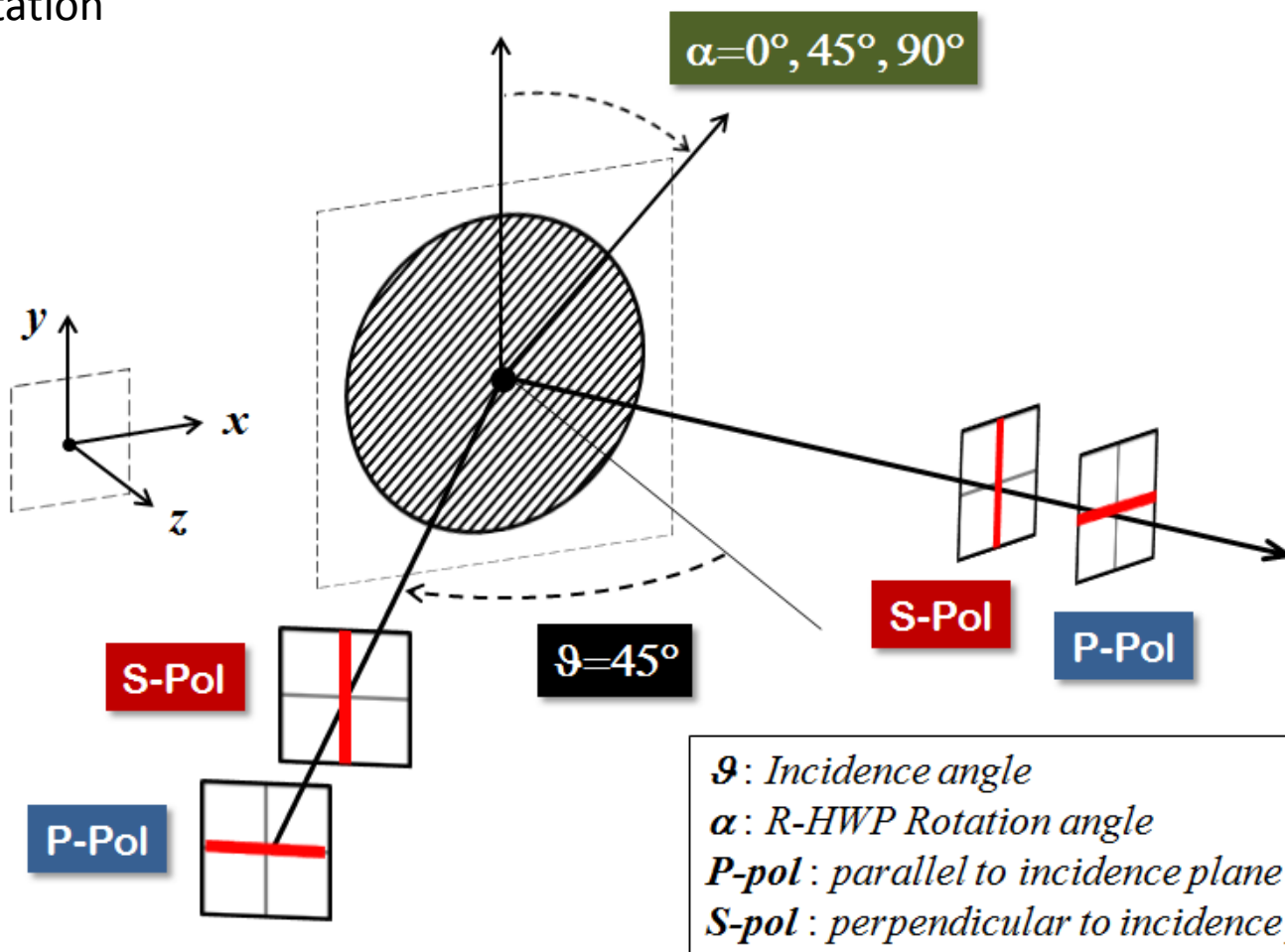
- Polarisation modulation efficiency
- Instrumental Polarisation (IP)
- Cross-pol leakage along axes
- 45 deg cross-pol

Modulator characterisation: Reflective HWP



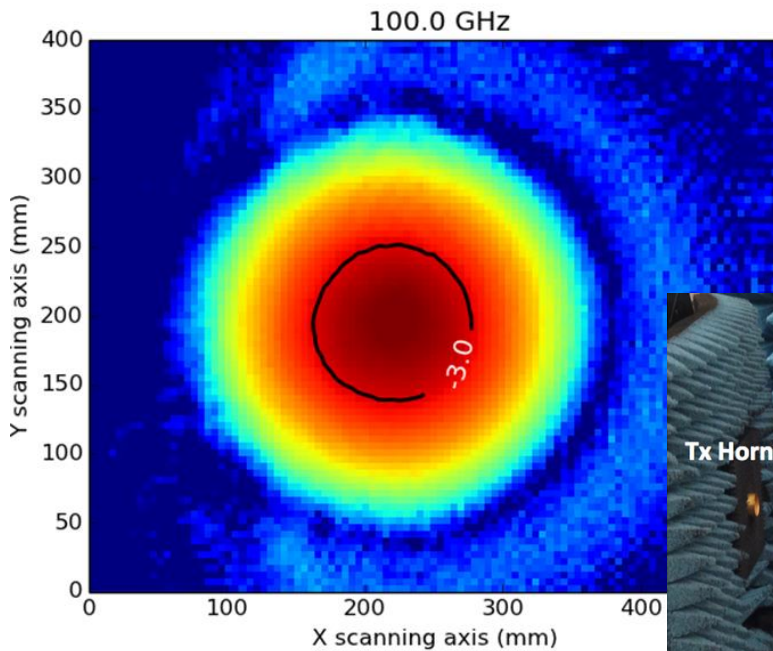
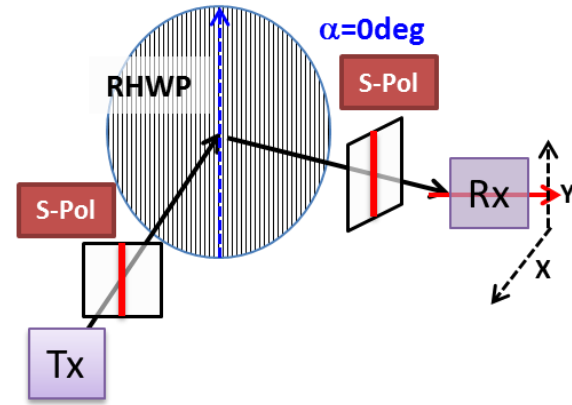
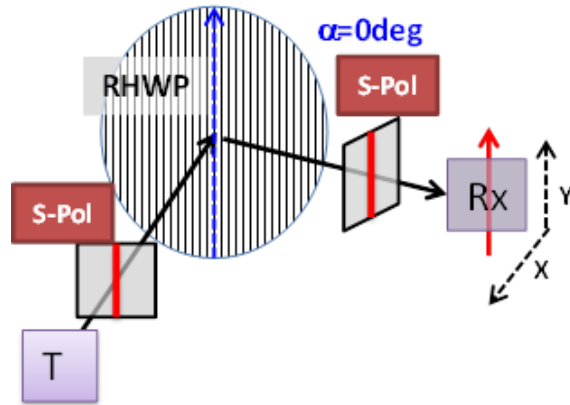
➤ Polarised signal modulation

- Off-axis operation breaks the symmetry
- S & P polarised input signals at fixed angle
- HWP rotation

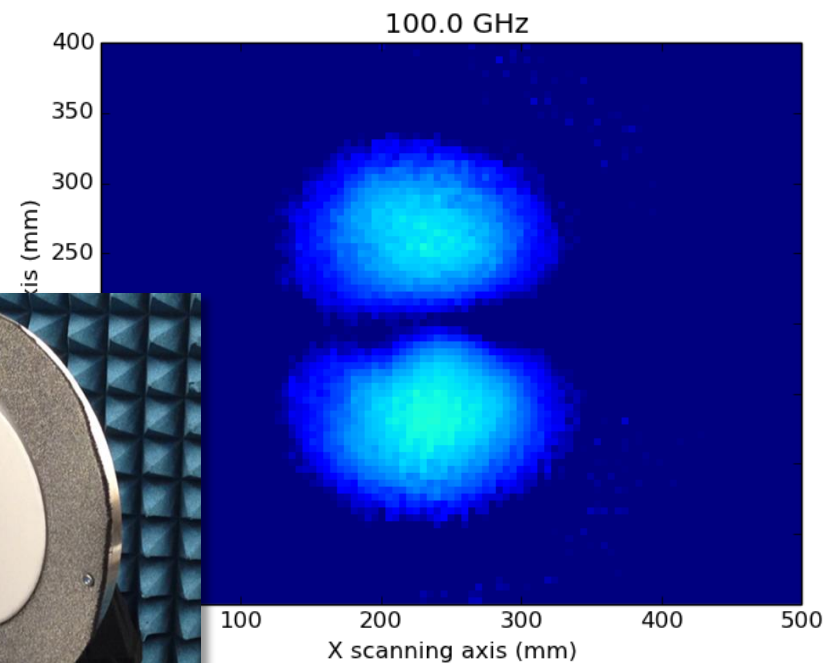


Modulator characterisation: ER-HWP beam effects

Bruno
Maffei



Co-polar beam



Cross-polar beam

Modulator characterisation: Requirements

$$\mathbf{J}_{\text{hwp}} = \begin{pmatrix} 1 + h_1 & \zeta_1 e^{i\chi_1} \\ \zeta_2 e^{i\chi_2} & -(1 + h_2) e^{i\beta} \end{pmatrix}$$

- Conversion of laboratory measurements into Jones' parameters
- HWP performance requirements from instrument requirements

Systematic	Parameters	Requirement	Goal
HWP efficiency	η_{HWP}		
Phase shift	β		
	σ_β	••••	
Transmission	$ \Delta h = h_1 - h_2 $		
	$ h_1 , h_2 $		
	$\sigma_{h_1}, \sigma_{h_2}$		
	T_C		
	T_L	••••	
	$ T_C - T_L $		
Cross polarization	ζ_1, ζ_2		
	$\sigma_{\zeta_1, \zeta_2}$		
	$\sigma_{\zeta_1, \zeta_2}$	••••	
	x-Pol		
	$\sigma_{\text{x-Pol}}$		
HWP induced ellipticity	ε_{HWP}		
Flatness ^a	Δx		
Modulated dis-homogeneity	h^{mod}	••••	
Thermal stability	NET_{HWP}		

➤ Constraints on HWP's performance parameters and their knowledge accuracy

Conclusions

- Many CMB projects are now successfully employing polarisation modulators. There is also a proposal to employ them on the satellite mission LiteBIRD.
- Proven reduction of unpolarised atmospheric $1/f$ noise leaking into polarisation
- Proven mitigation of instrumental systematics
- Many modulator technologies with increasing larger diameters are now available
- Difficult to define the best configuration due to the multiple options and the related and combined pros and cons