



WLCG - Big Data, Open Data

Visit from IHEP

13 June 2014

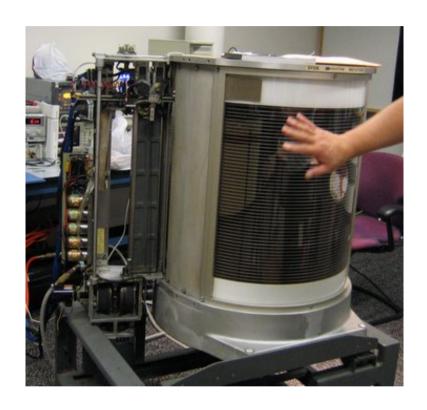
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Introduction

- CERN stores around 100,000 TB (100PB) of physics data > 2/3 of which is from the LHC
- This will grow to around 5EB (5,000,000 TB) and beyond in the next 1-2 decades
- Aside from its direct scientific potential, it also has significant value for educational purposes
- We need to preserve it and the ability to (re-)use it, now and in the long-term
- This is now both **affordable** as well as **technically** possible

IBM 350 RAMAC



1956, 5 Mch, 8 Kch/s IO

PDP DECtape



1970, 144K 18_ bit words

Options

Ignore problem: we'd like to but....



..and then copied to Redwoods...

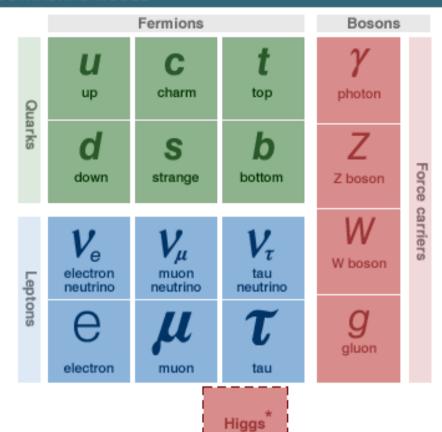
~300K tapes were 'archived'... ... ~150K were manually mounted..





Why build an LHC?

THE STANDARD MODEL



boson

*Yet to be confirmed

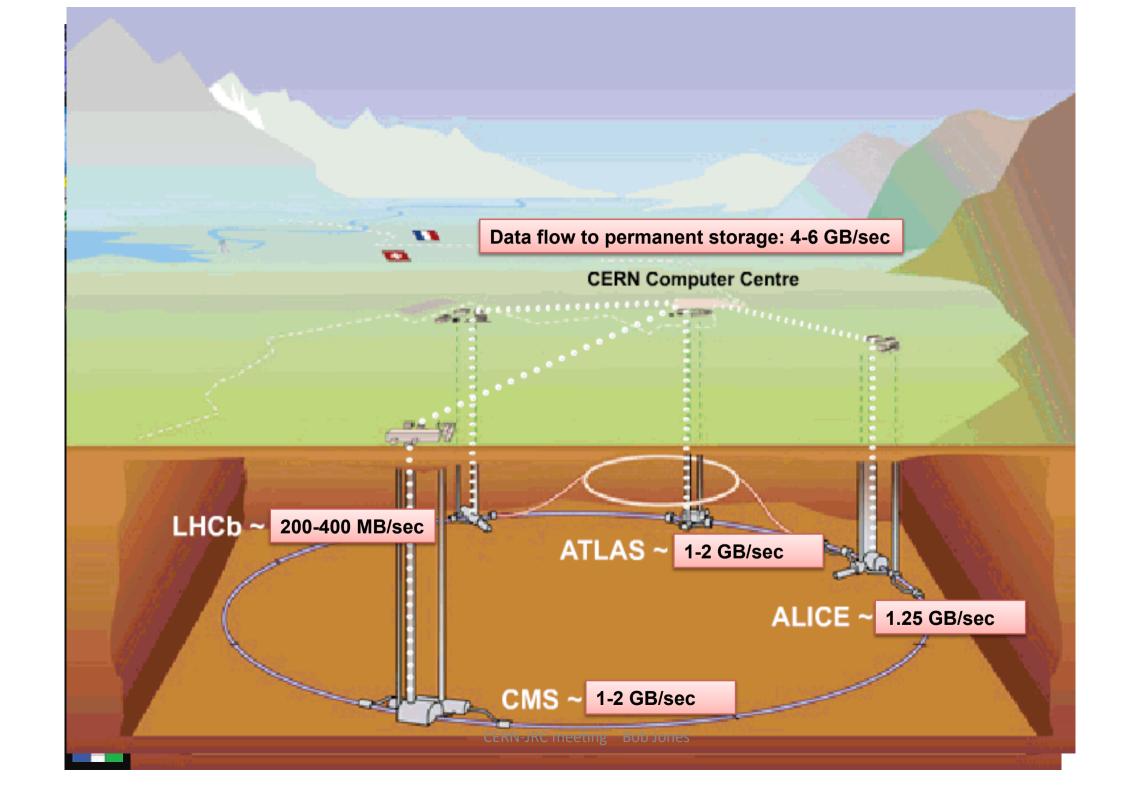
Source: AAAS

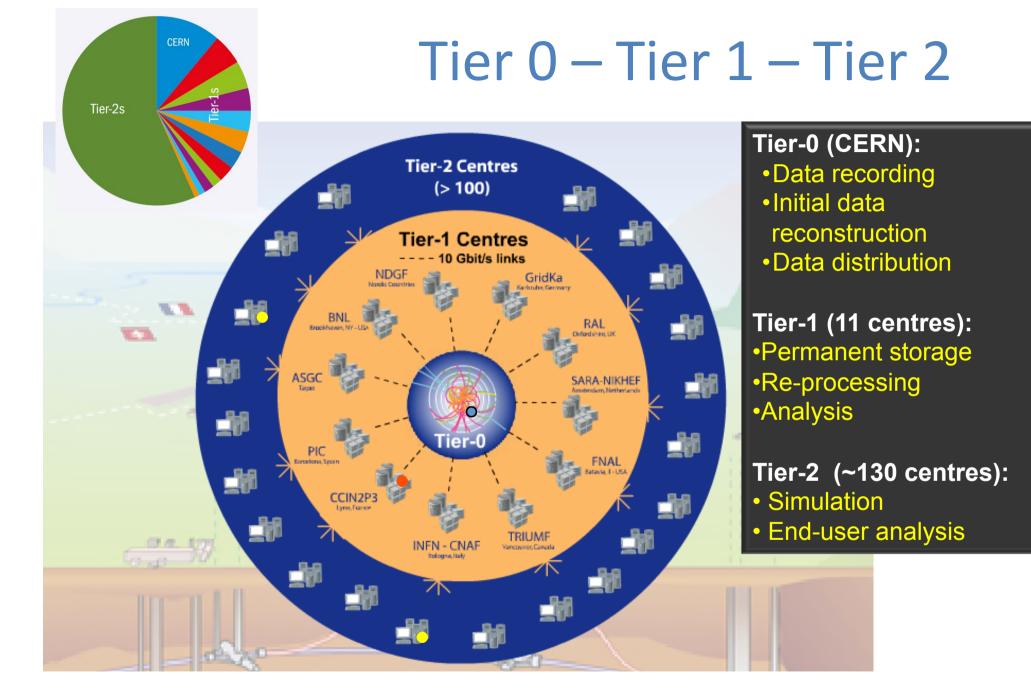
BEFORE!



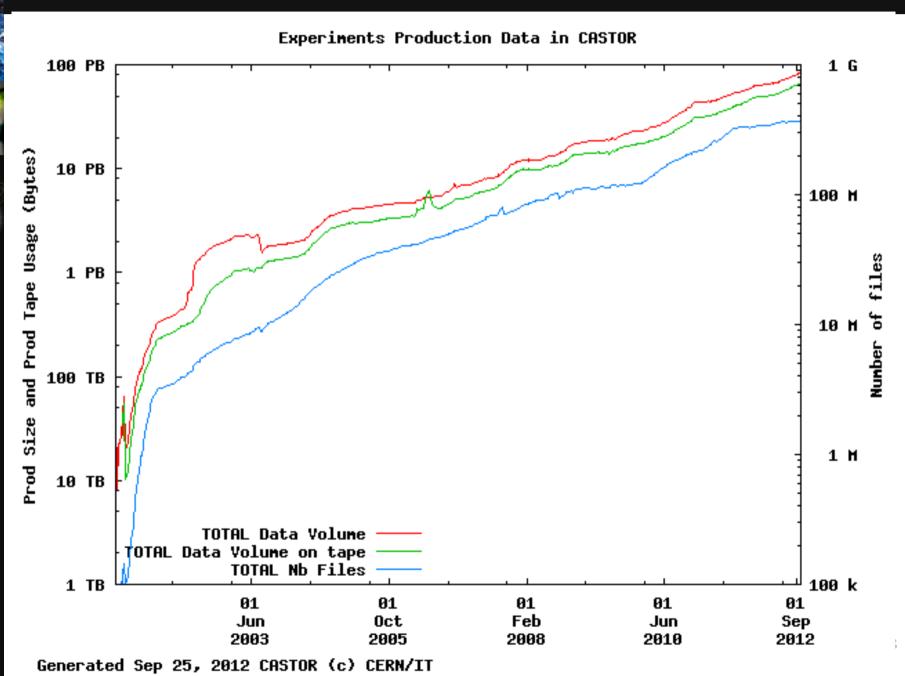








CERN has ~100 PB archive



LHC Data – Access Policies

Level (standard notation)	Access Policy
LO (raw) (cf "Tier")	Restricted even internally
L1 (1 st processing)	Large fraction available after "embargo" (validation) period
L2 (analysis level)	Specific (meaningful) samples for educational outreach: pilot project(s) on-going
L3 (publications)	Open Access (CERN policy)

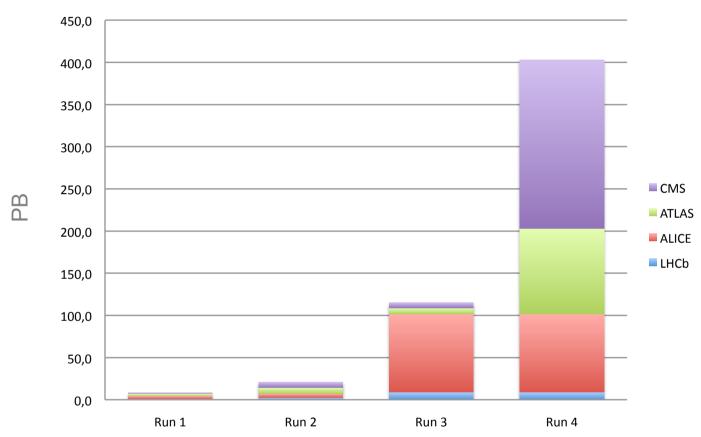
LHC schedule beyond LS1

Only EYETS (19 weeks) (no Linac4 connection during Run2) starting in 2018 (July) 18 months + 3months BC (Beam Commissioning) LS2 LHC: starting in 2023 => 30 months + 3 BC LS3 injectors: in 2024 => **13** months + 3 BC 2015 2016 2017 2018 2019 2020 2021 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 02 03 04 01 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 LHC Run 2 LS 2 Run 3 Injectors 2022 2023 2024 2025 2026 2027 2028 Q1 Q2 Q3 Q4 LHC LS₃ Run 4 Injectors 2030 2031 2032 2033 2035 2029 2034 Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 LHC LS₄ Run 5 LS₅ Injectors





Data: Outlook for HL-LHC



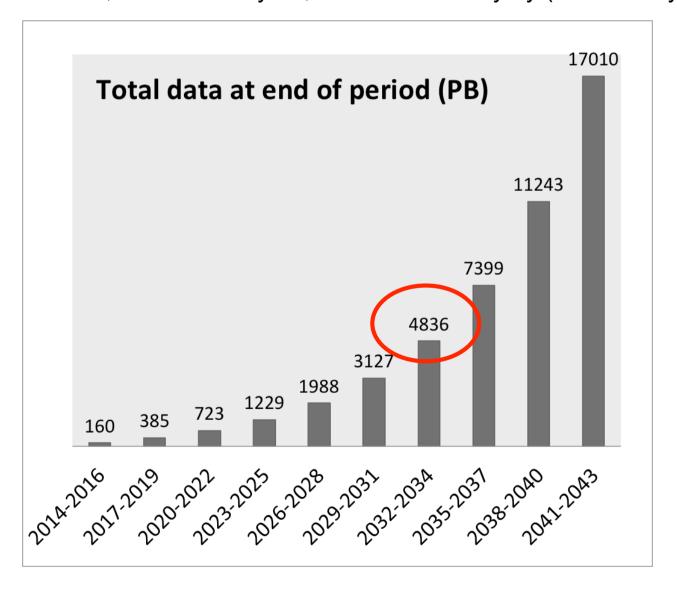
- Very rough estimate of a new RAW data per year of running using a simple extrapolation of current data volume scaled by the output rates.
 - To be added: derived data (ESD, AOD), simulation, user data...
- 0.5 EB / year is probably an under estimate!



Cost Modelling: Regular Media Refresh + Growth



Start with 10PB, then +50PB/year, then +50% every 3y (or +15% / year)



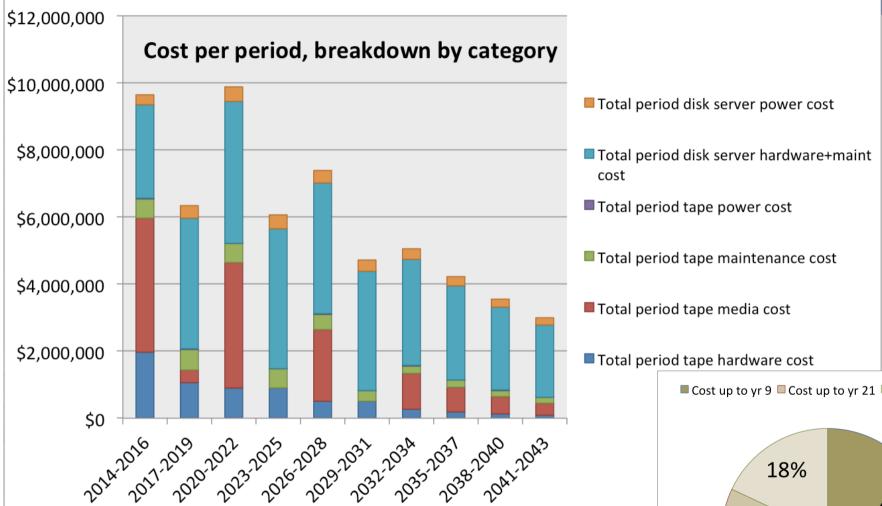


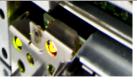




Case B) increasing archive growth



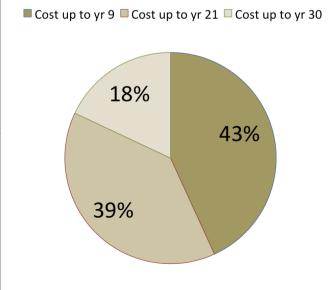




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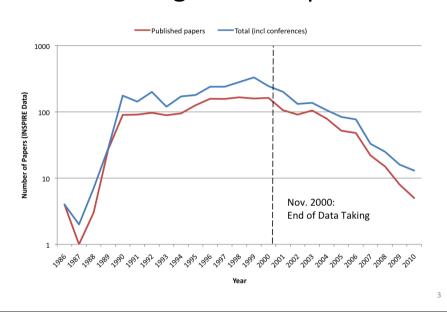
Total cost: ~59.9M\$ (~2M\$ / year)



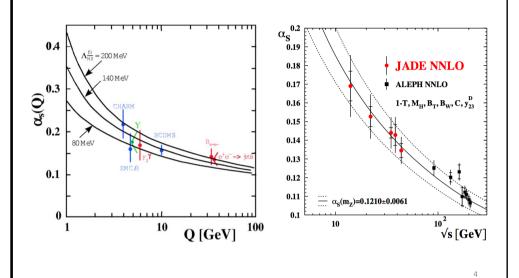
2020 Vision for LT DP in HEP

- Long-term e.g. LC timescales: disruptive change
 - By 2020, all archived data e.g. that described in DPHEP Blueprint, including LHC data – easily findable, fully usable by designated communities with clear (Open) access policies and possibilities to annotate further
 - Best practices, tools and services well run-in, fully documented and sustainable; built in common with other disciplines, based on standards
 - DPHEP portal, through which data / tools accessed
- Agree with Funding Agencies clear targets & metrics

1 – Long Tail of Papers



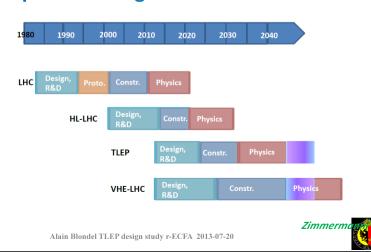
2 – New Theoretical Insights



3 – "Discovery" to "Precision"



possible long-term time line



Use Case Summary

- 1. Keep data usable for ~1 decade
- 2. Keep data usable for ~2 decades
- 3. Keep data usable for ~3 decades

Volume: 100PB + ~50PB/year (+400PB/year from 2020)

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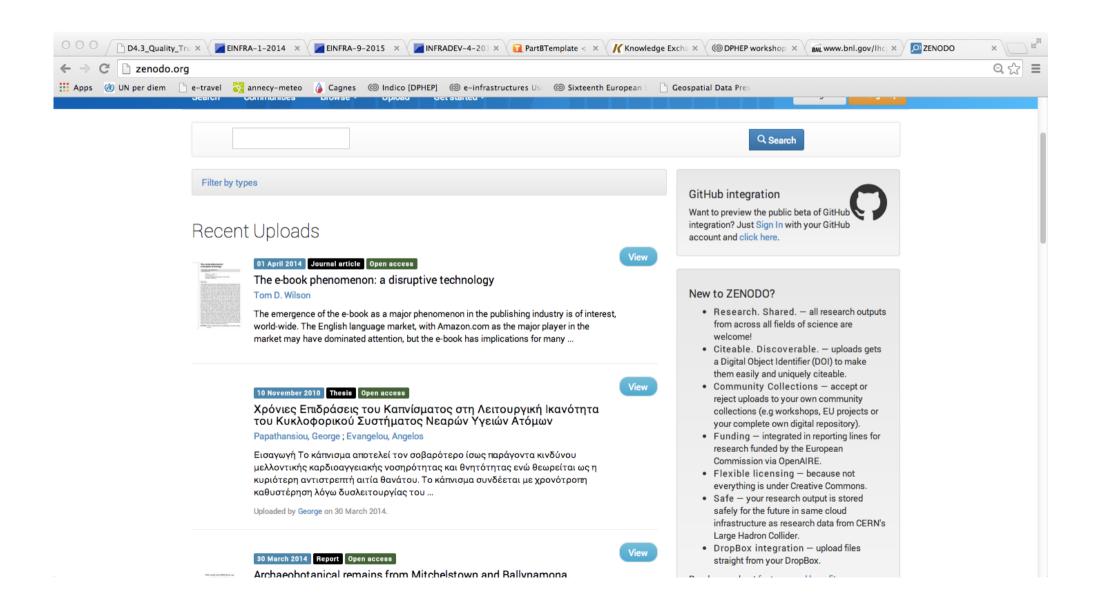
Requirements from Funding Agencies

- To integrate data management planning into the overall research plan, all proposals submitted to the Office of Science for research funding are required to include a Data Management Plan (DMP) of no more than two pages that describes how data generated through the course of the proposed research will be <u>shared and preserved</u> or explains why data sharing and/or preservation are not possible or scientifically appropriate.
- At a minimum, DMPs must describe how data sharing and preservation will enable <u>validation of results</u>, or how results could be validated if data are not shared or preserved.
- Similar requirements from European FAs and EU (H2020)

1. DPHEP Portal

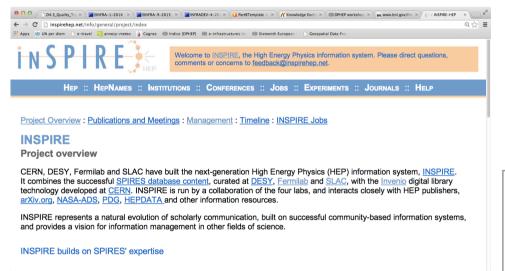
- 2. **Digital library** tools (Invenio) & services (CDS, INSPIRE, ZENODO) + related tools (HepData, RIVET, ...)
- 3. Sustainable software, coupled with advanced virtualization techniques, "snap-shotting" and validation frameworks
- 4. Proven bit preservation at the 100PB scale, together with a sustainable funding model with an outlook to 2040/50
- 5. Open Data ("Open everything")

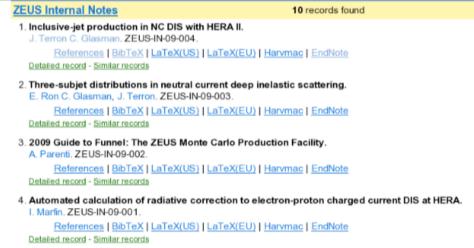
DPHEP Portal – Zenodo like?



Documentation projects with INSPIREHEP.net

- Internal notes from all HERA experiments now available on INSPIRE
 - A collaborative effort to provide "consistent" documentation across all HEP experiments – starting with those at CERN – as from 2015
 - (Often done in an inconsistent and/or ad-hoc way, particularly for older experiments)









The Guidelines 2014-2015 **Guidelines Relating to Data Producers:**

- 1. The data producer deposits the data in a data repository with sufficient information for others to assess the quality of the data and compliance with disciplinary and ethical norms.
- 2. The data producer provides the data in formats recommended by the data repository.
- 3. The data producer provides the data together with the metadata requested by the data repository.





Guidelines Related to Repositories (4-8):

- 4. The data repository has an explicit mission in the area of digital archiving and promulgates it.
- 5. The data repository uses due diligence to ensure compliance with legal regulations and contracts including, when applicable, regulations governing the protection of human subjects.
- 6. The data repository applies documented processes and procedures for managing data storage.
- 7. The data repository has a plan for long-term preservation of its digital assets.
- 8. Archiving takes place according to explicit work flows across the data life cycle.





Guidelines Related to Repositories (9-13):

- 9. The data repository assumes responsibility from the data producers for access and availability of the digital objects.
- 10. The data repository enables the users to discover and use the data and refer to them in a persistent way.
- 11. The data repository ensures the integrity of the digital objects and the metadata.
- 12. The data repository ensures the authenticity of the digital objects and the metadata.
- 13. The technical infrastructure explicitly supports the tasks and functions described in internationally accepted archival standards like OAIS.





Guidelines Related to Data Consumers (14-16):

- 14. The data consumer complies with access regulations set by the data repository.
- 15. The data consumer conforms to and agrees with any codes of conduct that are generally accepted in the relevant sector for the exchange and proper use of knowledge and information.
- 16. The data consumer respects the applicable licences of the data repository regarding the use of the data.





DSA self-assessment & peer review

- Complete a self-assessment in the <u>DSA online tool</u>.
 The online tool takes you through the 16 <u>guidelines</u> and provides you with support
- Submit self-assessment for peer review. The peer reviewers will go over your answers and documentation
- Your self-assessment and review will not become public until the DSA is awarded.
- After the DSA is awarded by the Board, the DSA logo may be displayed on the repository's Web site with a link to the organization's assessment.



Summary

- 1. DPHEP portal: build in collaboration with other disciplines, using existing, sustainable technologies
- 2. Digital libraries: continue existing collaborations
- 3. Sustainable "bit preservation" certified repositories supplemented by HEP "best practices" with resources reviewed along with other aspects of LHC programme
- 4. "Knowledge capture & preservation": still an area for (significant?) improvement
- 5. Open "Big Data": key to unlocking long-term re-use

Conclusions

- We need to work together:
 - Funding agencies, governments, policy makers, technology and service providers ...
 - As well as multiple disciplines (sciences, arts & humanities, e-government etc.)
- to deliver sustainable services and solutions for long-term data and knowledge preservation





Data Sharing in Time & Space

Challenges, Opportunities and Solutions(?)

Jamie.Shiers@cern.ch

Workshop on Best Practices for Data Management & Sharing



International Collaboration for Data Preservation and Long Term Analysis in High Energy Physics

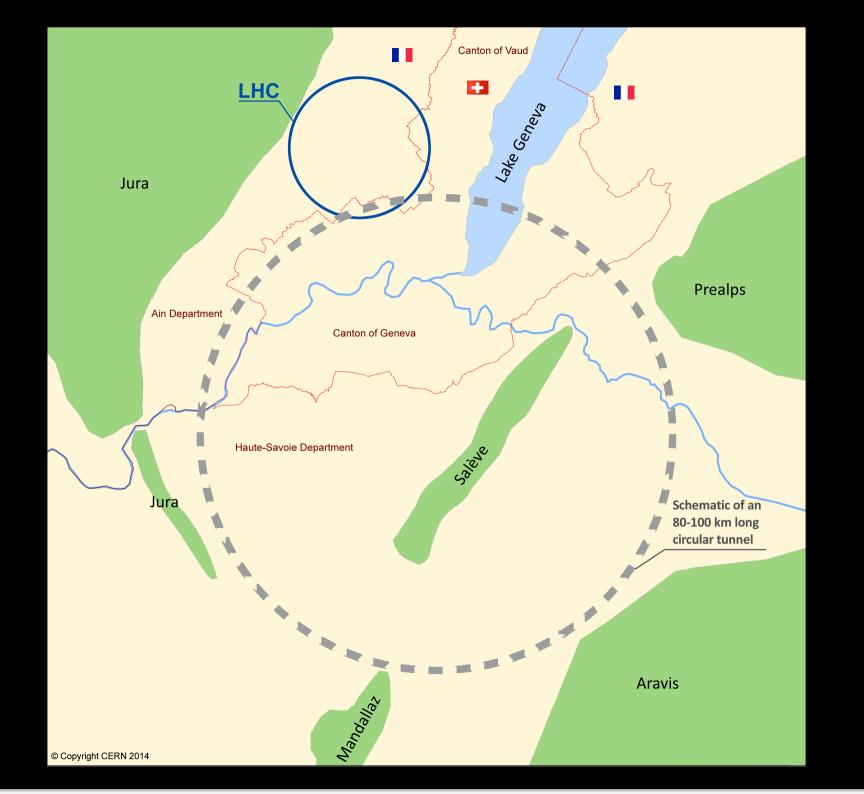


Cultural, Economic and Societal Impacts of big science projects

John Womersley

Chief Executive
Science and Technology Facilities Council

[Selected slides from Future Circular Colliders workshop]



✓ Science case

Convince me that this project is scientifically excellent

✓ Project Plan

Convince me that you know what you are doing: scope, costs and schedule are under control

☑ "Business case "

Convince me that this is a good use of public money



Tevatron molact

June 11, 2012

Ramsey Auditorium

Fermilab

Batavia, Illinois, USA

1:00 p.m. Symposium

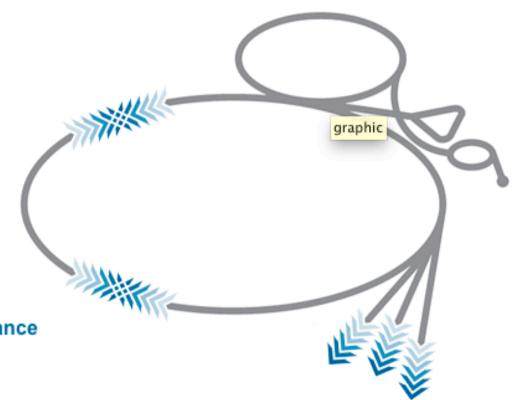
6:00 p.m. Reception

Featuring speakers honoring three decades of Tevatron history and a performance by Winifred Haun & Dancers

Watch the symposium live

Registration not required to attend

Please also join us for the 45th Fermilab Users' Meeting
Showcasing recent results from Fermilab's experimental program
June 12–13, 2012



What did the Tevatron cost?

- Tevatron accelerator
 - \$120M (1983) = \$277M (2012 \$)
- Main Injector project
 - \$290M (1994) = \$450M (2012 \$)
- Detectors and upgrades
 - Guess: 2 x \$500M (collider detectors) + \$300M (FT)
- Operations
 - Say 20 years at \$100M/year = \$2 billion
- Total cost = \$4 billion



PhD Student Training

- Value of a PhD student
 - \$2.2M (US Census Bureau, 2002) = \$2.8M (2012 \$)
- Number of students trained at the Tevatron
 - -904 (CDF + DØ)
 - 492 (Fixed Target)
 - 18 (Smaller Collider experiments)
 - 1414 total
- Financial Impact = \$3.96 billion



Balance sheet

20 year investment in Tevatron ~ \$4B

• Students \$4B

Magnets and MRI \$5-10B ~\$50B total

Computing \$40B

Very rough calculation — but confirms our gut feeling that investment in fundamental science pays off

I think there is an opportunity for someone to repeat this exercise more rigorously

cf. STFC study of SRS Impact

http://www.stfc.ac.uk/2428.aspx



