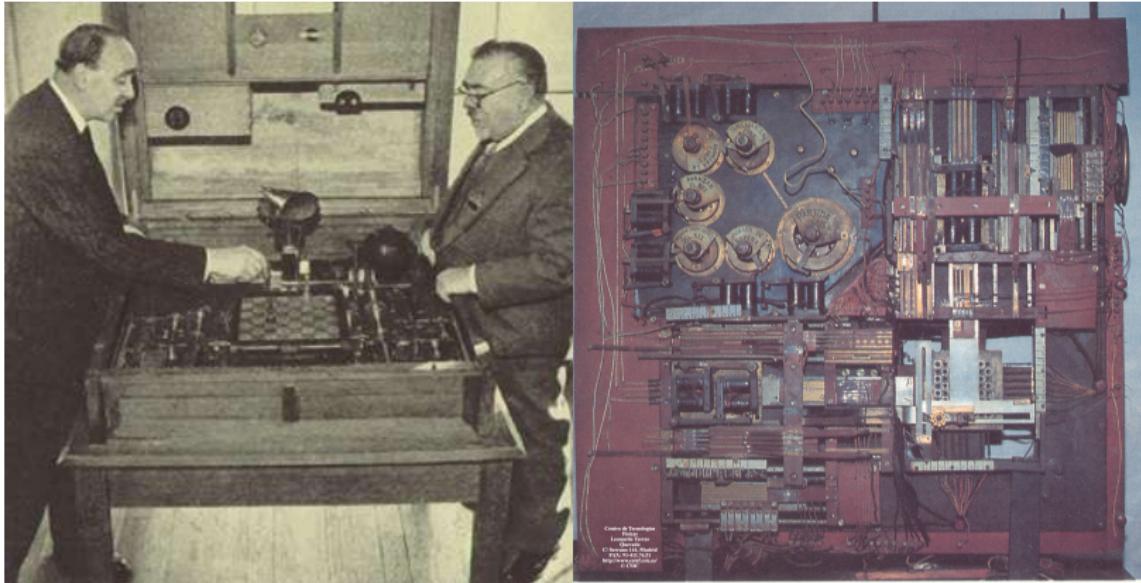


CheckMATEing BSM Physics



N. Desai, M. Drees, H. K. Dreiner, J. S. Kim, K. Rolbiecki, D. Schmeier,
J.Tattersall



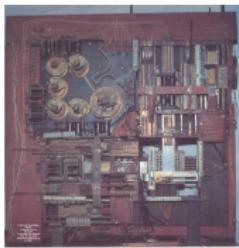
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CHECKMATE



Checks Models At Terascale Energies
<http://checkmate.hepforge.org/>



User Mode

⚊ Data Input

♔ Data Procession

♚ Data Output

Opening the Box

Overview ♔

Analysis Manager ♚

Future Features ♜

User Mode



The Idea

*"The idea is to create a program:
You just enter a model, press a button, and it tells you whether
collider results exclude your model or not."*



"Sounds great! Let's do it!"



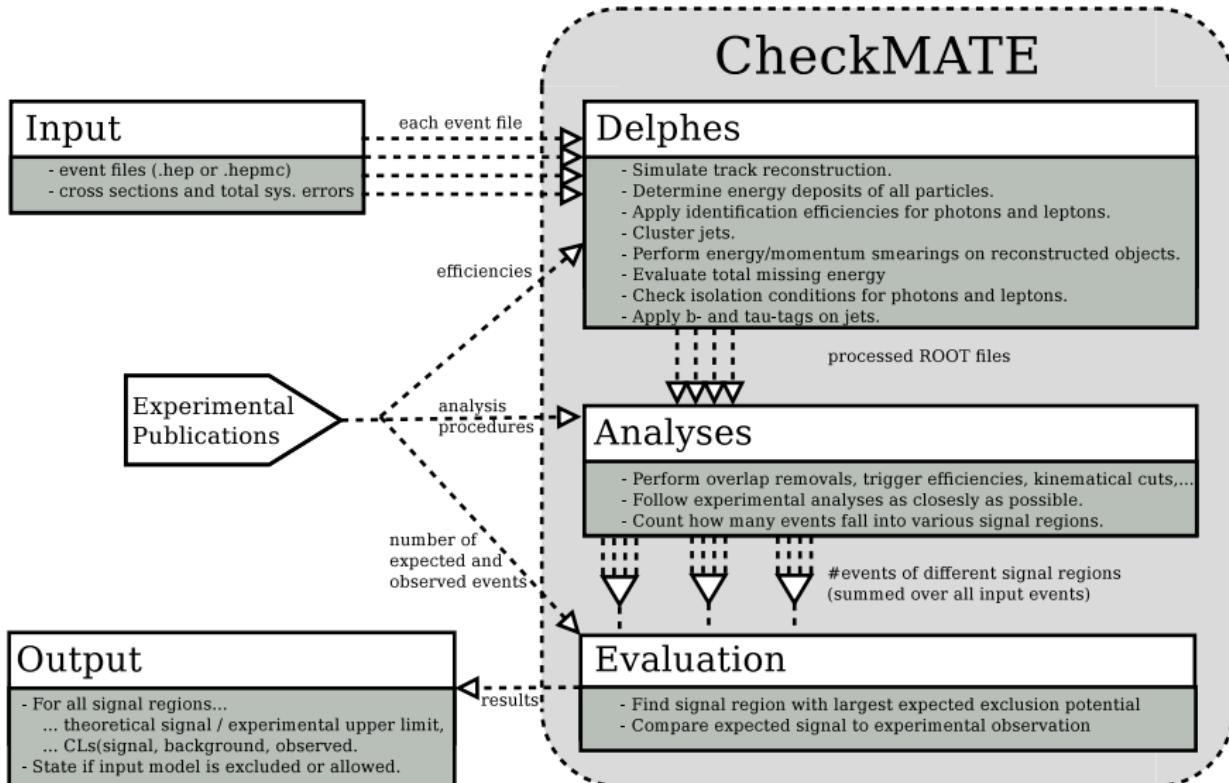
"We have created a program:

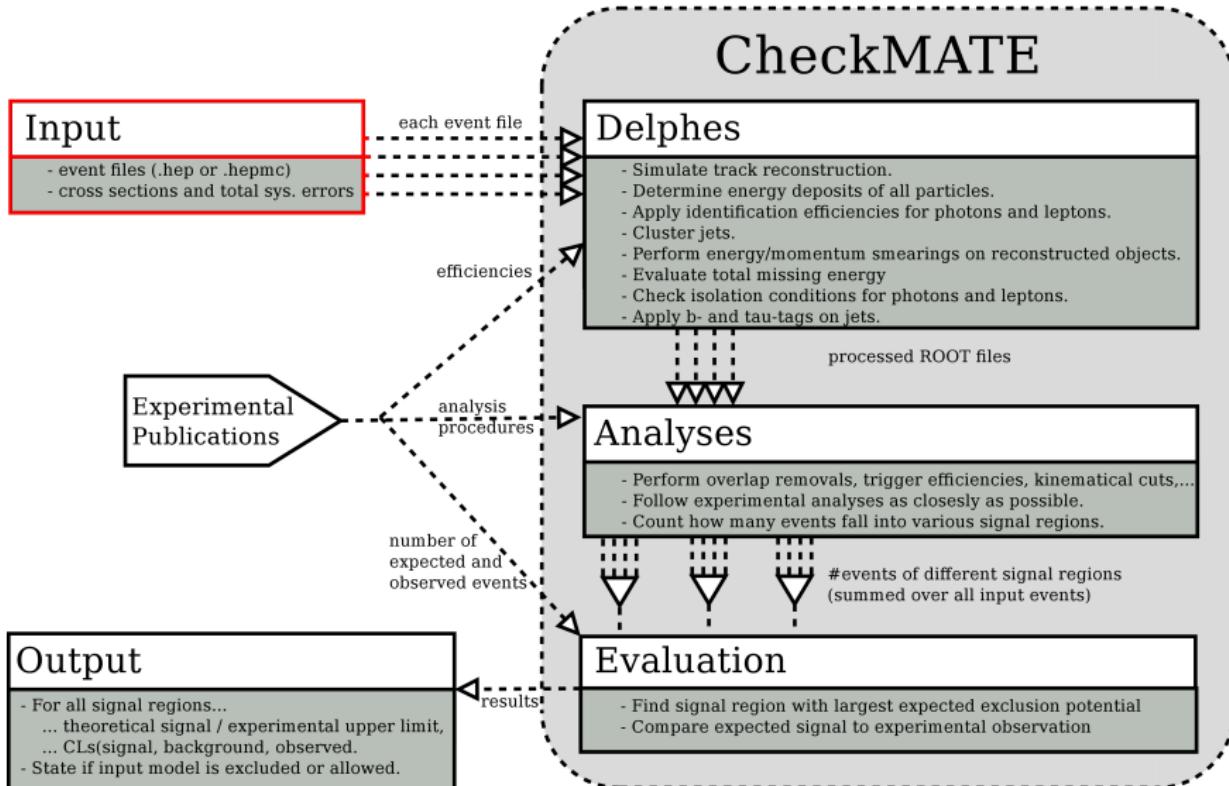
You just enter event files and cross sections of your model, press a button, and it tells you whether collider results exclude your model or not."



"That's useful!"







Input: Minimal Case



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[Mandatory Parameters]

Name: My_New_Run

Analyses: atlas_conf_2013_047

[gluinogluino]

XSect: 3.53*FB

XSectErr: 1e-5*PB

Events: /scratch/gg/events.hep

Required

- Name
- At least one analysis
- At least one [process] with at least one item in Events (.hep or .hepmc), one total cross section and a total estimate on the *systematic* error

Input: Extended Cases



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[Mandatory Parameters]

Name: My_New_Extended_Run

Analyses: atlas_conf_2013_035,
atlas_conf_2013_049,
atlas_conf_2013_047,
atlas_conf_2013_089

[gluinogluino]

XSect: 3.53*FB

XSectErr: 1e-5*PB

Events: gg.hep

Optional

- More analyses (Delphes still runs only once but then the analyses are processed one by one)

Input: Extended Cases



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[gluinogluino]

XSect: 3.53*FB

XSectErr: 1e-5*PB

Events: gg1.hep, gg2.hep

[squarksquark]

XSect: 4.64*FB

XSectErr: 2e-5*PB

Events: ss1.hep, ss2.hep

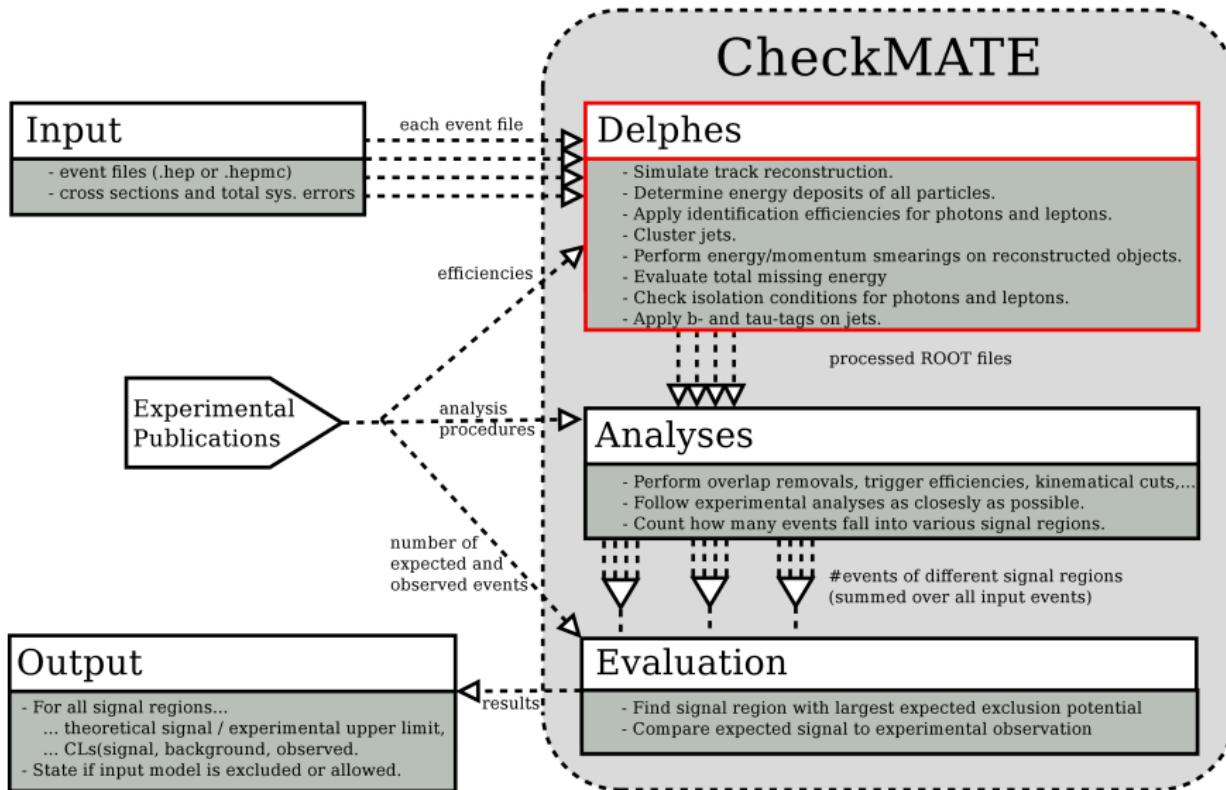
Optional

- Many event files for one process (are processed one by one, normalised *in total* to the given cross section)
- Events for different processes with individual cross sections and errors (are processed one by one, normalised events *independently added* in the end)

Step 1: Delphes



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Delphes 3.0.10 Standard

- ❧ Simulates tracking and energy deposition
- ❧ Applies identification efficiencies for photons and leptons
- ❧ Clusters jets
- ❧ Performs energy/momentum smearings of all reconstructed objects
- ❧ Evaluates total missing energy
- ❧ Checks isolation conditions for photons and leptons
- ❧ Applies b-/ tau-tag on jets



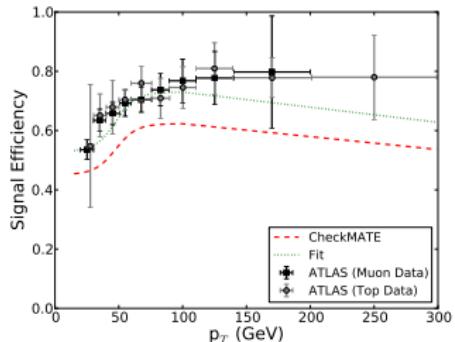
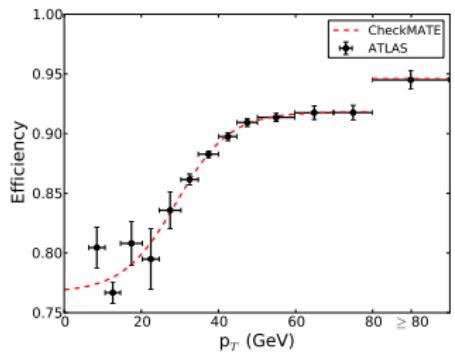
DELPHES
fast simulation

Extra Features / Improvements

- ❧ Added identification and isolation flags
- ❧ Tuned to better represent ATLAS detector

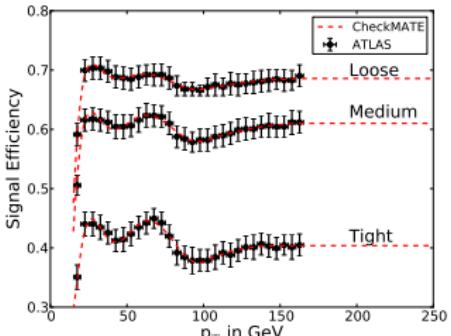
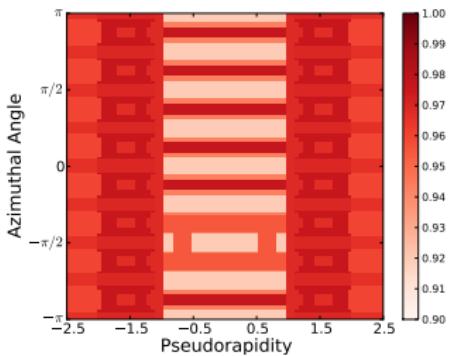
Detector Tunings — Examples

Electrons



Jets from a b-quark

Muons



Jets from a τ -lepton

Input and Setup

- ∅ The user has declared, which analyses should be considered
- ∅ Every analysis comes with a list of required objects:
 - Efficiency and isolation for electrons, muons and photons
 - Parameters for jet algorithm (p_{\min}^T , ΔR)
 - If/Which τ IDs are used
 - If/Which b IDs are used
- ∅ CheckMATE will *automatically* find and merge all analyses' settings, load the required Delphes modules and runs on each input event file *once*, regardless of the number of analyses

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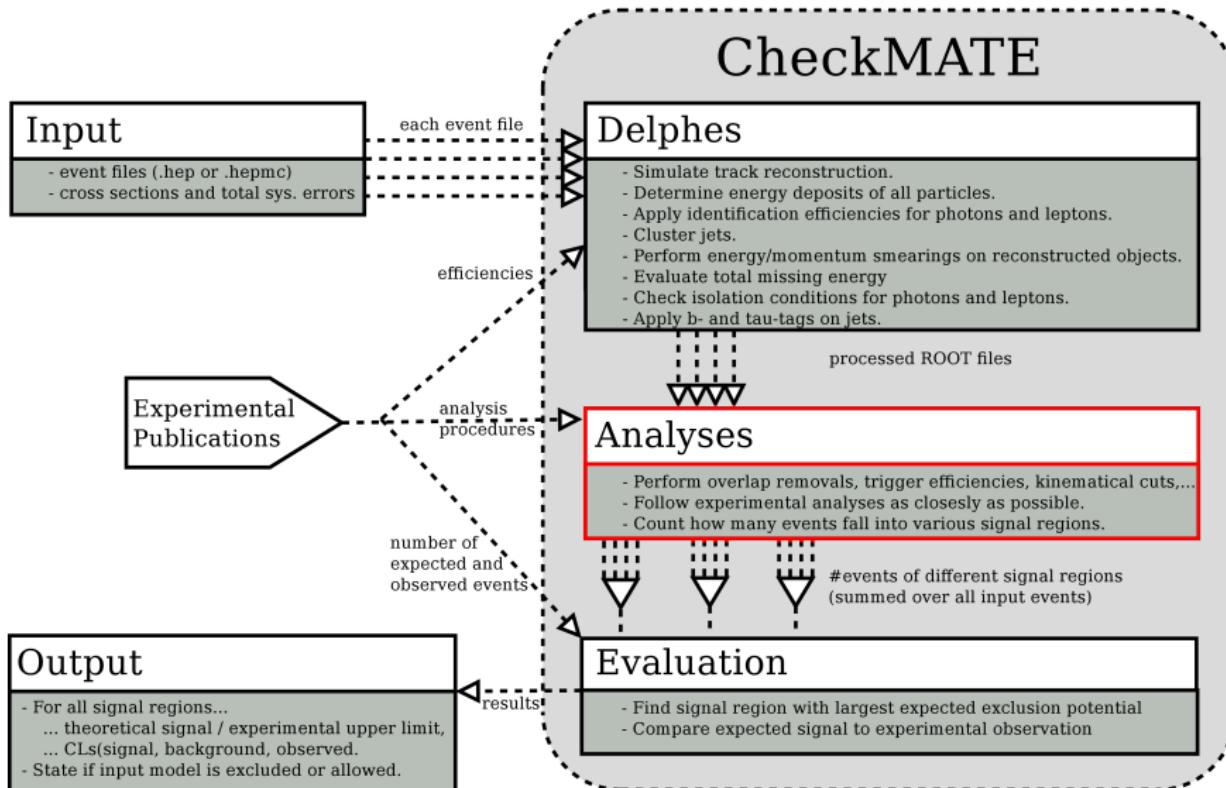
Output

- ∅ Delphes produces a ROOT output file for each input event file
- ∅ These are automatically processed by further CheckMATE units, but can be examined by user if desired

Step 2: Analyses



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A CheckMATE analysis does the following

- ❧ Choose the objects of interest (leptons, jets,...)
- ❧ Filter objects (efficiency and isolation flags, kinematical cuts, overlap removals, ...)
- ❧ Check event vetoes (Too many/few objects, trigger efficiencies, ...)
- ❧ Check various signal region criteria (total \cancel{E}_T , # and energy of objects, ...)
- ❧ Count number of input events that fall into each signal region

A CheckMATE analysis does the following

- ❧ Choose the objects of interest (leptons, jets,...)
- ❧ Filter objects (efficiency and isolation flags, kinematical cuts, overlap removals, ...)
- ❧ Check event vetoes (Too many/few objects, trigger efficiencies, ...)
- ❧ Check various signal region criteria (total \cancel{E}_T , # and energy of objects, ...)
- ❧ Count number of input events that fall into each signal region

Output

- ❧ For each input file, store general information and
- ❧ for each SR, store Σ (weights) and $\Sigma(\text{weights}^2)$ for the input events that passed the respective signal region cuts

Example Output



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```
# ATLAS
# ATLAS-CONF-2013-047
# 0 leptons, 2-6 jets, etmiss
# sqrt(s) = 8 TeV
# int(L) = 20.3 fb^-1

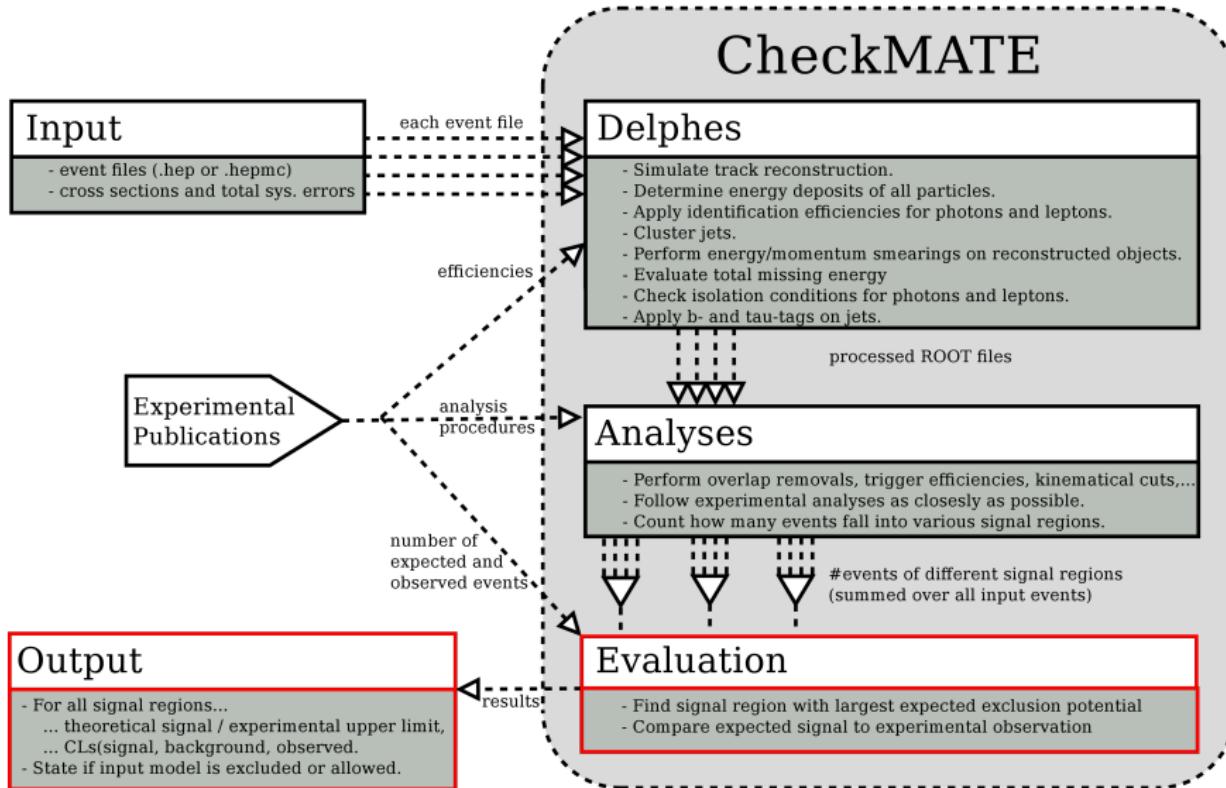
Inputfile:          /hdd/results/cMSSM/delphes/000_delphes.root
XSect:             4.35 fb
Error:              1.22086 fb
MCEvents:          5000
SumOfWeights:      5000
SumOfWeights2:     5000
NormEvents:        87.9518
```

SR	Sum_W	Sum_W2	Acc	N_Norm
AL	1315	1315	0.263	23.1313
AM	71	71	0.0142	1.24892
BM	98	98	0.0196	1.72385
BT	2	2	0.0004	0.0351807
CM	505	505	0.101	8.88313
CT	9	9	0.0018	0.158313
D	184	184	0.0368	3.23663
EL	613	613	0.1226	10.7829
EM	398	398	0.0796	7.00096

Step 3: Evaluation



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Input and Setup

- ❧ We have number of expected signal $S \pm \Delta S$ in each signal region
- ❧ CheckMATE has a reference card with experimental results:
 - observed events O
 - expected background plus uncertainty $B \pm \Delta B$
 - (in most cases) translated 95% upper limit on signal S_{\max}^{95}

User can choose

- | | |
|--|--|
| <ul style="list-style-type: none">❧ Directly compare S to S_{\max}^{95}❧ If $r^c = \frac{S - 2\Delta S}{S_{\max}^{95}} > 1$: Excluded!❧ Quick and easy for limit setting | <ul style="list-style-type: none">❧ Evaluate $\text{CL}_s(O, B, \Delta B, S, \Delta S)$❧ If $\text{CL}_s < 0.05$: Excluded!❧ Slower, but limits can be set to different confidence levels |
|--|--|

Input and Setup

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- | | |
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|--|--|

Result

- ❧ Choose signal region with strongest *expected* exclusion ($O = B$)
- ❧ Use its *observed* result to state final “excluded” or “allowed”

Example



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ATLAS Reference

Signal Region	A-loose	A-medium	B-medium	B-tight
Total bkg	4700 ± 500	122 ± 18	33 ± 7	2.4 ± 1.4
Observed	5333	135	29	4
S_{obs}^{95}	1341.2	51.3	14.9	6.7
S_{exp}^{95}	$1135.0^{+332.7}_{-291.5}$	$42.7^{+15.5}_{-11.4}$	$17.0^{+6.6}_{-4.6}$	$5.8^{+2.9}_{-1.8}$

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atlas_conf_2013_047_r_limits

SR	S	dS_stat	dS_sys	dS_tot	S95_obs	S95_exp	r^c_obs	r^c_exp
AL	37.36	0.61	4.10	4.15	1341.20	1135.00	0.02	0.03
AM	5.34	0.22	0.55	0.59	51.30	42.70	0.08	0.10
BM	7.41	0.25	0.77	0.81	14.90	17.00	0.39	0.34
BT	0.86	0.07	0.10	0.12	6.70	5.80	0.09	0.11
CM	17.82	0.43	1.99	2.04	81.20	72.90	0.17	0.19
CT	2.40	0.12	0.28	0.31	2.40	3.30	0.75	0.54
D	12.14	0.34	1.29	1.33	15.50	13.60	0.61	0.70
EL	21.26	0.46	2.35	2.39	92.40	57.30	0.18	0.29
EM	16.14	0.40	1.79	1.83	28.60	21.40	0.44	0.59
ET	7.95	0.28	0.87	0.91	8.30	6.50	0.74	0.95

Example



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ATLAS Reference

Signal Region	A-loose	A-medium	B-medium	B-tight
Total bkg	4700 ± 500	122 ± 18	33 ± 7	2.4 ± 1.4
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atlas_conf_2013_047_r_limits

SR	S	dS_stat	dS_sys	dS_tot	S95_obs	S95_exp	r^c_obs	r^c_exp
AL	37.36	0.61	4.10	4.15	1341.20	1135.00	0.02	0.03
AM	5.34	0.22	0.55	0.59	51.30	42.70	0.08	0.10
BM	7.41	0.25	0.77	0.81	14.90	17.00	0.39	0.34
BT	0.86	0.07	0.10	0.12	6.70	5.80	0.09	0.11
CM	17.82	0.43	1.99	2.04	81.20	72.90	0.17	0.19
CT	2.40	0.12	0.28	0.31	2.40	3.30	0.75	0.54
D	12.14	0.34	1.29	1.33	15.50	13.60	0.61	0.70
EL	21.26	0.46	2.35	2.39	92.40	57.30	0.18	0.29
EM	16.14	0.40	1.79	1.83	28.60	21.40	0.44	0.59
ET	7.95	0.28	0.87	0.91	8.30	6.50	0.74	0.95

Result

Result: Allowed

Result for r: r_max = 0.74

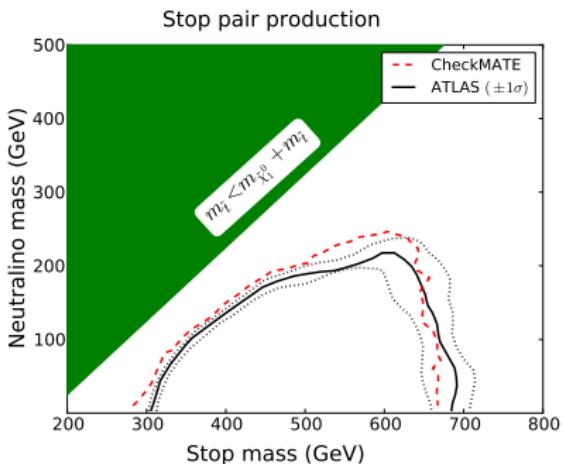
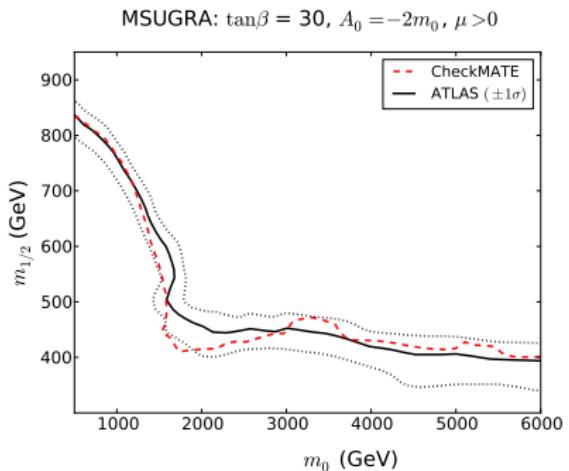
SR: atlas_conf_2013_047 - ET

Validation

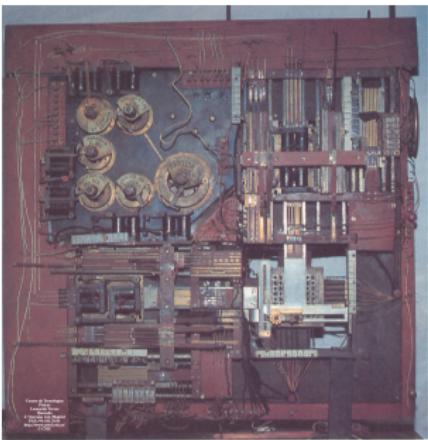


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Opening the Box



The Analysis Manager



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##Name	NSR	Description	Lumi	CR?	#
# atlas_1210_2979	1	ATLAS, WW measurement with 2 leptons (7TeV)	4.6	no	#
# atlas_1308_2631	6	ATLAS, 0 leptons + 2 b-jets + etmiss	20.1	yes	#
# atlas_1402_7029	20	ATLAS, 3 leptons + etmiss (chargino+neutralino)	20.3	no	#
# atlas_1403_4853	12	ATLAS, 2 leptons + etmiss (direct stop)	20.3	no	#
# atlas_1403_5294	13	ATLAS, 2 leptons + etmiss, (SUSY electroweak)	20.3	yes	#
# atlas_1404_2500	5	ATLAS, Same sign dilepton or 3l	20.3	no	#
# atlas_1407_0583	27	ATLAS, 1 lepton + (b-)jets + etmiss (stop)	20.3	no	#
# atlas_1407_0600	9	ATLAS, 3 b-jets + 0-1 lepton + etmiss	20.1	no	#
# atlas_1407_0608	3	ATLAS, Monojet or charm jet (stop)	20.3	no	#
# atlas_conf_2012_104	2	ATLAS, 1 lepton + >= 4 jets + etmiss	5.8	yes	#
# atlas_conf_2012_147	4	ATLAS, Monojet + etmiss	10.0	yes	#
# atlas_conf_2013_021	4	ATLAS, WZ standard model (3 leptons + etmiss)	13.0	no	#
# atlas_conf_2013_024	3	ATLAS, 0 leptons + 6 (2 b-)jets + etmiss	20.5	yes	#
# atlas_conf_2013_031	2	ATLAS: Higgs spin measurement (WW)	20.7	no	#
# atlas_conf_2013_036	5	ATLAS: 4 leptons + etmiss	20.7	no	#
# atlas_conf_2013_037	6	ATLAS, 1 lepton + (b-)jets + etmiss (stop)	20.7	no	#
# atlas_conf_2013_047	10	ATLAS, 0 leptons + 2-6 jets + etmiss	20.3	yes	#
# atlas_conf_2013_049	9	ATLAS, 2 leptons + etmiss	20.3	yes	#
# atlas_conf_2013_061	9	ATLAS, 0-1 leptons + >= 3 b-jets + etmiss	20.1	yes	#
# atlas_conf_2013_062	19	ATLAS: 1-2 leptons + 3-6 jets + etmiss	20.1	yes	#
# atlas_conf_2013_089	12	ATLAS, 2 leptons (razor)	20.3	yes	#
# atlas_conf_2014_014	1	ATLAS, 2 leptons + b-jets (stop)	20.3	yes	#
# atlas_conf_2014_033	3	ATLAS, WW standard model measurement	20.3	yes	#
# cms_1303_2985	59	CMS, alpha_T + b-jets	11.7	yes	#
# cms_1301_4698_WW	1	CMS, WW standard model measurement	3.5	no	#
# cms_1306_1126_WW	1	CMS, WW standard model measurement (7TeV	4.9	no	#
# cms_smp_12_006	4	CMS, WZ standard model (3 leptons + etmiss)	19.6	no	#
# cms_sus_12_019	2	CMS, 2 leptons, >= 2 jets + etmiss (dilep edge)	19.4	no	#
#####					

The Analysis Manager



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Theoretical Physics



##Name	NSR	Description	Lumi	CR?	#
# atlas_1210_2979	1	ATLAS, WW measurement with 2 leptons (7TeV)	4.6	no	#
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# atlas_1402_7029	20	ATLAS, 3 leptons + etmiss (chargino+neutralino)	20.3	no	#
# atlas_1403_4853	12	ATLAS, 2 leptons + etmiss (direct stop)	20.3	no	#
# atlas_1403_5294	13	ATLAS, 2 leptons + etmiss, (SUSY electroweak)	20.3	yes	#
# atlas_1404_2500	5	ATLAS, Same sign dilepton or 3l	20.3	no	#
# atlas_1407_0583	27	ATLAS, 1 lepton + (b-)jets + etmiss (stop)	20.3	no	#
# atlas_1407_0600	9	ATLAS, 3 b-jets + 0-1 lepton + etmiss	20.1	no	#
# atlas_1407_0608	3	ATLAS, Monojet or charm jet (stop)	20.3	no	#
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# atlas_conf_2012_147	4	ATLAS, Monojet + etmiss	10.0	yes	#
# atlas_conf_2013_021	4	ATLAS, WZ standard model (3 leptons + etmiss)	13.0	no	#
# atlas_conf_2013_024	3	ATLAS, 0 leptons + 6 (2 b-)jets + etmiss	20.5	yes	#
# atlas_conf_2013_031	2	ATLAS: Higgs spin measurement (WW)	20.7	no	#
# atlas_conf_2013_036	5	ATLAS: 4 leptons + etmiss	20.7	no	#

What do I need to add a new analysis on my own?

# atlas_conf_2014_033	3	ATLAS, WW standard model measurement	20.3	yes	#
# cms_1303_2985	59	CMS, alpha_T + b-jets	11.7	yes	#
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#####					

The Analysis Manager



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Theoretical Physics



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What do I need to add a new analysis on my own?

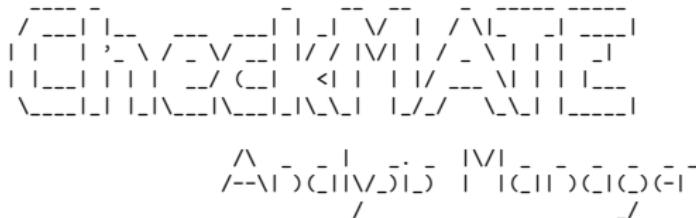
Ability to answer questions

Some understanding of C++

# atlas_conf_2014_033	3	ATLAS, WW standard model measurement	20.3	yes	#
# cms_1303_2985	59	CMS, alpha_T + b-jets	11.7	yes	#
# cms_1301_4698_WW	1	CMS, WW standard model measurement	3.5	no	#
# cms_1306_1126_WW	1	CMS, WW standard model measurement (7TeV	4.9	no	#
# cms_smp_12_006	4	CMS, WZ standard model (3 leptons + etmiss)	19.6	no	#
# cms_sus_12_019	2	CMS, 2 leptons, >= 2 jets + etmiss (dilep edge)	19.4	no	#
#####					

Running the Analysis Manager

♪ Run make AnalysisManager; ./bin/AnalysisManager



What do you want?

- (1)**ist all analyses,
- (a)**dd a new analysis to CheckMATE,
- (e)**dit analysis information,
- (r)**emove an analysis from CheckMATE

Adding an analysis

a

This will collect all necessary information to create a full analysis and
Takes care for the creation and implementation of the source files into the code.
Please answer the following questions.

Attention: Your input is NOT saved before you finish this questionnaire

1. General Information to build analysis

Your Name (to declare the analysis author):

Guybrush Threepwood

Your Email:

threepwood@pirates.arr

Analysis Name:

atlas_conf_2013_047X

Description (short, one line):

ATLAS, 0 leptons + 2-6 jets + etmiss

Description (long, multiple lines, finish with empty line):

ATLAS

ATLAS-CONF-2013-047

0 leptons, 2-6 jets, etmiss

$\text{sqrt}(s) = 8 \text{ TeV}$

$\text{int}(L) = 20.3 \text{ fb}^{-1}$

Luminosity (in fb^{-1}):

20.3

Adding an analysis

2. Information on Signal Regions

List all signal regions (one per line, finish with ';;' on a new line):

11

21

[...]

You now have to add the numbers for each of the given signal regions.

11

obs:

100

bkg:

90

bkg_err:

15

21

obs:

200

bkg:

180

bkg_err:

30

[...]

Adding an analysis

3. Settings for Detector Simulation

3.1: Miscellaneous

To which experiment does the analysis correspond? (A)TLAS, (C)MS

A

3.2: Electron Isolation

Do you need any particular isolation criterion? [(y)es, (n)o]

y

Isolation 1:

Which objects should be considered for isolation? [(t)racks, (c)alo objects?

t

What is the minimum pt of a surrounding object to be used for isolation? [in GeV]

5

What is the dR used for isolation?

0.4

Is there an absolute or a relative upper limit for the surrounding pt? [(a)bsolute, (r)eative]

a

What is the maximum surrounding pt used for isolation [in GeV]?

20

Do you need more isolation criteria? [(y)es, (n)o]

n

3.3: Muon Isolation

Do you need any particular isolation criterion? [(y)es, (n)o]

n

3.4: Photon Isolation

Do you need any particular isolation criterion? [(y)es, (n)o]

n

Adding an analysis

3.5: Jets

Which dR cone radius do you want to use for the FastJet algorithm?

0.4

What is the minimum pt of a jet? [in GeV]

10

Do you need a separate, extra type of jet? [(y)es, (n)o]

n

Do you want to use b-tagging? [(y)es, (n)o]

y

b-Tagging 1:

What is the signal efficiency to tag a b-jet? [in %]

70

Do you need more b tags? [(y)es, (n)o]

y

b-Tagging 2:

What is the signal efficiency to tag a b-jet? [in %]

40

Do you need more b tags? [(y)es, (n)o]

n

Do you want to use tau-tagging? [(y)es, (n)o]

n

Adding an analysis

- Variable values saved in /hdd/sandbox/managertest/data/atlas_conf_2013_047X_var.j
- Created source file /hdd/sandbox/managertest/tools/analysis/src/atlas_conf_2013_047X.cc
- Created header file /hdd/sandbox/managertest/tools/analysis/include/atlas_conf_2013_047X.h
- Updated Makefile
- Updated main source main.cc
- Reference file created
- List of analyses updated

Analysis atlas_conf_2013_047X has been added successfully!

Run 'make' from the main CheckMATE folder to compile it!

And that's it!

- ♪ A simple make will add the analysis to the framework
- ♪ Of course, the actual analysis code still has to be written by the user (imagine if this could be automatised...)

Some example lines

```
void Atlas_conf_2013_047::analyze() {
    missingET->addMuons(muonsCombined);
    electronsLoose = filterPhaseSpace(electronsLoose, 10., -2.47, 2.47);
    muonsCombined = filterPhaseSpace(muonsCombined, 10., -2.4, 2.4);
    jets = filterPhaseSpace(jets, 20., -2.8, 2.8);
    [...]
    jets = overlapRemoval(jets, electronsLoose, 0.2);
    electronsLoose = overlapRemoval(electronsLoose, jets, 0.4);
    if(!electronsLoose.empty())
        return;
    [...]
    double HT = 0.;
    for(int j = 0; j < jets.size(); j++)
        HT += jets[j]->PT;
    double mEffInc = missingET->P4().Et() + HT;
    [...]
    mEffA = missingET->P4().Et() + jets[0]->PT + jets[1]->PT;
    if (missingET->P4().Et()/mEffA > 0.2) {
        countCutflowEvent("AL1");
        if (mEffInc > 1000.)
            countSignalEvent("AL");
    }
    [...]
```

What we are currently working on

- Making the Analysis Manager even simpler and clearer
- Writing a Manual “How to add analyses to CheckMATE”

What we are currently working on

- /icon/ Making the Analysis Manager even simpler and clearer
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- 皇后 Extending the statistical evaluation modules
- 皇后 Enhancing sensitivity by combining signal regions

What we are currently working on

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- 🐴 Connecting to MadGraph + Pythia to actually take models and not event files as input
- 👸 Extending the statistical evaluation modules
- 👸 Enhancing sensitivity by combining signal regions
- 👸 Collaboration with other tools to make analyses interchangeable
- 👸 Creation of a new tool that combines CheckMATE with some fast model tests for SUSY

User Side

- ♪ Input: Event files, cross sections and expected systematic errors
- ♪ CheckMATE consequitively runs Delphes, performs the analyses and statistically evaluates the results
- ♪ It stores lots of intermediate results for the user to check and process otherwise
- ♪ Output: “Allowed” or “Excluded” in its most simple form

Developer Side

- ♪ Anyone can become a developer, thanks to the AnalysisManager
- ♪ The “fundamental” developers have many things in the pipeline
- ♪ → Stay Tuned for CheckMATE 2.0 in 2015!

Backup



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Theoretical Physics



Combination to get $S \pm \Delta S$



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Combine within each process p with given $\sigma^p, \Delta\sigma^p$

- ❖ Determine \sum weights over all input files for p
- ❖ Normalise w.r.t $\mathcal{L}\sigma^p$ for S^p
- ❖ Determine normalised $\sqrt{\sum \text{weights}^2}$ for ΔS_{stat}^p
- ❖ Use $\mathcal{L}\Delta\sigma^p$ for ΔS_{sys}^p

Combine different processes

- ❖ Use $S = \sum_p S^p$
- ❖ Use $\Delta S_{\text{stat/sys}} = \sqrt{\sum_p (\Delta S_{\text{stat/sys}}^p)^2}$
- ❖ Use $\Delta S = \sqrt{\Delta S_{\text{stat}}^2 + \Delta S_{\text{sys}}^2}$

Output

- ❖ A table with, for each signal region, a list of all the above numbers

Example Output



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Prefix	N_TotMC	AL	stat	sys	AM	stat	sys	BM	stat	sys	BT	stat
Process: gluino_pair												
000	10000.00	31.99	0.60	3.94	3.94	0.21	0.49	5.33	0.24	0.66	0.39	0.07
001	10000.00	32.84	0.61	4.04	4.04	0.21	0.50	5.49	0.25	0.68	0.41	0.07

Tot	20000.00	32.41	0.43	3.99	3.99	0.15	0.49	5.41	0.17	0.67	0.40	0.05
Process: gluino_squark												
002	10000.00	4.99	0.10	0.93	1.34	0.05	0.25	1.92	0.06	0.36	0.47	0.03
003	10000.00	5.00	0.10	0.93	1.43	0.05	0.27	1.92	0.06	0.36	0.42	0.03

Tot	20000.00	4.99	0.07	0.93	1.38	0.04	0.26	1.92	0.04	0.36	0.44	0.02
=====												
Tot	40000.00	37.41	0.43	4.10	5.37	0.15	0.56	7.33	0.18	0.76	0.84	0.05

Process Point	$\tilde{\chi}^+\tilde{\chi}^-$ production, slepton decay					
	e^+e^-		$\mu^+\mu^-$		$e^\pm\mu^\mp$	
Source	ATLAS	C.-MATE	ATLAS	C.-MATE	ATLAS	C.-MATE
Generated events	40000	50000	40000	50000	40000	50000
Trigger	52 ± 1	50 ± 1	48 ± 1	49 ± 1	79 ± 1	74 ± 1
$e^\pm\mu^\pm$	48 ± 1	47 ± 1	45 ± 1	46 ± 1	74 ± 1	69 ± 1
Jet veto	20 ± 1	20 ± 0	19 ± 1	20 ± 0	30 ± 1	29 ± 1
$(p_T^{l1}, p_T^{l2}) > (35, 20)$ GeV	17 ± 1	17 ± 0	17 ± 1	17 ± 0	25 ± 1	25 ± 1
SR- $m_{T2,90}$	11.7 ± 0.4	11.4 ± 0.3	10.5 ± 0.4	10.6 ± 0.3	16.6 ± 0.5	16.4 ± 0.4
SR- $m_{T2,110}$	9.5 ± 0.4	9.4 ± 0.3	8.7 ± 0.4	8.7 ± 0.3	14.0 ± 0.5	13.5 ± 0.4

Table D.13: Cutflow validation for atlas.conf_2013.049, testing chargino pair production with extra decay into sleptons, assuming a massless lightest neutralino. Shown are the number of events after each selection cut, normalised to 20.7 fb^{-1} . Final error is from Monte Carlo statistics for both ATLAS and Checkmate.